



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT AUGUST 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$714.2 K

AVERAGE SOLD PRICE



\$1.4 M \$696.1 K

MAX SOLD PRICE



\$7.2 M \$8.0 M

% OF LIST PRICE RECEIVED



98.65% 97.46%

AVERAGE PRICE PER SQFT



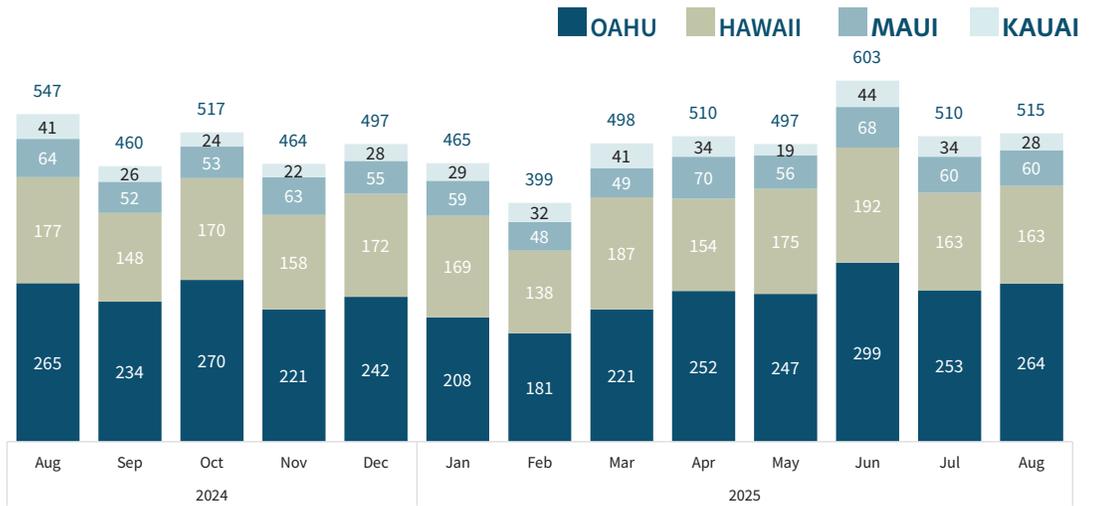
\$686.61 \$717.27

MEDIAN DOM



21 48

SINGLE FAMILY HOMES



OF SALES

264

4.3% VS. LAST MONTH
0.4% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,102,750

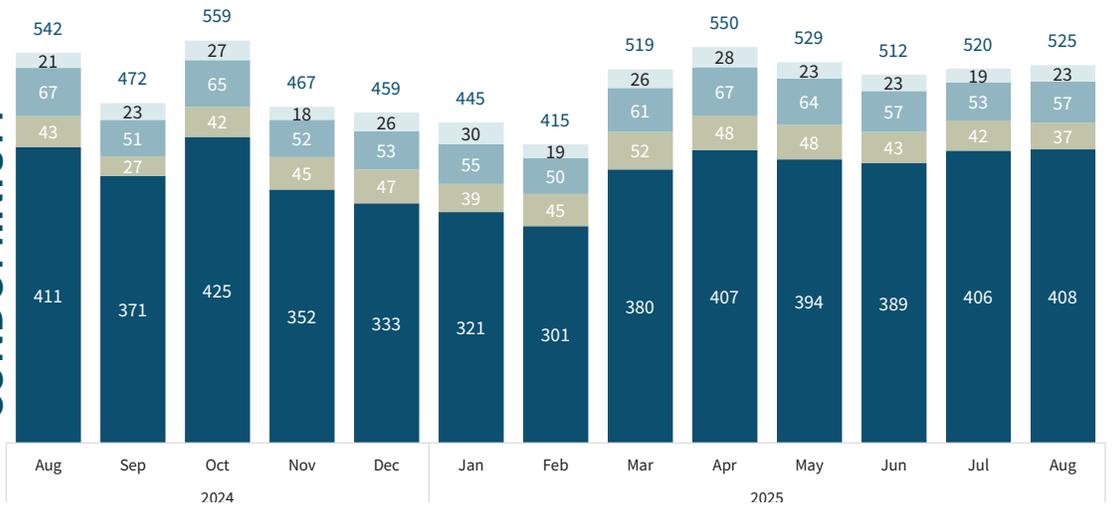
2.6% VS. LAST MONTH
0.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$359,027,641

12.7% VS. LAST MONTH
0.9% VS. LAST YEAR

CONDOMINIUM



OF SALES

408

0.5% VS. LAST MONTH
0.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$527,000

6.5% VS. LAST MONTH
5.4% VS. LAST YEAR

TOTAL \$ OF SALES

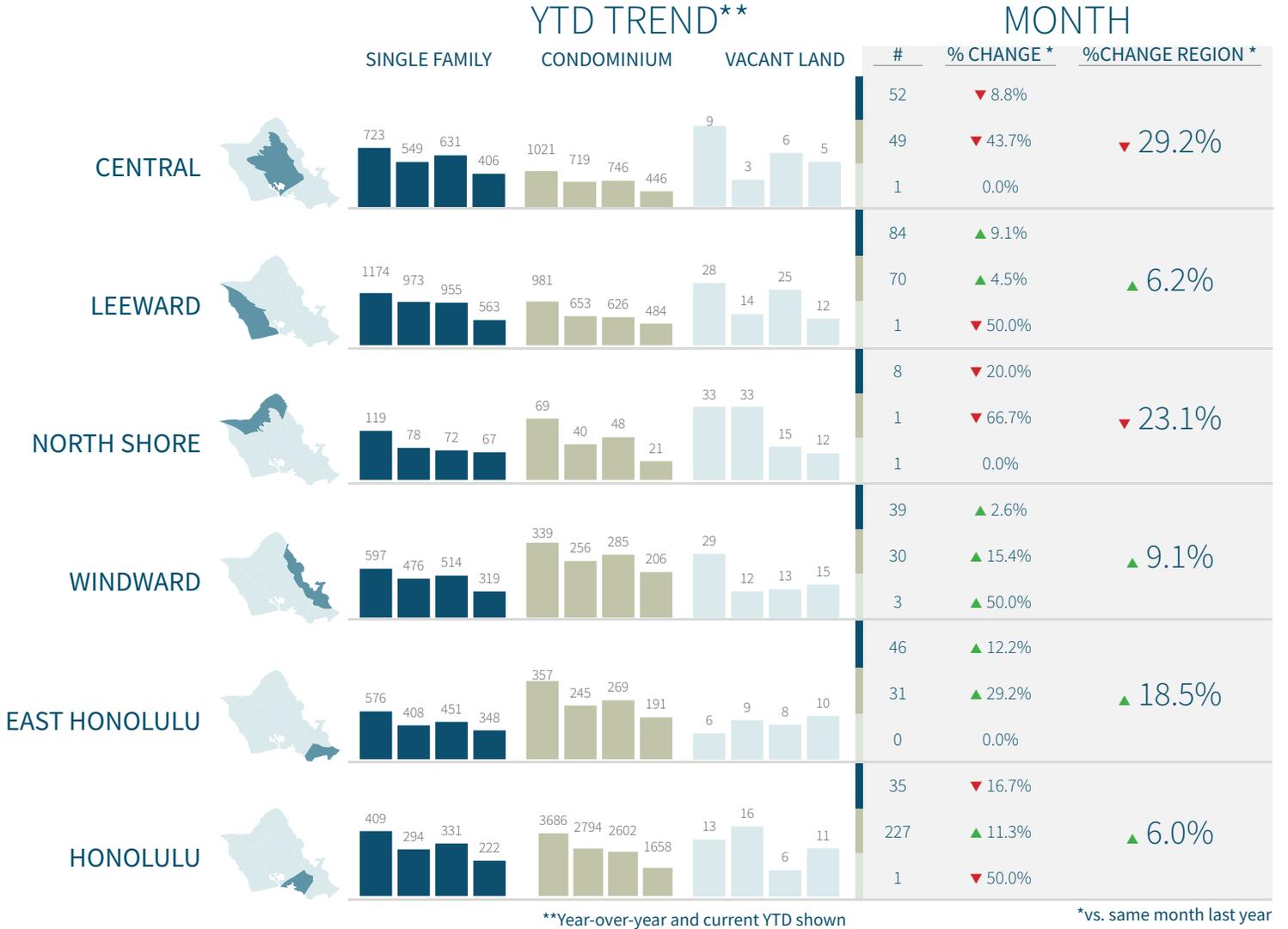
\$284,009,837

6.0% VS. LAST MONTH
17.3% VS. LAST YEAR

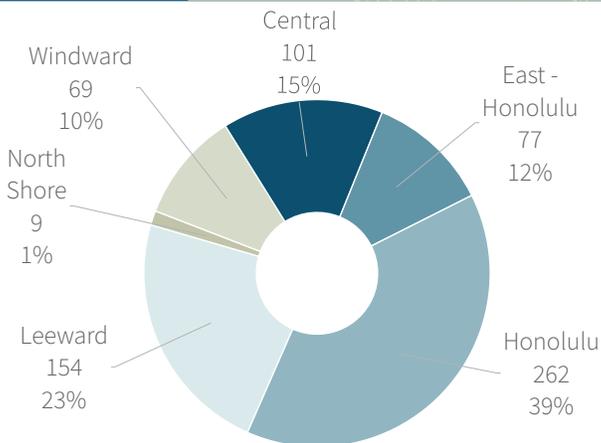
REGIONAL SALES OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES

OAHU

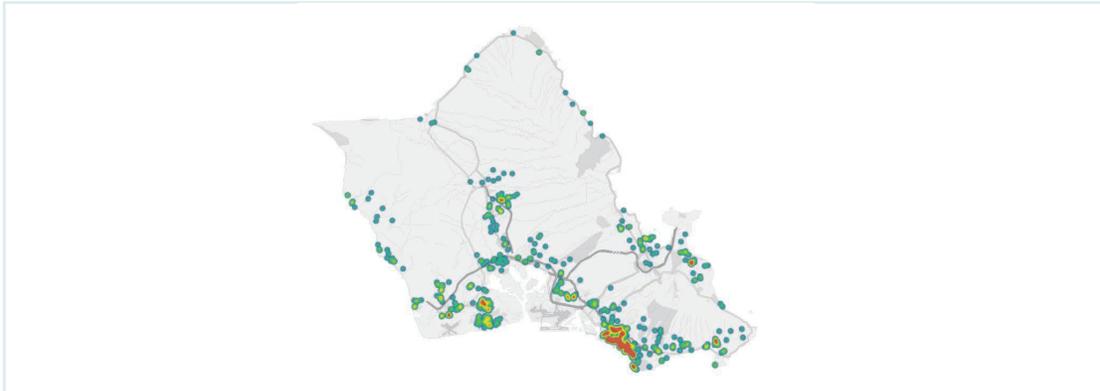
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Mililani Mauka	8 ▲	\$9.4 M ▲	\$1.1 M ▼	9 ▼	\$5.5 M ▲	\$660.0 K ▲
	Mililani Area	5 ▼	\$5.5 M ▼	\$1.1 M ▲	9 ▲	\$4.7 M ▼	\$545.0 K ▼
	Pearl City-Upper	7 ▲	\$8.0 M ▲	\$1.1 M ▼	--	--	--
LEEWARD	Ocean Pointe	10 ▲	\$11.0 M ▲	\$1.1 M ▲	4 ▼	\$2.6 M ▼	\$650.0 K ▼
	Makaha	4 -	\$3.8 M ▲	\$812.5 K ▲	7 -	\$1.8 M ▼	\$260.0 K ▼
	Hoopili-Kapili	--	--	--	9 -	\$6.1 M -	\$682.5 K -
NORTH SHORE	Kahuku	2 ▲	\$1.7 M ▲	\$851.0 K ▼	--	--	--
	Waialua	2 -	\$1.9 M ▼	\$966.1 K ▼	--	--	--
	Sunset Area	2 -	\$4.6 M ▼	\$2.3 M ▼	--	--	--
WINDWARD	Kailua Town	--	--	--	9 ▲	\$7.7 M ▲	\$753.0 K ▲
	Temple Valley	--	--	--	5 ▲	\$3.5 M ▲	\$735.0 K ▲
	Coconut Grove	4 ▲	\$5.3 M ▲	\$1.4 M ▲	1 -	\$370.0 K -	\$370.0 K -
EAST HONOLULU	Diamond Head	2 ▼	\$9.3 M ▼	\$4.6 M ▲	10 ▲	\$9.7 M ▲	\$762.5 K ▼
	West Marina	--	--	--	8 ▼	\$7.9 M ▼	\$927.5 K ▲
	Hahaione-Lower	--	--	--	6 ▲	\$3.2 M ▲	\$527.0 K ▼
HONOLULU	Waikiki	--	--	--	76 ▼	\$33.7 M ▼	\$380.0 K ▼
	Kakaako	--	--	--	50 ▲	\$71.8 M ▲	\$932.0 K ▲
	Ala Moana	--	--	--	21 ▲	\$23.6 M ▲	\$395.0 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

	#
WAIKIKI	76
KAKAAKO	50
ALA MOANA	21
MAKIKI AREA	18
MILILANI MAUKA	17
MILILANI AREA	14
SALT LAKE	14
OCEAN POINTE	14
DIAMOND HEAD	12
MAKAHA	11

TOP CONDOMINIUMS

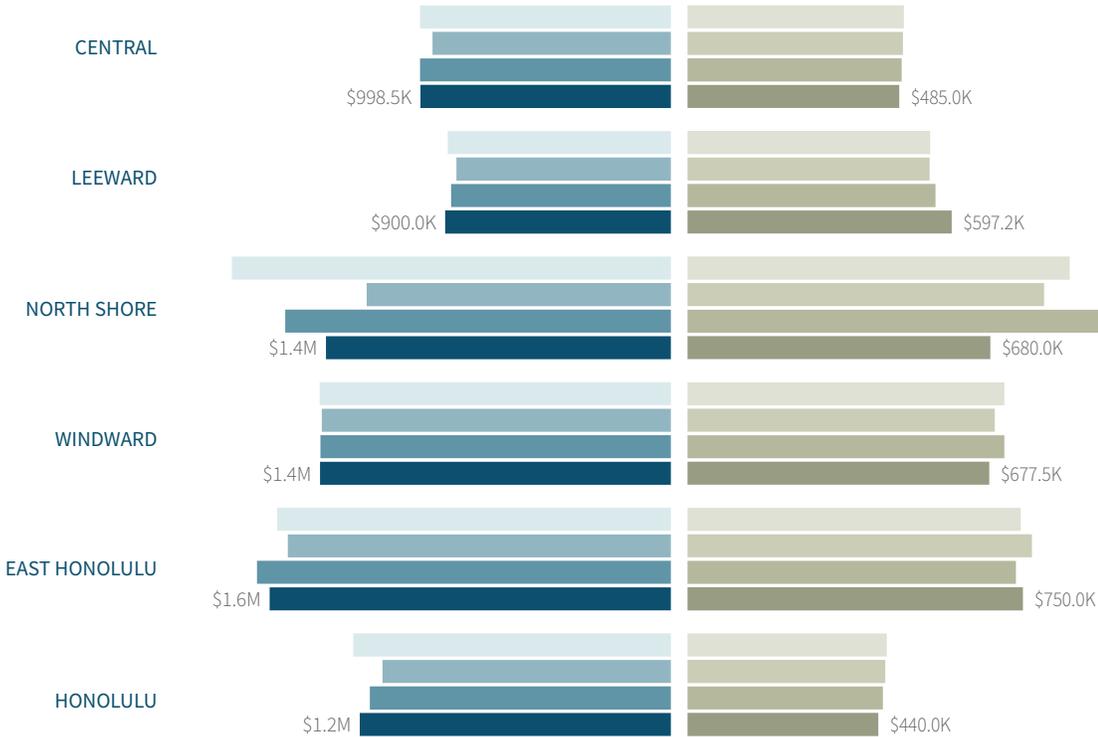
	#
ALA MOANA HOTEL CONDO	8
ISLAND COLONY	5
WAIKIKI BANYAN	5
ONE ALA MOANA	4
DISCOVERY BAY	4
TRUMP TOWER WAIKIKI	4
AE'O	3
801 SOUTH ST	3
1350 ALA MOANA	3
ARBORS	3

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

1925

↓ **3.1%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,133,000

↑ **4.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$2,704,741,904

↑ **0.1%** VS. LAST YEAR



CONDOMINIUM

OF SALES

3006

↓ **2.9%** VS. LAST YEAR

MEDIAN SALES PRICE

\$512,500

↑ **0.6%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,924,052,815

↑ **2.9%** VS. LAST YEAR



VACANT LAND

OF SALES

65

↑ **41.3%** VS. LAST YEAR

MEDIAN SALES PRICE

\$905,000

↑ **4.0%** VS. LAST YEAR

TOTAL \$ OF SALES

\$72,599,000

↑ **9.9%** VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE