



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT AUGUST 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$714.2 K

AVERAGE SOLD PRICE



\$1.4 M \$696.1 K

MAX SOLD PRICE



\$7.2 M \$8.0 M

% OF LIST PRICE RECEIVED



98.65% 97.46%

AVERAGE PRICE PER SQFT



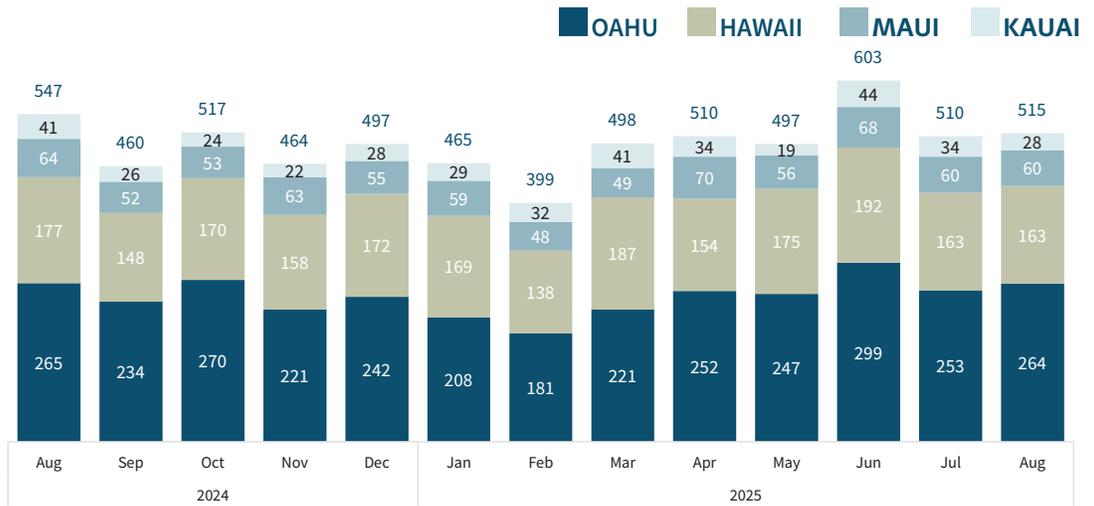
\$686.61 \$717.27

MEDIAN DOM



21 48

SINGLE FAMILY HOMES



OF SALES

264

4.3% VS. LAST MONTH 0.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,102,750

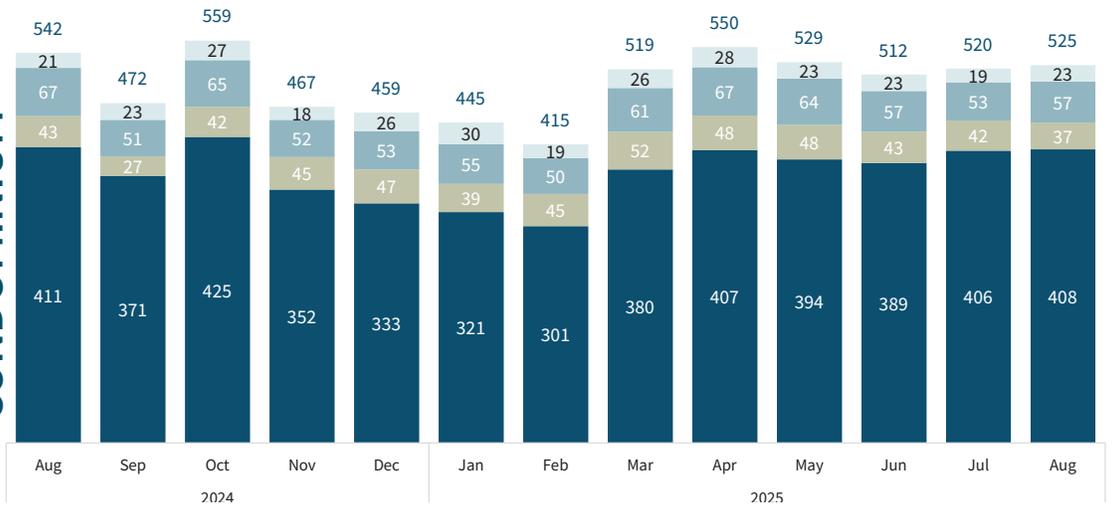
2.6% VS. LAST MONTH 0.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$359,027,641

12.7% VS. LAST MONTH 0.9% VS. LAST YEAR

CONDOMINIUM



OF SALES

408

0.5% VS. LAST MONTH 0.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$527,000

6.5% VS. LAST MONTH 5.4% VS. LAST YEAR

TOTAL \$ OF SALES

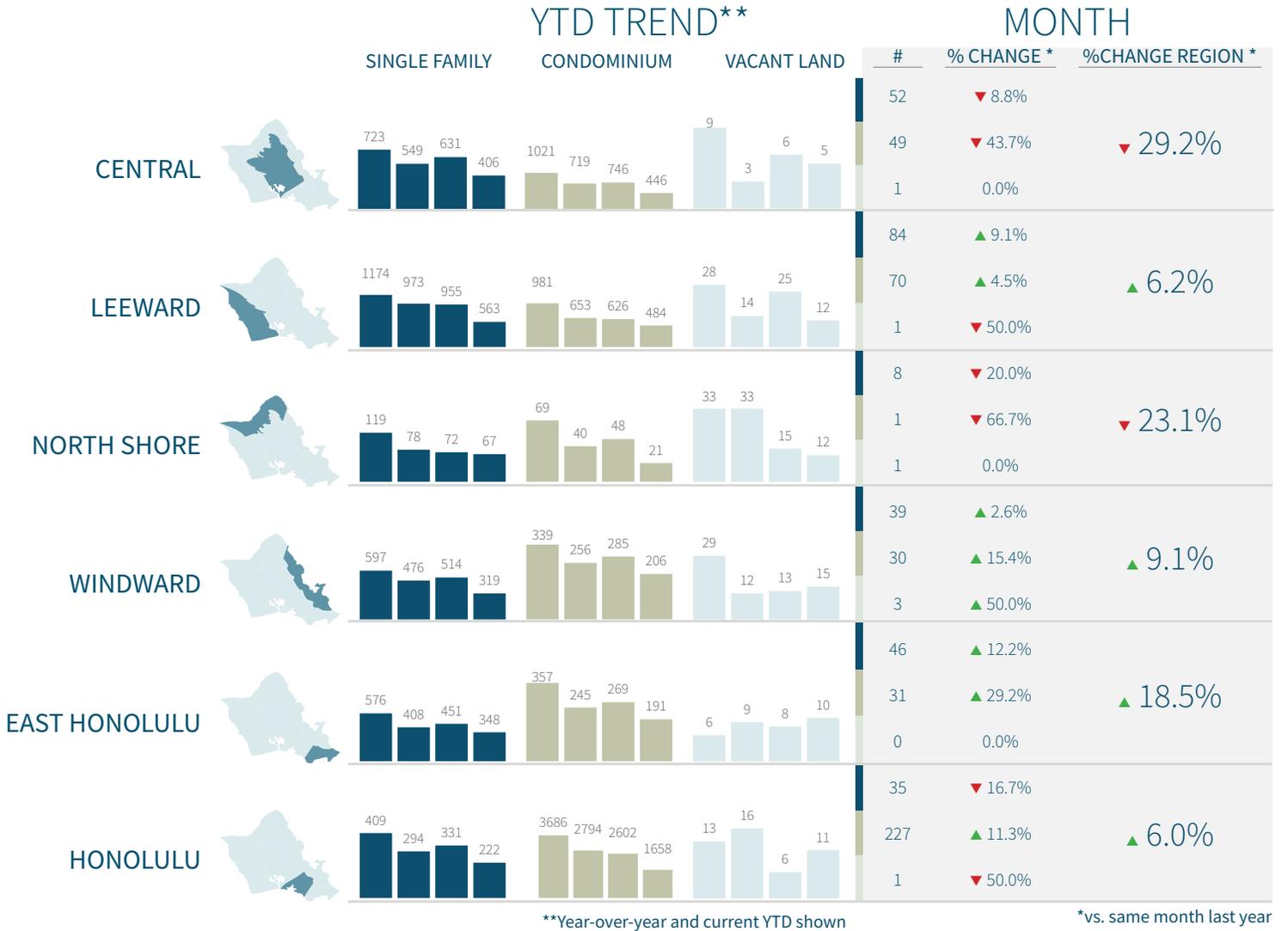
\$284,009,837

6.0% VS. LAST MONTH 17.3% VS. LAST YEAR

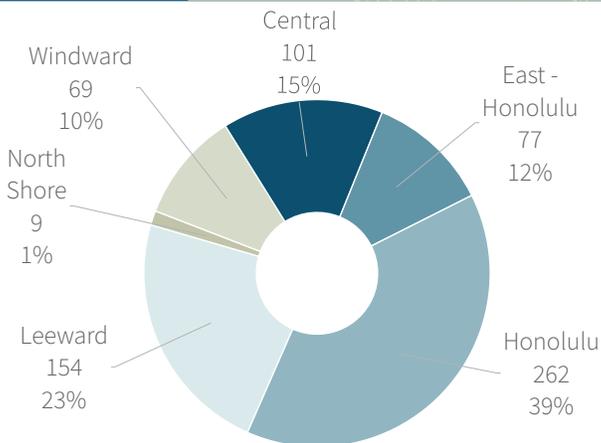
REGIONAL SALES METRO OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	76 ▼	\$33.7 M ▼	\$380.0 K ▼
KAKAAKO	--	--	--	50 ▲	\$71.8 M ▲	\$932.0 K ▲
ALA MOANA	--	--	--	21 ▲	\$23.6 M ▲	\$395.0 K ▼
MAKIKI AREA	1 -	\$1.2 M ▲	\$1.2 M ▲	17 ▼	\$6.0 M ▼	\$300.0 K ▼
SALT LAKE	3 ▲	\$3.9 M ▲	\$1.3 M ▼	11 -	\$4.4 M ▲	\$388.0 K ▼
KAPIOLANI	3 -	\$6.0 M -	\$1.6 M -	6 ▲	\$3.9 M ▲	\$648.0 K ▲
PUNCHBOWL AREA	1 -	\$835.0 K -	\$835.0 K -	7 ▼	\$3.1 M ▼	\$345.0 K ▼
HOLIDAY MART	--	--	--	6 -	\$4.3 M ▲	\$650.0 K ▲
CHINATOWN	--	--	--	5 ▲	\$2.5 M ▲	\$509.5 K ▲
PAWAA	1 -	\$1.1 M -	\$1.1 M -	4 -	\$1.3 M -	\$304.0 K -

MONTHLY SALES HEAT MAP



TOP STREETS

	#
ALA MOANA BOULEVARD	31
KAPIOLANI BOULEVARD	14
QUEEN STREET	11
ALA WAI BOULEVARD	11
ATKINSON DRIVE	10
KUHIO AVENUE	7
SOUTH STREET	6
SEASIDE AVENUE	6
NUUANU AVENUE	6
KALAKAUA AVENUE	6

TOP CONDO

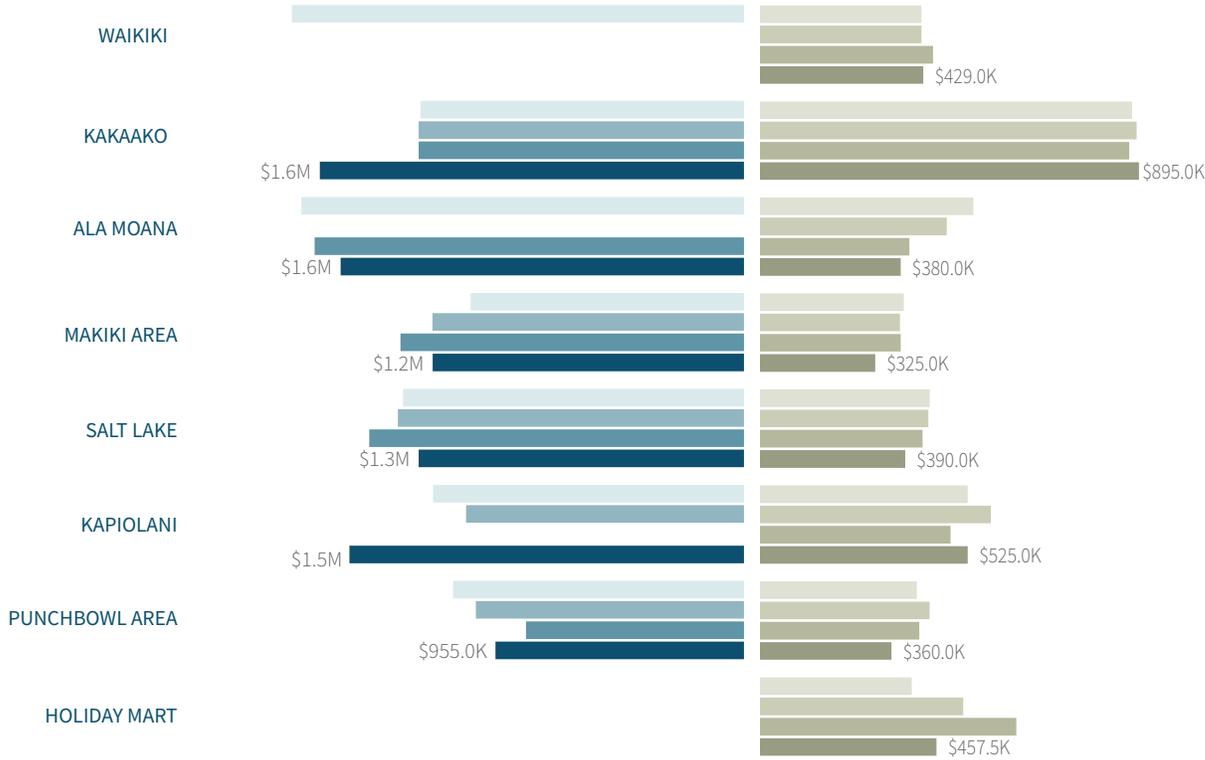
	#
ALA MOANA HOTEL CONDO	8
WAIKIKI BANYAN	5
ISLAND COLONY	5
TRUMP TOWER WAIKIKI	4
ONE ALA MOANA	4
DISCOVERY BAY	4
FAIRWAY VILLA	3
1350 ALA MOANA	3
AE'O	3
801 SOUTH ST	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

222

↑ 1.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,240,000

↑ 3.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$291,313,853

↑ 1.1% VS. LAST YEAR



CONDOMINIUM

OF SALES

1658

↓ 7.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$440,000

↓ 1.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,081,116,799

↑ 2.7% VS. LAST YEAR



VACANT LAND

OF SALES

11

↑ 266.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,000,000

↑ 42.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$13,370,000

↑ 491.1% VS. LAST YEAR



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