



TITLE GUARANTY HAWAII

WINDWARD OAHU RESIDENTIAL SALES REPORT JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.3 M \$681.9 K

AVERAGE SOLD PRICE



\$1.3 M \$664.1 K

MAX SOLD PRICE



\$6.4 M \$11.2 M

% OF LIST PRICE RECEIVED



98.26% 97.40%

AVERAGE PRICE PER SQFT



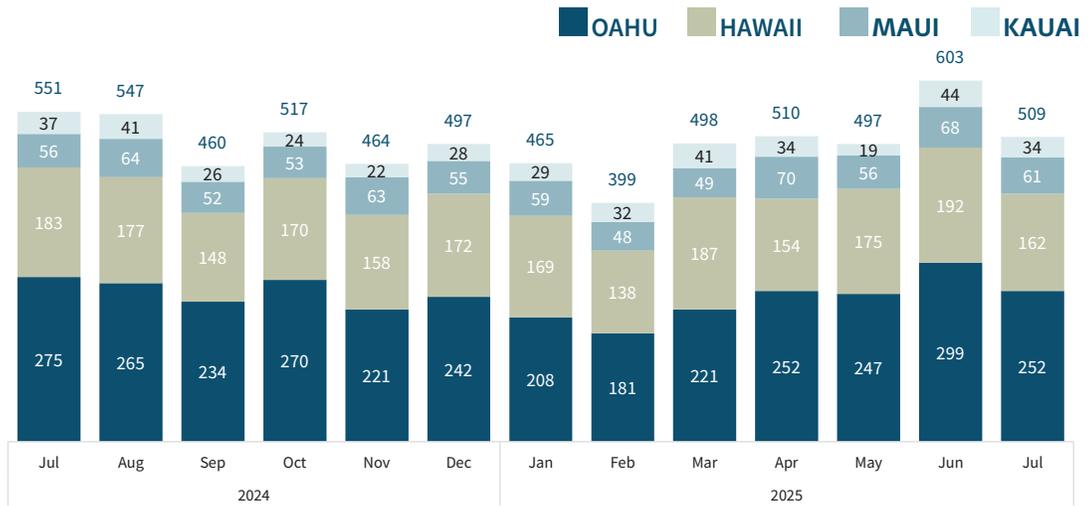
\$682.47 \$673.64

MEDIAN DOM

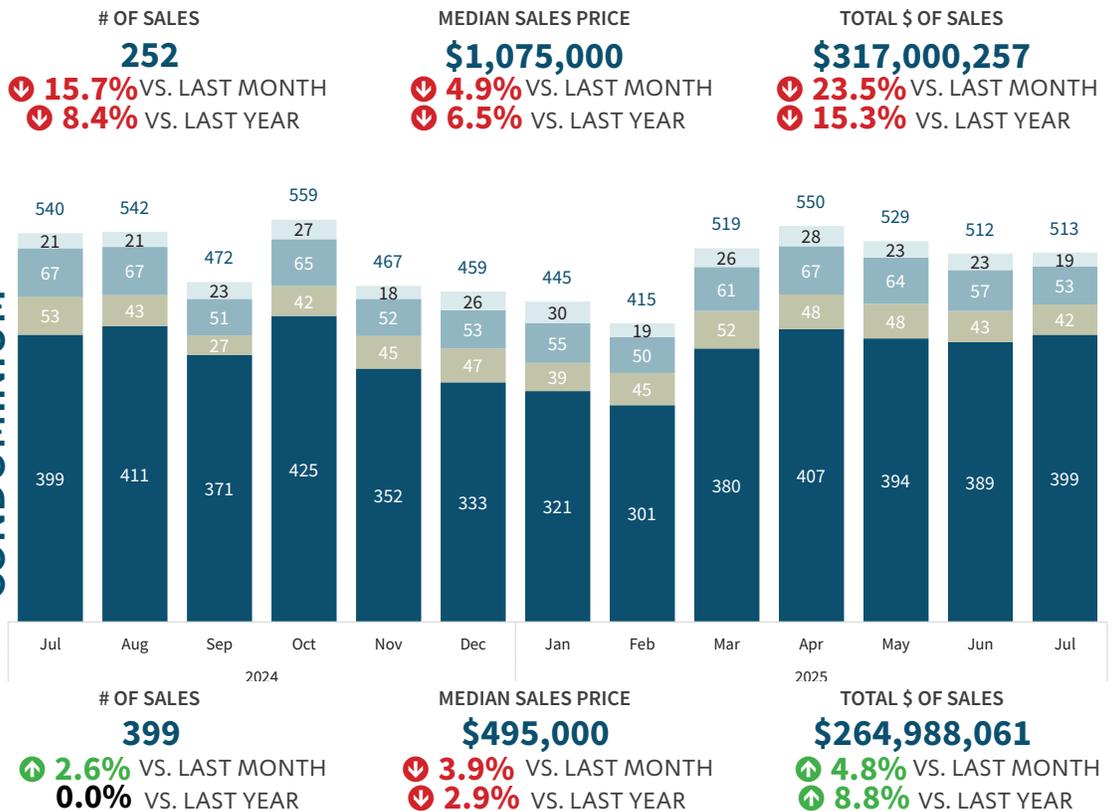


20 50

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES
252
 ↓ 15.7% VS. LAST MONTH
 ↓ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE
\$1,075,000
 ↓ 4.9% VS. LAST MONTH
 ↓ 6.5% VS. LAST YEAR

TOTAL \$ OF SALES
\$317,000,257
 ↓ 23.5% VS. LAST MONTH
 ↓ 15.3% VS. LAST YEAR

OF SALES
399
 ↑ 2.6% VS. LAST MONTH
 0.0% VS. LAST YEAR

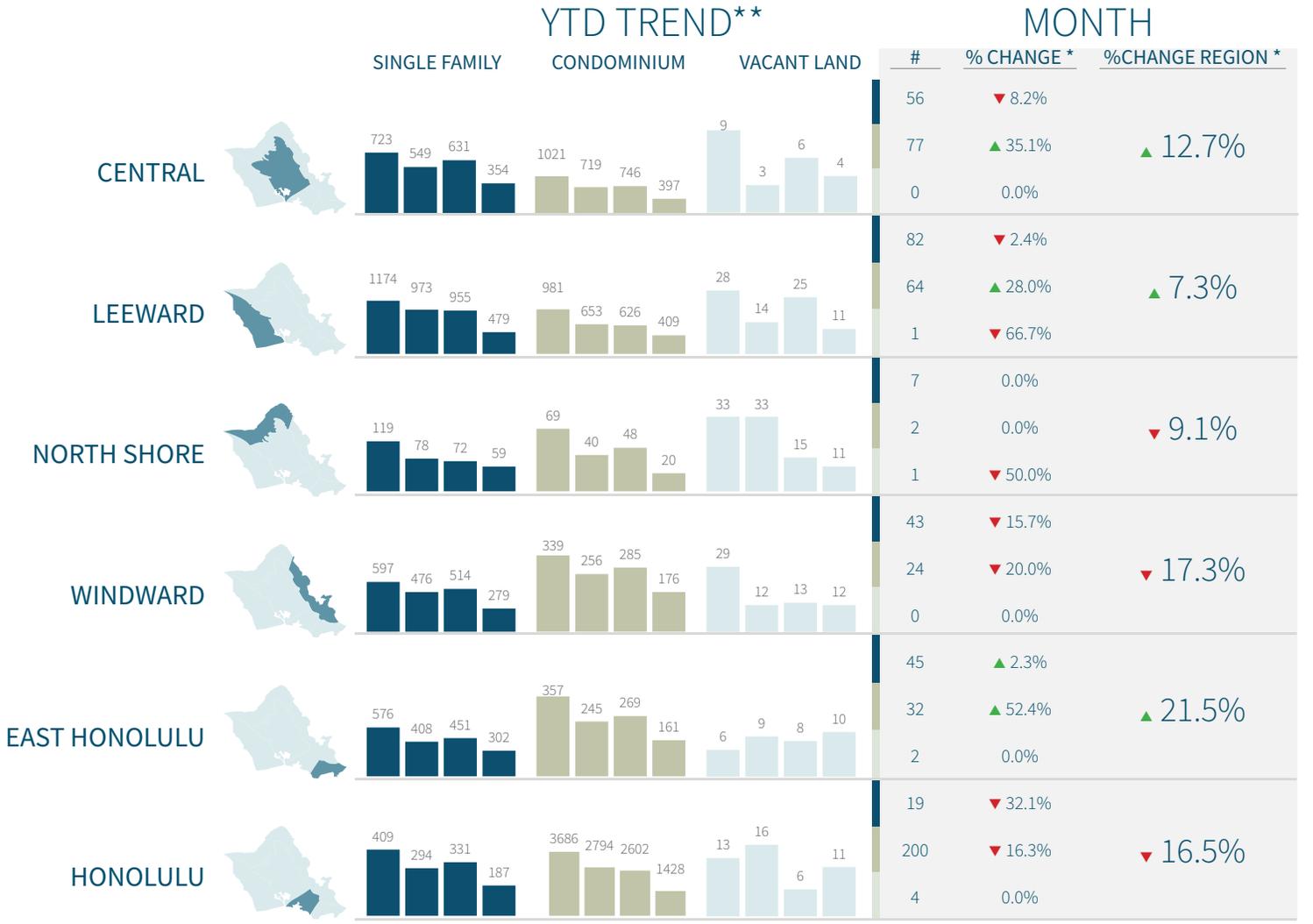
MEDIAN SALES PRICE
\$495,000
 ↓ 3.9% VS. LAST MONTH
 ↓ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES
\$264,988,061
 ↑ 4.8% VS. LAST MONTH
 ↑ 8.8% VS. LAST YEAR

REGIONAL SALES WINDWARD OAHU

SALES COMPARISON

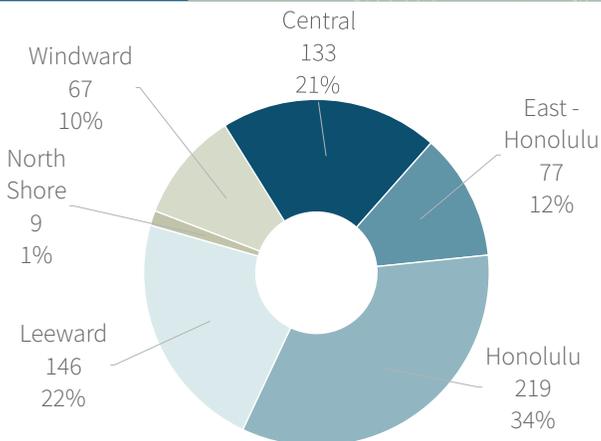
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

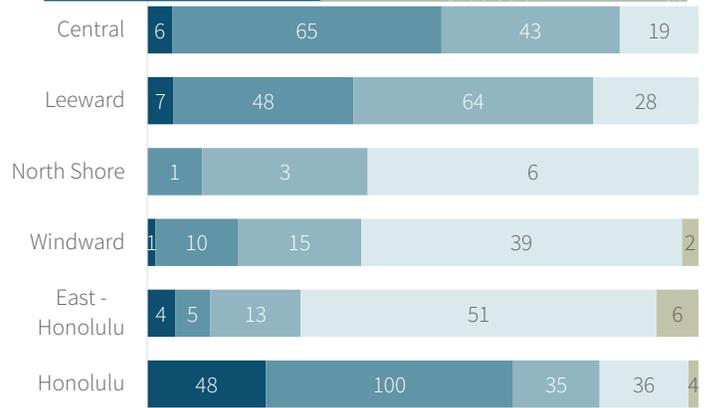
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES WINDWARD OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● - No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
PIKOILOA	5 ▲	\$5.3 M ▲	\$1.2 M ▼	--	--	--
COCONUT GROVE	4 ▲	\$6.3 M ▲	\$1.5 M ▲	--	--	--
KAILUA TOWN	--	--	--	4 ▼	\$3.0 M ▼	\$707.5 K ▼
WINDWARD ESTATES	--	--	--	3 ▼	\$1.7 M ▼	\$620.0 K ▲
KANEOHE TOWN	2 -	\$2.1 M ▼	\$1.0 M ▼	1 -	\$450.0 K -	\$450.0 K -
ENCHANTED LAKE	3 -	\$5.6 M ▲	\$1.9 M ▲	--	--	--
HALEKAUWILA	2 -	\$2.2 M ▲	\$1.1 M ▲	--	--	--
AHUIMANU AREA	2 -	\$2.5 M -	\$1.3 M -	--	--	--
BLUESTONE	--	--	--	2 ▲	\$3.1 M ▲	\$1.6 M ▼
COUNTRY CLUB	--	--	--	2 -	\$1.7 M ▲	\$845.0 K ▲

MONTHLY SALES HEAT MAP



TOP STREETS	#
KAMEHAMEHA HIGHWAY	4
AOLOA PLACE	3
ALIIKANE PLACE	2
KEOLU DRIVE	2
AKELE STREET	1
AHUIMANU ROAD	1
ALAWIKI STREET	1
ALAKAI STREET	1
AHUIMANU PLACE	1
ALALA PLACE	1

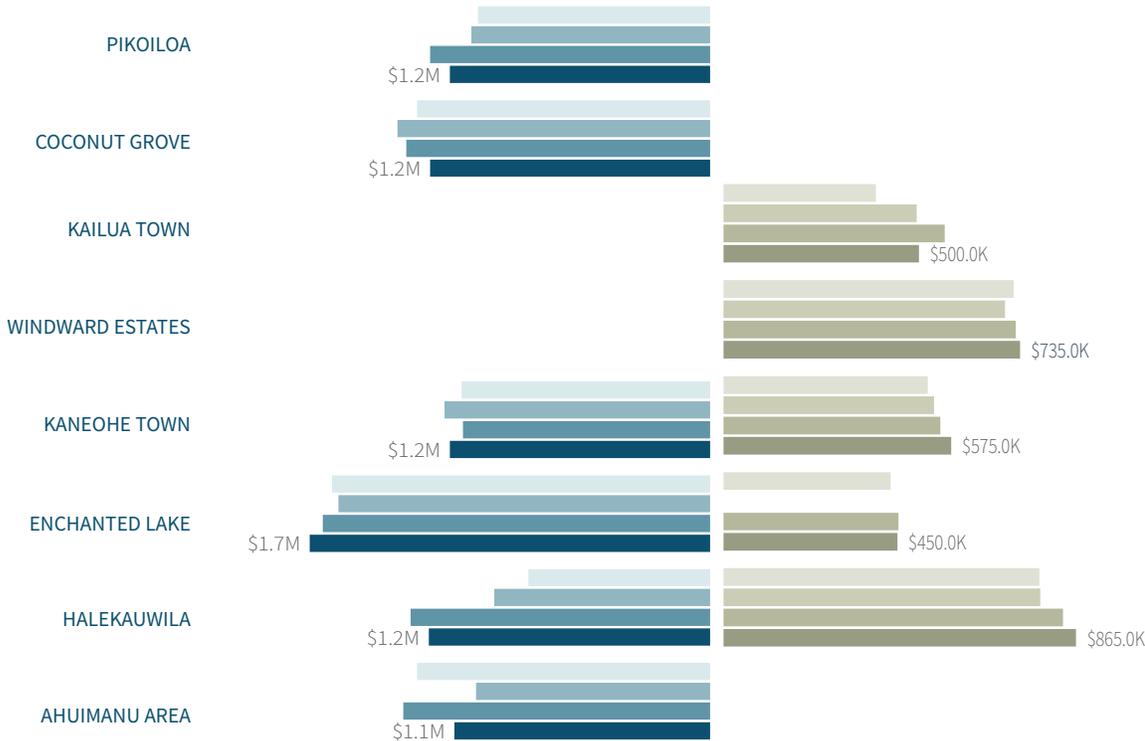
TOP CONDO	#
POINCIANA MANOR	2
KUKILAKILA	2
PUU ALII 2-2	2
YACHT CLUB TERRACE	2
BLUESTONE	2
CLIFF VIEW TERRACE	1
HAIKU GARDENS	1
HEALANI GARDENS	1
CLUB VIEW GARDENS 2	1
HAIKU POINT 2	1

YEAR TO DATE WINDWARD OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

279

📉 **9.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,375,000

📉 **1.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$468,918,775

📉 **13.4%** VS. LAST YEAR



CONDOMINIUM

OF SALES

176

📈 **2.9%** VS. LAST YEAR

MEDIAN SALES PRICE

\$672,500

📉 **7.2%** VS. LAST YEAR

TOTAL \$ OF SALES

\$121,828,786

📉 **3.8%** VS. LAST YEAR



VACANT LAND

OF SALES

12

📈 **71.4%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,000,000

📈 **12.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$14,124,000

📈 **42.1%** VS. LAST YEAR



PETER PAFFRATH

Account Manager

Metro Oahu

(808) 285-3257

peter.paffrath@tghawaii.com

TG

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HAWAII

www.tghawaii.com