



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT DECEMBER 2024

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.2 M \$653.4 K

AVERAGE SOLD PRICE



\$1.2 M \$635.0 K

MAX SOLD PRICE



\$6.3 M \$3.7 M

% OF LIST PRICE RECEIVED



98.96% 97.18%

AVERAGE PRICE PER SQFT



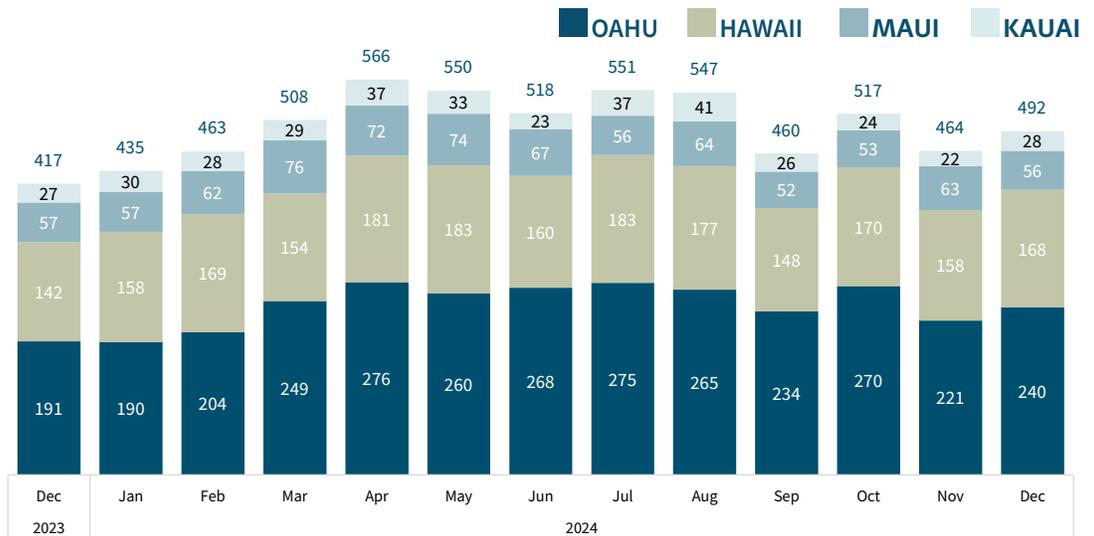
\$671.09 \$691.63

MEDIAN DOM



18 34

SINGLE FAMILY HOMES



OF SALES

240

8.6% vs. last month, 25.7% vs. last year

MEDIAN SALES PRICE

\$1,056,833

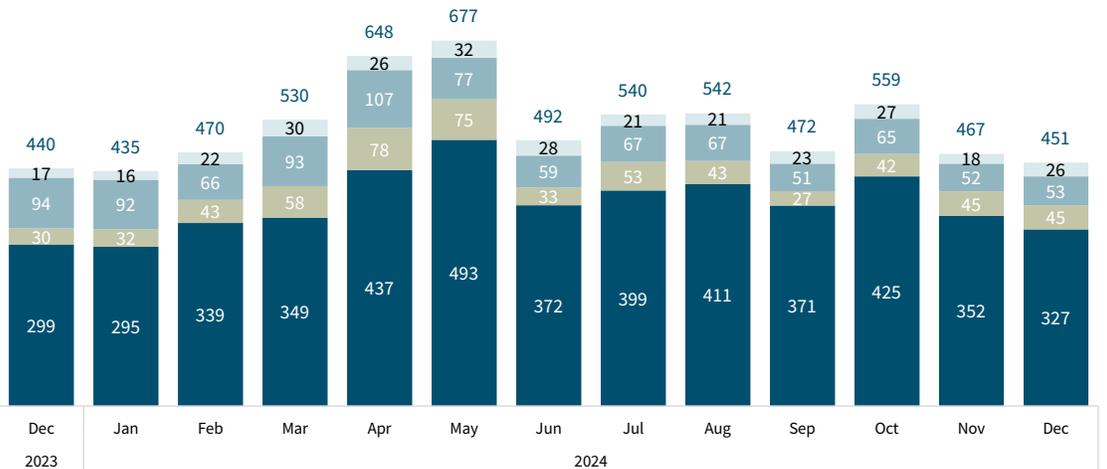
3.8% vs. last month, 6.2% vs. last year

TOTAL \$ OF SALES

\$296,011,513

1.9% vs. last month, 29.4% vs. last year

CONDOMINIUM



OF SALES

327

7.1% vs. last month, 9.4% vs. last year

MEDIAN SALES PRICE

\$540,000

2.1% vs. last month, 5.9% vs. last year

TOTAL \$ OF SALES

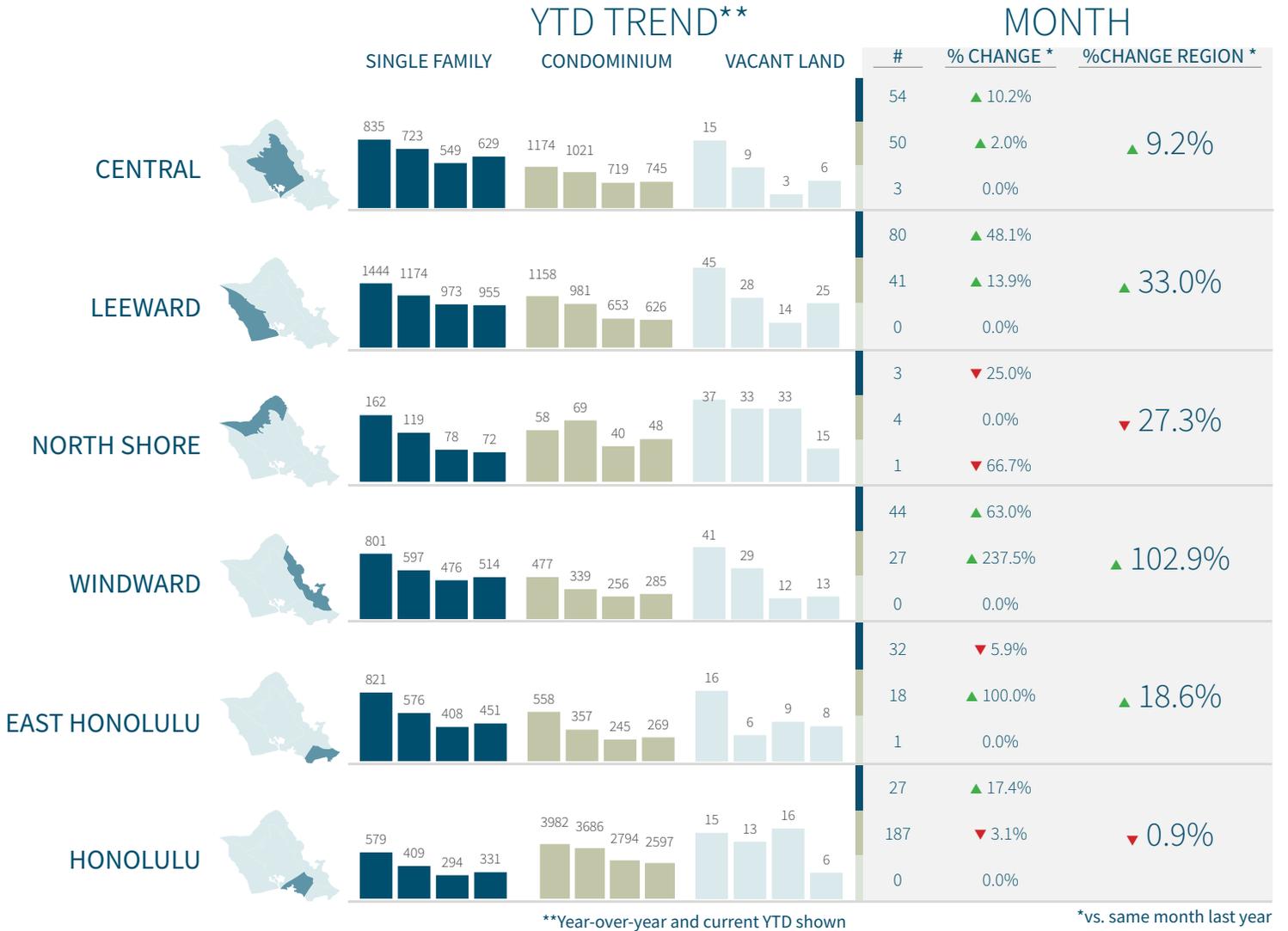
\$207,645,257

5.5% vs. last month, 13.3% vs. last year

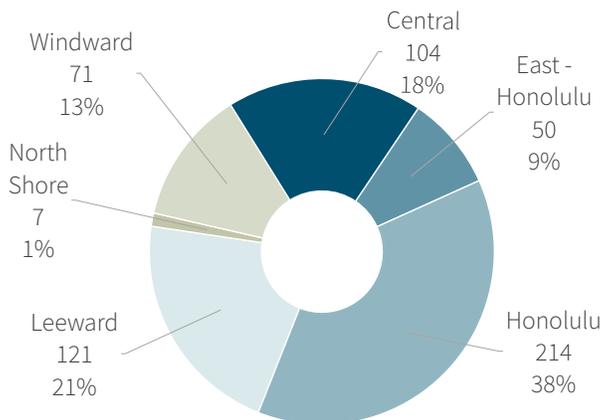
REGIONAL SALES METRO OAHU

SALES COMPARISON

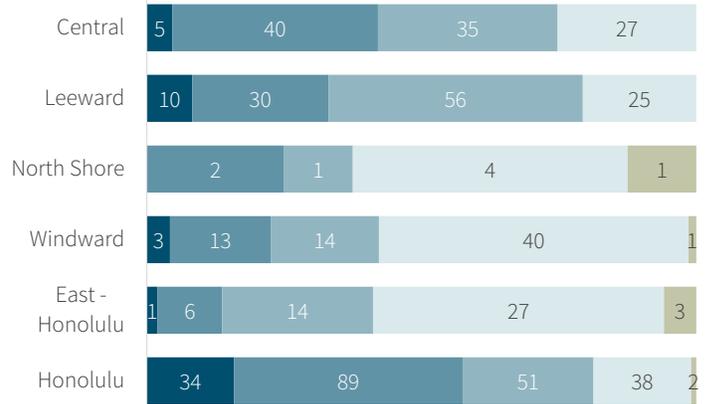
■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	72 ▲	\$46.5 M ▲	\$552.5 K ▲
KAKAAKO	--	--	--	28 ▼	\$32.5 M ▲	\$977.5 K ▲
MAKIKI AREA	2 -	\$3.3 M -	\$1.7 M -	13 ▲	\$5.3 M ▲	\$380.0 K ▲
ALA MOANA	--	--	--	14 ▲	\$7.8 M ▲	\$391.0 K ▼
HOLIDAY MART	--	--	--	12 ▼	\$7.6 M ▼	\$555.0 K ▼
SALT LAKE	1 -	\$1.5 M ▲	\$1.5 M ▲	8 ▼	\$3.5 M ▼	\$417.5 K ▼
MOILILI	1 -	\$953.0 K -	\$953.0 K -	5 ▲	\$2.3 M ▲	\$445.0 K ▲
PUNCHBOWL AREA	2 -	\$1.5 M ▼	\$735.0 K ▼	3 -	\$1.6 M ▼	\$530.0 K ▼
KALIHI-LOWER	4 ▲	\$3.6 M ▲	\$875.0 K ▲	1 -	\$300.0 K ▲	\$300.0 K ▲
CHINATOWN	--	--	--	4 ▲	\$2.4 M ▲	\$606.5 K ▲

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	30
KAPIOLANI BOULEVARD	9
NUUANU AVENUE	6
ATKINSON DRIVE	6
SEASIDE AVENUE	6
ALA WAI BOULEVARD	6
KUHIO AVENUE	6
ENA ROAD	5
NAHUA STREET	5
SARATOGA ROAD	5

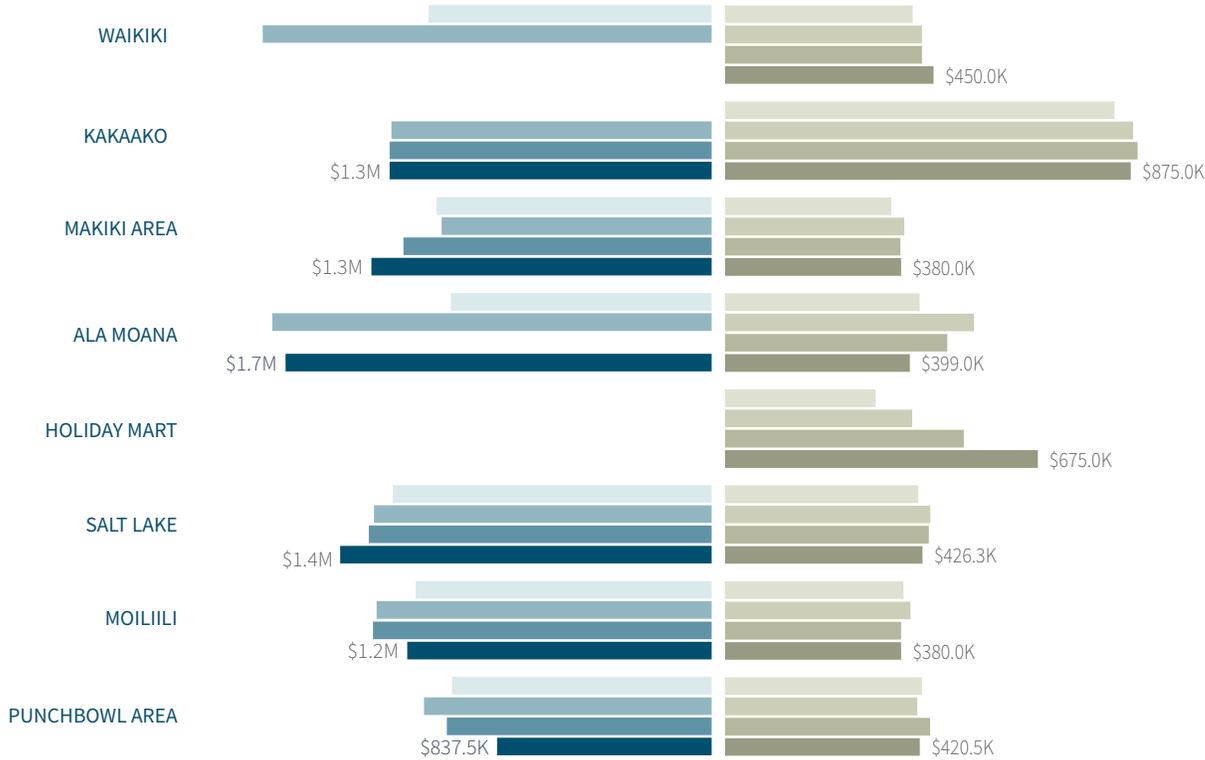
TOP CONDO	#
ILIKAI APT BLDG	8
ISLAND COLONY	6
INN ON THE PARK	6
TRUMP TOWER WAIKIKI	5
ALA MOANA HOTEL CONDO	5
PALMS INC	3
PACIFIC GRAND	3
1717 ALA WAI	3
HONOLULU PARK PLACE	3
ANAHA - 1108 AUAHI	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2021 2022 2023 2024



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

331

↑ 12.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,200,000

↑ 4.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$445,461,147

↑ 14.6% VS. LAST YEAR



CONDOMINIUM

OF SALES

2597

↓ 7.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$450,000

↓ 1.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,563,695,468

↓ 11.3% VS. LAST YEAR



VACANT LAND

OF SALES

6

↓ 62.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$790,000

↓ 15.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$5,617,000

↓ 74.2% VS. LAST YEAR



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