



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT APRIL 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$617.4 K

AVERAGE SOLD PRICE



\$1.4 M \$602.3 K

MAX SOLD PRICE



\$15.4 M \$4.4 M

% OF LIST PRICE RECEIVED



97.09% 97.54%

AVERAGE PRICE PER SQFT



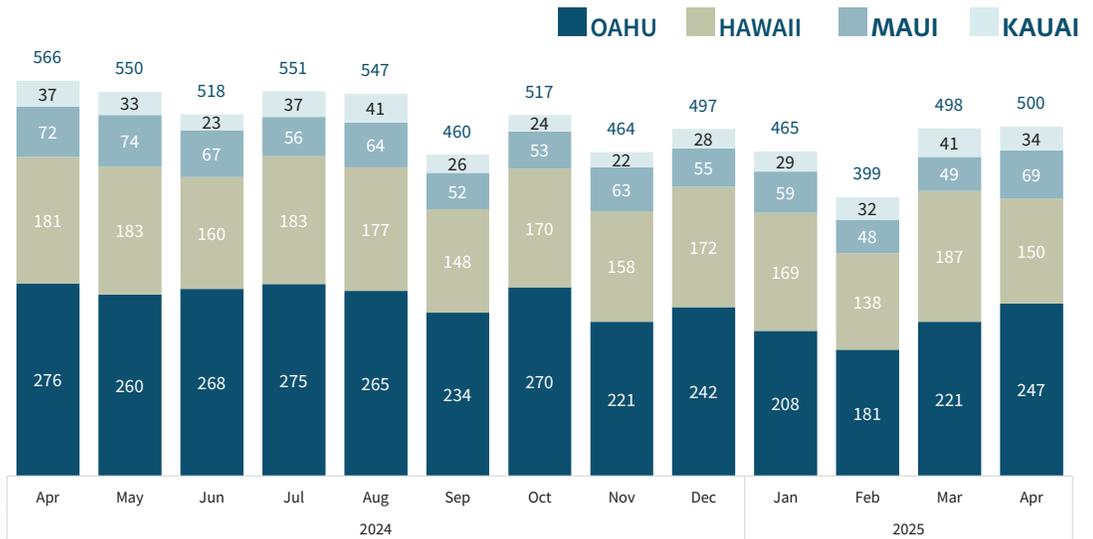
\$697.23 \$695.72

MEDIAN DOM



27 42

SINGLE FAMILY HOMES



OF SALES

247

11.8% VS. LAST MONTH
10.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,160,000

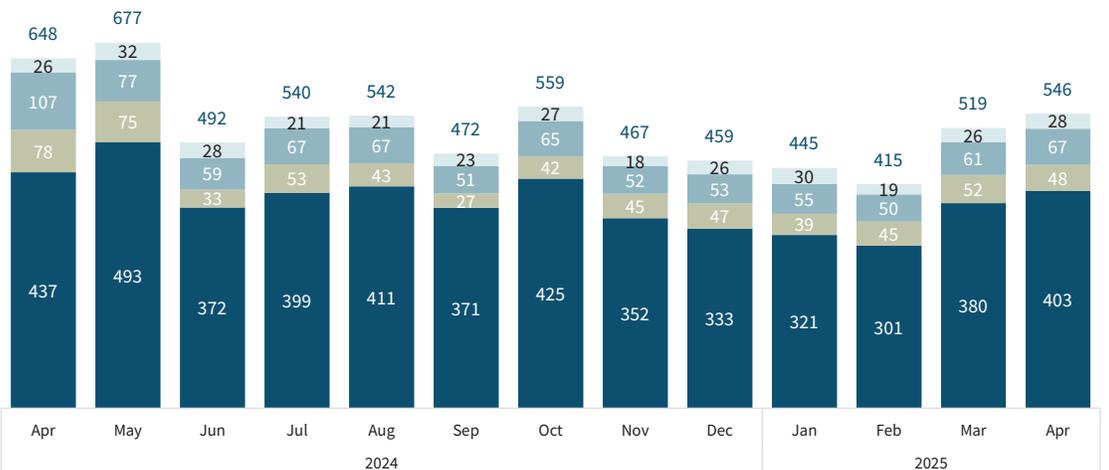
0.9% VS. LAST MONTH
7.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$345,868,819

12.3% VS. LAST MONTH
9.9% VS. LAST YEAR

CONDOMINIUM



OF SALES

403

6.1% VS. LAST MONTH
7.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$510,000

1.0% VS. LAST MONTH
3.4% VS. LAST YEAR

TOTAL \$ OF SALES

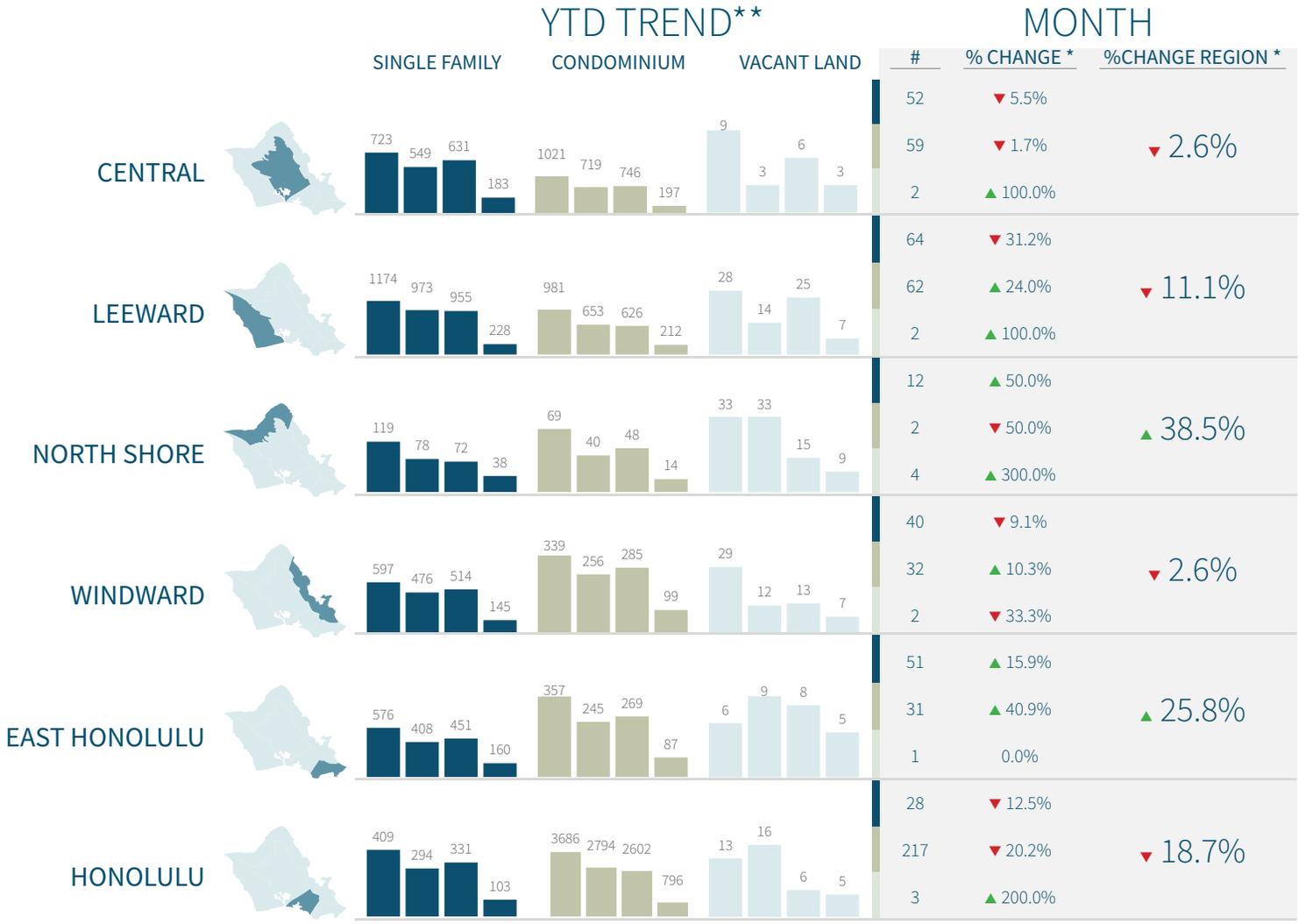
\$242,713,208

4.2% VS. LAST MONTH
9.8% VS. LAST YEAR

REGIONAL SALES METRO OAHU

SALES COMPARISON

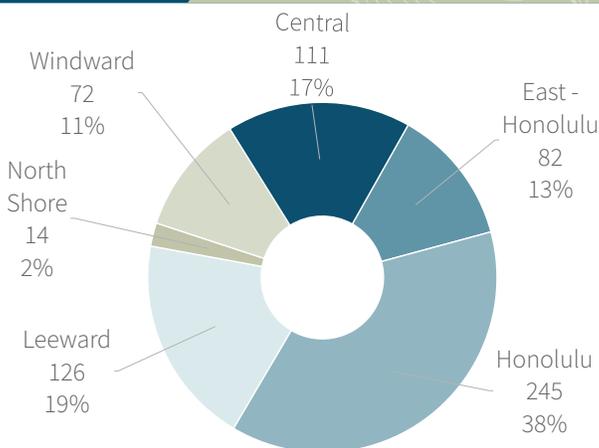
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

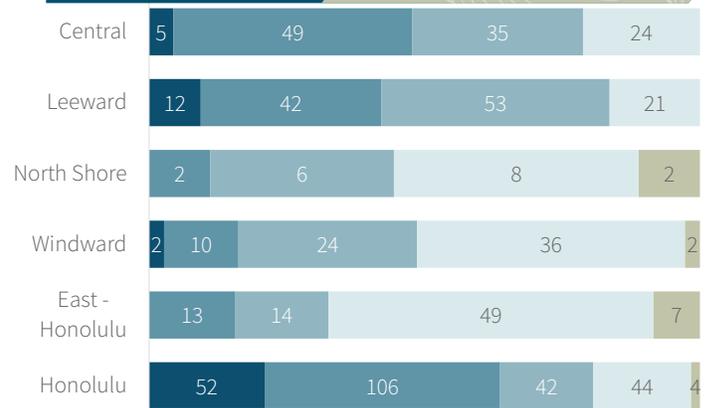
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	87 ▼	\$49.9 M ▼	\$437.5 K ▼
KAKAAKO	--	--	--	31 ▼	\$39.8 M ▼	\$985.0 K ▲
ALA MOANA	--	--	--	14 ▲	\$4.9 M ▼	\$279.0 K ▼
MAKIKI AREA	1 ▼	\$1.2 M ▼	\$1.2 M ▼	13 ▼	\$4.5 M ▼	\$359.0 K ▼
SALT LAKE	--	--	--	12 ▼	\$5.2 M ▼	\$417.5 K ▼
DOWNTOWN	--	--	--	9 ▼	\$2.6 M ▼	\$355.0 K ▼
HOLIDAY MART	--	--	--	7 ▼	\$3.3 M ▼	\$285.0 K ▼
PUNCHBOWL AREA	--	--	--	6 ▼	\$2.7 M ▼	\$525.0 K ▲
MOILILI	--	--	--	6 ▲	\$3.6 M ▼	\$356.5 K ▼
MCCULLY	1 -	\$1.2 M -	\$1.2 M -	4 -	\$792.0 K ▲	\$181.0 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	32
KALAKAUA AVENUE	11
ALA WAI BOULEVARD	10
SEASIDE AVENUE	10
KAPIOLANI BOULEVARD	10
KUHIO AVENUE	8
OHUA AVENUE	8
NUUANU AVENUE	7
AUAHI STREET	5
ATKINSON DRIVE	5

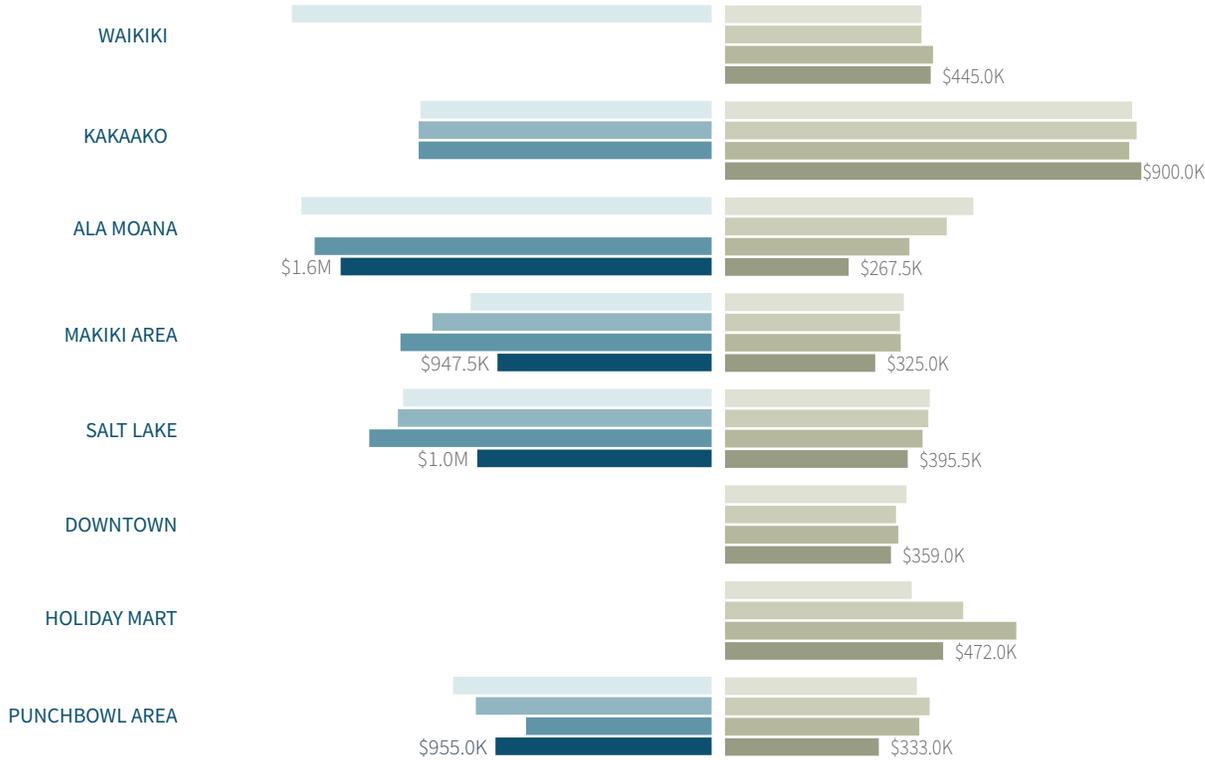
TOP CONDO	#
WAIKIKI BANYAN	9
ISLAND COLONY	9
YACHT HARBOR TOWERS	5
ALA MOANA HOTEL CONDO	5
INN ON THE PARK	5
QUEEN EMMA GARDENS	4
801 SOUTH ST	3
ILIKAI APT BLDG	3
KALIA	3
CENTURY CENTER	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

103

↑ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,250,000

↑ 4.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$129,735,577

↑ 8.1% VS. LAST YEAR



CONDOMINIUM

OF SALES

796

↓ 6.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$444,500

↓ 0.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$493,660,667

↓ 1.1% VS. LAST YEAR



VACANT LAND

OF SALES

5

↑ 400.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,115,000

↓ 7.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$7,730,000

↑ 544.2% VS. LAST YEAR



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TG

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