



TITLE GUARANTY
HAWAII

NORTH OAHU

RESIDENTIAL SALES REPORT

JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.3 M \$681.9 K

AVERAGE SOLD PRICE



\$1.3 M \$664.1 K

MAX SOLD PRICE



\$6.4 M \$11.2 M

% OF LIST PRICE RECEIVED



98.26% 97.40%

AVERAGE PRICE PER SQFT



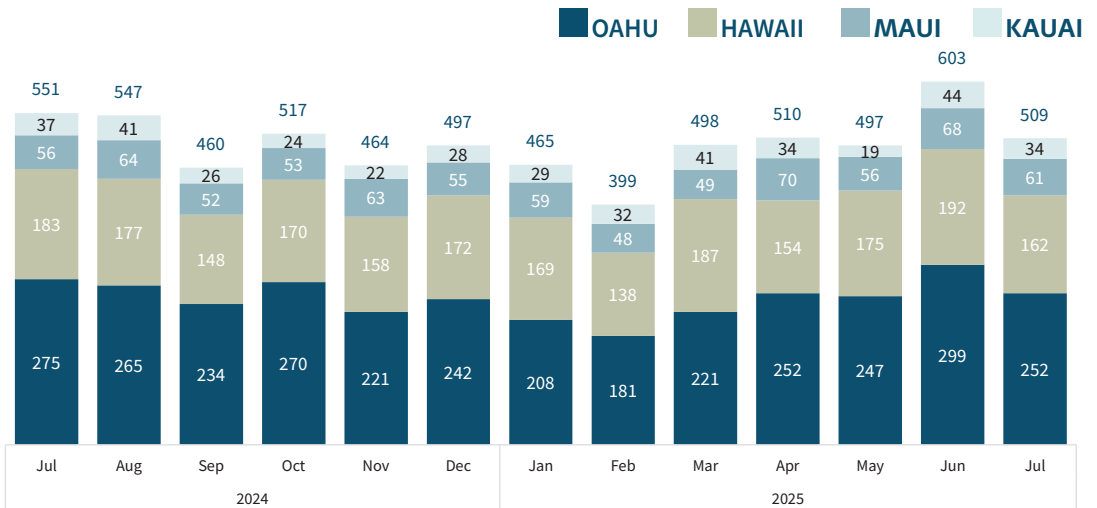
\$682.47 \$673.64

MEDIAN DOM



20 50

SINGLE FAMILY HOMES



OF SALES

252

↓ 15.7% VS. LAST MONTH
↓ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,075,000

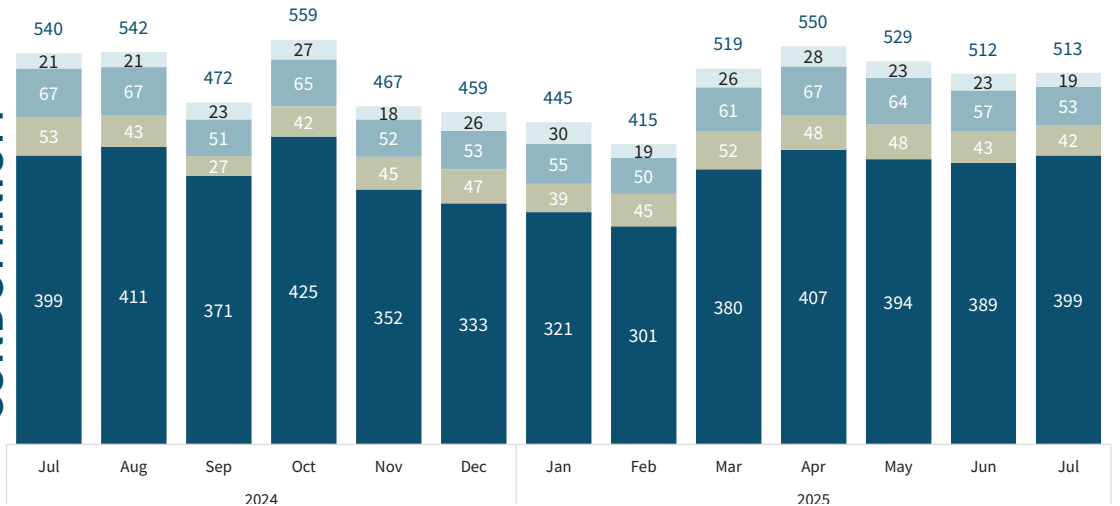
↓ 4.9% VS. LAST MONTH
↓ 6.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$317,000,257

↓ 23.5% VS. LAST MONTH
↓ 15.3% VS. LAST YEAR

CONDOMINIUM



OF SALES

399

↑ 2.6% VS. LAST MONTH
0.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$495,000

↓ 3.9% VS. LAST MONTH
↓ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$264,988,061

↑ 4.8% VS. LAST MONTH
↑ 8.8% VS. LAST YEAR

Information effective 8/4/2025

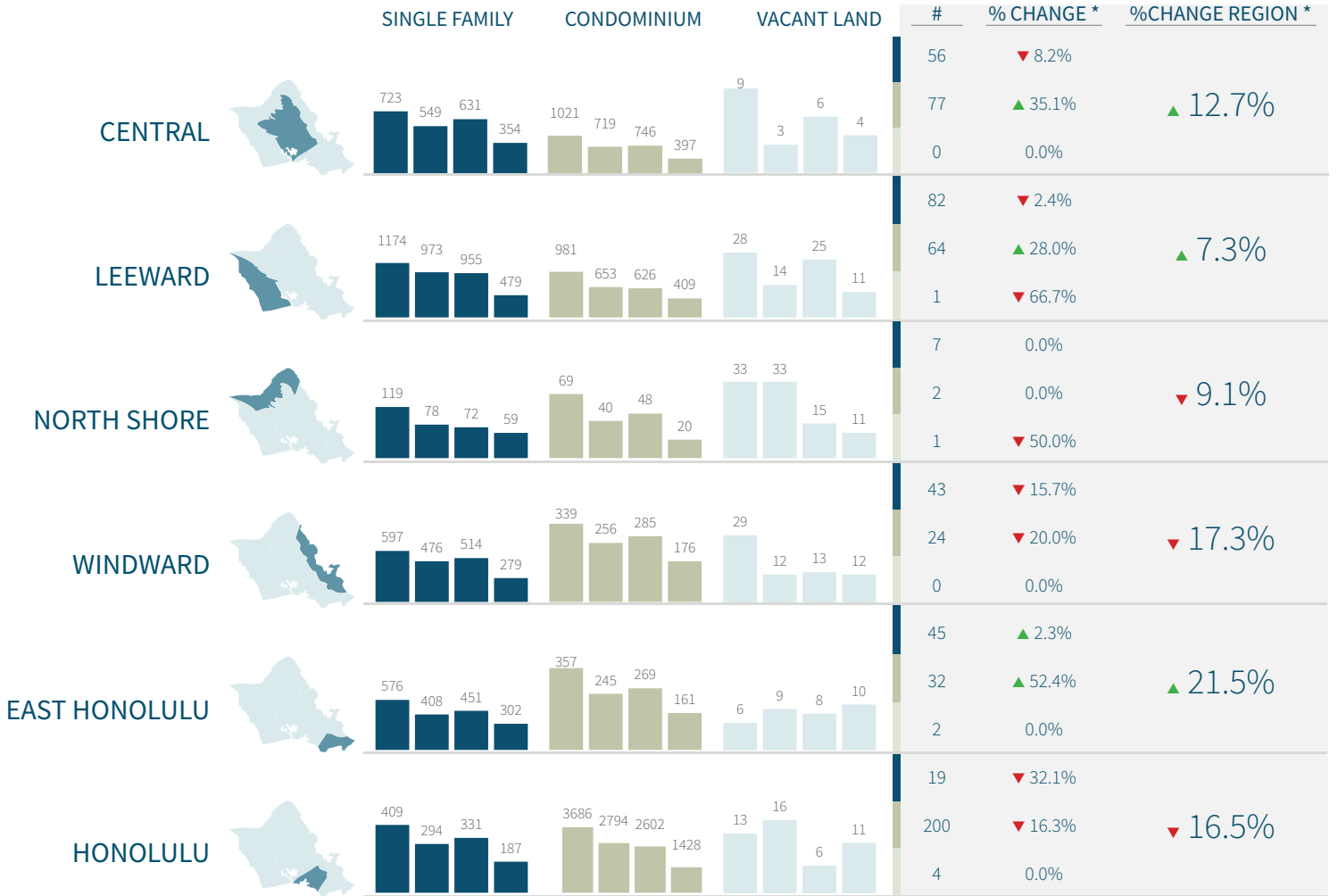
REGIONAL SALES NORTH OAHU

SALES COMPARISON

Single Family Condominium Vacant Land

YTD TREND**

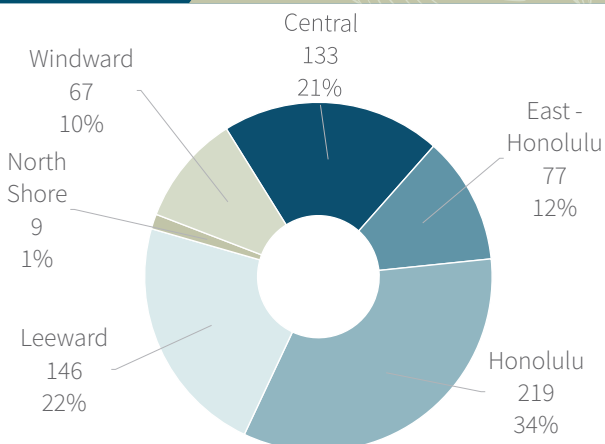
MONTH



**Year-over-year and current YTD shown

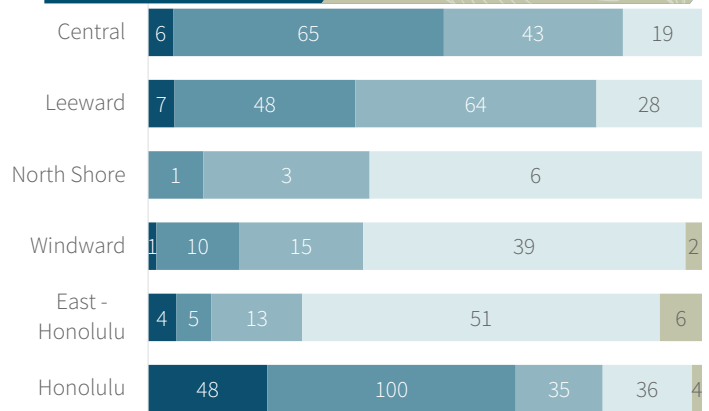
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



< \$300K \$300K - \$649K \$650K - \$999K \$1M - \$2.9M \$3M+

NEIGHBORHOOD SALES NORTH OAHU

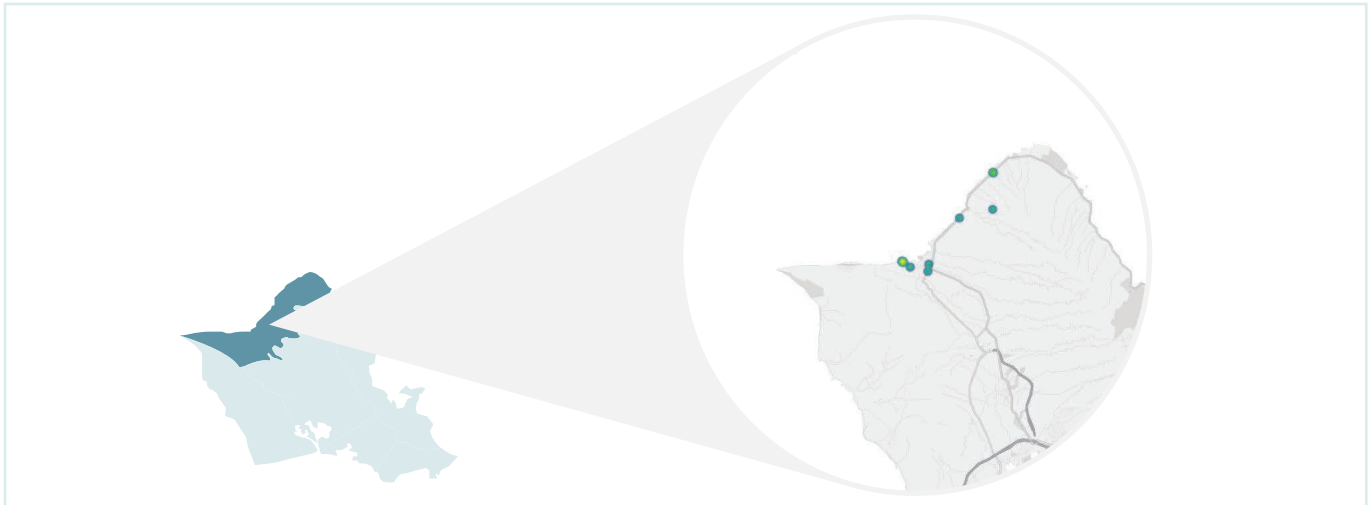
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIALUA	3 ▲	\$3.4 M ▲	\$1.1 M ▲	2 ▲	\$1.2 M ▲	\$576.9 K ▲
SUNSET/VELZY	2 –	\$2.7 M –	\$1.3 M –	--	--	--
KAWAILOA-NORTH SHORE	1 –	\$1.2 M ▼	\$1.2 M ▼	--	--	--
PAALAAKAI	1 –	\$750.0 K –	\$750.0 K –	--	--	--

MONTHLY SALES HEAT MAP



TOP STREETS	#
AU STREET	3
MAMAO STREET	2
PAALAA ROAD	1
KAMEHAMEHA HIGHWAY	1
WANINI STREET	1
KUKEA CIRCLE	1

TOP CONDO	#
PUUIKI HALE	1
KONANE KAI	1

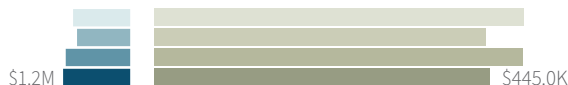
YEAR TO DATE NORTH OAHU

SINGLE FAMILY MEDIAN

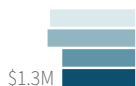
CONDOMINIUM MEDIAN

2022 2023 2024 2025

WAIALUA



SUNSET/VELZY



KAWAIILOA-NORTH SHORE

\$2.1M

PAALAAKAI

\$750.0K

YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

59

↑ 37.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,400,000

↓ 3.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$115,190,291

↑ 10.1% VS. LAST YEAR



CONDOMINIUM

OF SALES

20

↓ 23.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$637,500

↓ 37.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$15,193,315

↓ 55.1% VS. LAST YEAR



VACANT LAND

OF SALES

11

↑ 10.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$800,000

↓ 33.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$15,190,000

↓ 27.1% VS. LAST YEAR



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TG

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