



TITLE GUARANTY HAWAII

NORTH OAHU RESIDENTIAL SALES REPORT NOVEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.5 M \$624.6 K

AVERAGE SOLD PRICE



\$1.5 M \$609.5 K

MAX SOLD PRICE



\$10.4 M \$5.7 M

% OF LIST PRICE RECEIVED



97.28% 97.58%

AVERAGE PRICE PER SQFT



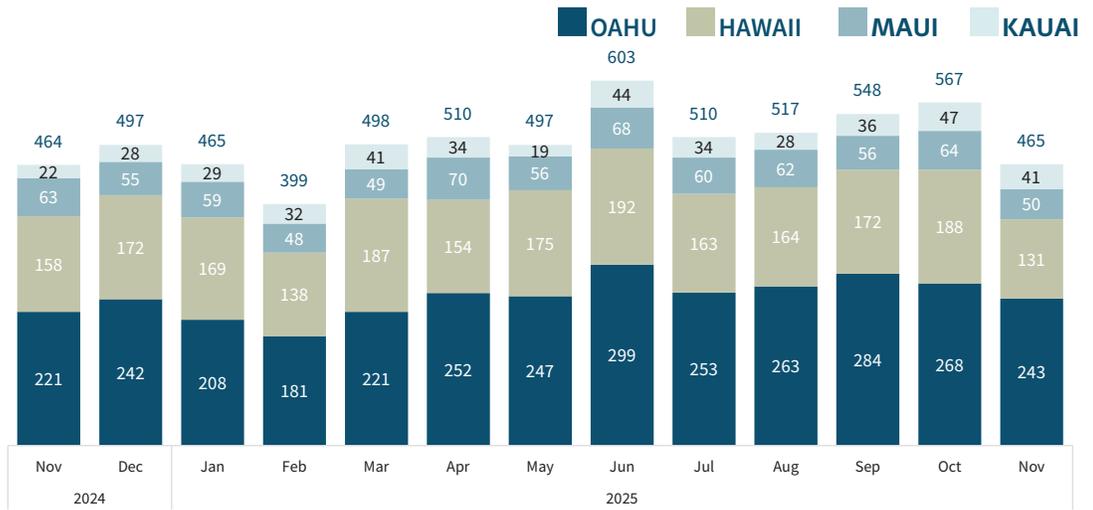
\$704.54 \$672.12

MEDIAN DOM



26 35

SINGLE FAMILY HOMES



OF SALES

243

9.3% vs. last month, 10.0% vs. last year

MEDIAN SALES PRICE

\$1,100,000

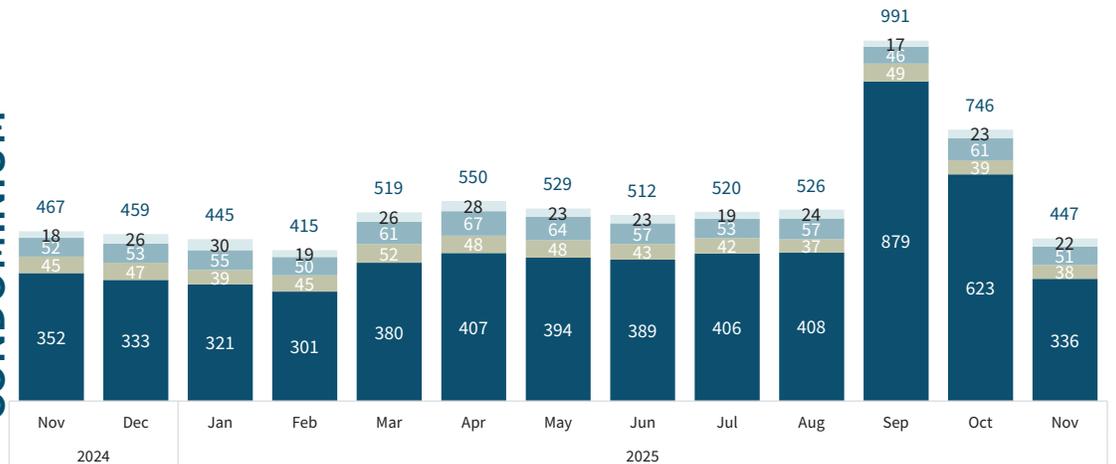
4.9% vs. last month, 0.1% vs. last year

TOTAL \$ OF SALES

\$359,632,981

1.6% vs. last month, 23.8% vs. last year

CONDOMINIUM



OF SALES

336

46.1% vs. last month, 4.5% vs. last year

MEDIAN SALES PRICE

\$495,000

22.4% vs. last month, 6.4% vs. last year

TOTAL \$ OF SALES

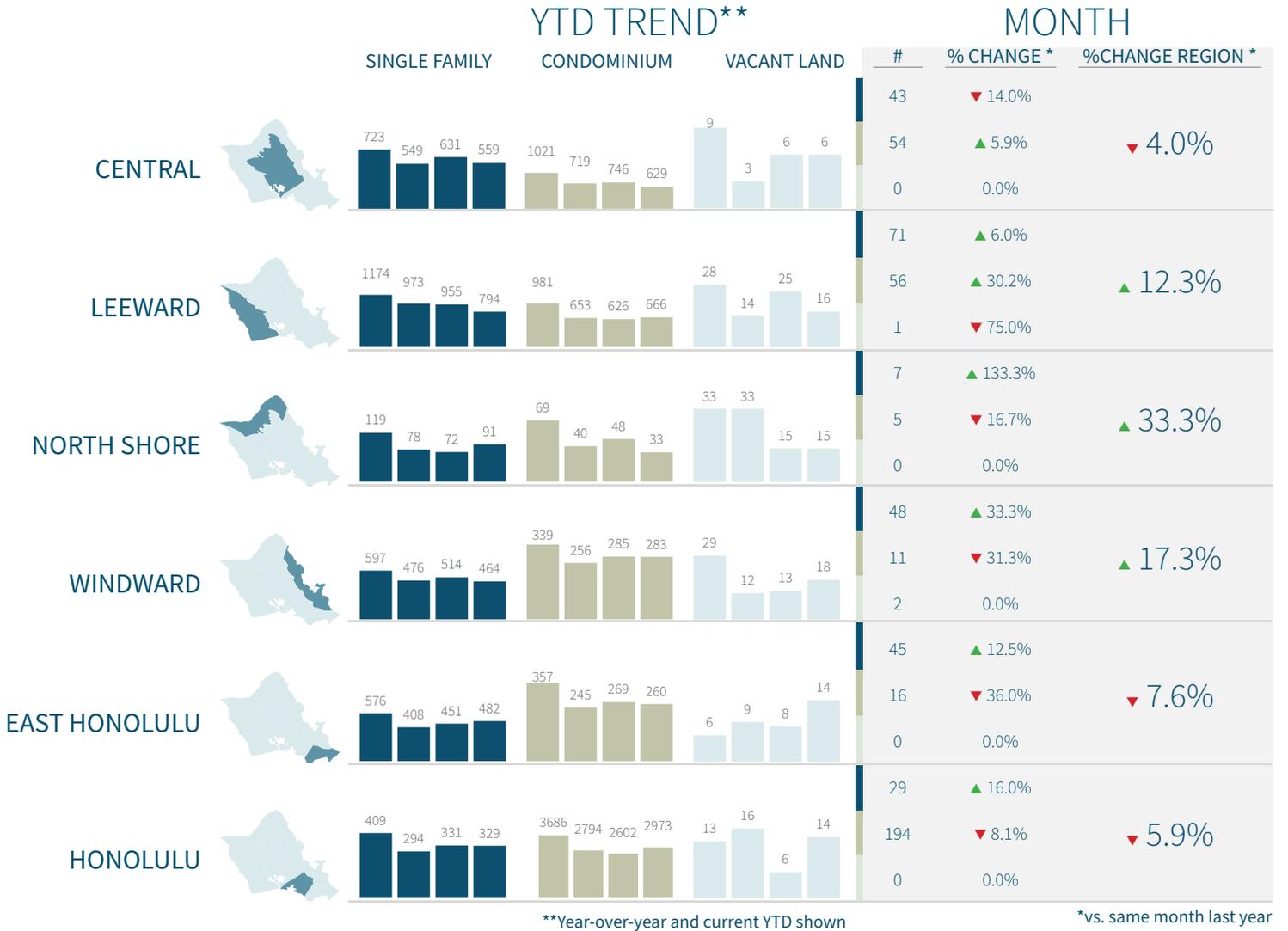
\$204,779,705

56.0% vs. last month, 6.8% vs. last year

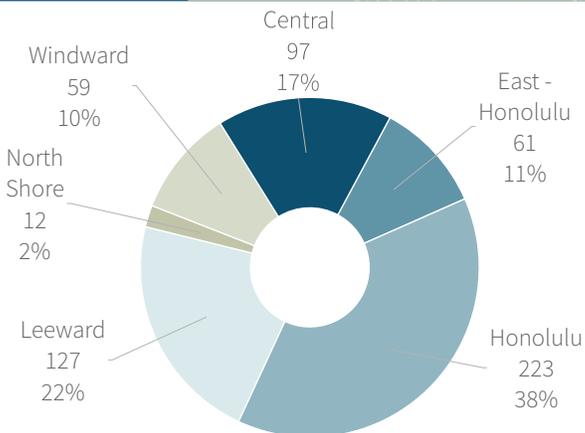
REGIONAL SALES NORTH OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES NORTH OAHU

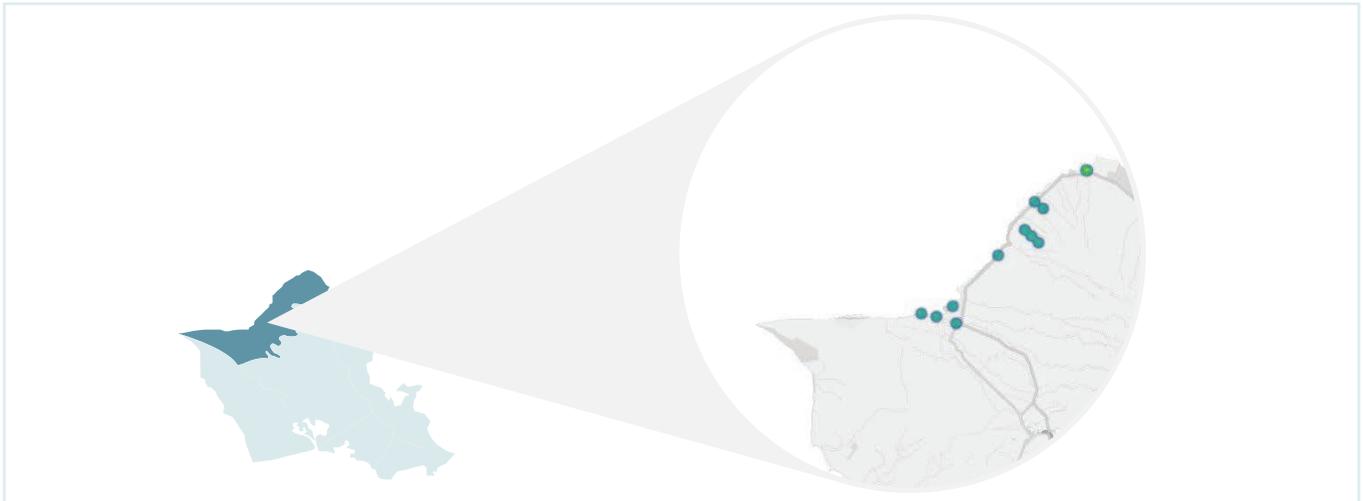
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIALUA	1 -	\$1.8 M -	\$1.8 M -	2 -	\$1.2 M ▲	\$578.8 K ▲
PUPUKEA	3 ▲	\$8.0 M ▲	\$2.5 M ▲	--	--	--
KUILIMA	--	--	--	2 -	\$2.1 M ▼	\$1.1 M ▼
BEACH PARKS	--	--	--	1 -	\$760.0 K -	\$760.0 K -
SUNSET AREA	1 -	\$2.0 M -	\$2.0 M -	--	--	--
KAWAILOA-NORTH SHORE	1 -	\$1.6 M ▼	\$1.6 M ▼	--	--	--
PAALAAKAI	1 -	\$999.0 K -	\$999.0 K -	--	--	--

MONTHLY SALES HEAT MAP



TOP STREETS	#
KAMEHAMEHA HIGHWAY	2
KUILIMA DRIVE	2
AKULE STREET	1
PUPUKEA ROAD	1
MAKANA ROAD	1
AU STREET	1
NIUMALOO PLACE	1
HALEIWA ROAD	1
AKANOHU PLACE	1
KAMAKAHALA STREET	1

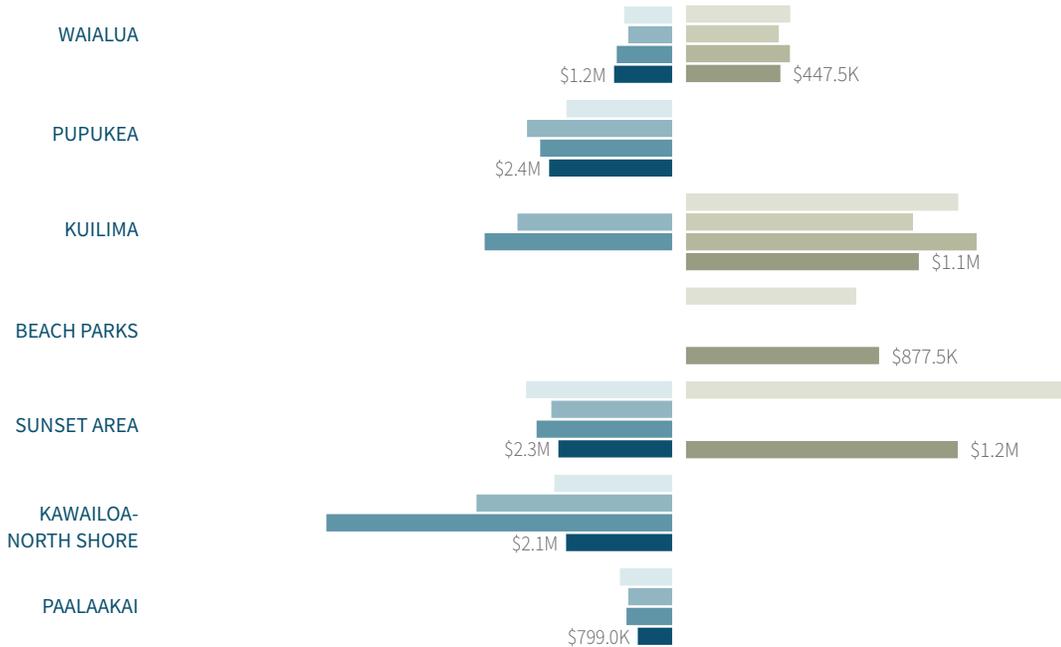
TOP CONDO	#
KUILIMA ESTS WEST	2
MOKULEIA SANDS	1
HALEIWA SURF	1
KONANE KAI	1

YEAR TO DATE NORTH OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

91

↑ **31.9%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,450,000

↓ **4.9%** VS. LAST YEAR

TOTAL \$ OF SALES

\$168,572,491

↑ **6.4%** VS. LAST YEAR



CONDOMINIUM

OF SALES

33

↓ **25.0%** VS. LAST YEAR

MEDIAN SALES PRICE

\$710,000

↓ **23.2%** VS. LAST YEAR

TOTAL \$ OF SALES

\$29,703,815

↓ **39.2%** VS. LAST YEAR



VACANT LAND

OF SALES

15

↑ **7.1%** VS. LAST YEAR

MEDIAN SALES PRICE

\$900,000

↓ **23.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$19,545,000

↓ **29.8%** VS. LAST YEAR



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