



TITLE GUARANTY HAWAII

WEST OAHU RESIDENTIAL SALES REPORT JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.3 M \$681.9 K

AVERAGE SOLD PRICE



\$1.3 M \$664.1 K

MAX SOLD PRICE



\$6.4 M \$11.2 M

% OF LIST PRICE RECEIVED



98.26% 97.40%

AVERAGE PRICE PER SQFT



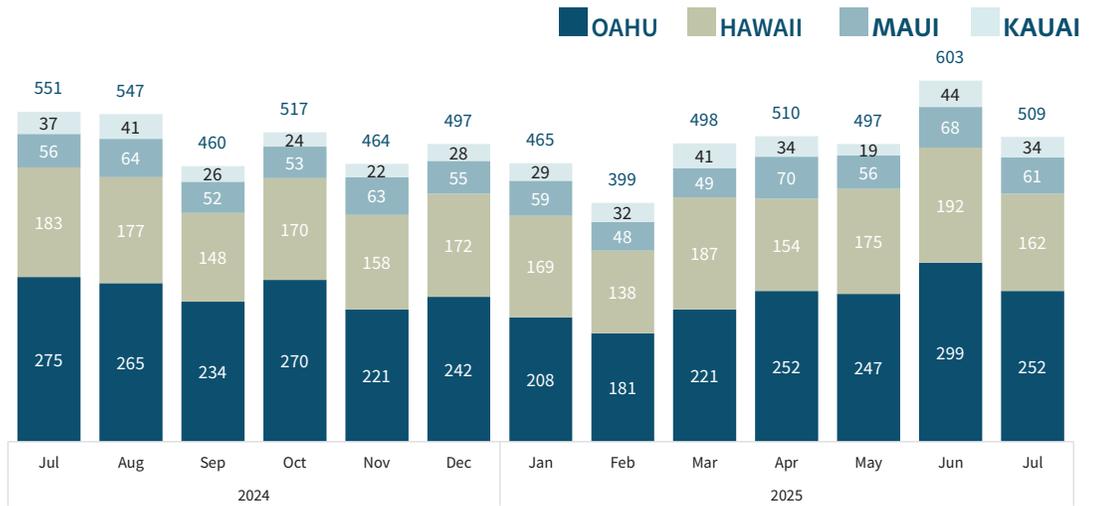
\$682.47 \$673.64

MEDIAN DOM

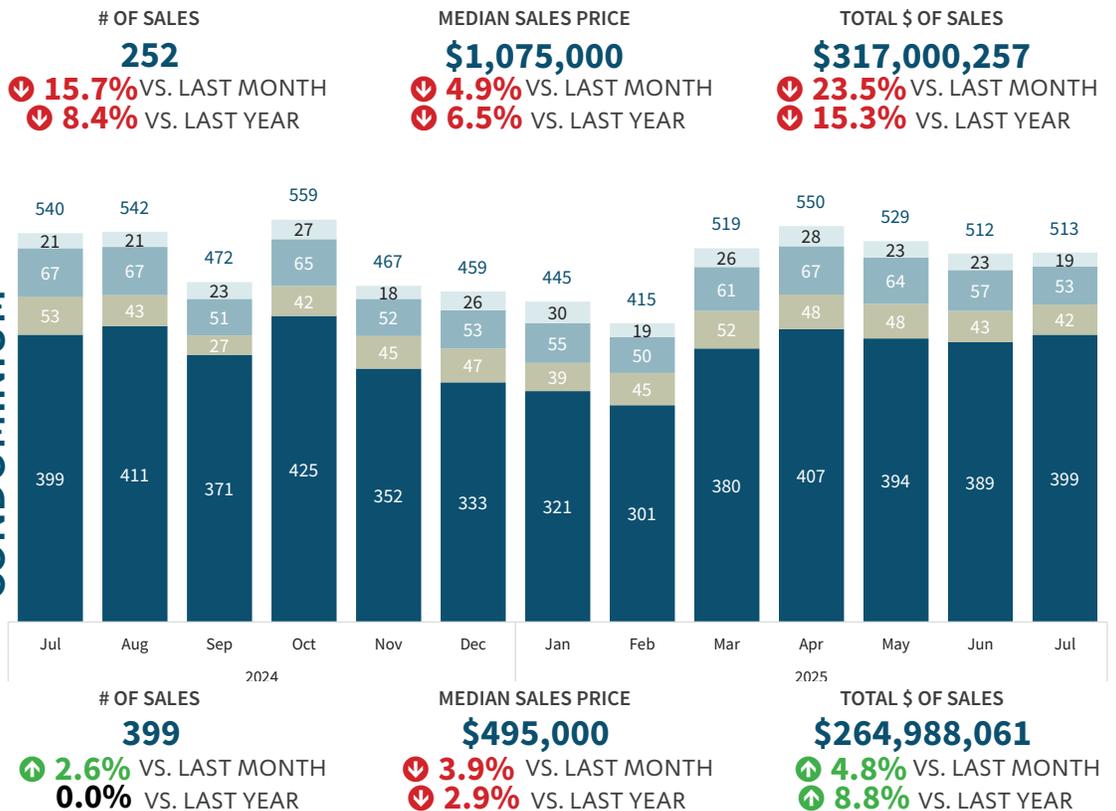


20 50

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES
252
 ⬇️ 15.7% VS. LAST MONTH
 ⬇️ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE
\$1,075,000
 ⬇️ 4.9% VS. LAST MONTH
 ⬇️ 6.5% VS. LAST YEAR

TOTAL \$ OF SALES
\$317,000,257
 ⬇️ 23.5% VS. LAST MONTH
 ⬇️ 15.3% VS. LAST YEAR

OF SALES
399
 ⬆️ 2.6% VS. LAST MONTH
 ⬆️ 0.0% VS. LAST YEAR

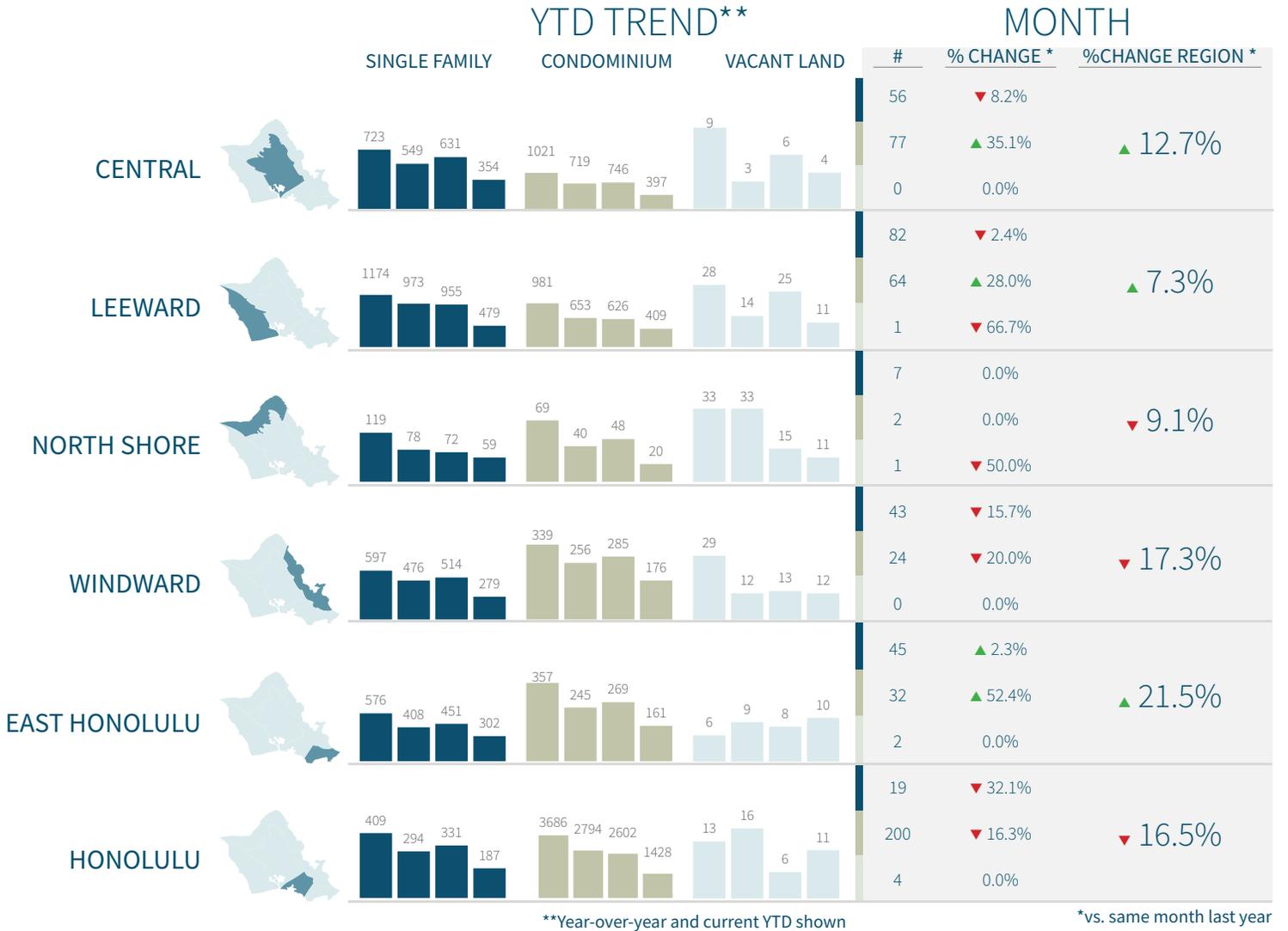
MEDIAN SALES PRICE
\$495,000
 ⬇️ 3.9% VS. LAST MONTH
 ⬇️ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES
\$264,988,061
 ⬆️ 4.8% VS. LAST MONTH
 ⬆️ 8.8% VS. LAST YEAR

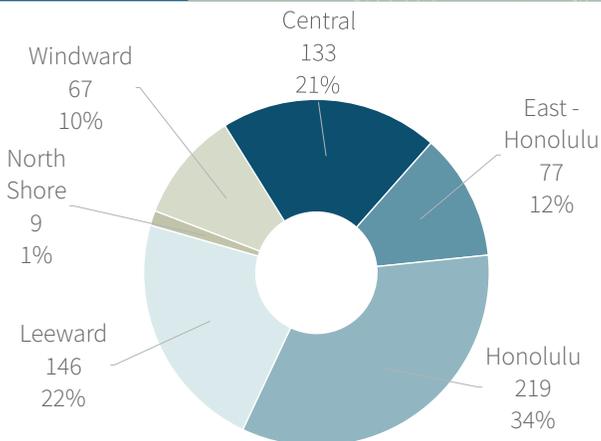
REGIONAL SALES WEST OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES WEST OAHU

NEIGHBORHOOD COMPARISON

▲▼ Increase/Decrease vs. Last Year

● - No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
MAKAKILO-UPPER	4 -	\$3.5 M -	\$870.0 K -	9 ▲	\$5.1 M ▲	\$530.0 K ▼
EWA	--	--	--	12 ▲	\$5.6 M ▲	\$475.0 K ▼
MAKAHA	4 -	\$2.9 M ▲	\$615.5 K ▲	7 -	\$1.8 M ▼	\$275.0 K ▲
MAILI	8 ▲	\$5.1 M ▲	\$635.0 K ▲	3 ▼	\$885.0 K ▼	\$325.0 K ▼
OCEAN POINTE	4 ▼	\$4.6 M ▼	\$1.1 M ▼	6 ▲	\$4.1 M ▲	\$680.3 K ▼
EWA GEN SODA CREEK	2 ▲	\$1.7 M ▲	\$862.0 K ▲	4 ▲	\$1.9 M ▲	\$502.5 K ▲
EWA BEACH	4 ▼	\$3.7 M ▼	\$857.5 K ▲	1 -	\$420.0 K ▼	\$420.0 K ▼
KO OLINA	--	--	--	5 ▲	\$5.9 M ▲	\$998.0 K ▼
HOOPILI-KAPILI	--	--	--	5 -	\$3.2 M -	\$682.5 K -
EWA VILLAGES	3 -	\$2.5 M -	\$835.0 K -	--	--	--

MONTHLY SALES HEAT MAP



TOP STREETS

	#
PUAMAEOLE STREET	6
HIKUONO STREET	5
KAPOLEI PARKWAY	4
KILI DRIVE	4
MIKOHU STREET	4
ALA MAHIKU STREET	4
HANAPOULI CIRCLE	3
FARRINGTON HIGHWAY	3
MAKAKILO DRIVE	3
IWIKUAMOO STREET	3

TOP CONDO

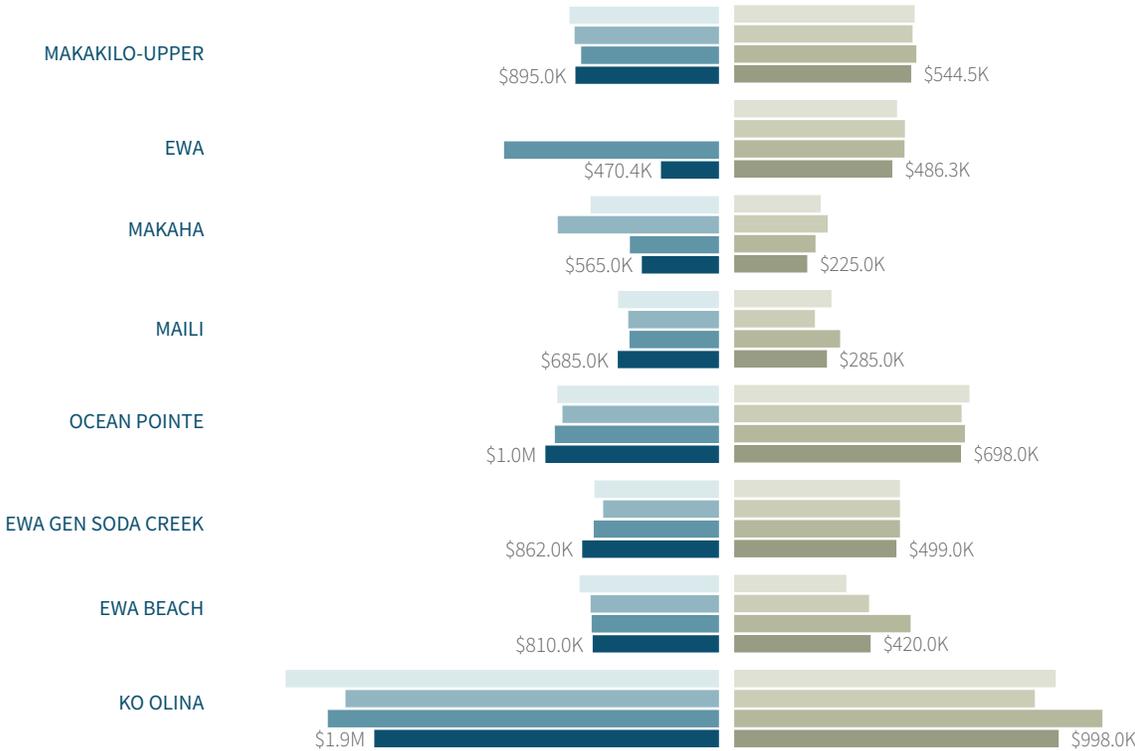
	#
PALM VILLAS	6
MAKAHA VALLEY PLTN	4
SUN RISE	3
MAKAHA VALLEY TOWERS	3
MAKAHA SURFSIDE	2
PUU HELEAKALA	2
PALEHUA VILLAS	2
ARBORS	2
MAKAKILO CLIFFS	2
MONTECITO/TUSCANY	2

YEAR TO DATE WEST OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

479

↓ **16.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$900,000

↑ **2.3%** VS. LAST YEAR

TOTAL \$ OF SALES

\$453,054,903

↓ **15.3%** VS. LAST YEAR



CONDOMINIUM

OF SALES

409

↑ **14.9%** VS. LAST YEAR

MEDIAN SALES PRICE

\$593,445

↑ **4.1%** VS. LAST YEAR

TOTAL \$ OF SALES

\$243,219,657

↑ **17.8%** VS. LAST YEAR



VACANT LAND

OF SALES

11

↓ **26.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$368,000

↓ **45.7%** VS. LAST YEAR

TOTAL \$ OF SALES

\$4,678,000

↓ **61.4%** VS. LAST YEAR



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