



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT MAY 2025

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$654.1 K

AVERAGE SOLD PRICE



\$1.4 M \$633.6 K

MAX SOLD PRICE



\$5.0 M \$13.0 M

% OF LIST PRICE RECEIVED



99.19% 96.86%

AVERAGE PRICE PER SQFT



\$703.02 \$685.12

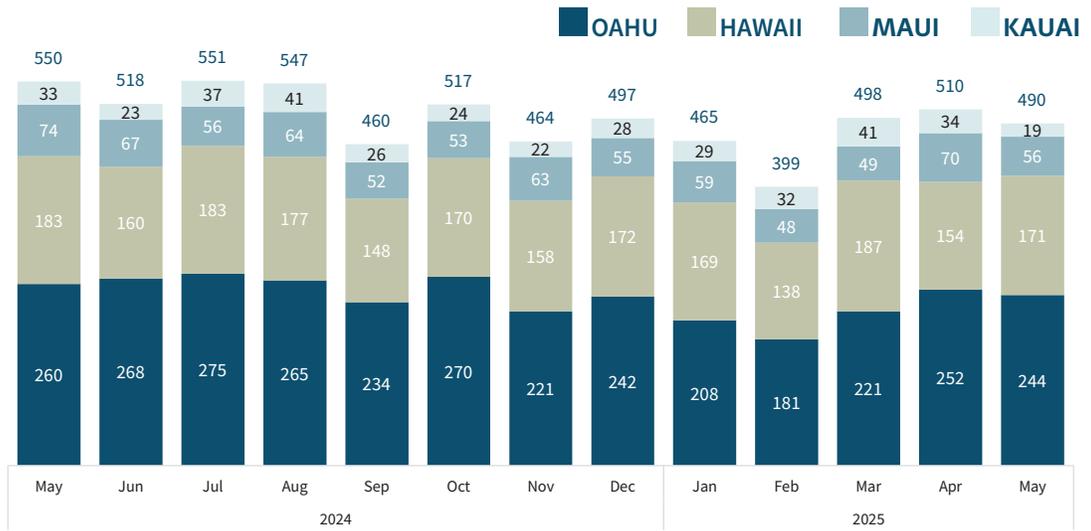
MEDIAN DOM



20 35

ISLAND SALES

SINGLE FAMILY HOMES



OF SALES

244

↓ 3.2% VS. LAST MONTH
↓ 6.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,172,500

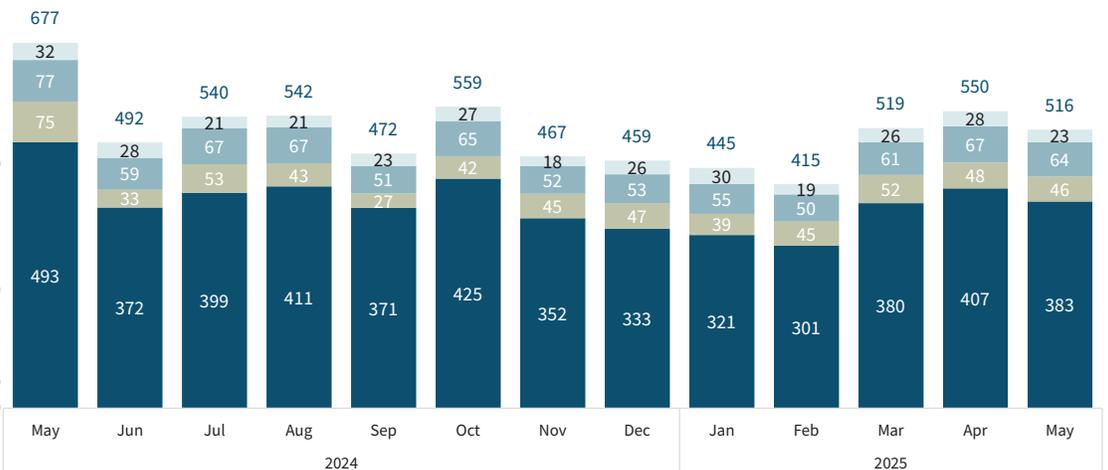
↑ 1.1% VS. LAST MONTH
↑ 11.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$338,836,713

↓ 3.8% VS. LAST MONTH
↓ 6.6% VS. LAST YEAR

CONDOMINIUM



OF SALES

383

↓ 5.9% VS. LAST MONTH
↓ 22.3% VS. LAST YEAR

MEDIAN SALES PRICE

\$500,000

↓ 2.0% VS. LAST MONTH
↑ 1.0% VS. LAST YEAR

TOTAL \$ OF SALES

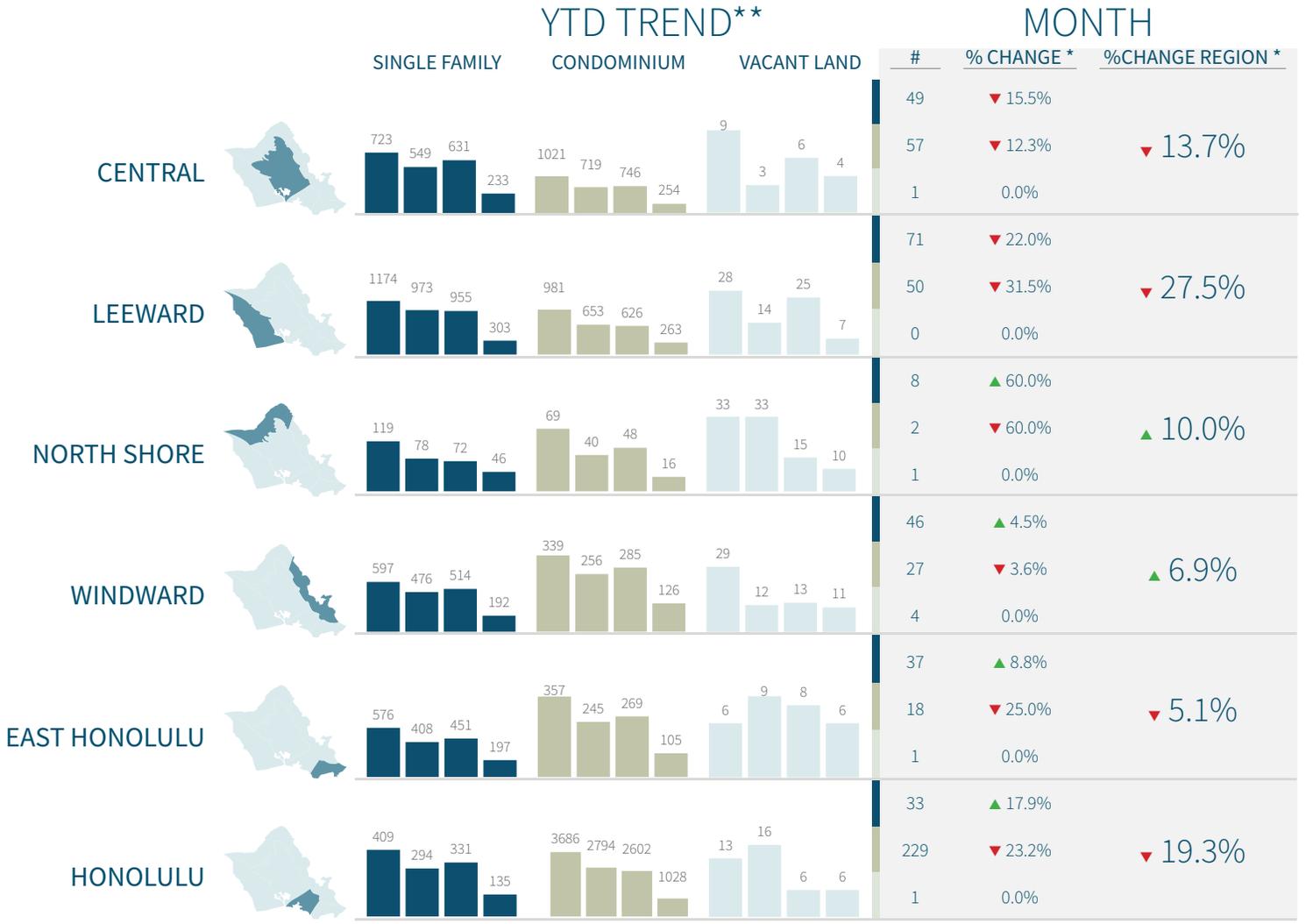
\$242,667,487

↓ 1.6% VS. LAST MONTH
↓ 16.2% VS. LAST YEAR

REGIONAL SALES METRO OAHU

SALES COMPARISON

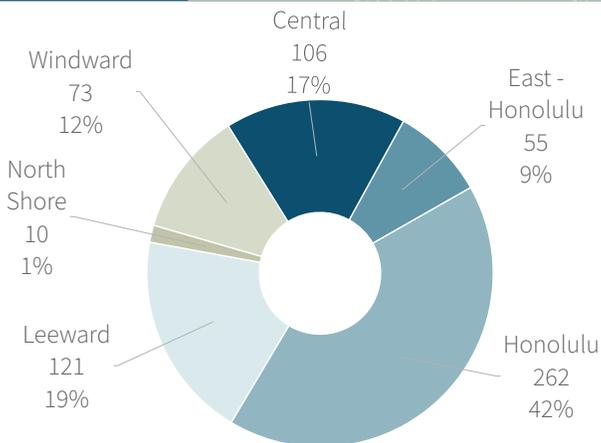
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

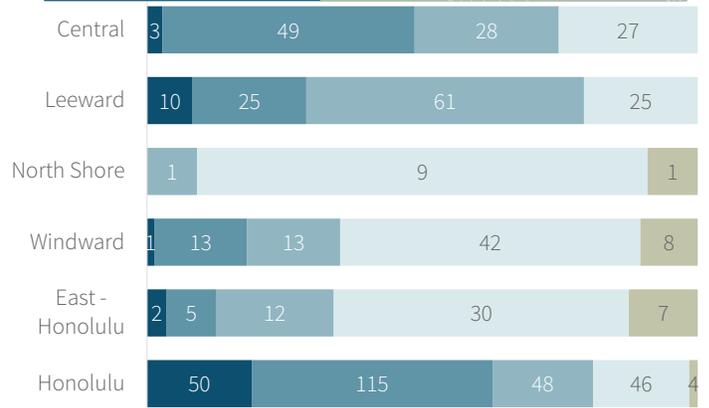
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

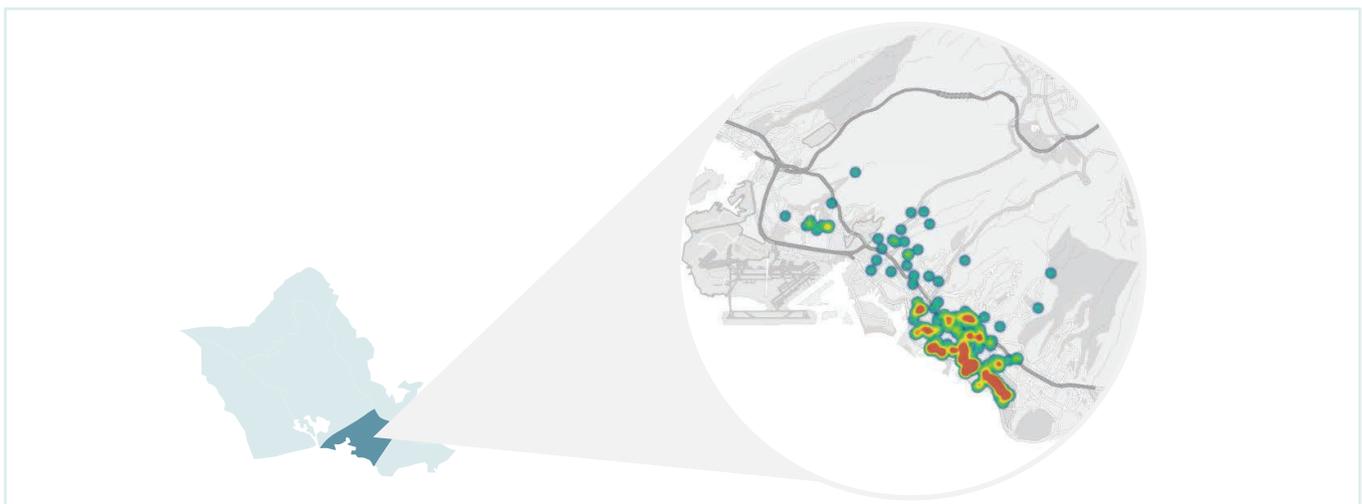
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	89 ▼	\$57.1 M ▼	\$450.0 K ▲
KAKAAKO	--	--	--	35 ▼	\$42.7 M ▲	\$777.0 K ▼
MAKIKI AREA	1 ▼	\$1.4 M ▼	\$1.4 M ▲	14 ▼	\$5.2 M ▼	\$360.0 K ▼
ALA MOANA	--	--	--	14 ▼	\$9.8 M ▼	\$552.5 K ▲
MOILILI	3 ▲	\$3.8 M ▲	\$1.2 M ▲	10 ▲	\$4.0 M ▲	\$371.5 K ▼
DOWNTOWN	--	--	--	11 ▲	\$5.4 M ▲	\$420.0 K ▼
SALT LAKE	--	--	--	8 ▼	\$3.3 M ▼	\$425.0 K ▼
HOLIDAY MART	--	--	--	7 ▼	\$4.0 M ▼	\$450.0 K ▼
CHINATOWN	--	--	--	6 ▼	\$3.1 M ▼	\$487.5 K ▲
PAWAA	--	--	--	6 ▲	\$2.1 M ▲	\$311.5 K ▲

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	24
ALA WAI BOULEVARD	13
KAPIOLANI BOULEVARD	11
QUEEN STREET	9
SEASIDE AVENUE	9
OHUA AVENUE	7
NUUANU AVENUE	7
KALAKAUA AVENUE	7
HOBRON LANE	6
BISHOP STREET	6

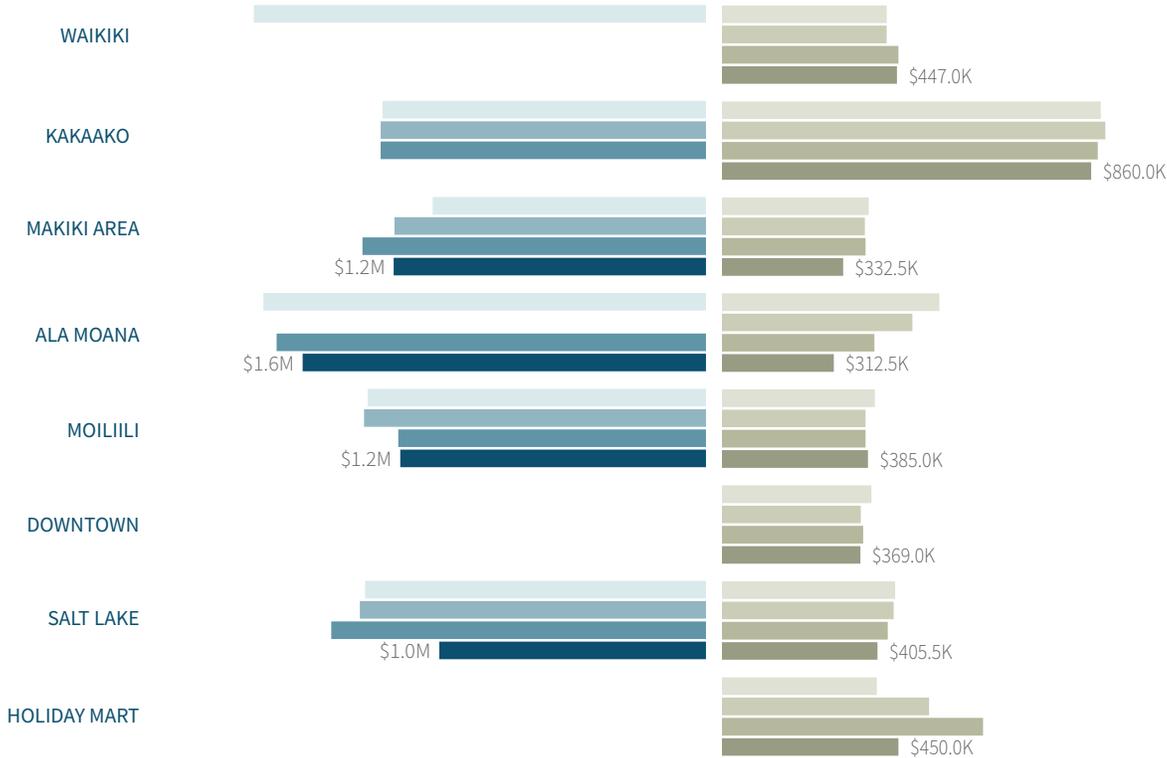
TOP CONDO	#
ISLAND COLONY	7
ILIKAI APT BLDG	6
WAIKIKI BANYAN	6
ALA MOANA HOTEL CONDO	5
FAIRWAY VILLA	5
HONOLULU PARK PLACE	4
YACHT HARBOR TOWERS	4
ALEXANDER TOWERS	3
ALLURE WAIKIKI	3
ANAHA - 1108 AUAHI	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS

SINGLE FAMILY HOMES

OF SALES

135

↑ 9.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,250,000

↑ 4.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$175,438,077

↑ 15.1% VS. LAST YEAR

CONDOMINIUM

OF SALES

1028

↓ 10.3% VS. LAST YEAR

MEDIAN SALES PRICE

\$440,000

0.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$644,726,079

↓ 3.1% VS. LAST YEAR

VACANT LAND

OF SALES

6

↑ 500.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,220,000

↑ 1.7% VS. LAST YEAR

TOTAL \$ OF SALES

\$9,580,000

↑ 698.3% VS. LAST YEAR



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TG

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HAWAII

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