



TITLE GUARANTY HAWAII

WEST OAHU RESIDENTIAL SALES REPORT OCTOBER 2025 ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$732.5 K

AVERAGE SOLD PRICE



\$1.4 M \$718.4 K

MAX SOLD PRICE



\$8.0 M \$6.2 M

% OF LIST PRICE RECEIVED



97.62% 98.07%

AVERAGE PRICE PER SQFT



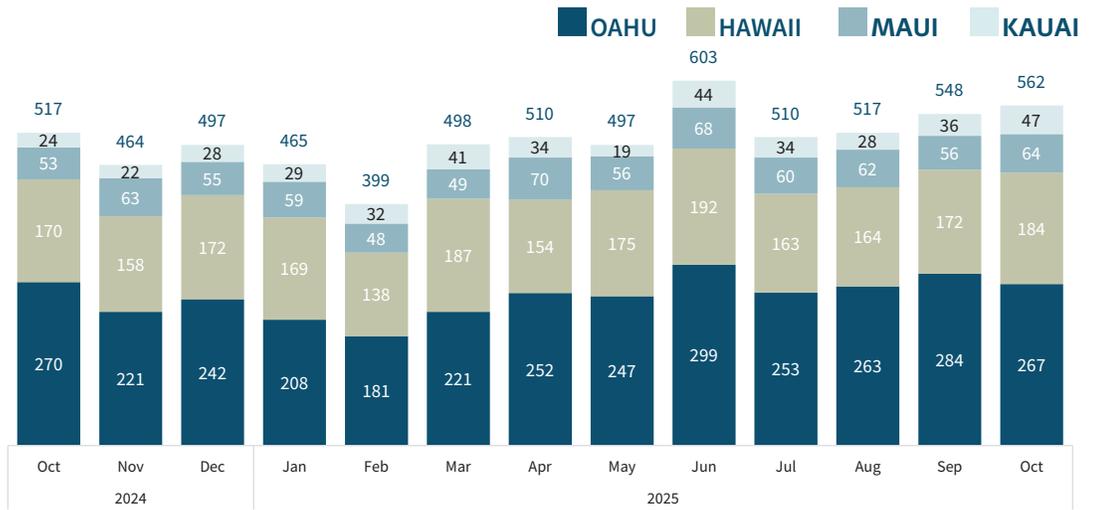
\$679.64 \$766.97

MEDIAN DOM



26 29

SINGLE FAMILY HOMES



OF SALES

267

↓ 6.0% VS. LAST MONTH
↓ 1.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,150,000

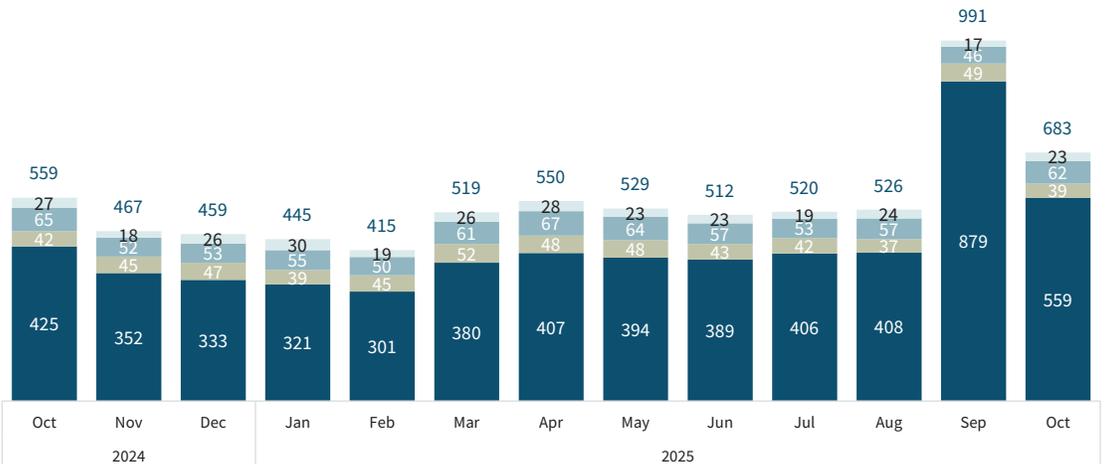
↓ 0.9% VS. LAST MONTH
↑ 8.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$363,623,935

↓ 5.4% VS. LAST MONTH
↑ 0.4% VS. LAST YEAR

CONDOMINIUM



OF SALES

559

↓ 36.4% VS. LAST MONTH
↑ 31.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$590,000

↓ 12.5% VS. LAST MONTH
↑ 12.4% VS. LAST YEAR

TOTAL \$ OF SALES

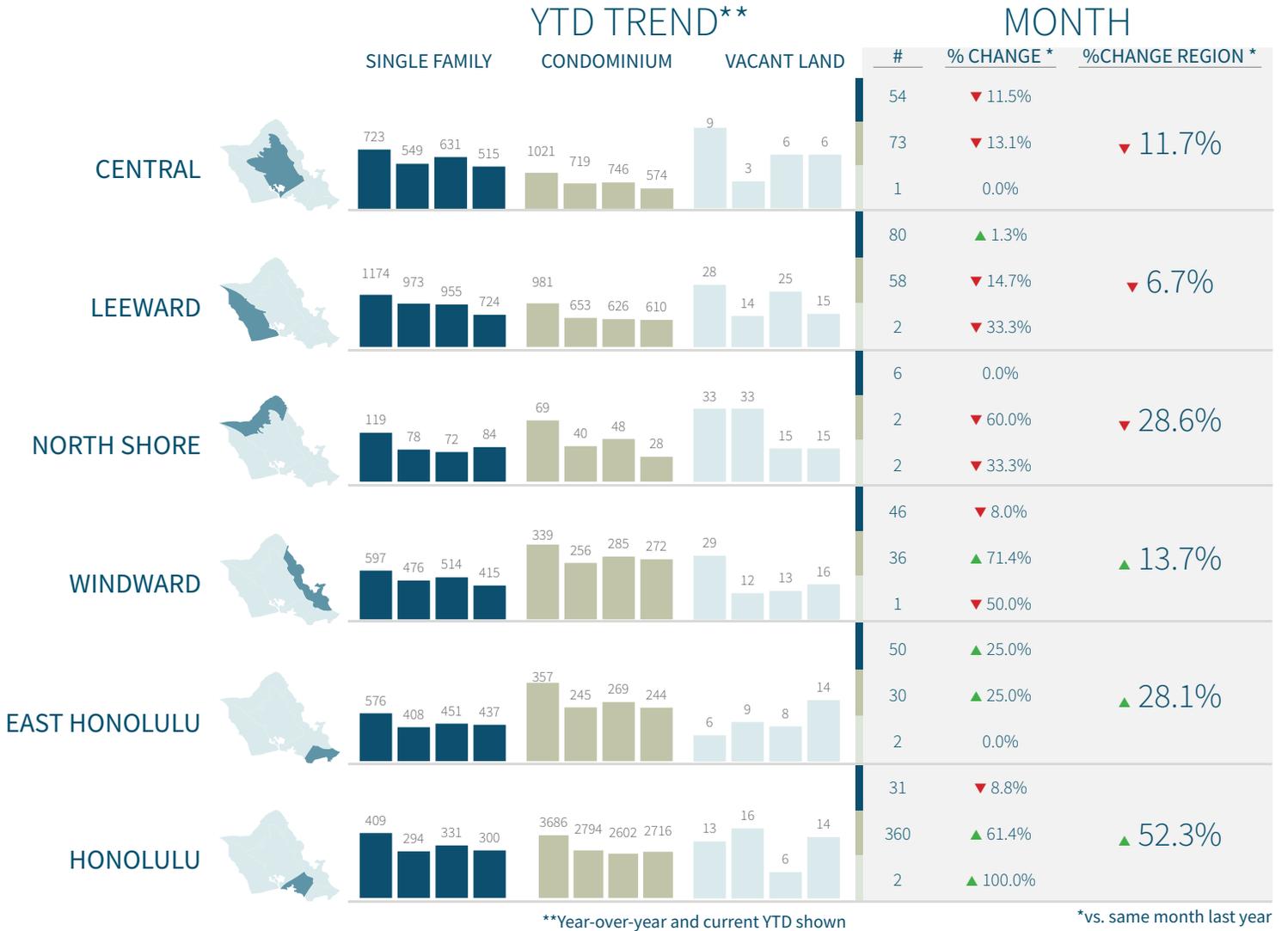
\$401,588,966

↓ 34.2% VS. LAST MONTH
↑ 47.9% VS. LAST YEAR

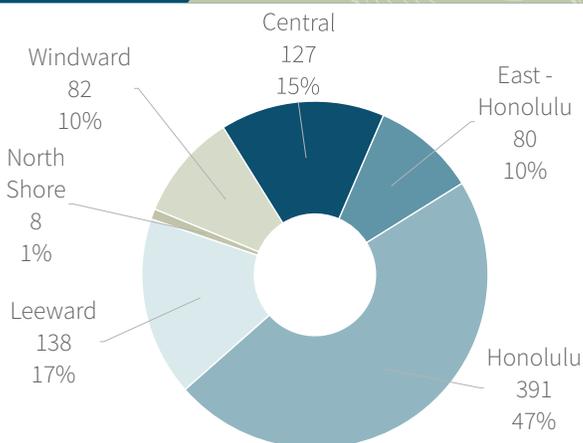
REGIONAL SALES WEST OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES WEST OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
MAILI	10 ▲	\$5.9 M ▲	\$646.0 K ▲	3 ▲	\$1.0 M ▲	\$345.0 K ▲
OCEAN POINTE	5 –	\$5.2 M ▼	\$950.0 K ▼	6 ▲	\$4.1 M ▲	\$694.0 K ▼
EWA	--	--	--	10 ▲	\$4.9 M ▲	\$495.0 K ▼
MAKAKILO-UPPER	2 ▲	\$1.7 M ▲	\$829.5 K ▼	7 ▼	\$4.0 M ▼	\$519.0 K ▼
HOAKALEI-KA MAKANA	4 –	\$5.2 M ▲	\$1.3 M ▲	4 –	\$3.1 M –	\$762.5 K –
MAKAHA	1 ▼	\$1.9 M ▲	\$1.9 M ▲	5 –	\$1.1 M ▼	\$219.8 K ▼
MAKAKILO-LOWER	5 ▲	\$4.3 M ▲	\$862.0 K ▲	--	--	--
KO OLINA	--	--	--	5 ▲	\$6.0 M ▲	\$1.2 M ▼
KAPOLEI	--	--	--	5 ▲	\$2.9 M ▲	\$610.0 K ▲
LUALUALEI	5 ▲	\$4.5 M ▲	\$865.0 K ▲	--	--	--

MONTHLY SALES HEAT MAP



TOP STREETS

	#
PUAMAEOLE STREET	4
KILI DRIVE	4
KEONEULA BOULEVARD	4
FRANKLIN D ROOSEVELT AVENUE	4
IWIKUAMOO STREET	4
FARRINGTON HIGHWAY	4
HANAPOULI CIRCLE	3
KOIO DRIVE	3
KAMAHA AVENUE	3
KAIOKIA STREET	3

TOP CONDO

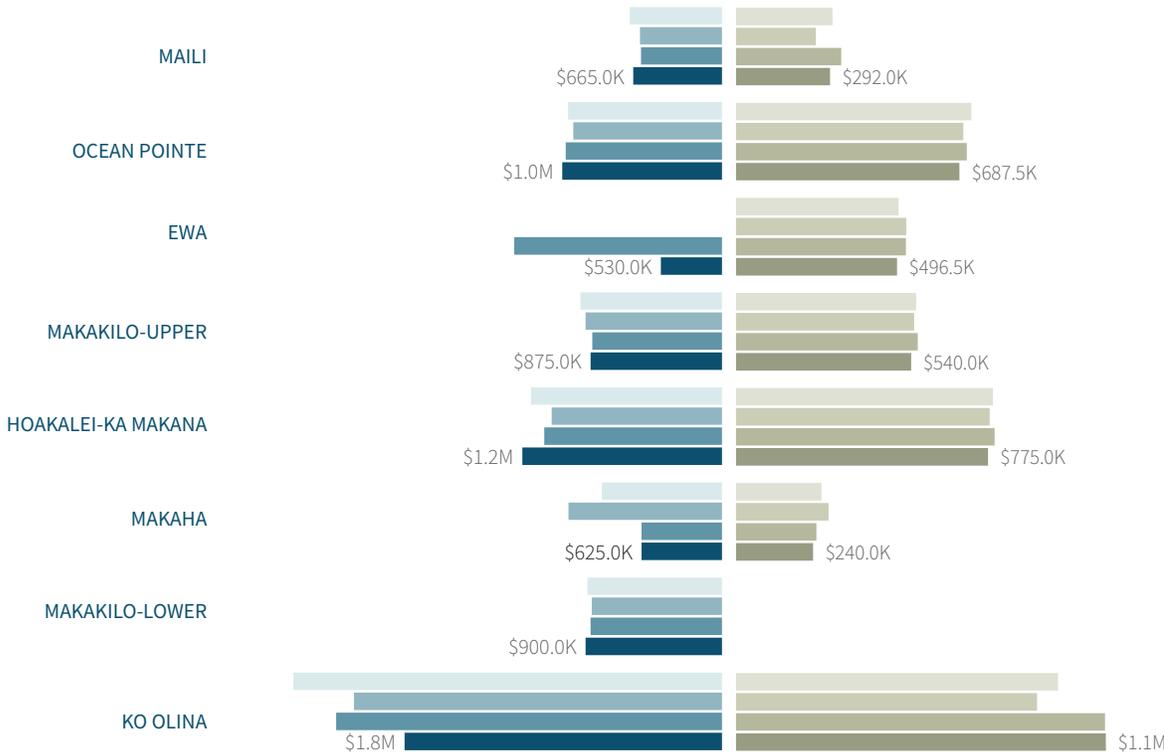
	#
MAKAHA VALLEY TOWERS	3
SUN RISE	3
MONTECITO/TUSCANY	3
PALM VILLAS	3
KO OLINA KAI GOLF ESTATES	3
ARBORS	2
COCONUT PLANTATION	2
MAKAKILO CLIFFS	2
MAKAHA VALLEY PLTN	2
MAKAHA SURFSIDE	2

YEAR TO DATE WEST OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

724

↓ **10.4%** VS. LAST YEAR

MEDIAN SALES PRICE

\$899,000

↑ **2.6%** VS. LAST YEAR

TOTAL \$ OF SALES

\$679,408,414

↓ **9.2%** VS. LAST YEAR



CONDOMINIUM

OF SALES

610

↑ **12.5%** VS. LAST YEAR

MEDIAN SALES PRICE

\$586,973

↑ **3.9%** VS. LAST YEAR

TOTAL \$ OF SALES

\$365,416,369

↑ **14.8%** VS. LAST YEAR



VACANT LAND

OF SALES

15

↓ **28.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$450,000

↓ **15.1%** VS. LAST YEAR

TOTAL \$ OF SALES

\$6,728,000

↓ **54.5%** VS. LAST YEAR



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