



TITLE GUARANTY HAWAII

NORTH OAHU RESIDENTIAL SALES REPORT SEPTEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$662.9 K

AVERAGE SOLD PRICE



\$1.4 M \$652.4 K

MAX SOLD PRICE



\$19.0 M \$3.0 M

% OF LIST PRICE RECEIVED



96.49% 98.43%

AVERAGE PRICE PER SQFT



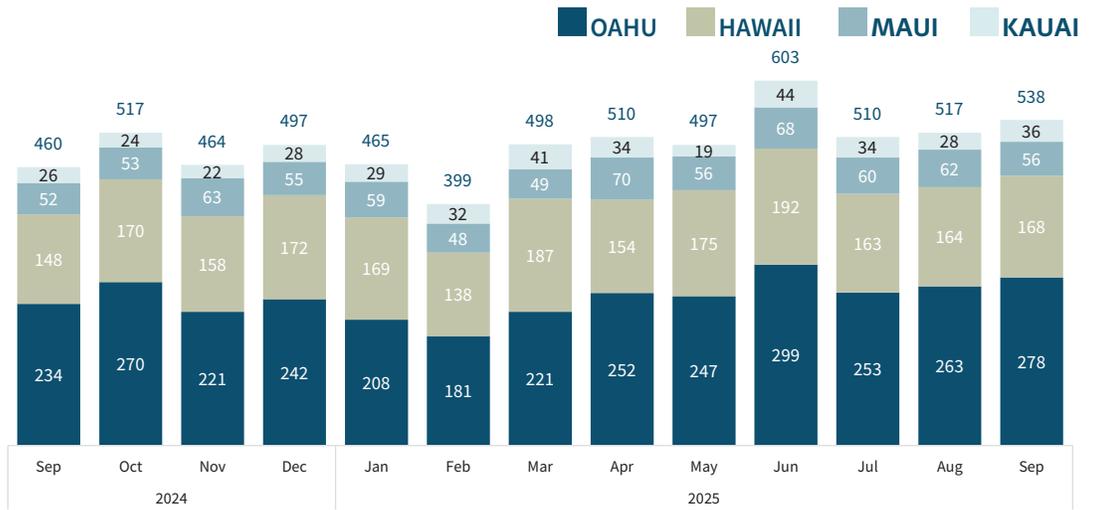
\$674.63 \$745.41

MEDIAN DOM



25 14

SINGLE FAMILY HOMES



OF SALES

278

5.7% vs. last month, 18.8% vs. last year

MEDIAN SALES PRICE

\$1,160,000

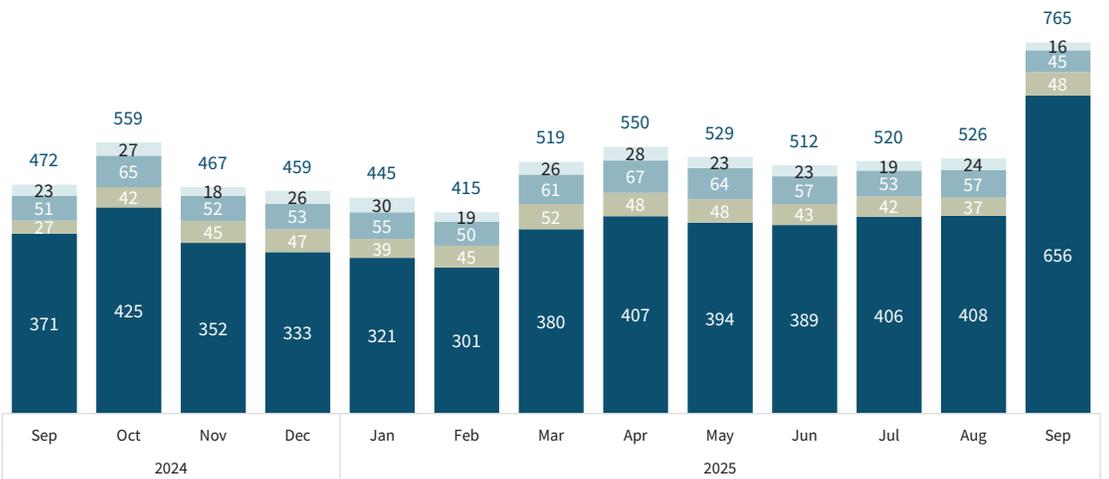
4.9% vs. last month, 5.5% vs. last year

TOTAL \$ OF SALES

\$377,958,786

5.3% vs. last month, 25.5% vs. last year

CONDOMINIUM



OF SALES

656

60.8% vs. last month, 76.8% vs. last year

MEDIAN SALES PRICE

\$588,747

12.7% vs. last month, 14.3% vs. last year

TOTAL \$ OF SALES

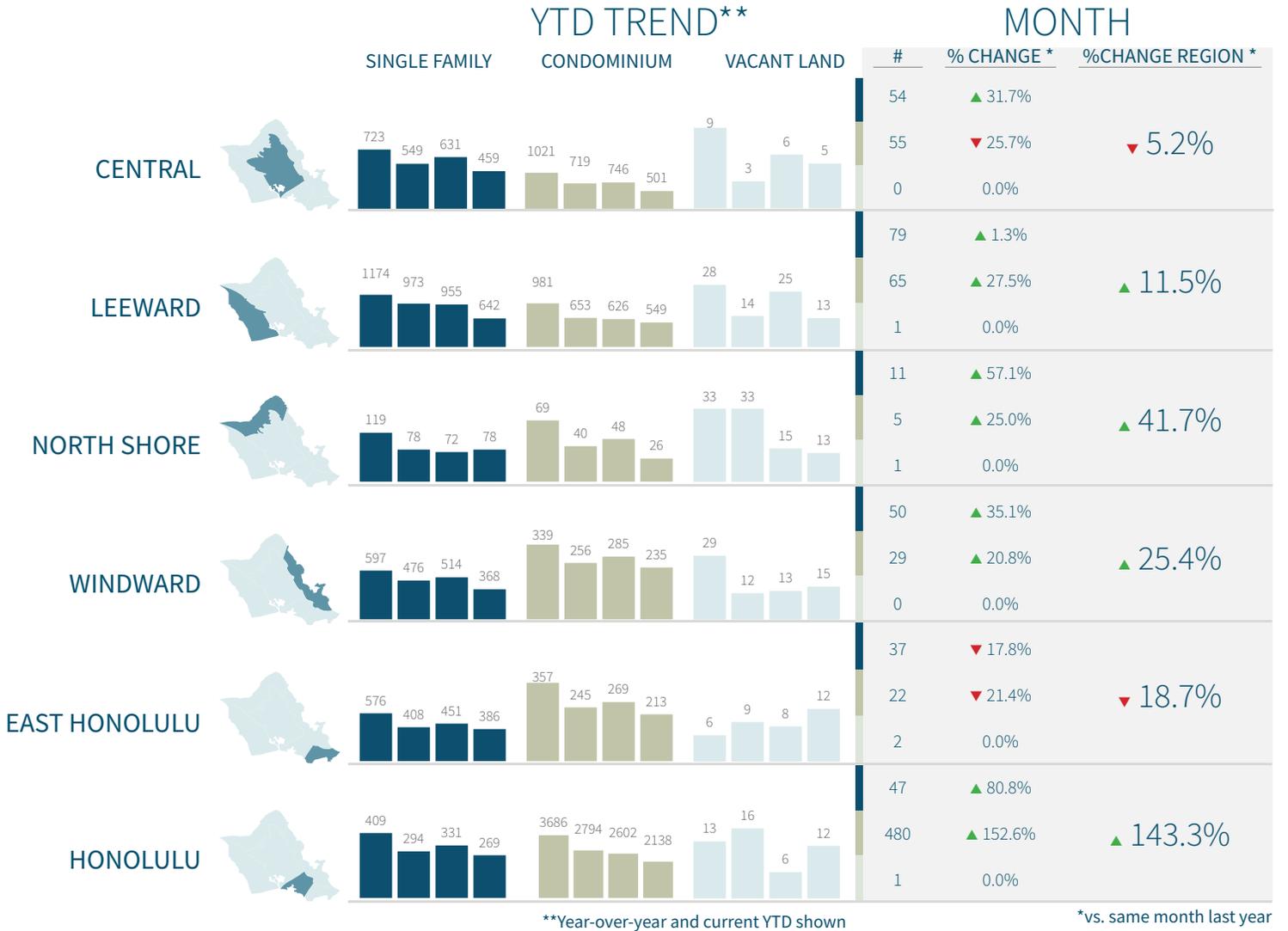
\$427,998,617

51.3% vs. last month, 86.3% vs. last year

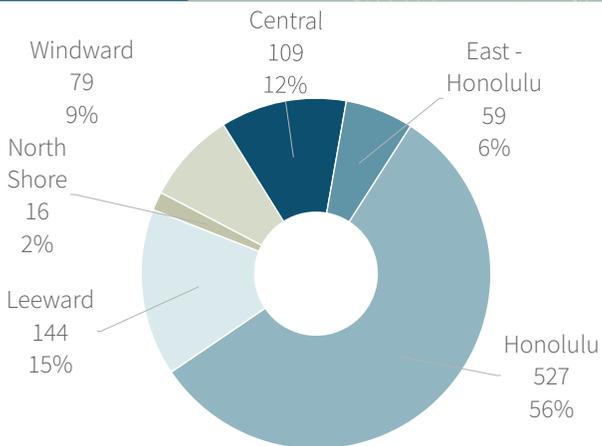
REGIONAL SALES NORTH OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES NORTH OAHU

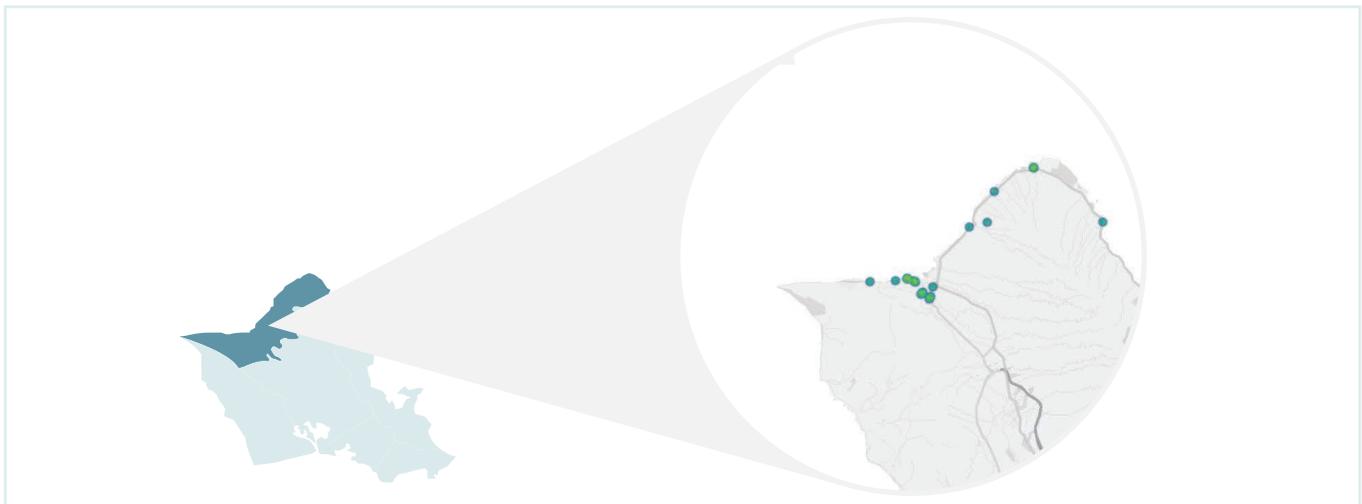
NEIGHBORHOOD COMPARISON

▲▼ Increase/Decrease vs. Last Year

● - No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIALUA	3 ▼	\$4.6 M ▼	\$1.5 M ▲	3 ▲	\$1.9 M ▲	\$585.0 K ▼
KUILIMA	--	--	--	2 -	\$2.9 M ▲	\$1.5 M ▲
MOKULEIA	2 -	\$3.6 M -	\$1.8 M -	--	--	--
PUPUKEA	1 -	\$1.7 M -	\$1.7 M -	--	--	--
LAIE	1 -	\$1.6 M ▼	\$1.6 M ▼	--	--	--
SUNSET AREA	1 -	\$1.4 M -	\$1.4 M -	--	--	--
KAWAILOA-NORTH SHORE	1 -	\$3.3 M -	\$3.3 M -	--	--	--
METCALF ACRES	1 -	\$835.0 K -	\$835.0 K -	--	--	--
PAALAAKAI	1 -	\$799.0 K -	\$799.0 K -	--	--	--

MONTHLY SALES HEAT MAP



TOP STREETS	#
AU STREET	3
KUILIMA DRIVE	2
KAMEHAMEHA HIGHWAY	2
ILIOHU PLACE	1
FARRINGTON HIGHWAY	1
KAWOWO PLACE	1
HAONA STREET	1
CROZIER DRIVE	1
KUKEA CIRCLE	1
HUKILAU LOOP	1

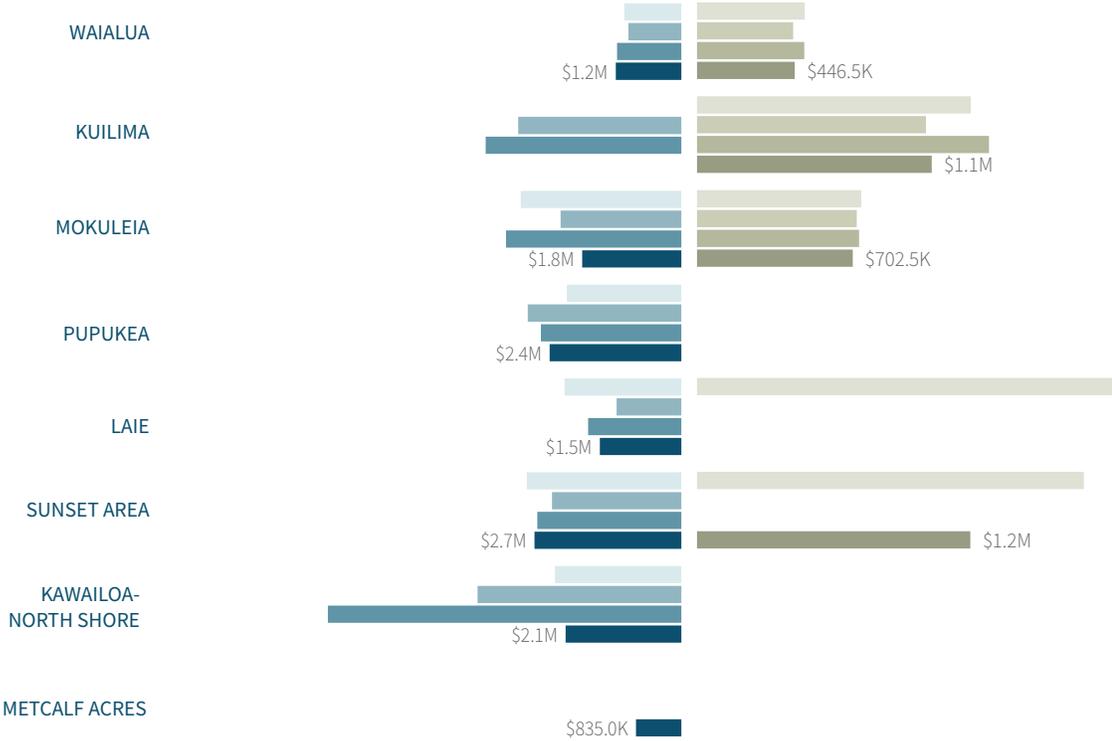
TOP CONDO	#
ONO VISTA	2
KUILIMA ESTS WEST	2
KONANE KAI	1

YEAR TO DATE NORTH OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

78

↑ **30.0%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,400,000

↓ **5.9%** VS. LAST YEAR

TOTAL \$ OF SALES

\$144,768,491

↑ **5.5%** VS. LAST YEAR



CONDOMINIUM

OF SALES

26

↓ **21.2%** VS. LAST YEAR

MEDIAN SALES PRICE

\$695,000

↓ **30.5%** VS. LAST YEAR

TOTAL \$ OF SALES

\$21,057,315

↓ **46.7%** VS. LAST YEAR



VACANT LAND

OF SALES

13

↑ **18.2%** VS. LAST YEAR

MEDIAN SALES PRICE

\$900,000

↓ **21.7%** VS. LAST YEAR

TOTAL \$ OF SALES

\$17,745,000

↓ **19.3%** VS. LAST YEAR



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