



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.3 M \$681.9 K

AVERAGE SOLD PRICE



\$1.3 M \$664.1 K

MAX SOLD PRICE



\$6.4 M \$11.2 M

% OF LIST PRICE RECEIVED



98.26% 97.40%

AVERAGE PRICE PER SQFT



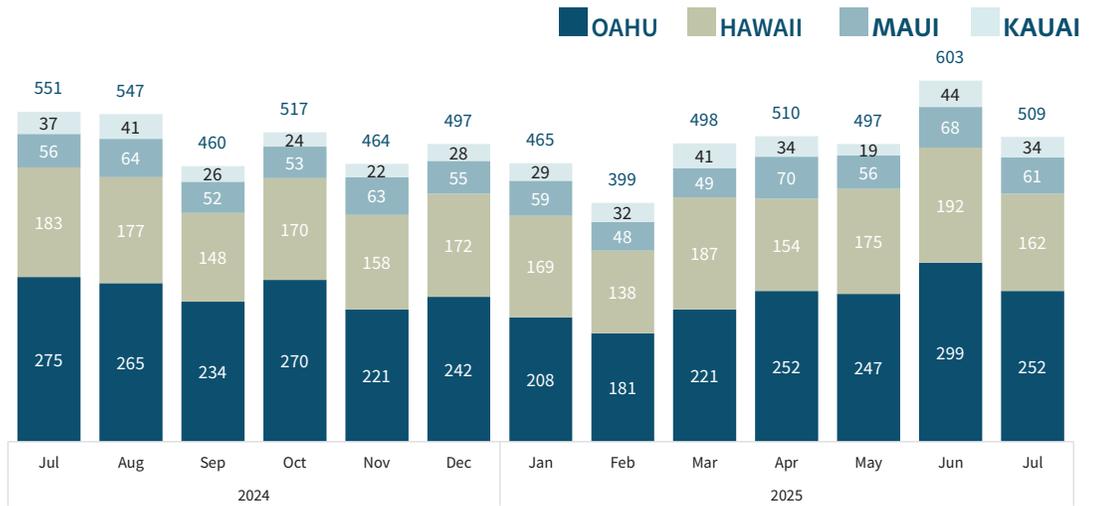
\$682.47 \$673.64

MEDIAN DOM

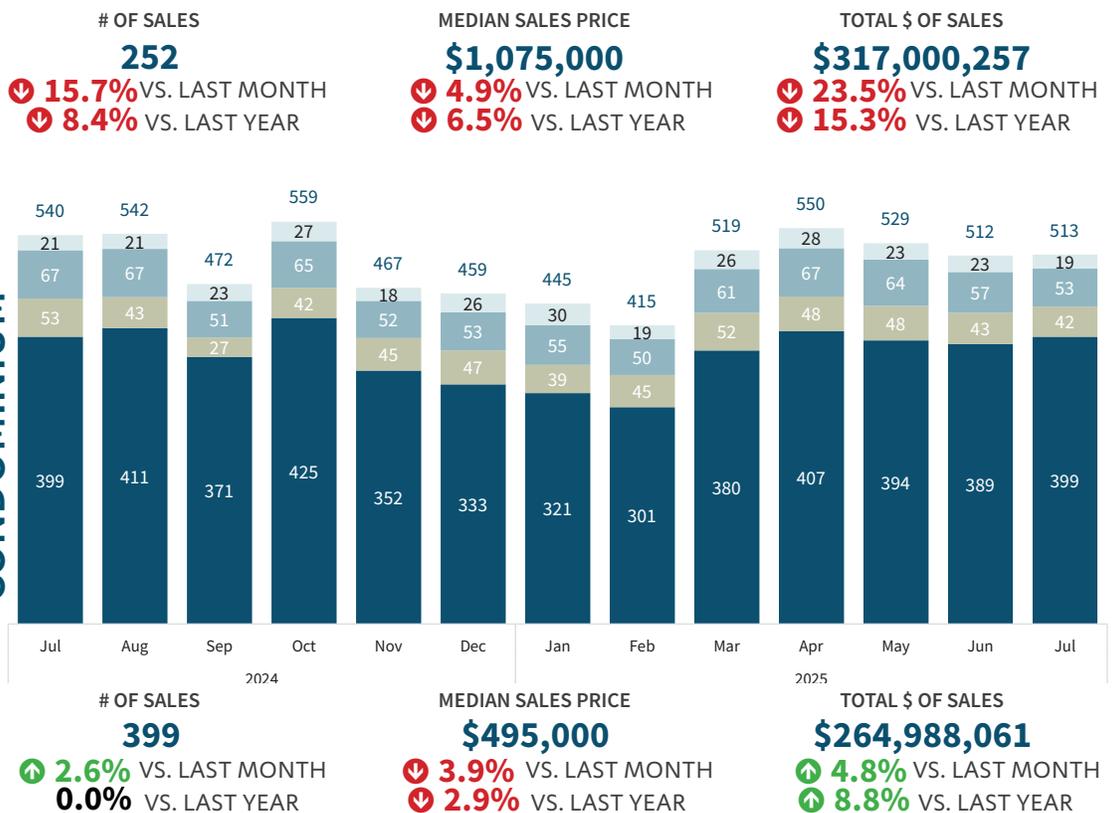


20 50

SINGLE FAMILY HOMES



CONDOMINIUM



# OF SALES  
**252**  
 ⬇️ 15.7% VS. LAST MONTH  
 ⬇️ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE  
**\$1,075,000**  
 ⬇️ 4.9% VS. LAST MONTH  
 ⬇️ 6.5% VS. LAST YEAR

TOTAL \$ OF SALES  
**\$317,000,257**  
 ⬇️ 23.5% VS. LAST MONTH  
 ⬇️ 15.3% VS. LAST YEAR

# OF SALES  
**399**  
 ⬆️ 2.6% VS. LAST MONTH  
 ⬆️ 0.0% VS. LAST YEAR

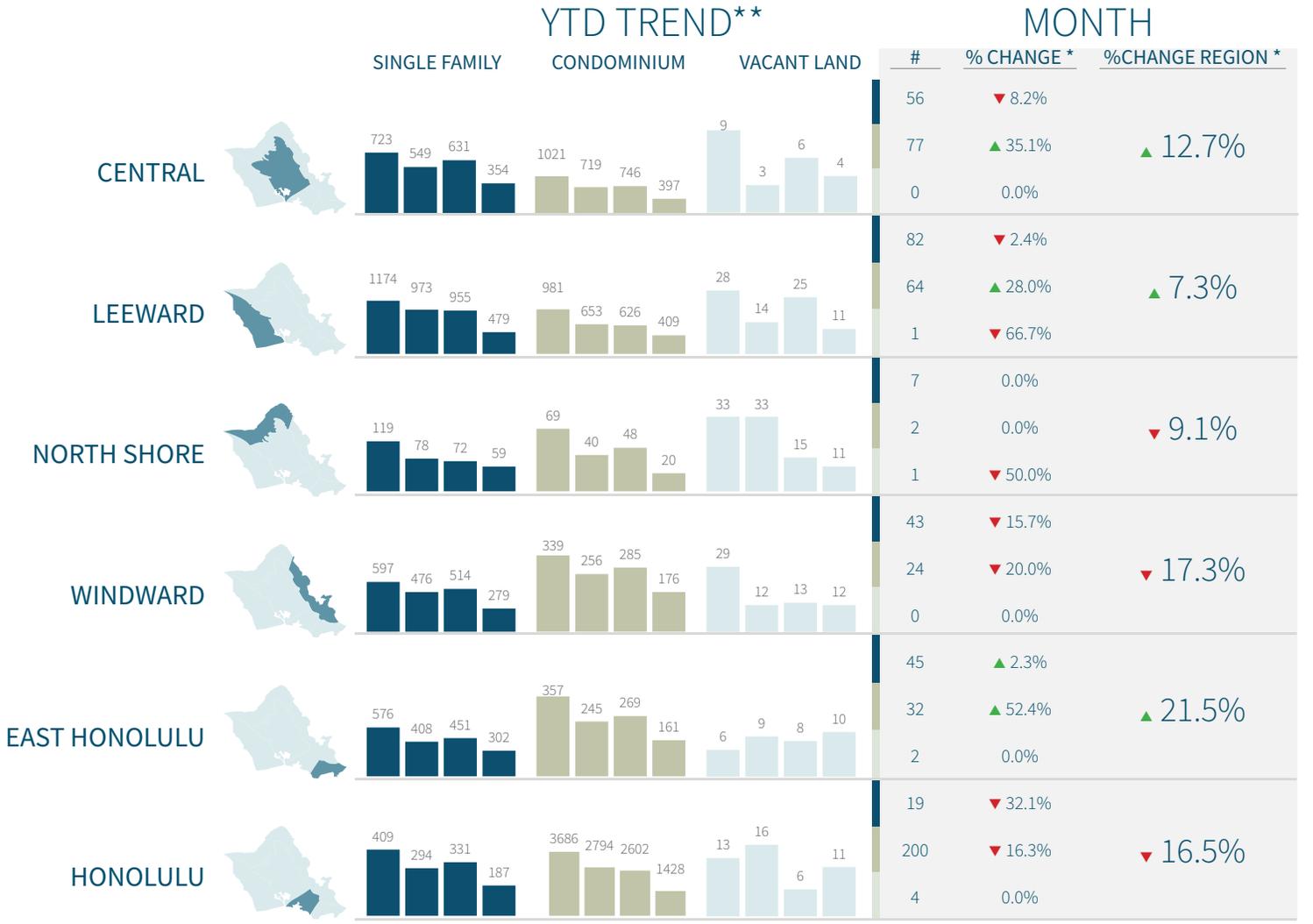
MEDIAN SALES PRICE  
**\$495,000**  
 ⬇️ 3.9% VS. LAST MONTH  
 ⬇️ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES  
**\$264,988,061**  
 ⬆️ 4.8% VS. LAST MONTH  
 ⬆️ 8.8% VS. LAST YEAR

# REGIONAL SALES METRO OAHU

## SALES COMPARISON

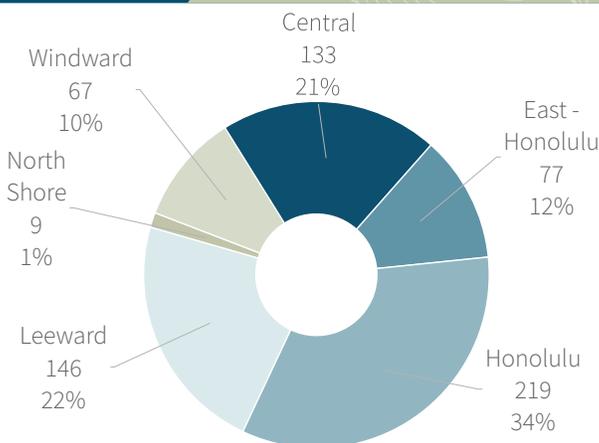
■ Single Family ■ Condominium ■ Vacant Land



\*\*Year-over-year and current YTD shown

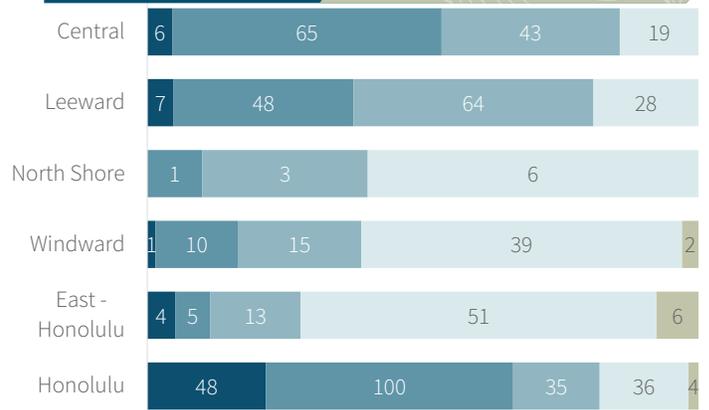
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES METRO OAHU

## NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	83 ▼	\$39.1 M ▼	\$410.0 K ▼
KAKAAKO	1 -	\$1.6 M -	\$1.6 M -	26 ▼	\$34.9 M ▼	\$842.0 K ▼
SALT LAKE	1 -	\$1.3 M -	\$1.3 M -	16 ▼	\$5.6 M ▼	\$323.8 K ▼
MAKIKI AREA	--	--	--	13 ▼	\$4.8 M ▼	\$340.0 K ▼
HOLIDAY MART	--	--	--	13 ▲	\$7.5 M ▲	\$483.0 K ▼
MOILILI	3 -	\$3.4 M -	\$1.1 M -	8 -	\$2.9 M ▲	\$370.0 K ▲
ALA MOANA	--	--	--	9 ▼	\$26.3 M ▲	\$1.3 M ▲
KAPIOLANI	--	--	--	7 -	\$4.5 M ▲	\$720.0 K ▲
MANOA AREA	5 ▲	\$7.5 M ▼	\$1.5 M ▼	--	--	--
DOWNTOWN	--	--	--	4 ▼	\$1.3 M ▼	\$235.0 K ▼

## MONTHLY SALES HEAT MAP



### TOP STREETS

	#
ALA MOANA BOULEVARD	33
KAPIOLANI BOULEVARD	19
ALA WAI BOULEVARD	10
KUHIO AVENUE	7
SEASIDE AVENUE	7
HOBRON LANE	7
WILDER AVENUE	6
KALAKAUA AVENUE	5
ALA ILIMA STREET	5
ALA NAPUAA PLACE	4

### TOP CONDO

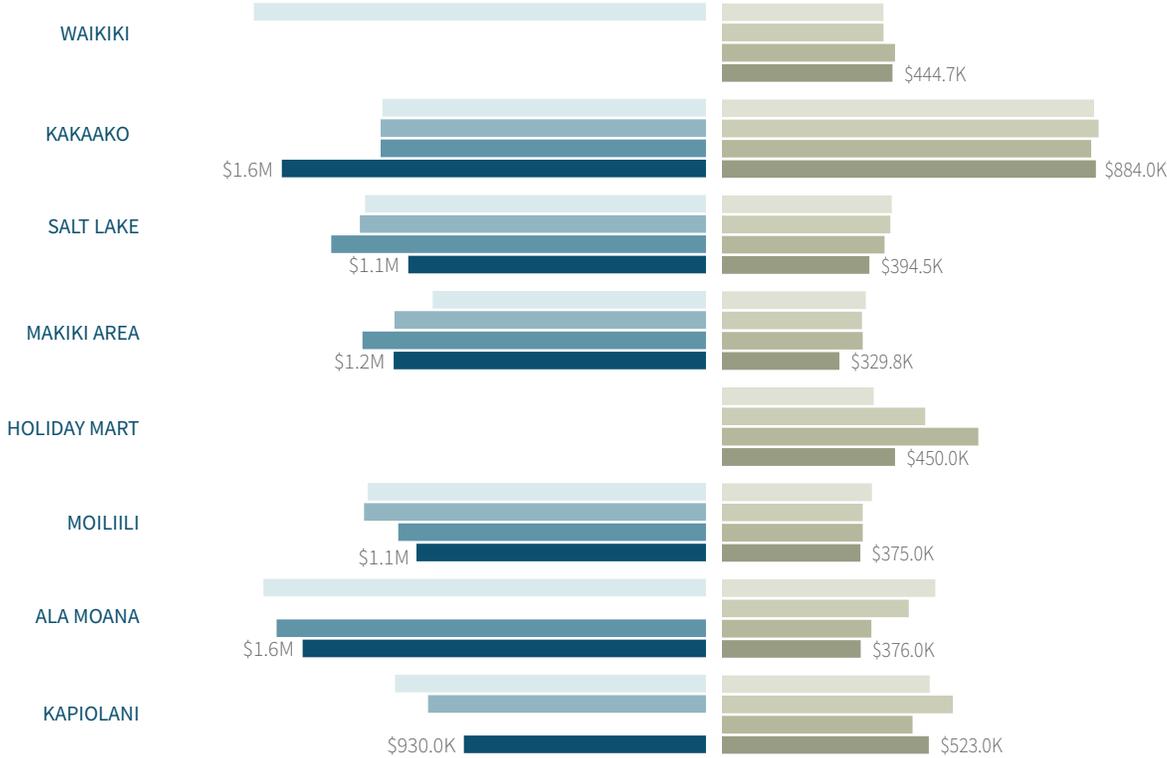
	#
INN ON THE PARK	7
VILLA ON EATON SQUARE	5
ISLAND COLONY	5
MARCO POLO APTS	4
DISCOVERY BAY	4
KAPIOLANI MANOR	4
KINGS GATE	4
1350 ALA MOANA	3
FAIRWAY VILLA	3
ONE ALA MOANA	3

# YEAR TO DATE METRO OAHU

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS

### SINGLE FAMILY HOMES

# OF SALES

**187**

↑ 5.6% VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,230,000**

↑ 2.5% VS. LAST YEAR

TOTAL \$ OF SALES

**\$240,680,228**

↑ 3.9% VS. LAST YEAR

### CONDOMINIUM

# OF SALES

**1428**

↓ 9.7% VS. LAST YEAR

MEDIAN SALES PRICE

**\$440,000**

↓ 1.1% VS. LAST YEAR

TOTAL \$ OF SALES

**\$913,980,081**

↓ 2.1% VS. LAST YEAR

### VACANT LAND

# OF SALES

**11**

↑ 1000% VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,115,000**

↓ 7.1% VS. LAST YEAR

TOTAL \$ OF SALES

**\$14,510,000**

↑ 1109.2% VS. LAST YEAR



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