



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT NOVEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.5 M \$624.6 K

AVERAGE SOLD PRICE



\$1.5 M \$609.5 K

MAX SOLD PRICE



\$10.4 M \$5.7 M

% OF LIST PRICE RECEIVED



97.28% 97.58%

AVERAGE PRICE PER SQFT



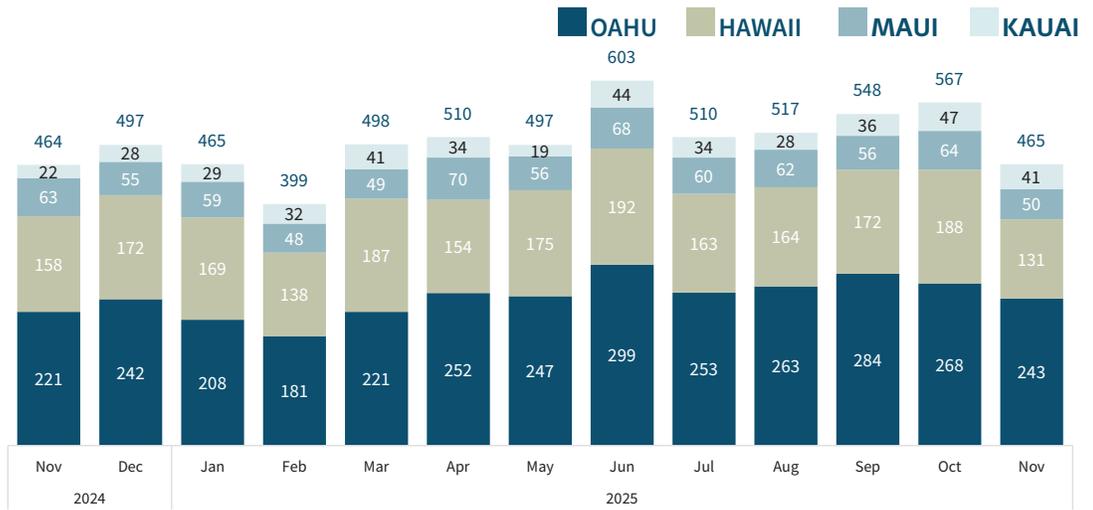
\$704.54 \$672.12

MEDIAN DOM



26 35

SINGLE FAMILY HOMES



OF SALES

243

9.3% vs. last month, 10.0% vs. last year

MEDIAN SALES PRICE

\$1,100,000

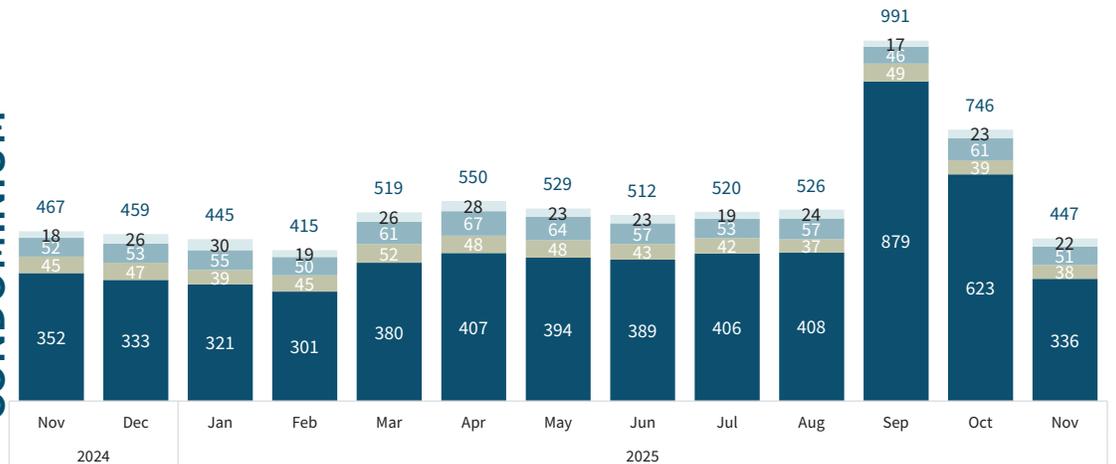
4.9% vs. last month, 0.1% vs. last year

TOTAL \$ OF SALES

\$359,632,981

1.6% vs. last month, 23.8% vs. last year

CONDOMINIUM



OF SALES

336

46.1% vs. last month, 4.5% vs. last year

MEDIAN SALES PRICE

\$495,000

22.4% vs. last month, 6.4% vs. last year

TOTAL \$ OF SALES

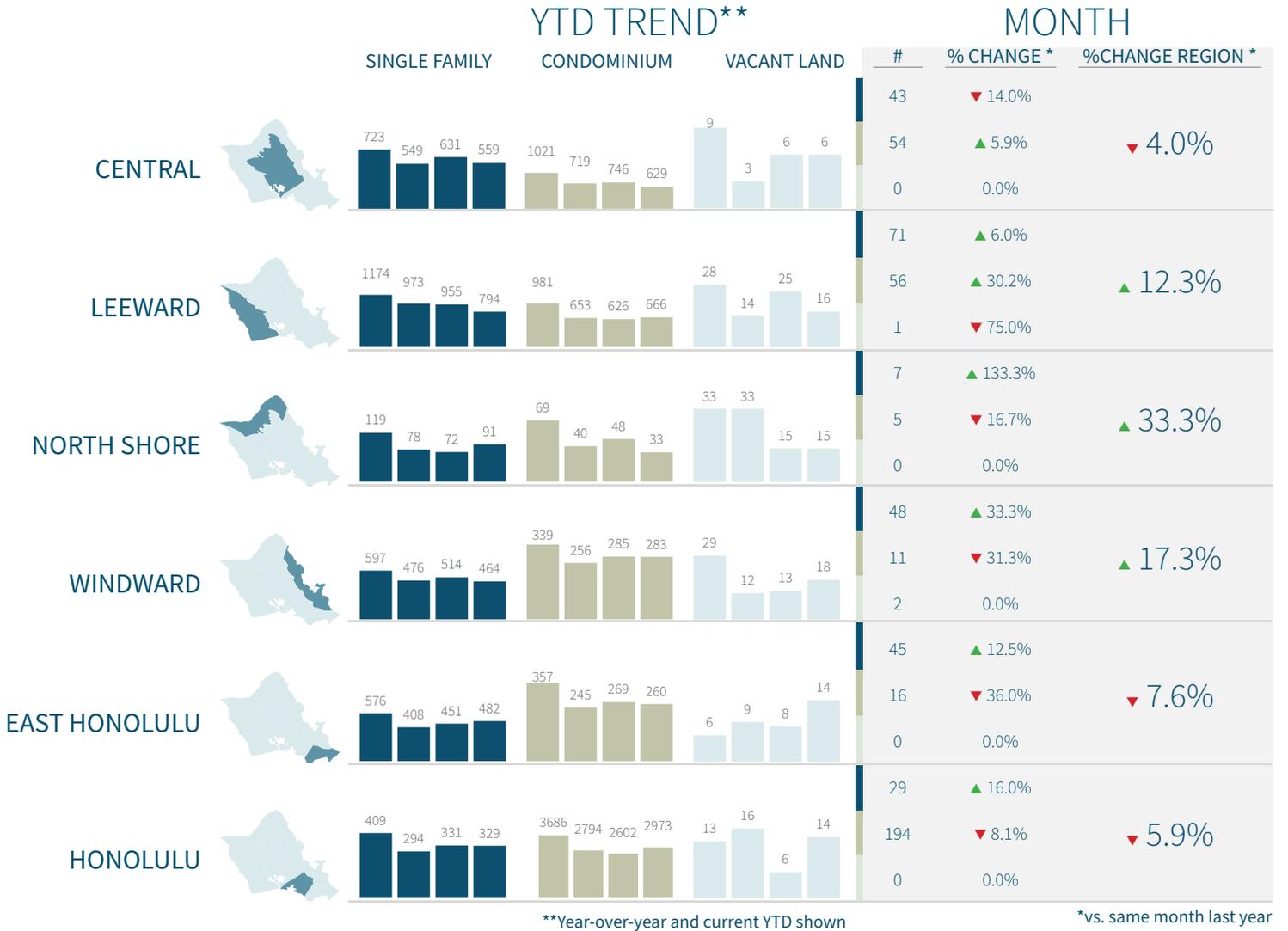
\$204,779,705

56.0% vs. last month, 6.8% vs. last year

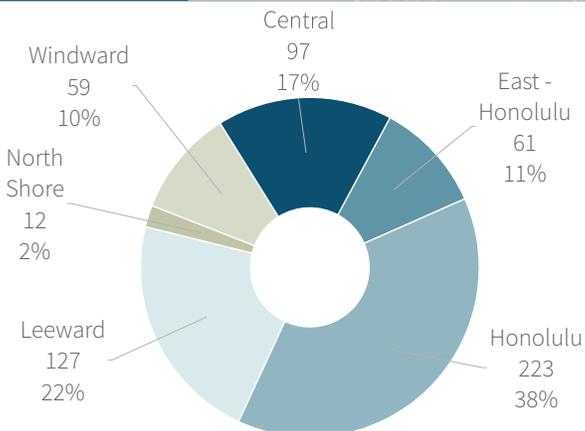
REGIONAL SALES METRO OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲▼ Increase/Decrease vs. Last Year

● - No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	63 ▼	\$31.0 M ▼	\$405.0 K ▼
KAKAAKO	--	--	--	29 ▼	\$42.8 M ▼	\$950.0 K ▲
MAKIKI AREA	1 -	\$1.1 M ▲	\$1.1 M ▲	22 ▲	\$7.3 M ▲	\$309.0 K ▼
PUNCHBOWL AREA	1 -	\$875.0 K ▼	\$875.0 K ▼	12 ▲	\$4.9 M ▲	\$400.0 K ▼
PAWAA	1 -	\$920.0 K -	\$920.0 K -	8 ▲	\$5.9 M ▲	\$557.0 K ▲
HOLIDAY MART	--	--	--	9 ▲	\$5.5 M ▲	\$437.5 K ▼
DOWNTOWN	--	--	--	9 ▼	\$3.8 M ▼	\$380.0 K ▲
SALT LAKE	--	--	--	8 ▲	\$3.8 M ▲	\$435.0 K ▲
ALA MOANA	--	--	--	7 ▼	\$7.6 M ▲	\$320.0 K ▼
KAPIOLANI	--	--	--	7 ▼	\$3.1 M ▼	\$419.0 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS

	#
BEAUMONT WOODS PLACE	1
ALLAN PLACE	1
KALIHI STREET	1
AINAPUA STREET	1
AMELIA STREET	1
ALA AMOAMO STREET	1
KALAWAO STREET	1
ALA IOLANI PLACE	1
AHIHI STREET	1
ALA NOE PLACE	1

TOP CONDO

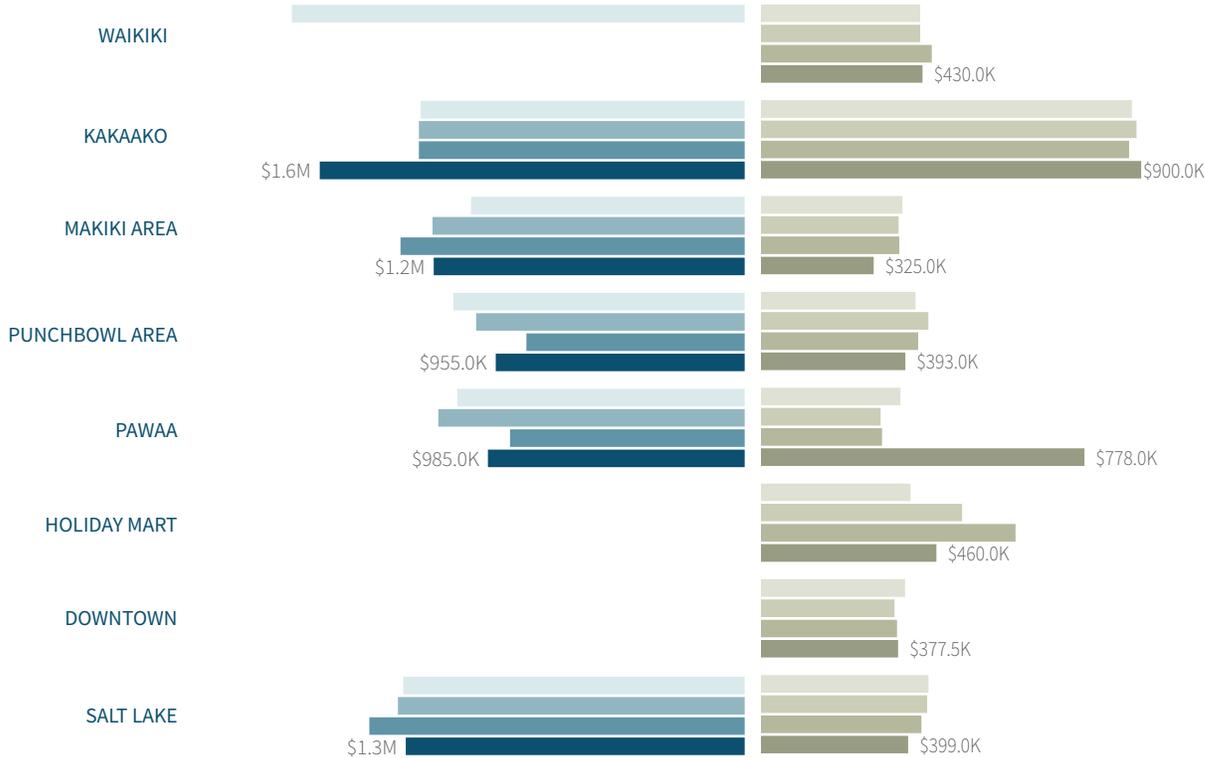
	#
WAIKIKI BANYAN	8
MOANA PACIFIC	7
THE PARK ON KEEAUMOKU	7
CENTURY CENTER	5
HAWAIIAN MONARCH	5
VICTORIA PLACE	5
ONE KALAKAUA SENIOR LIVING	4
ISLAND COLONY	4
ALA MOANA HOTEL CONDO	4
MARCO POLO APTS	4

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

329

↑ 8.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,250,000

↑ 4.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$438,602,955

↑ 7.6% VS. LAST YEAR



CONDOMINIUM

OF SALES

2973

↑ 23.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$520,000

↑ 15.6% VS. LAST YEAR

TOTAL \$ OF SALES

\$2,039,254,323

↑ 41.4% VS. LAST YEAR



VACANT LAND

OF SALES

14

↑ 133.3% VS. LAST YEAR

MEDIAN SALES PRICE

\$899,000

↑ 13.8% VS. LAST YEAR

TOTAL \$ OF SALES

\$15,523,000

↑ 176.4% VS. LAST YEAR



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