



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.3 M \$681.9 K

AVERAGE SOLD PRICE



\$1.3 M \$664.1 K

MAX SOLD PRICE



\$6.4 M \$11.2 M

% OF LIST PRICE RECEIVED



98.26% 97.40%

AVERAGE PRICE PER SQFT



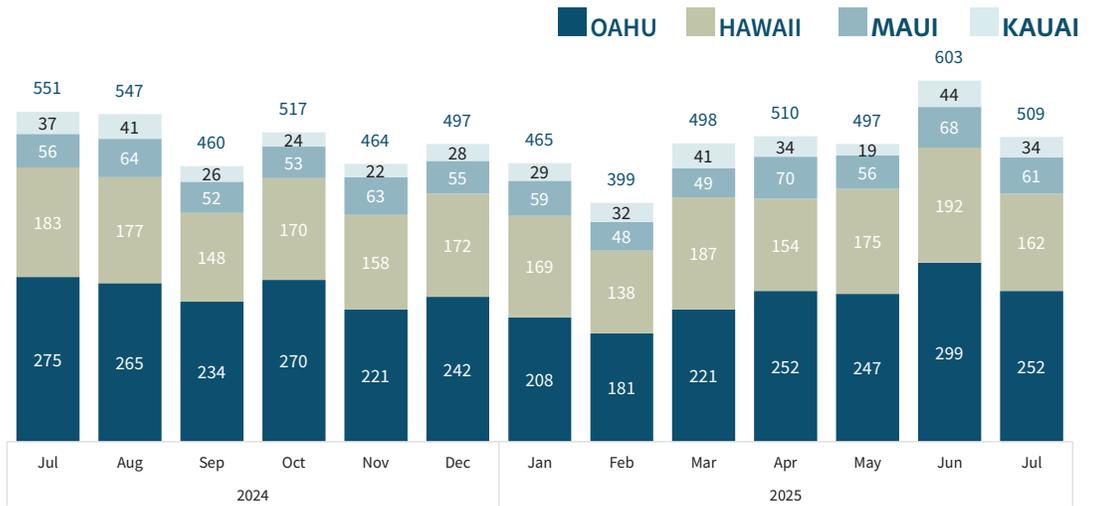
\$682.47 \$673.64

MEDIAN DOM

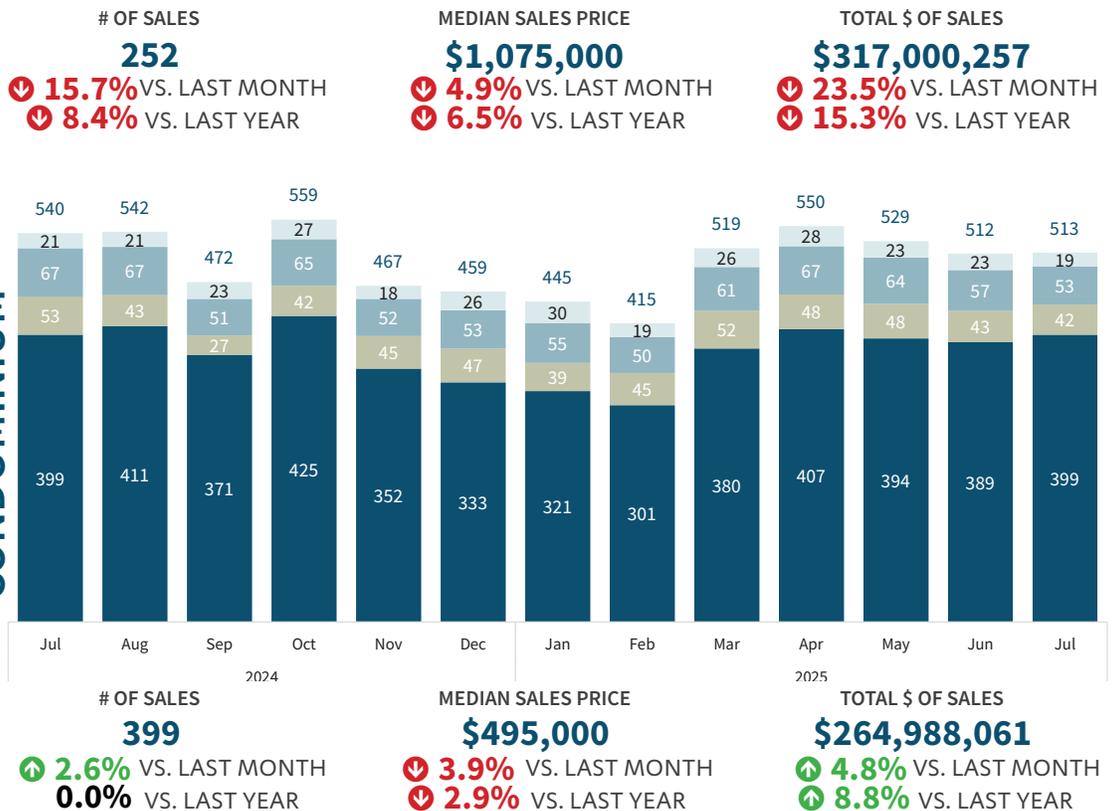


20 50

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES
252
 ⬇️ 15.7% VS. LAST MONTH
 ⬇️ 8.4% VS. LAST YEAR

MEDIAN SALES PRICE
\$1,075,000
 ⬇️ 4.9% VS. LAST MONTH
 ⬇️ 6.5% VS. LAST YEAR

TOTAL \$ OF SALES
\$317,000,257
 ⬇️ 23.5% VS. LAST MONTH
 ⬇️ 15.3% VS. LAST YEAR

OF SALES
399
 ⬆️ 2.6% VS. LAST MONTH
 ⬆️ 0.0% VS. LAST YEAR

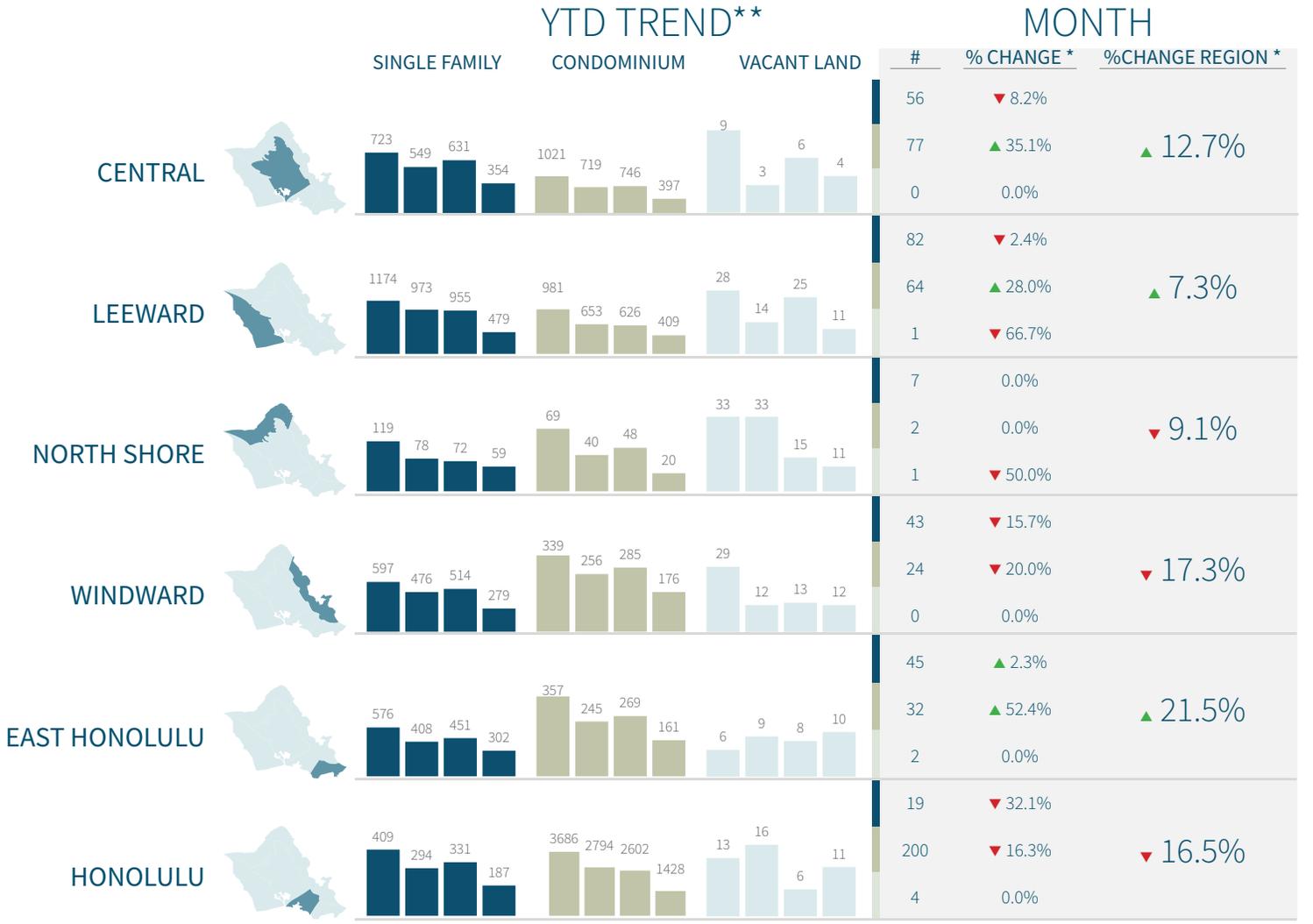
MEDIAN SALES PRICE
\$495,000
 ⬇️ 3.9% VS. LAST MONTH
 ⬇️ 2.9% VS. LAST YEAR

TOTAL \$ OF SALES
\$264,988,061
 ⬆️ 4.8% VS. LAST MONTH
 ⬆️ 8.8% VS. LAST YEAR

REGIONAL SALES OAHU

SALES COMPARISON

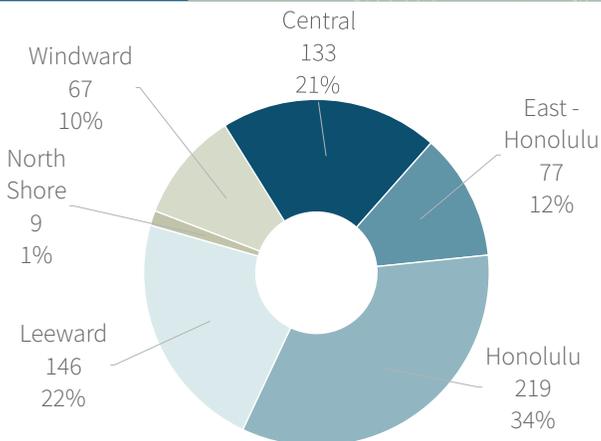
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

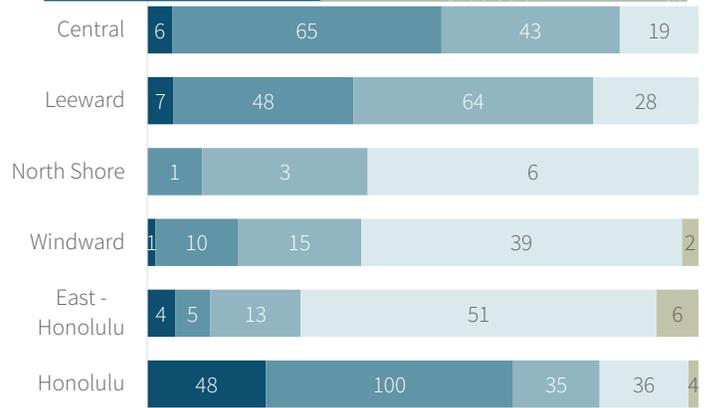
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Pearlridge	1 -	\$1.3 M -	\$1.3 M -	19 ▲	\$8.6 M ▲	\$415.0 K ▼
	Mililani Area	8 ▲	\$8.9 M ▲	\$1.1 M ▼	11 ▲	\$6.4 M ▲	\$575.0 K ▼
	Waipio Gentry	4 -	\$3.7 M ▼	\$927.5 K ▼	9 ▲	\$4.2 M ▲	\$485.0 K ▼
LEEWARD	Makakilo-Upper	4 -	\$3.5 M -	\$870.0 K -	9 ▲	\$5.1 M ▲	\$530.0 K ▼
	Ewa	--	--	--	12 ▲	\$5.6 M ▲	\$475.0 K ▼
	Mali	8 ▲	\$5.1 M ▲	\$635.0 K ▲	3 ▼	\$885.0 K ▼	\$325.0 K ▼
NORTH SHORE	Waialua	3 ▲	\$3.4 M ▲	\$1.1 M ▲	2 ▲	\$1.2 M ▲	\$576.9 K ▲
	Sunset/Velzy	2 -	\$2.7 M -	\$1.3 M -	--	--	--
	Kawailoa-North Shore	1 -	\$1.2 M ▼	\$1.2 M ▼	--	--	--
WINDWARD	Pikoilua	5 ▲	\$5.3 M ▲	\$1.2 M ▼	--	--	--
	Coconut Grove	4 ▲	\$6.3 M ▲	\$1.5 M ▲	--	--	--
	Kailua Town	--	--	--	4 ▼	\$3.0 M ▼	\$707.5 K ▼
EAST HONOLULU	West Marina	2 ▲	\$3.2 M ▼	\$1.6 M ▼	16 ▲	\$18.1 M ▲	\$1.1 M ▼
	Diamond Head	--	--	--	10 ▲	\$16.4 M ▲	\$1.8 M ▲
	Palolo	5 -	\$5.2 M -	\$880.0 K -	--	--	--
HONOLULU	Waikiki	--	--	--	83 ▼	\$39.1 M ▼	\$410.0 K ▼
	Kakaako	1 -	\$1.6 M -	\$1.6 M -	26 ▼	\$34.9 M ▼	\$842.0 K ▼
	Salt Lake	1 -	\$1.3 M -	\$1.3 M -	16 ▼	\$5.6 M ▼	\$323.8 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

	#
WAIKIKI	83
KAKAAKO	27
PEARLRIDGE	20
MILILANI AREA	19
WEST MARINA	18
SALT LAKE	17
MAKAKILO-UPPER	13
WAIPIO GENTRY	13
HOLIDAY MART	13
MAKIKI AREA	13

TOP CONDOMINIUMS

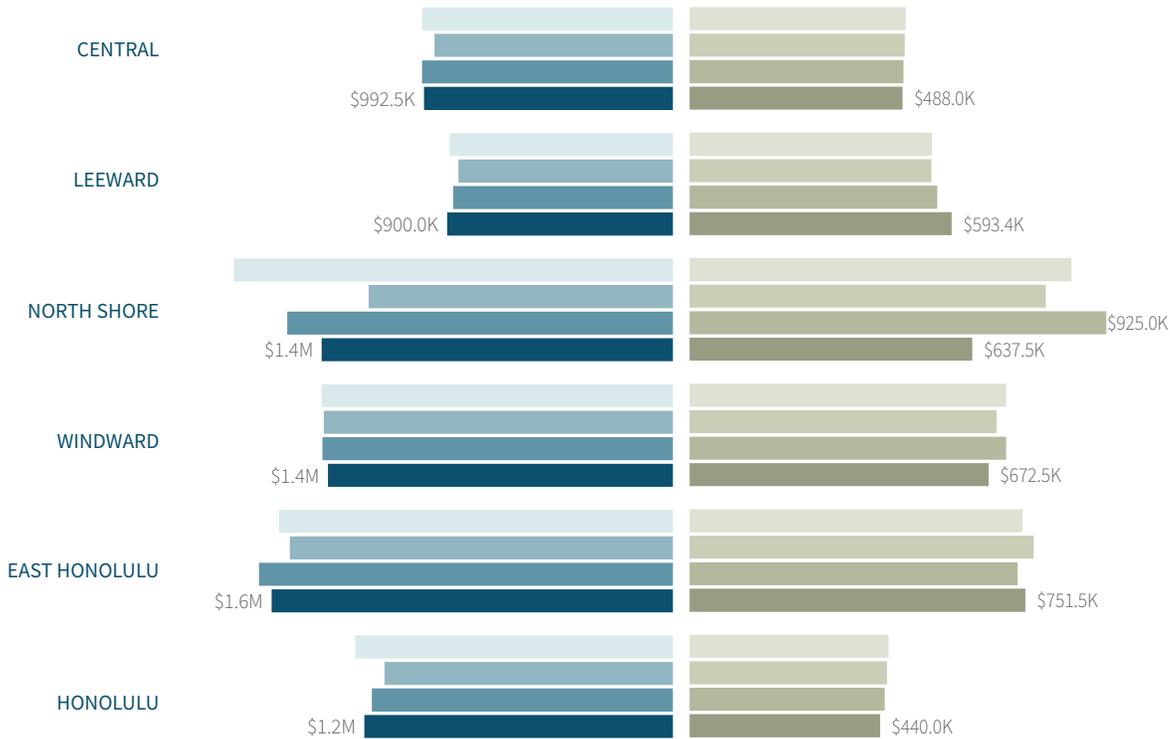
	#
INN ON THE PARK	7
PALM VILLAS	6
VILLA ON EATON SQUARE	5
ISLAND COLONY	5
DISCOVERY BAY	4
MARCO POLO APTS	4
KINGS GATE	4
MAKAHA VALLEY PLTN	4
KAPIOLANI MANOR	4
FAIRWAY VILLA	3

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

1660

⬇️ **3.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,135,000

⬆️ **4.7%** VS. LAST YEAR

TOTAL \$ OF SALES

\$2,344,164,263

⬆️ **0.2%** VS. LAST YEAR



CONDOMINIUM

OF SALES

2591

⬇️ **3.5%** VS. LAST YEAR

MEDIAN SALES PRICE

\$510,000

⬆️ **0.0%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,637,058,103

⬆️ **0.5%** VS. LAST YEAR



VACANT LAND

OF SALES

59

⬆️ **47.5%** VS. LAST YEAR

MEDIAN SALES PRICE

\$940,000

⬆️ **0.3%** VS. LAST YEAR

TOTAL \$ OF SALES

\$66,499,000

⬆️ **5.1%** VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE