



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT JUNE 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$673.7 K

AVERAGE SOLD PRICE



\$1.4 M \$654.7 K

MAX SOLD PRICE



\$18.5 M \$8.3 M

% OF LIST PRICE RECEIVED



98.35% 97.18%

AVERAGE PRICE PER SQFT



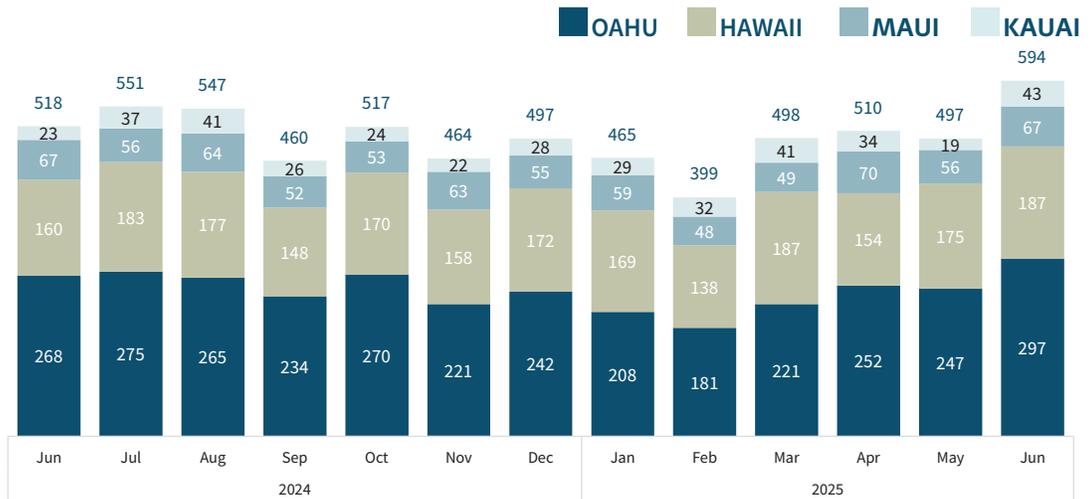
\$710.54 \$671.55

MEDIAN DOM

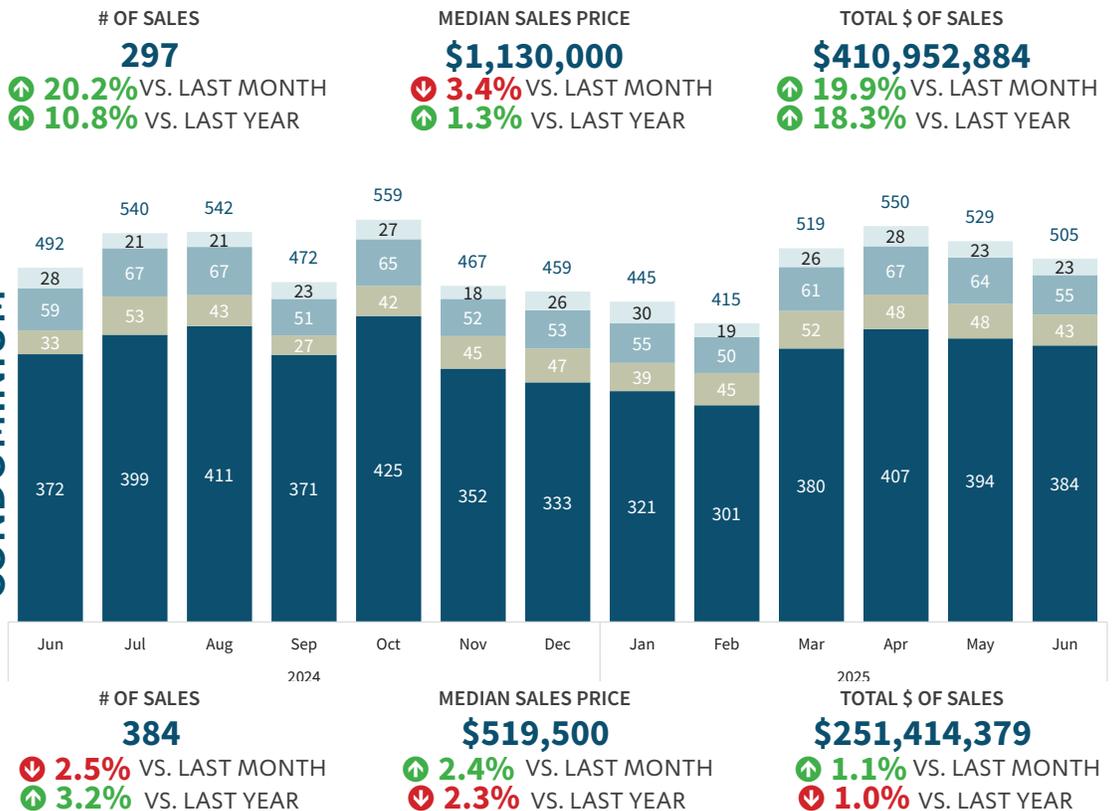


23 39

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES

297

20.2% VS. LAST MONTH, 10.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,130,000

3.4% VS. LAST MONTH, 1.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$410,952,884

19.9% VS. LAST MONTH, 18.3% VS. LAST YEAR

OF SALES

384

2.5% VS. LAST MONTH, 3.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$519,500

2.4% VS. LAST MONTH, 2.3% VS. LAST YEAR

TOTAL \$ OF SALES

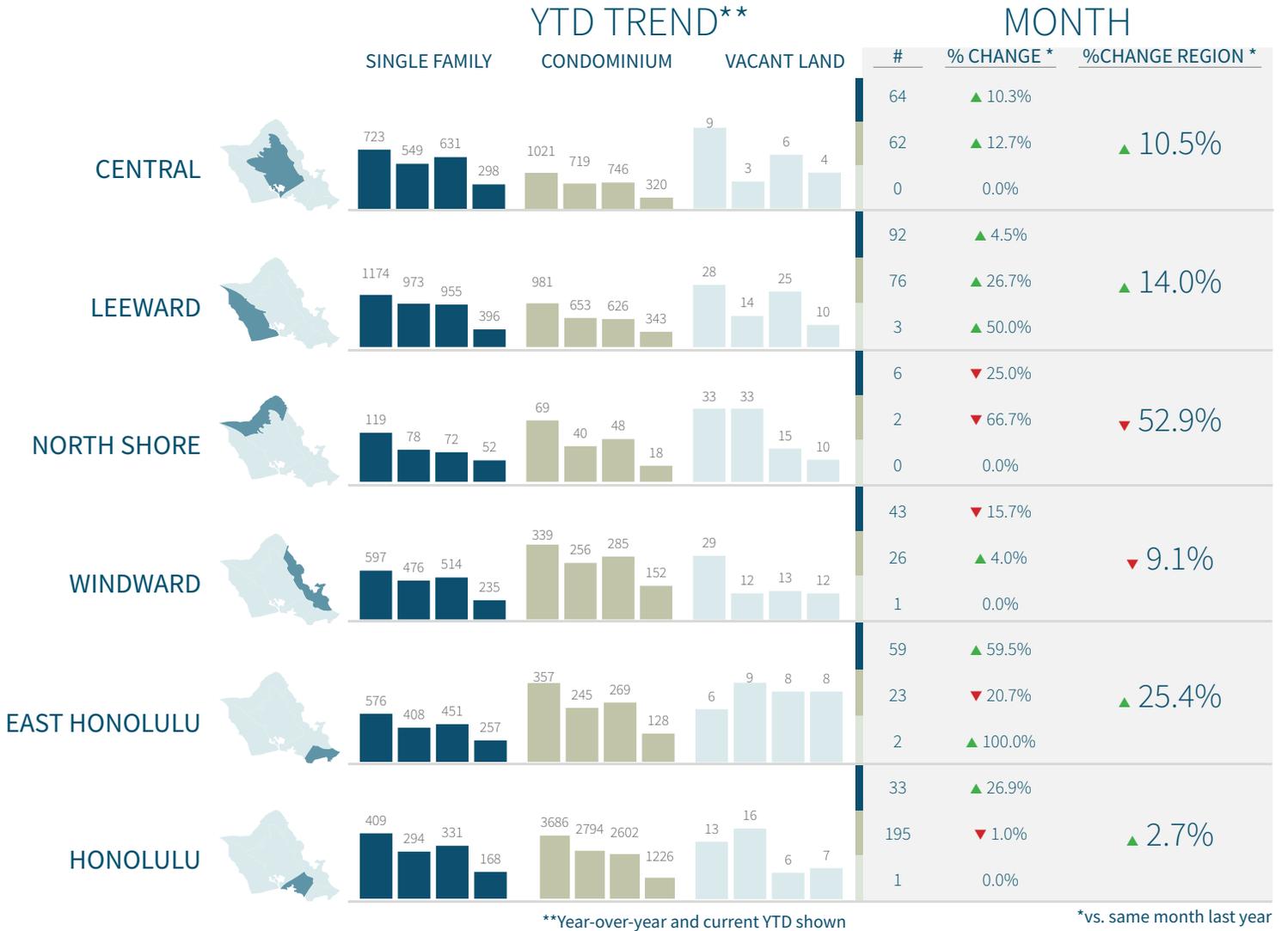
\$251,414,379

1.1% VS. LAST MONTH, 1.0% VS. LAST YEAR

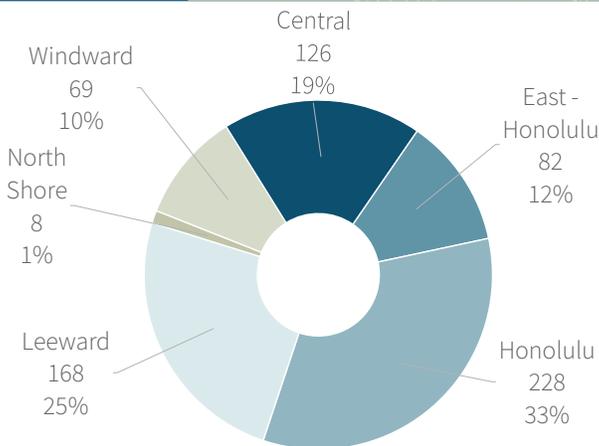
REGIONAL SALES METRO OAHU

SALES COMPARISON

Single Family Condominium Vacant Land

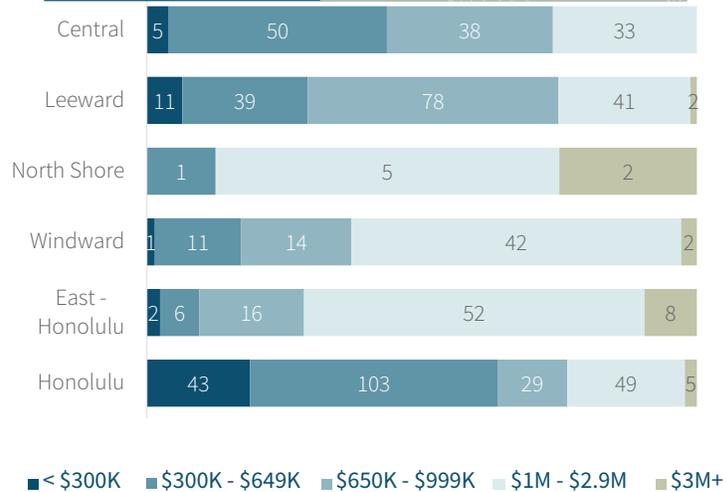


SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲▼ Increase/Decrease vs. Last Year

● - No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	62 ▼	\$38.3 M ▼	\$445.0 K ▼
KAKAAKO	--	--	--	26 ▼	\$45.1 M ▲	\$1.2 M ▲
MOILILI	--	--	--	15 ▲	\$5.5 M ▲	\$340.0 K ▼
ALA MOANA	--	--	--	13 ▲	\$9.0 M ▼	\$374.0 K ▲
KAPIOLANI	--	--	--	11 ▲	\$6.3 M ▲	\$510.0 K ▼
SALT LAKE	--	--	--	10 ▼	\$4.3 M ▼	\$495.0 K ▲
HOLIDAY MART	--	--	--	9 ▼	\$4.2 M ▼	\$330.0 K ▼
DOWNTOWN	--	--	--	9 -	\$4.6 M ▲	\$429.0 K ▲
MAKIKI AREA	--	--	--	8 ▼	\$2.8 M ▼	\$297.5 K ▼
PUNCHBOWL AREA	3 ▲	\$3.3 M ▲	\$1.3 M ▲	5 ▲	\$2.8 M ▲	\$525.0 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	22
KAPIOLANI BOULEVARD	19
KALAKAUA AVENUE	10
ALA WAI BOULEVARD	9
SEASIDE AVENUE	7
QUEEN STREET	7
ATKINSON DRIVE	6
NUUANU AVENUE	5
KUHIO AVENUE	5
AMANA STREET	4

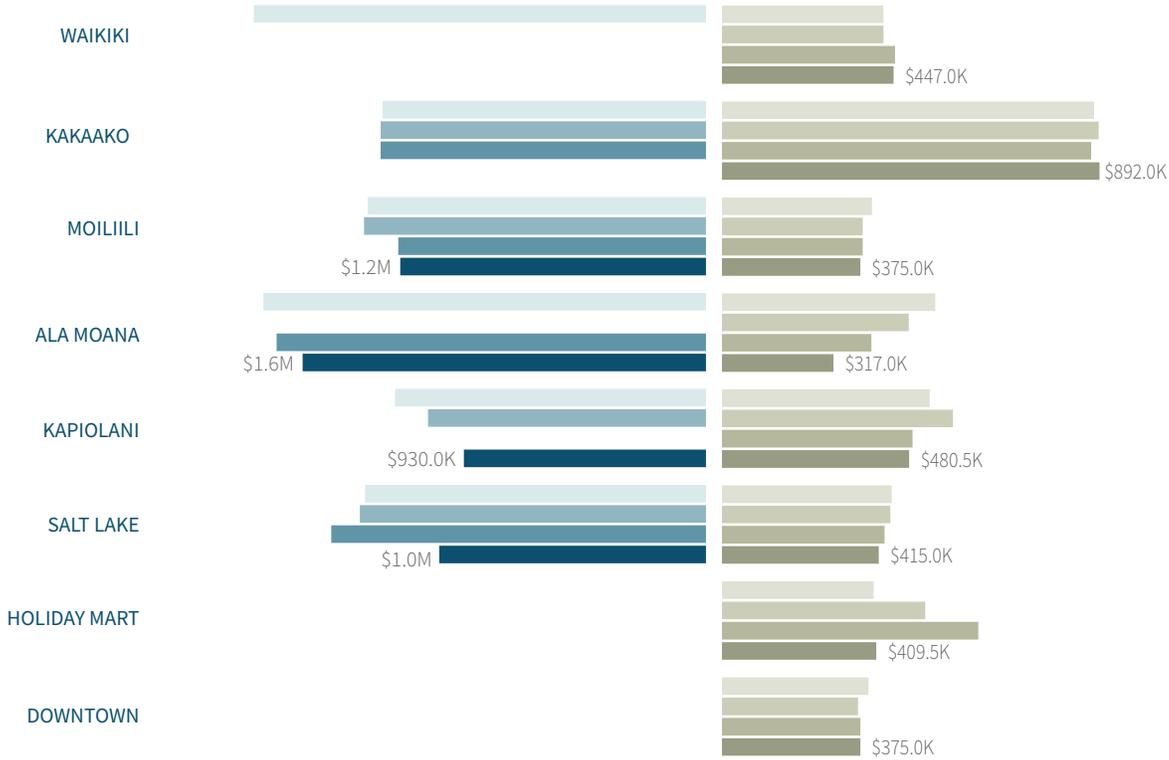
TOP CONDO	#
MARCO POLO APTS	6
ISLAND COLONY	5
ALA MOANA HOTEL CONDO	5
WAIALAE PL	4
CENTURY CENTER	4
ILIKAI APT BLDG	4
DISCOVERY BAY	3
CHATEAU WAIKIKI	3
KOOLANI	3
HONO HALE TOWERS	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS

SINGLE FAMILY HOMES

OF SALES

168

📈 **12.8%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,219,500

📈 **1.6%** VS. LAST YEAR

TOTAL \$ OF SALES

\$216,017,228

📈 **11.9%** VS. LAST YEAR

CONDOMINIUM

OF SALES

1226

📉 **8.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$440,000

📉 **0.0%** VS. LAST YEAR

TOTAL \$ OF SALES

\$778,153,140

📉 **1.9%** VS. LAST YEAR

VACANT LAND

OF SALES

7

📈 **600.0%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,115,000

📉 **7.1%** VS. LAST YEAR

TOTAL \$ OF SALES

\$10,380,000

📈 **765.0%** VS. LAST YEAR



PETER PAFFRATH

Account Manager

Metro Oahu

(808) 285-3257

peter.paffrath@tghawaii.com

TG

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HAWAII

www.tghawaii.com