



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT SEPTEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$662.9 K

AVERAGE SOLD PRICE



\$1.4 M \$652.4 K

MAX SOLD PRICE



\$19.0 M \$3.0 M

% OF LIST PRICE RECEIVED



96.49% 98.43%

AVERAGE PRICE PER SQFT



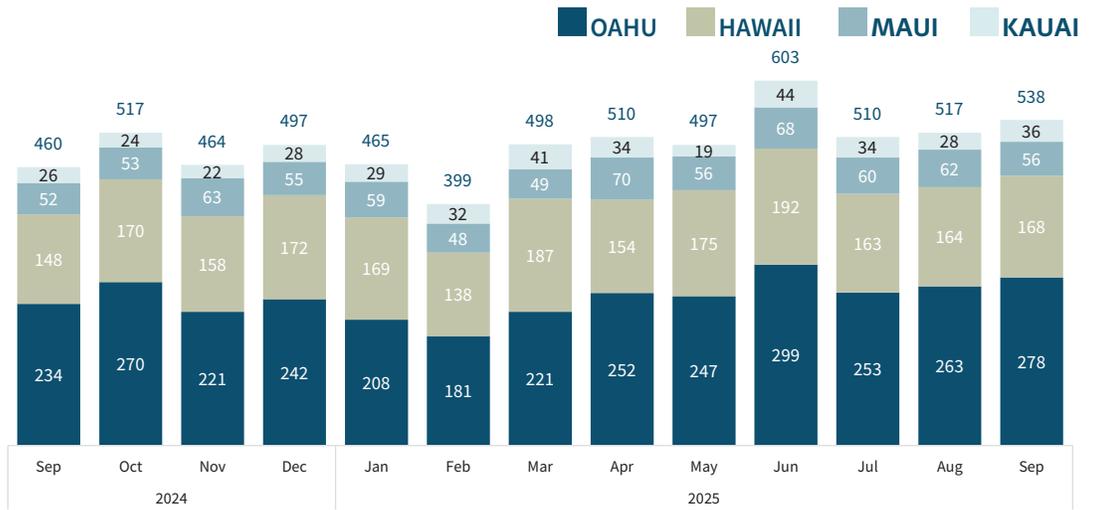
\$674.63 \$745.41

MEDIAN DOM



25 14

SINGLE FAMILY HOMES



OF SALES

278

5.7% vs. last month, 18.8% vs. last year

MEDIAN SALES PRICE

\$1,160,000

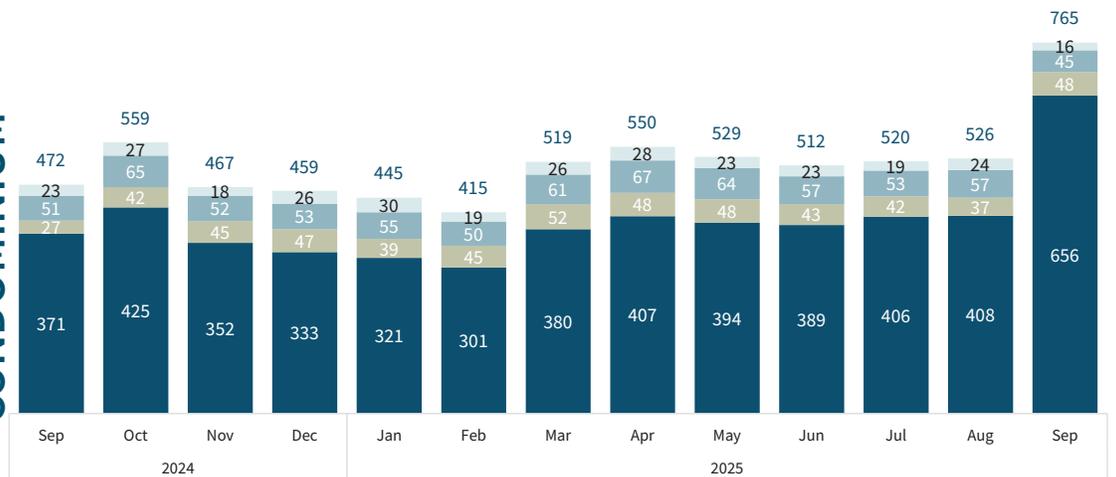
4.9% vs. last month, 5.5% vs. last year

TOTAL \$ OF SALES

\$377,958,786

5.3% vs. last month, 25.5% vs. last year

CONDOMINIUM



OF SALES

656

60.8% vs. last month, 76.8% vs. last year

MEDIAN SALES PRICE

\$588,747

12.7% vs. last month, 14.3% vs. last year

TOTAL \$ OF SALES

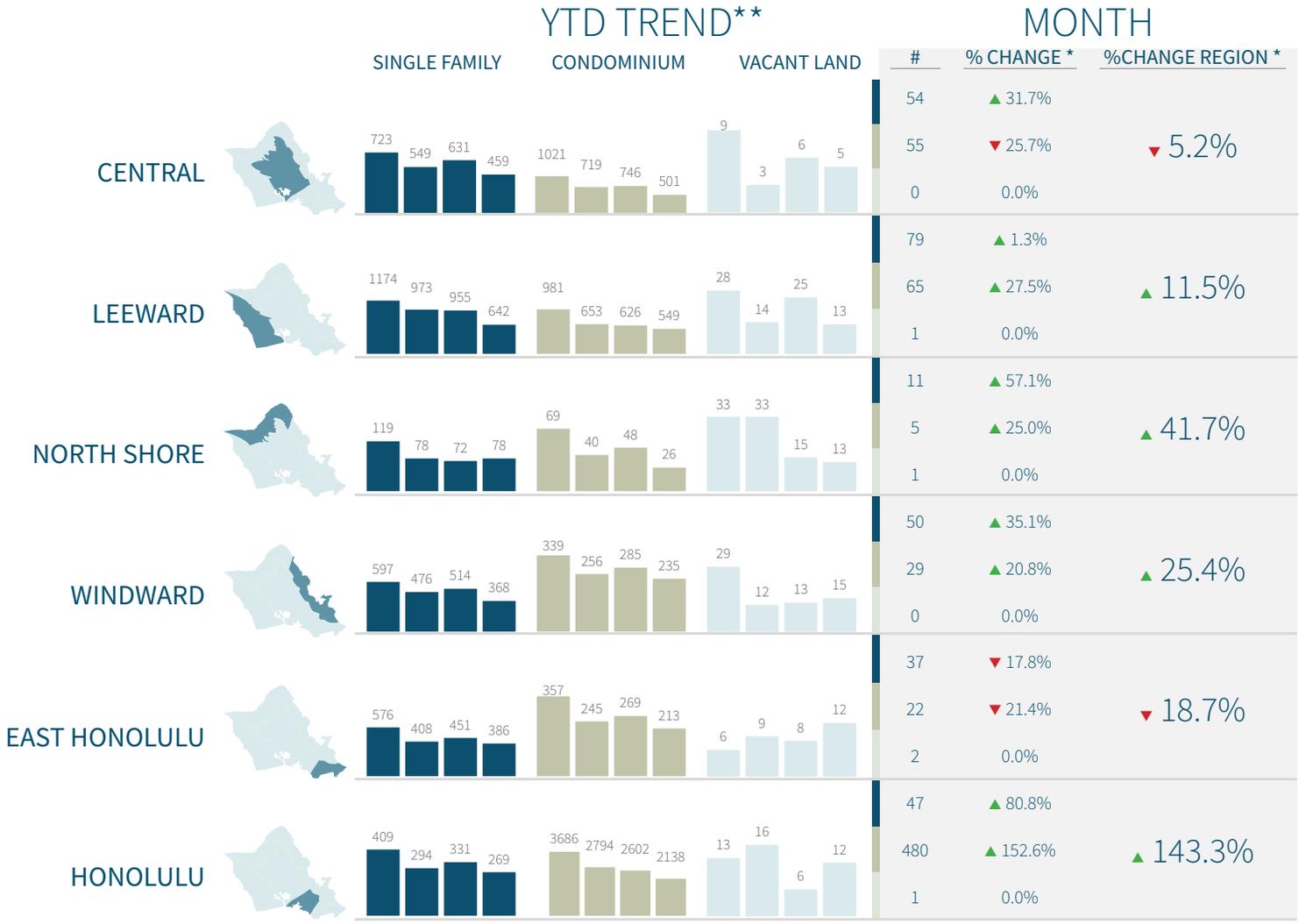
\$427,998,617

51.3% vs. last month, 86.3% vs. last year

REGIONAL SALES METRO OAHU

SALES COMPARISON

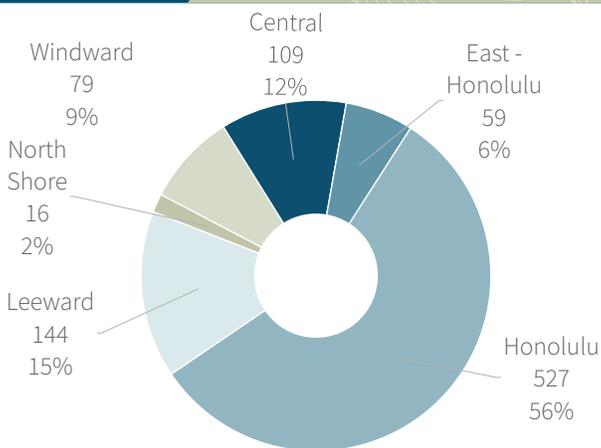
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

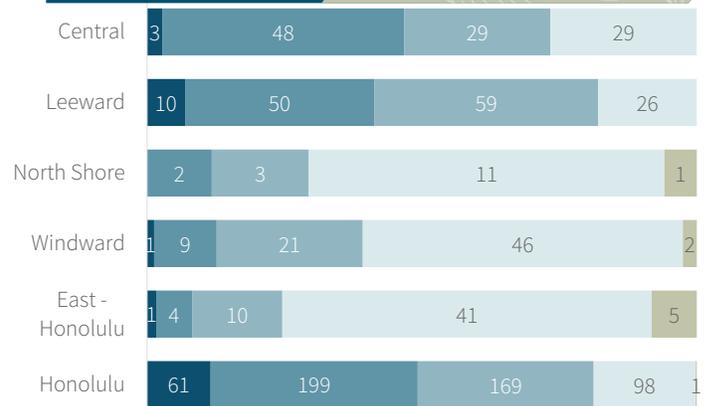
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
PAWAA	--	--	--	246 ▲	\$180.1 M ▲	\$724.0 K ▲
WAIKIKI	--	--	--	80 ▲	\$44.3 M ▲	\$437.5 K ▼
KAKAAKO	--	--	--	40 ▲	\$42.9 M ▲	\$774.5 K ▼
SALT LAKE	5 –	\$6.7 M –	\$1.4 M –	20 ▲	\$7.6 M ▲	\$375.0 K ▲
MAKIKI AREA	--	--	--	15 ▲	\$5.0 M ▼	\$303.0 K ▼
DOWNTOWN	--	--	--	14 ▲	\$6.8 M ▲	\$372.5 K ▲
MOILILI	--	--	--	13 ▲	\$5.0 M ▲	\$327.0 K ▼
ALA MOANA	--	--	--	11 ▲	\$5.2 M ▲	\$340.0 K ▲
PUNCHBOWL AREA	1 –	\$900.0 K ▼	\$900.0 K ▼	8 ▲	\$3.8 M ▲	\$396.5 K ▼
HOLIDAY MART	--	--	--	6 ▼	\$4.4 M ▼	\$495.0 K ▲

MONTHLY SALES HEAT MAP



TOP STREETS	#
LIONA STREET	242
ALA MOANA BOULEVARD	19
ALA WAI BOULEVARD	15
KAPIOLANI BOULEVARD	13
KUHIO AVENUE	9
ALA ILIMA STREET	9
KALAKAUA AVENUE	9
SOUTH STREET	8
AUAHI STREET	7
NUUANU AVENUE	7

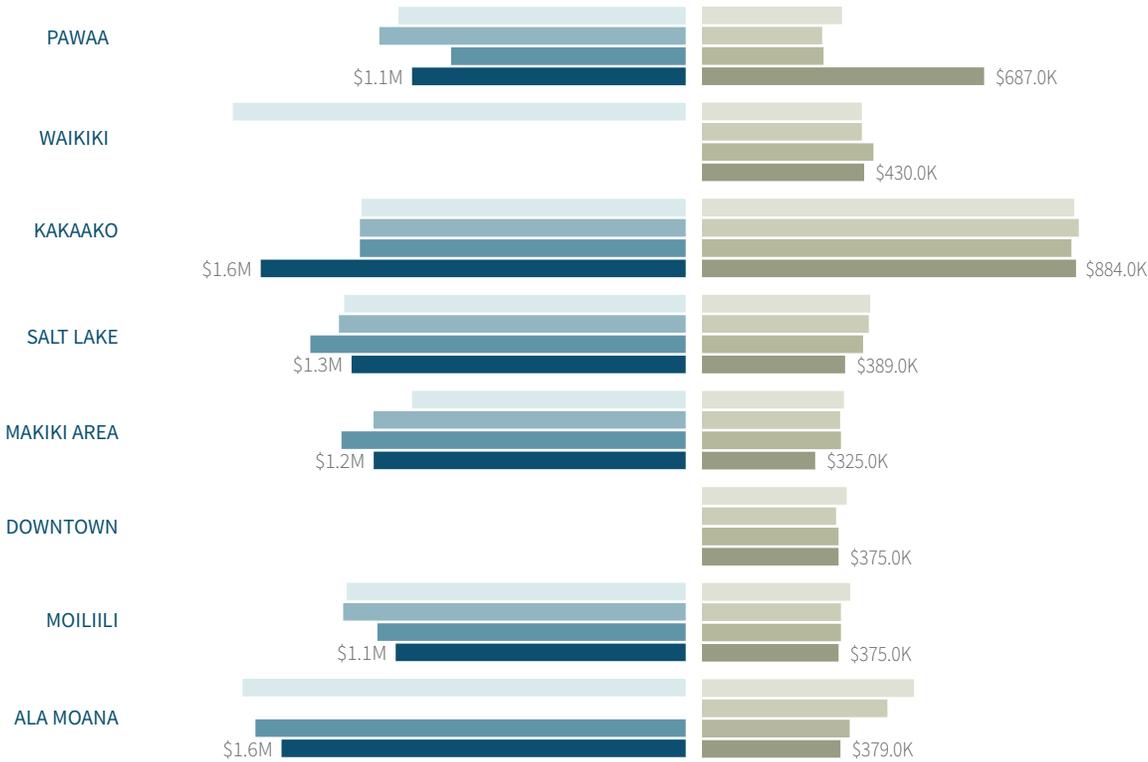
TOP CONDO	#
ONE WATERFRONT TOWER	5
ILIKAI APT BLDG	4
ISLAND COLONY	4
ANAHA - 1108 AUAHI	4
WAIKIKI BANYAN	4
ALA MOANA HOTEL CONDO	4
EXECUTIVE CENTRE	3
HARBOUR RIDGE	3
CRAIGSIDE	3
HARBOR COURT	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

269

↑ 9.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,235,000

↑ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$355,484,644

↑ 10.2% VS. LAST YEAR



CONDOMINIUM

OF SALES

2138

↑ 8.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$475,500

↑ 6.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,396,217,434

↑ 19.4% VS. LAST YEAR



VACANT LAND

OF SALES

12

↑ 200.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$905,000

↑ 34.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$14,180,000

↑ 387.0% VS. LAST YEAR



PETER PAFFRATH

Account Manager

Metro Oahu

(808) 285-3257

peter.paffrath@tghawaii.com



KALA EVANS

Account Manager

Metro Oahu

(808) 439-5691

kala.evans@tghawaii.com

TG

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HAWAII

www.tghawaii.com