



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT SEPTEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$662.9 K

AVERAGE SOLD PRICE



\$1.4 M \$652.4 K

MAX SOLD PRICE



\$19.0 M \$3.0 M

% OF LIST PRICE RECEIVED



96.49% 98.43%

AVERAGE PRICE PER SQFT



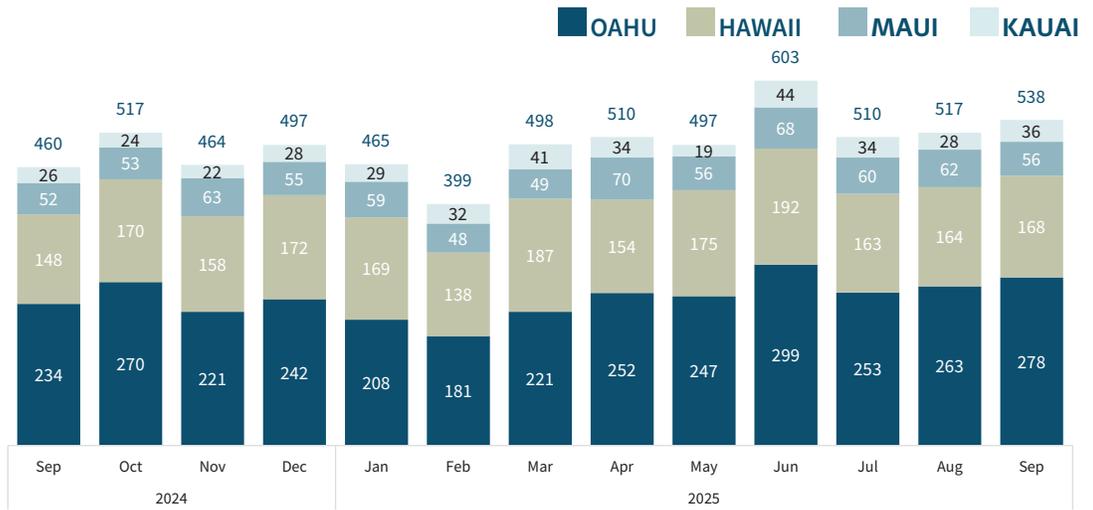
\$674.63 \$745.41

MEDIAN DOM



25 14

SINGLE FAMILY HOMES



OF SALES

278

5.7% vs. last month, 18.8% vs. last year

MEDIAN SALES PRICE

\$1,160,000

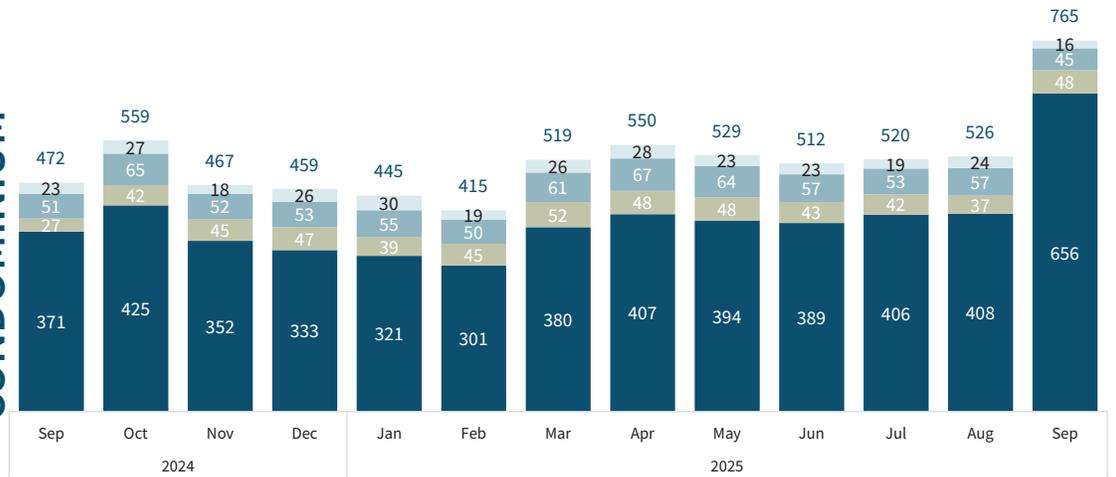
4.9% vs. last month, 5.5% vs. last year

TOTAL \$ OF SALES

\$377,958,786

5.3% vs. last month, 25.5% vs. last year

CONDOMINIUM



OF SALES

656

60.8% vs. last month, 76.8% vs. last year

MEDIAN SALES PRICE

\$588,747

12.7% vs. last month, 14.3% vs. last year

TOTAL \$ OF SALES

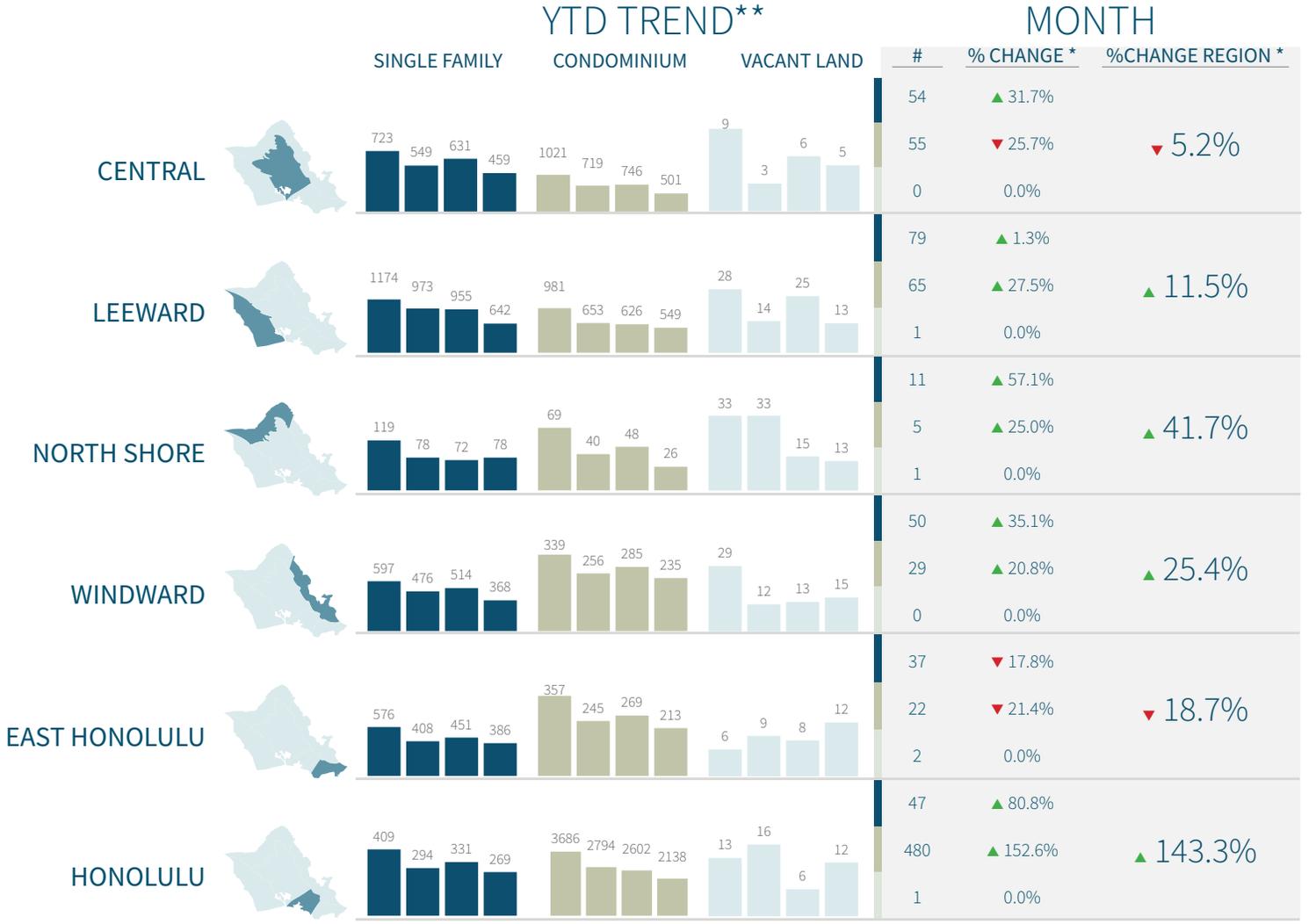
\$427,998,617

51.3% vs. last month, 86.3% vs. last year

REGIONAL SALES OAHU

SALES COMPARISON

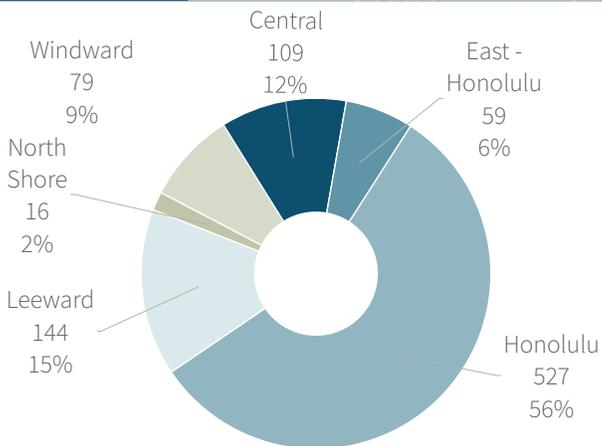
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES OAHU

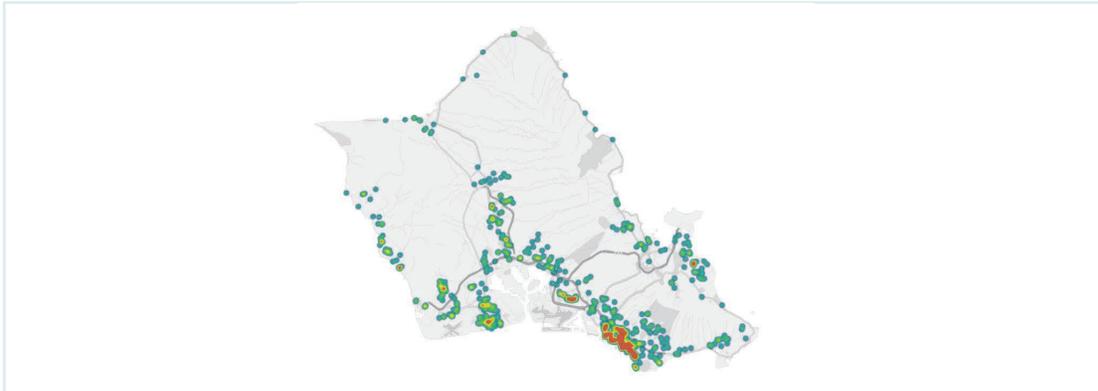
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Mililani Area	7 ▲	\$8.2 M ▲	\$1.3 M ▲	8 ▼	\$4.3 M ▼	\$517.5 K ▲
	Waipio Gentry	1 –	\$1.2 M ▲	\$1.2 M ▲	7 ▲	\$3.0 M ▲	\$459.0 K ▼
	Mililani Mauka	1 ▼	\$1.3 M ▼	\$1.3 M ▲	6 ▼	\$3.2 M ▼	\$472.5 K ▼
LEEWARD	Maili	14 ▲	\$9.5 M ▲	\$652.5 K ▲	6 ▲	\$1.6 M ▲	\$210.0 K ▼
	Ocean Pointe	10 ▲	\$10.5 M ▲	\$1.0 M ▼	5 ▲	\$3.0 M ▲	\$595.0 K ▼
	Makakilo-Upper	--	--	--	14 ▲	\$7.5 M ▲	\$524.0 K ▼
NORTH SHORE	Waialua	3 ▼	\$4.6 M ▼	\$1.5 M ▲	3 ▲	\$1.9 M ▲	\$585.0 K ▼
	Kuilima	--	--	--	2 –	\$2.9 M ▲	\$1.5 M ▲
	Mokuleia	2 –	\$3.6 M –	\$1.8 M –	--	--	--
WINDWARD	Kailua Town	--	--	--	9 ▲	\$7.0 M ▲	\$765.0 K ▼
	Temple Valley	2 –	\$2.6 M –	\$1.3 M –	4 ▲	\$2.5 M ▲	\$657.5 K ▼
	Keolu Hills	6 ▲	\$8.6 M ▲	\$1.4 M ▲	--	--	--
EAST HONOLULU	West Marina	--	--	--	10 ▼	\$10.3 M ▼	\$1.1 M ▲
	Diamond Head	--	--	--	6 ▲	\$7.8 M ▲	\$1.1 M ▲
	Kaimuki	4 –	\$7.2 M ▲	\$1.7 M ▲	--	--	--
HONOLULU	Pawaa	--	--	--	246 ▲	\$180.1 M ▲	\$724.0 K ▲
	Waikiki	--	--	--	80 ▲	\$44.3 M ▲	\$437.5 K ▼
	Kakaako	--	--	--	40 ▲	\$42.9 M ▲	\$774.5 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

	#
PAWAA	246
WAIKIKI	80
KAKAAKO	40
SALT LAKE	25
MAILI	20
OCEAN POINTE	15
MILILANI AREA	15
MAKIKI AREA	15
MAKAKILO-UPPER	14
DOWNTOWN	14

TOP CONDOMINIUMS

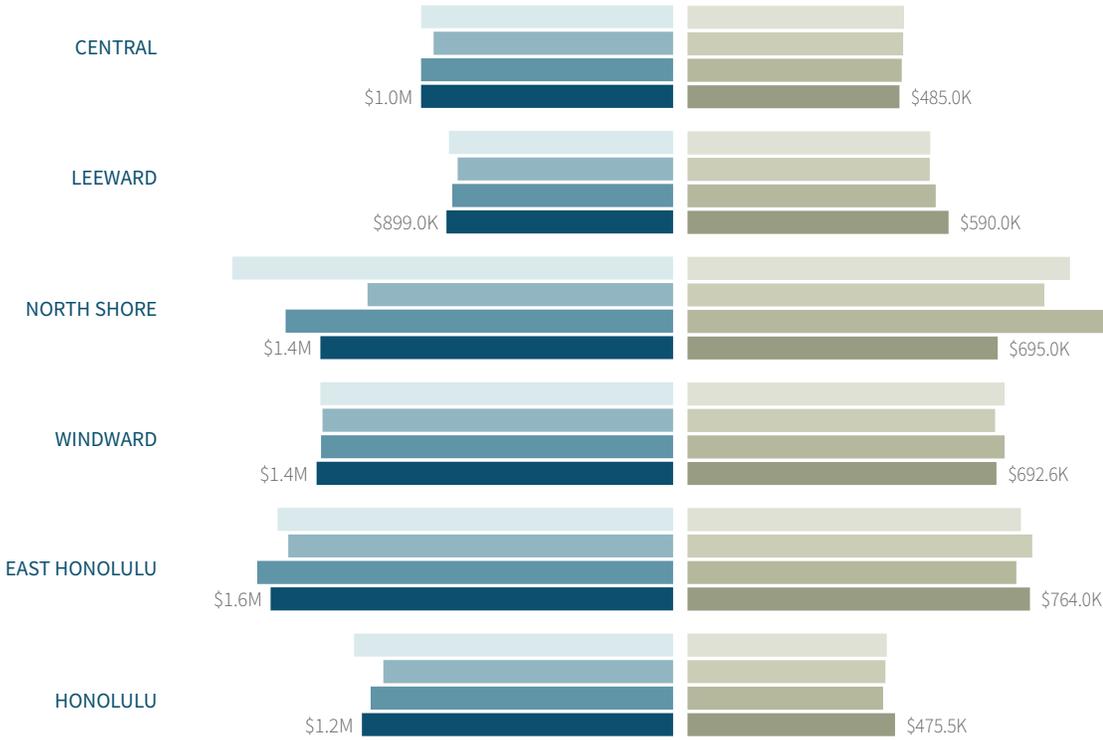
	#
ONE WATERFRONT TOWER	5
ILIKAI APT BLDG	4
ALA MOANA HOTEL CONDO	4
ANAHA - 1108 AUAHI	4
ISLAND COLONY	4
COLONY AT THE PENINSULA	4
WAIKIKI BANYAN	4
HARBOR COURT	3
CENTURY PARK PLAZA	3
CRAIGSIDE	3

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

2202

↓ 0.9% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,138,163

↑ 3.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$3,082,625,690

↑ 2.7% VS. LAST YEAR



CONDOMINIUM

OF SALES

3662

↑ 5.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$520,990

↑ 2.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$2,350,848,932

↑ 11.9% VS. LAST YEAR



VACANT LAND

OF SALES

70

↑ 32.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$922,500

↑ 3.7% VS. LAST YEAR

TOTAL \$ OF SALES

\$81,884,000

↑ 7.6% VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE