



TITLE GUARANTY HAWAII

METRO OAHU RESIDENTIAL SALES REPORT OCTOBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$732.5 K

AVERAGE SOLD PRICE



\$1.4 M \$718.4 K

MAX SOLD PRICE



\$8.0 M \$6.2 M

% OF LIST PRICE RECEIVED



97.62% 98.07%

AVERAGE PRICE PER SQFT



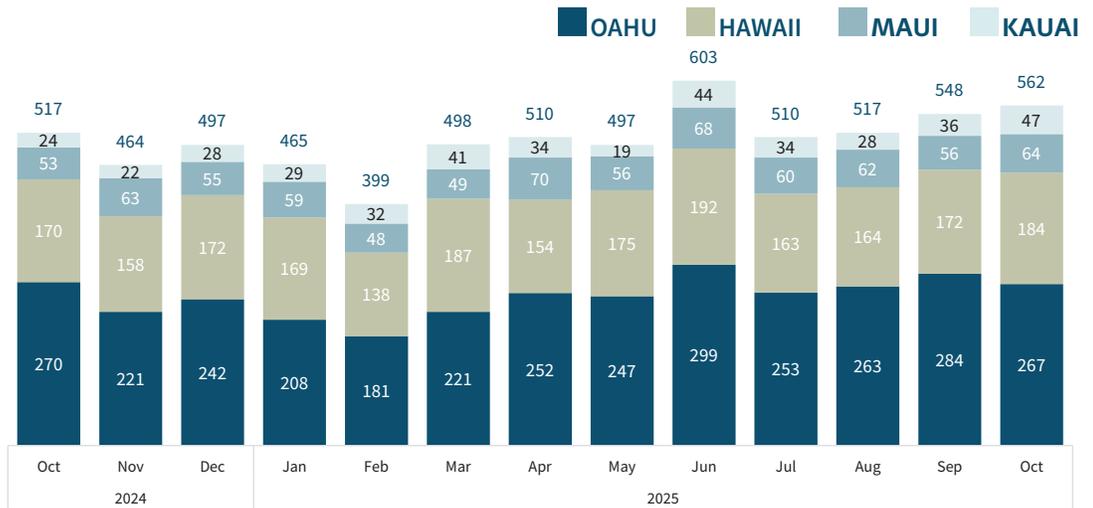
\$679.64 \$766.97

MEDIAN DOM



26 29

SINGLE FAMILY HOMES



OF SALES

267

↓ 6.0% VS. LAST MONTH
↓ 1.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,150,000

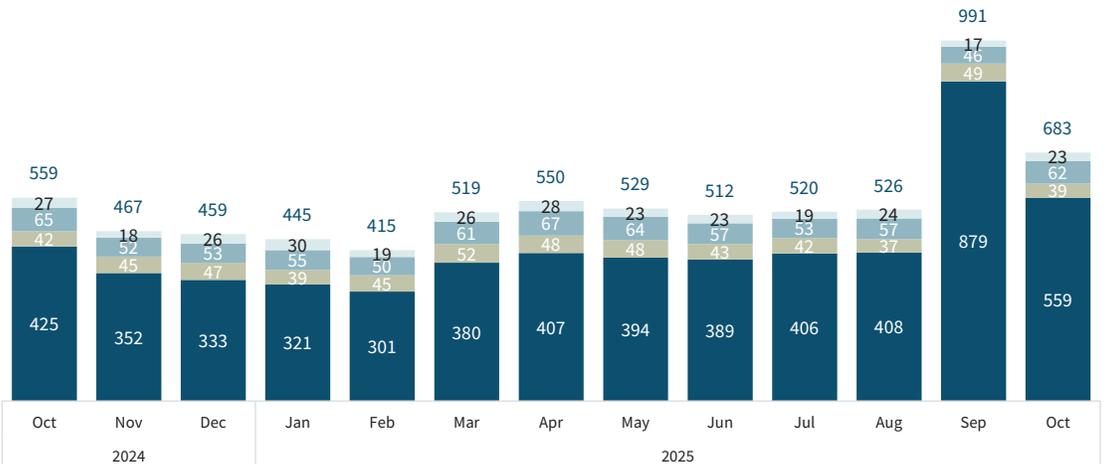
↓ 0.9% VS. LAST MONTH
↑ 8.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$363,623,935

↓ 5.4% VS. LAST MONTH
↑ 0.4% VS. LAST YEAR

CONDOMINIUM



OF SALES

559

↓ 36.4% VS. LAST MONTH
↑ 31.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$590,000

↓ 12.5% VS. LAST MONTH
↑ 12.4% VS. LAST YEAR

TOTAL \$ OF SALES

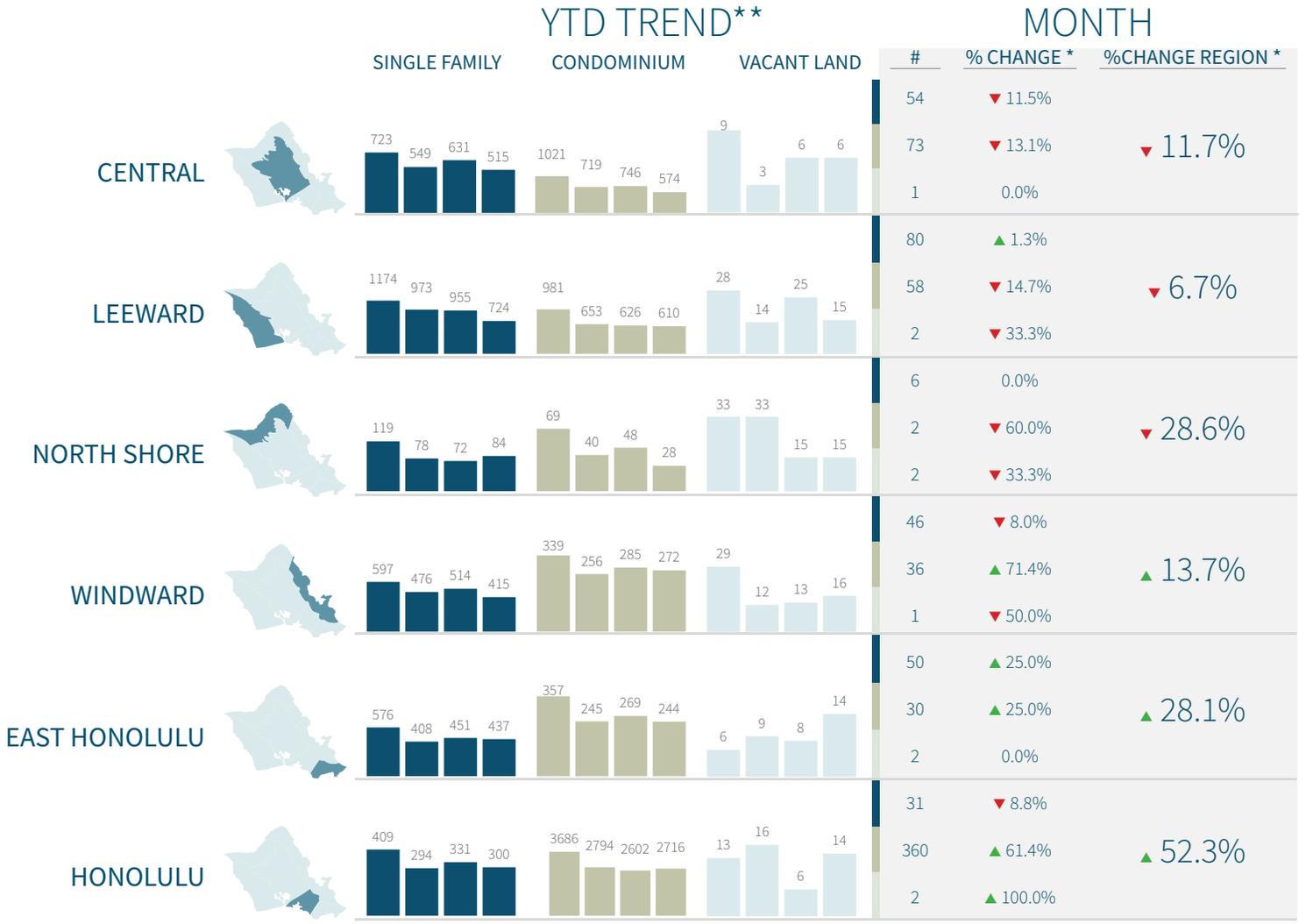
\$401,588,966

↓ 34.2% VS. LAST MONTH
↑ 47.9% VS. LAST YEAR

REGIONAL SALES METRO OAHU

SALES COMPARISON

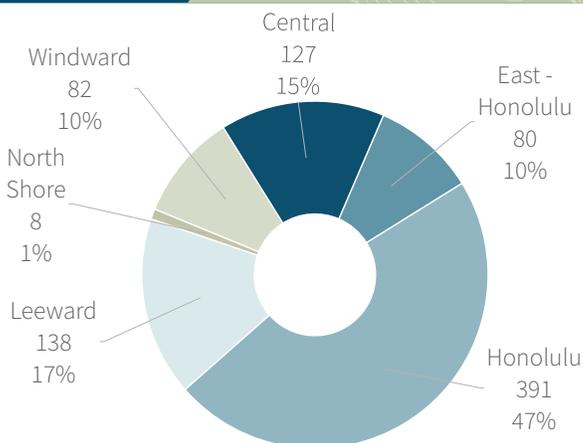
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES METRO OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
PAWAA	--	--	--	120 ▲	\$120.5 M ▲	\$1.0 M ▲
WAIKIKI	--	--	--	92 ▲	\$48.7 M ▲	\$452.5 K ▼
KAKAAKO	--	--	--	39 ▲	\$47.9 M ▲	\$935.0 K ▲
DOWNTOWN	--	--	--	18 ▲	\$9.8 M ▲	\$405.0 K ▲
MAKIKI AREA	--	--	--	18 ▲	\$6.9 M ▲	\$334.0 K ▼
SALT LAKE	1 -	\$1.3 M -	\$1.3 M -	13 ▼	\$5.5 M ▼	\$475.0 K ▲
ALA MOANA	--	--	--	13 ▼	\$16.7 M ▼	\$675.0 K ▲
MOILILI	--	--	--	9 ▲	\$3.0 M ▼	\$345.0 K ▼
KAPIOLANI	--	--	--	9 ▼	\$4.6 M ▼	\$540.0 K ▲
HOLIDAY MART	--	--	--	6 ▼	\$3.9 M ▼	\$777.5 K ▼

MONTHLY SALES HEAT MAP



TOP STREETS	#
ALA MAHAMOE STREET	2
EMA PLACE	2
HIEHIE STREET	1
KALAEPA DRIVE	1
KAHIWA PLACE	1
KALAWAHINE PLACE	1
ALA PUUMALU PLACE	1
KANANI PLACE	1
ALA HOKU PLACE	1
GULICK AVENUE	1

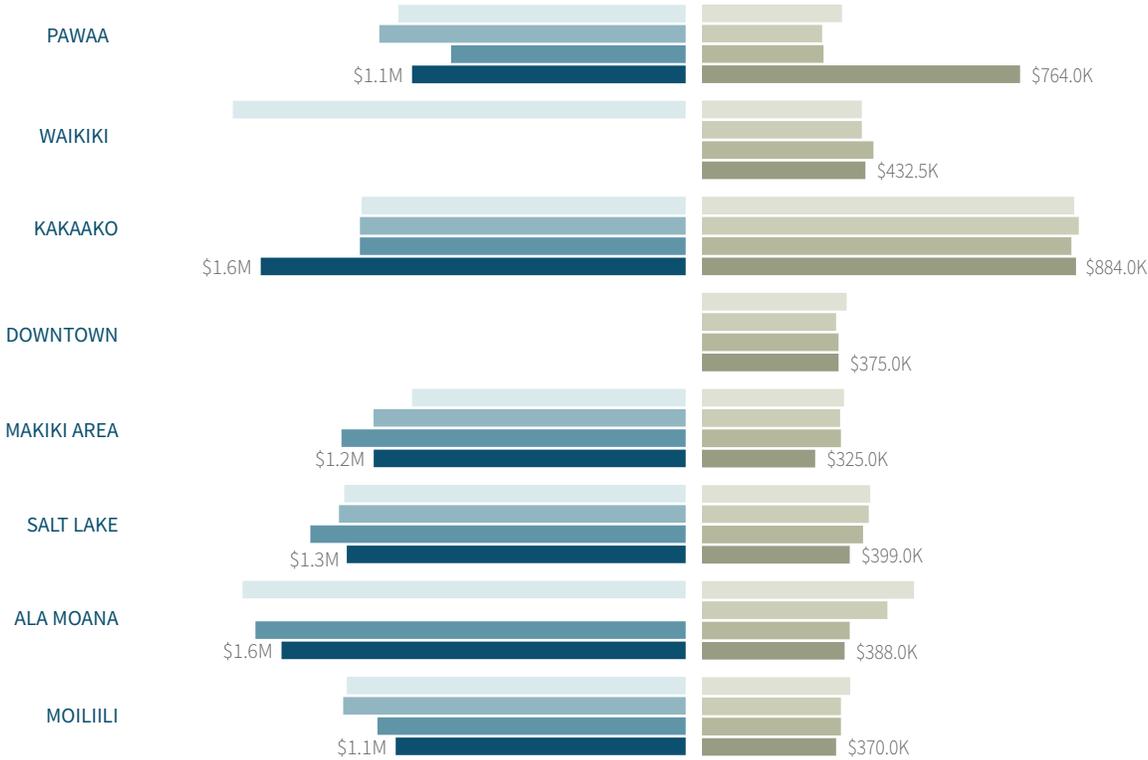
TOP CONDO	#
THE PARK ON KEEAUMOKU	119
ILIKAI APT BLDG	9
CHATEAU WAIKIKI	6
AALII	5
MOANA PACIFIC	5
WAIKIKI BANYAN	5
KUKUI PLAZA	4
CAPITOL PLACE	4
EXECUTIVE CENTRE	4
KALIA	4

YEAR TO DATE METRO OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

300

↑ 7.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,250,000

↑ 4.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$397,484,955

↑ 8.6% VS. LAST YEAR



CONDOMINIUM

OF SALES

2716

↑ 23.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$520,000

↑ 15.8% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,853,262,543

↑ 41.3% VS. LAST YEAR



VACANT LAND

OF SALES

14

↑ 180.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$899,000

↑ 28.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$15,523,000

↑ 227.7% VS. LAST YEAR



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