



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT NOVEMBER 2024

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$644.4 K

AVERAGE SOLD PRICE



\$1.3 M \$631.9 K

MAX SOLD PRICE



\$8.8 M \$5.0 M

% OF LIST PRICE RECEIVED



98.06% 98.06%

AVERAGE PRICE PER SQFT



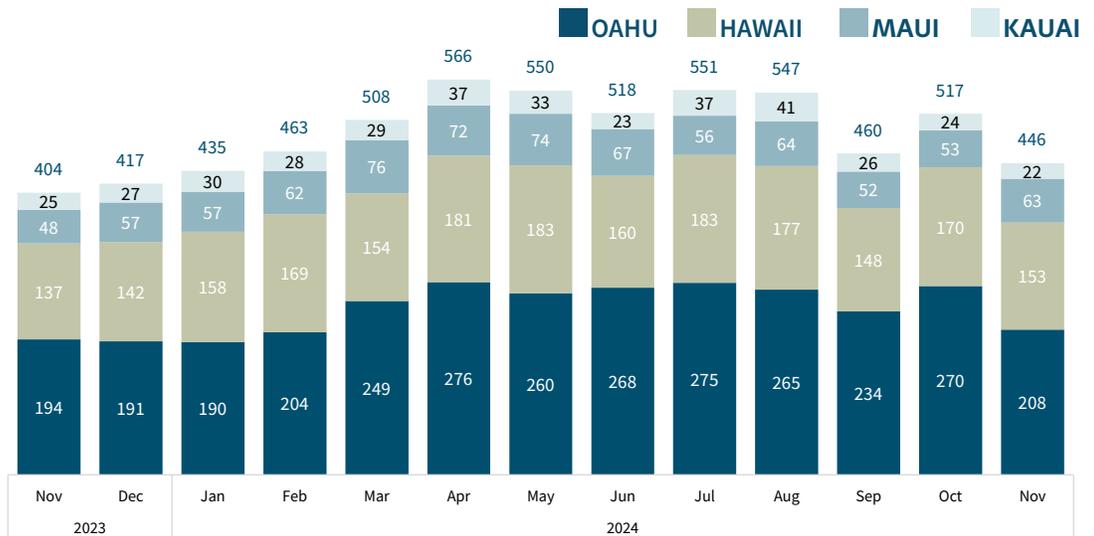
\$679.53 \$716.92

MEDIAN DOM



23 33

SINGLE FAMILY HOMES



OF SALES

208

23.0% VS. LAST MONTH 7.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,105,000

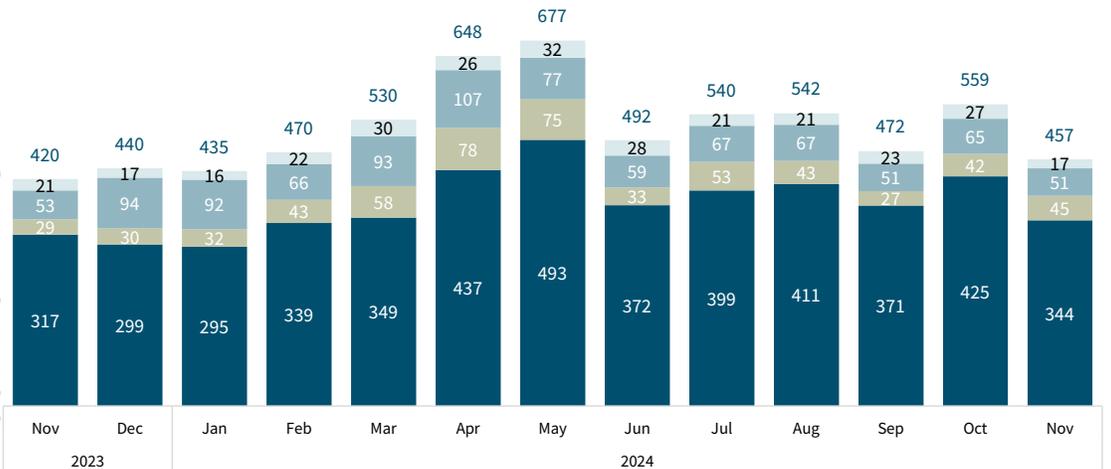
3.8% VS. LAST MONTH 1.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$279,732,427

22.8% VS. LAST MONTH 1.9% VS. LAST YEAR

CONDOMINIUM



OF SALES

344

19.1% VS. LAST MONTH 8.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$530,000

1.0% VS. LAST MONTH 2.9% VS. LAST YEAR

TOTAL \$ OF SALES

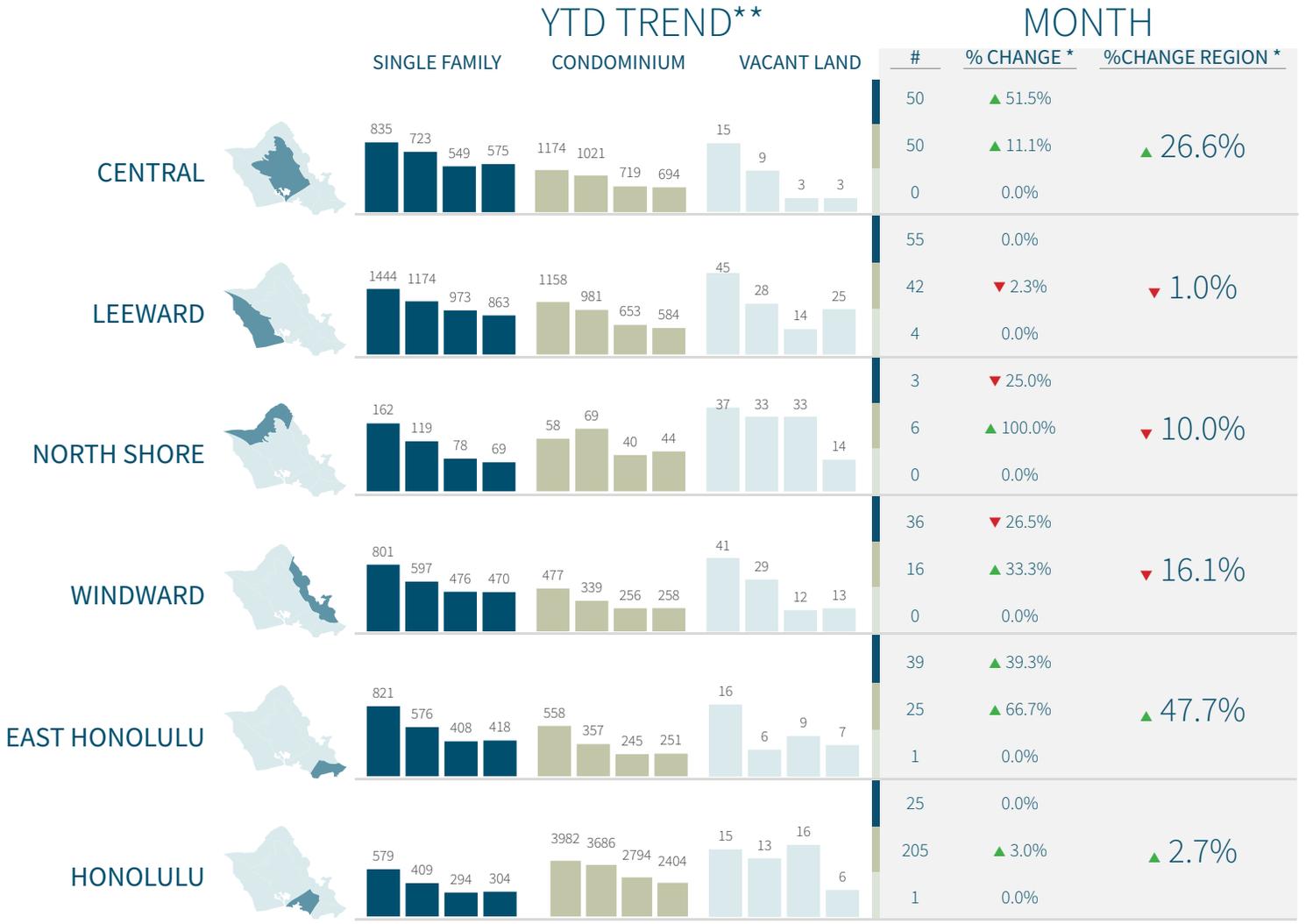
\$217,358,689

19.9% VS. LAST MONTH 2.4% VS. LAST YEAR

REGIONAL SALES METRO OAHU

SALES COMPARISON

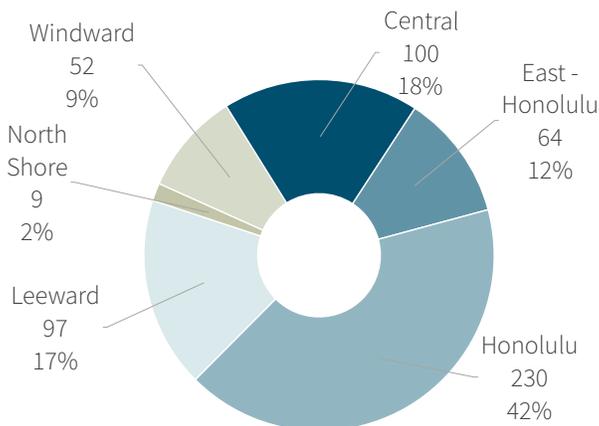
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

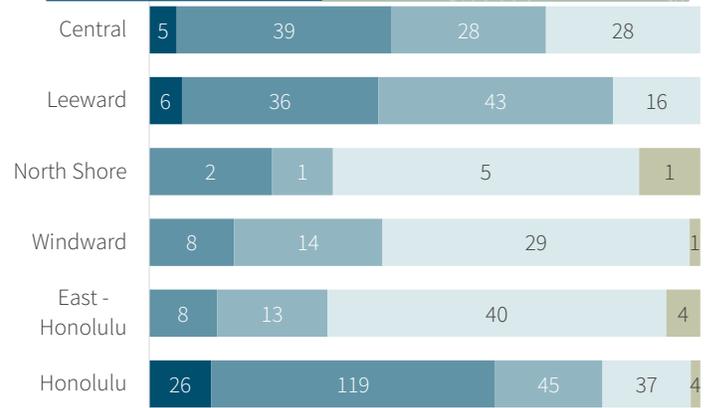
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WAIKIKI	--	--	--	74 ▼	\$37.8 M ▼	\$462.5 K ▼
KAKAAKO	--	--	--	35 ▲	\$46.2 M ▲	\$940.0 K ▲
MAKIKI AREA	1 -	\$1.1 M -	\$1.1 M -	14 ▼	\$5.4 M ▼	\$391.5 K ▲
DOWNTOWN	--	--	--	12 ▲	\$4.0 M ▲	\$367.5 K ▲
KAPIOLANI	--	--	--	12 ▲	\$6.0 M ▲	\$470.0 K ▲
ALA MOANA	--	--	--	10 ▼	\$6.7 M ▼	\$652.5 K ▲
PUNCHBOWL AREA	1 -	\$975.0 K ▲	\$975.0 K ▲	7 ▲	\$3.8 M ▲	\$495.0 K ▲
HOLIDAY MART	--	--	--	7 ▲	\$4.9 M ▲	\$790.0 K ▼
SALT LAKE	1 -	\$1.3 M -	\$1.3 M -	6 ▼	\$2.3 M ▼	\$402.5 K ▼
CHINATOWN	--	--	--	6 ▲	\$3.5 M ▲	\$616.3 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MOANA BOULEVARD	21
KAPIOLANI BOULEVARD	17
ALA WAI BOULEVARD	11
QUEEN STREET	10
KALAKAUA AVENUE	10
KUHIO AVENUE	8
NUUANU AVENUE	8
UNIVERSITY AVENUE	7
AUAHI STREET	7
BISHOP STREET	6

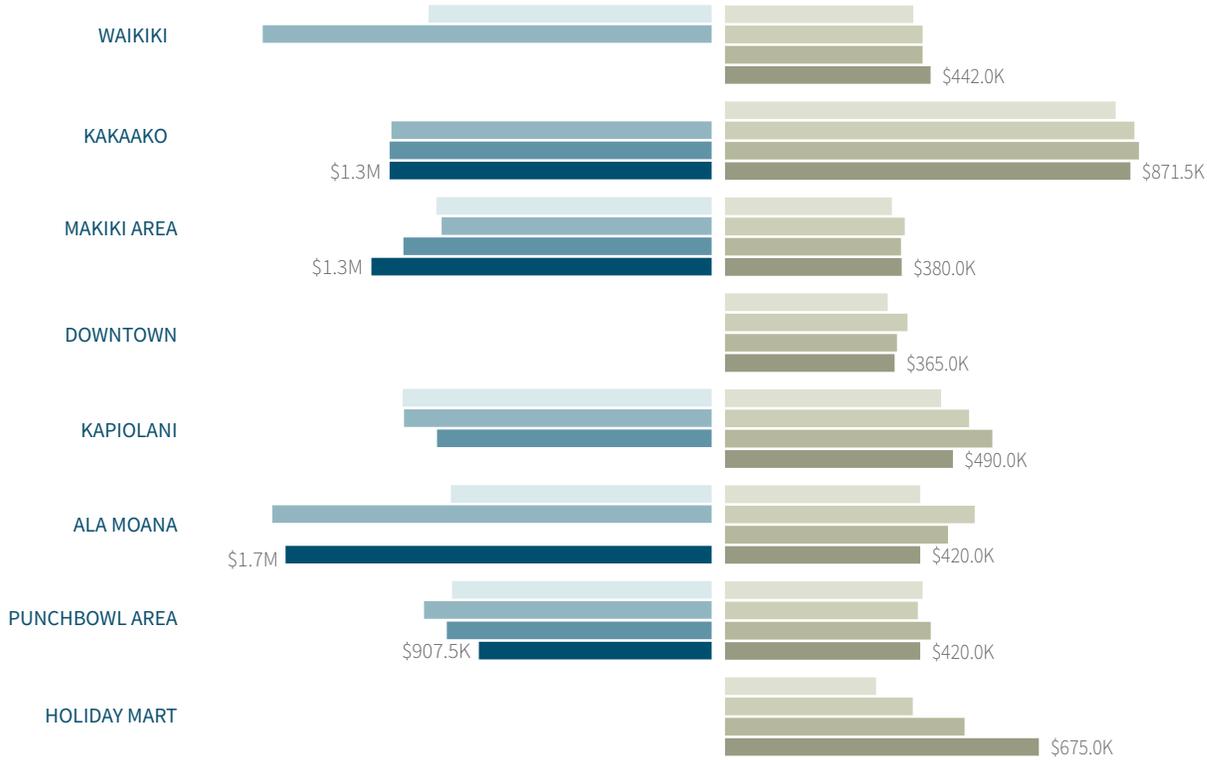
TOP CONDO	#
EXECUTIVE CENTRE	5
ALA WAI PLAZA	4
KOULA	4
HONOLULU TOWER	3
CANAL HOUSE	3
ILIKAI APT BLDG	3
KAPIOLANI MANOR	3
ANAHA - 1108 AUAHI	3
1717 ALA WAI	3
HONOLULU PARK PLACE	3

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2021 2022 2023 2024



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

304

↑ 12.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,200,000

↑ 1.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$407,597,747

↑ 12.1% VS. LAST YEAR



CONDOMINIUM

OF SALES

2404

↓ 7.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$450,000

0.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,440,612,809

↓ 12.0% VS. LAST YEAR



VACANT LAND

OF SALES

6

↓ 62.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$790,000

↓ 15.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$5,617,000

↓ 74.2% VS. LAST YEAR



PETER PAFFRATH

Account Manager

Metro Oahu

(808) 285-3257

peter.paffrath@tghawaii.com

TG

TITLE GUARANTY
HAWAII

www.tghawaii.com