



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT FEBRUARY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$637.0 K

AVERAGE SOLD PRICE



\$1.4 M \$611.7 K

MAX SOLD PRICE



\$8.5 M \$8.4 M

% OF LIST PRICE RECEIVED



97.40% 96.04%

AVERAGE PRICE PER SQFT



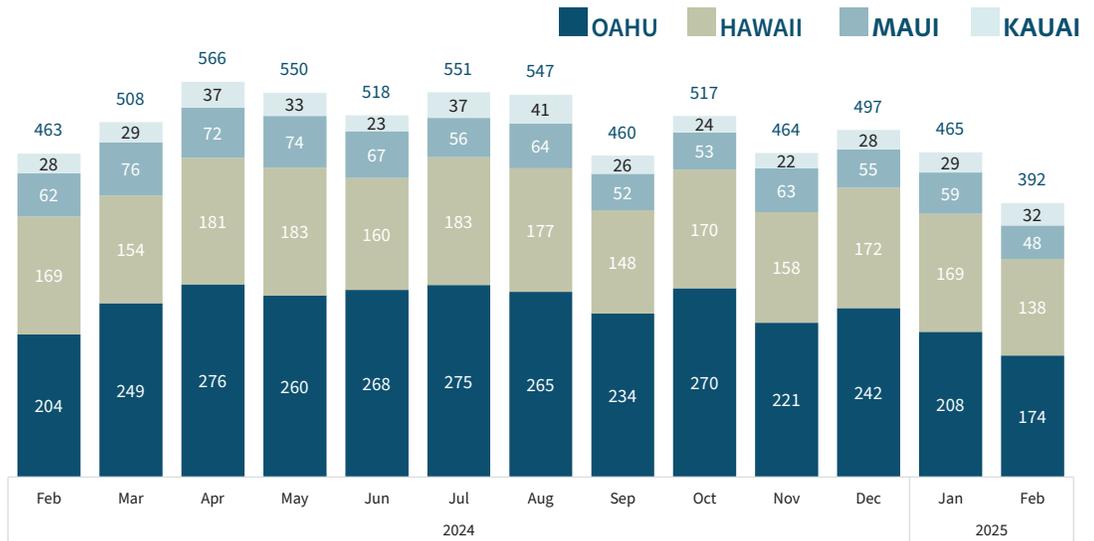
\$667.76 \$686.48

MEDIAN DOM



22 47

SINGLE FAMILY HOMES



OF SALES

174

16.3% VS. LAST MONTH 14.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,150,000

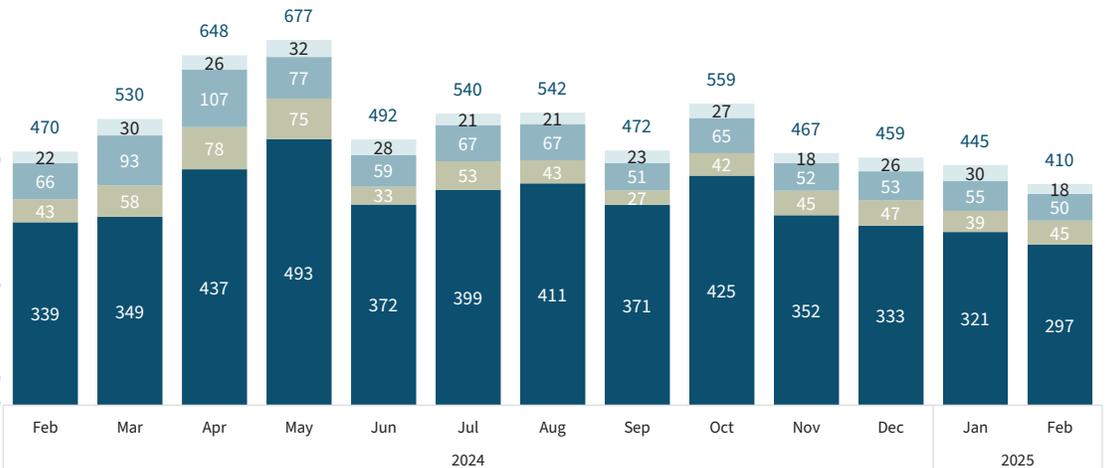
3.4% VS. LAST MONTH 8.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$240,649,229

12.8% VS. LAST MONTH 14.8% VS. LAST YEAR

CONDOMINIUM



OF SALES

297

7.5% VS. LAST MONTH 12.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$500,000

7.4% VS. LAST MONTH 2.0% VS. LAST YEAR

TOTAL \$ OF SALES

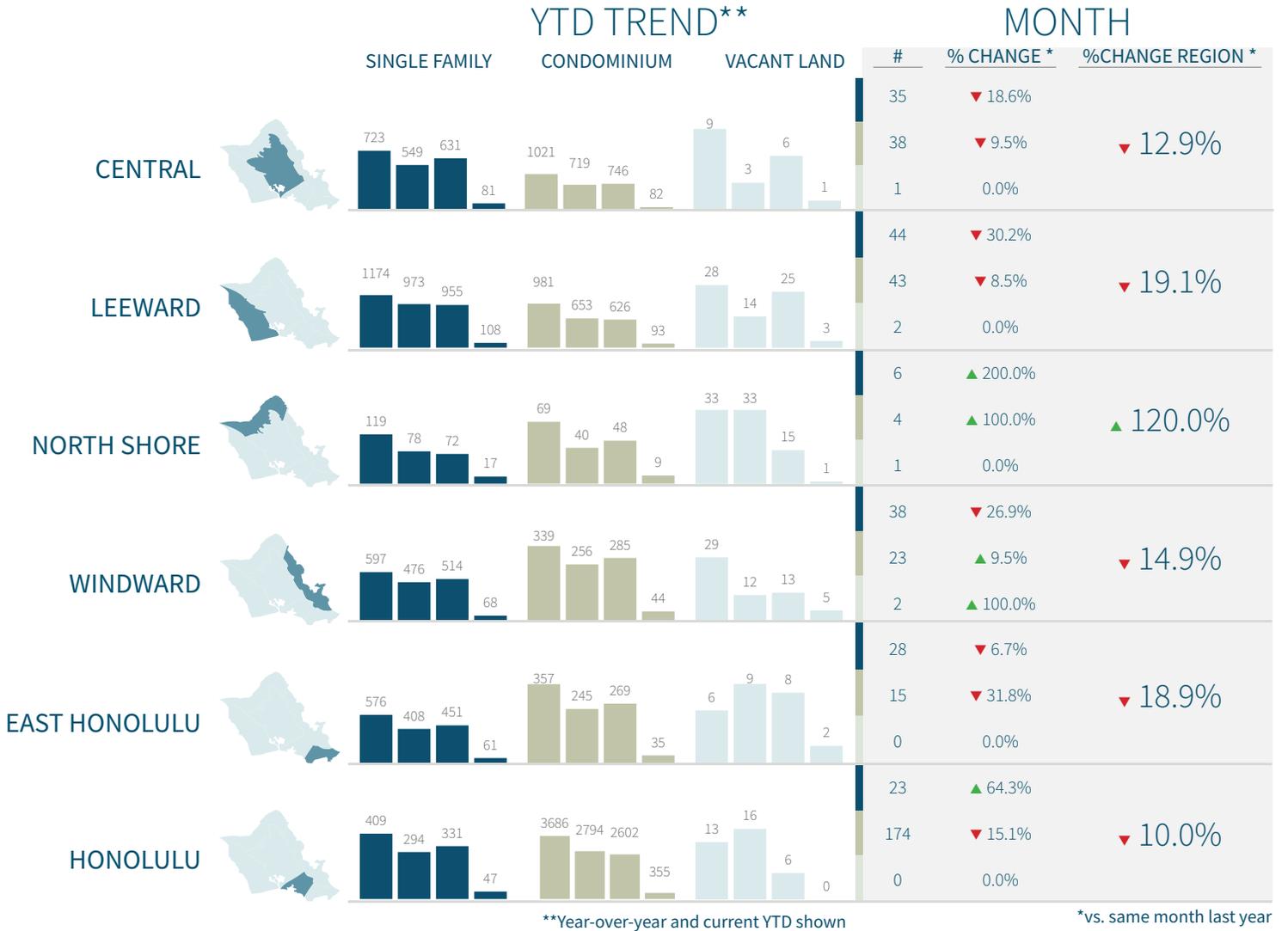
\$181,675,796

12.8% VS. LAST MONTH 7.6% VS. LAST YEAR

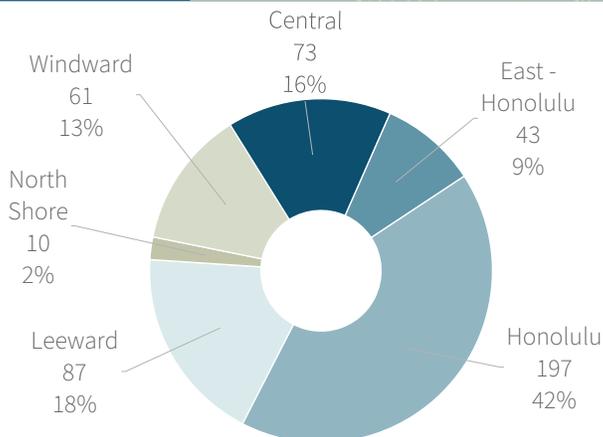
REGIONAL SALES METRO OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲/▼ Increase/Decrease vs. Last Year

●/- No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	67 ▼	\$44.7 M ▼	\$423.0 K ▼
KAKAAKO	--	--	--	31 ▲	\$31.5 M ▲	\$860.0 K ▲
ALA MOANA	1 -	\$1.6 M -	\$1.6 M -	15 ▲	\$9.1 M ▲	\$317.0 K ▼
MAKIKI AREA	--	--	--	11 ▼	\$3.8 M ▼	\$327.0 K ▼
SALT LAKE	1 -	\$1.0 M -	\$1.0 M -	10 ▼	\$3.9 M ▼	\$377.5 K ▼
KAPIOLANI	--	--	--	8 ▲	\$3.9 M ▲	\$523.0 K ▼
PUNCHBOWL AREA	--	--	--	6 -	\$1.3 M ▼	\$201.5 K ▼
KALIHI-LOWER	3 -	\$2.6 M ▼	\$890.0 K ▼	1 -	\$305.0 K -	\$305.0 K -
ALEWA HEIGHTS	3 -	\$4.9 M -	\$1.6 M -	--	--	--
DOWNTOWN	--	--	--	3 ▼	\$1.0 M ▼	\$345.0 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	21
ALA WAI BOULEVARD	14
KUHIO AVENUE	9
KAPIOLANI BOULEVARD	9
QUEEN STREET	7
ATKINSON DRIVE	7
SOUTH STREET	6
KALAKAUA AVENUE	5
ALA ILIMA STREET	4
SARATOGA ROAD	4

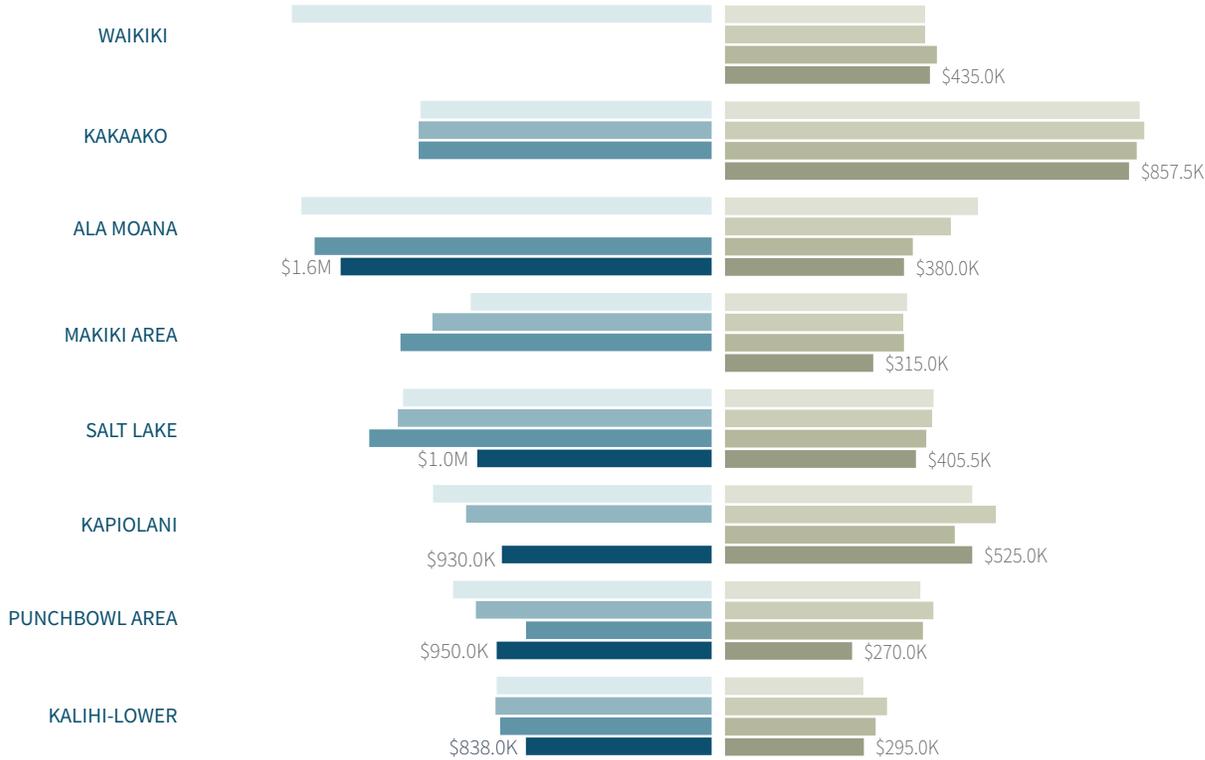
TOP CONDO	#
ALA MOANA HOTEL CONDO	6
ALOHA LANI	6
TRUMP TOWER WAIKIKI	4
MARCO POLO APTS	4
801 SOUTH ST	4
ROYAL KUHIO	4
ISLAND COLONY	3
1350 ALA MOANA	3
AE'O	3
ILIKAI MARINA	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

47

📈 27.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,300,000

📈 5.7% VS. LAST YEAR

TOTAL \$ OF SALES

\$61,007,022

📈 28.7% VS. LAST YEAR



CONDOMINIUM

OF SALES

355

📉 5.3% VS. LAST YEAR

MEDIAN SALES PRICE

\$460,000

📈 5.7% VS. LAST YEAR

TOTAL \$ OF SALES

\$228,508,921

📈 6.7% VS. LAST YEAR



VACANT LAND

OF SALES

0

0.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$0

0.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$0

0.0% VS. LAST YEAR



PETER PAFFRATH

Account Manager

Metro Oahu

(808) 285-3257

peter.paffrath@tghawaii.com

TG

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www.tghawaii.com