



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT JUNE 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$673.7 K

AVERAGE SOLD PRICE



\$1.4 M \$654.7 K

MAX SOLD PRICE



\$18.5 M \$8.3 M

% OF LIST PRICE RECEIVED



98.35% 97.18%

AVERAGE PRICE PER SQFT



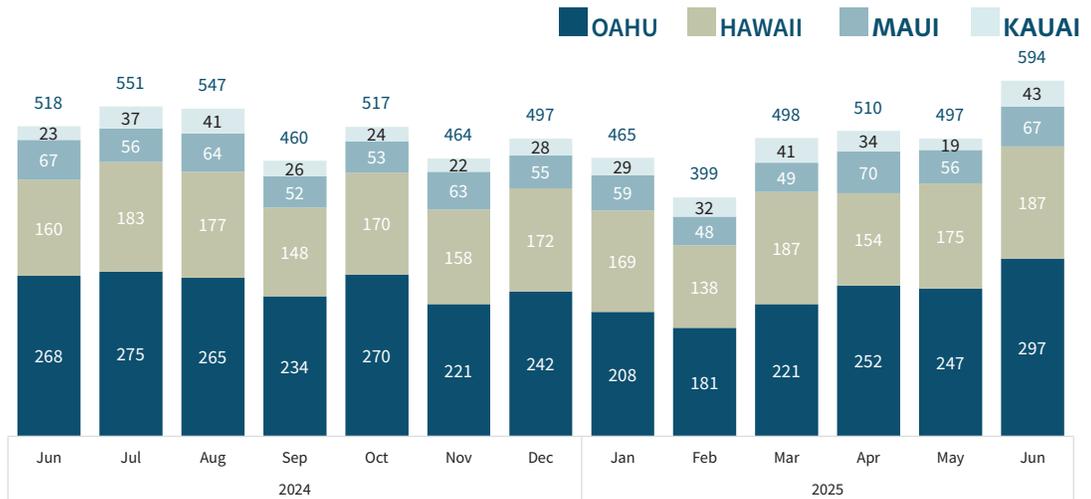
\$710.54 \$671.55

MEDIAN DOM

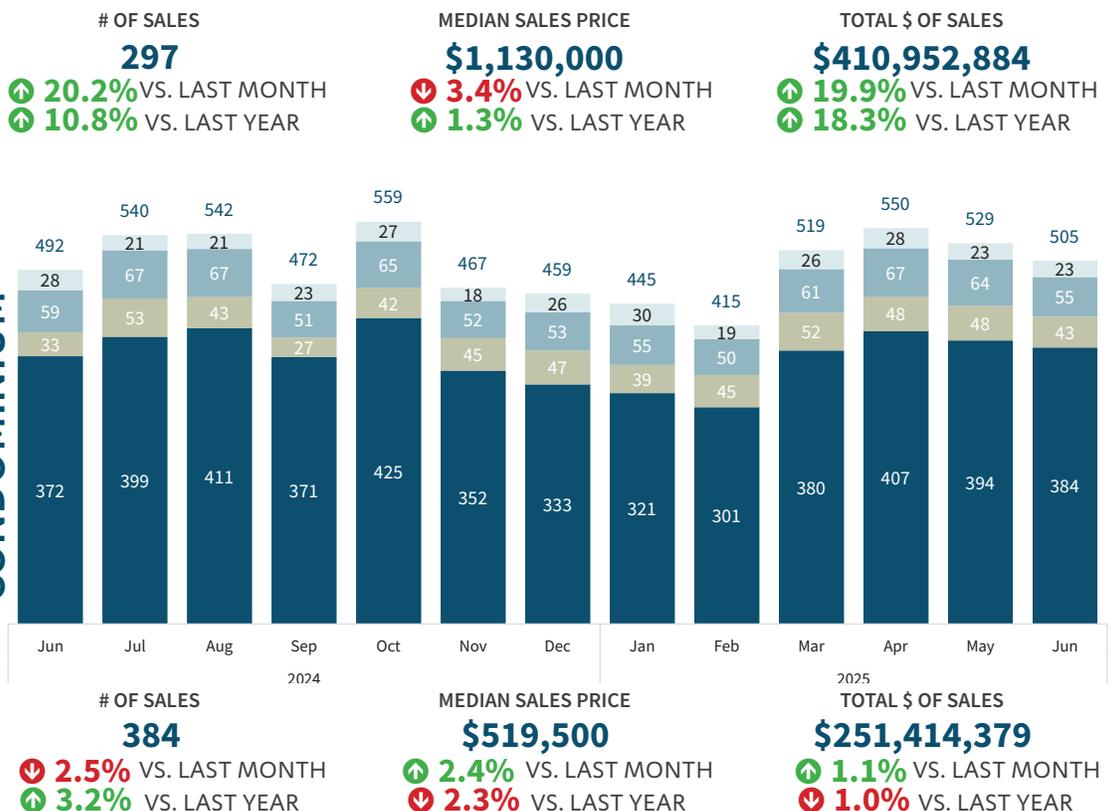


23 39

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES

297

20.2% VS. LAST MONTH
10.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,130,000

3.4% VS. LAST MONTH
1.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$410,952,884

19.9% VS. LAST MONTH
18.3% VS. LAST YEAR

OF SALES

384

2.5% VS. LAST MONTH
3.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$519,500

2.4% VS. LAST MONTH
2.3% VS. LAST YEAR

TOTAL \$ OF SALES

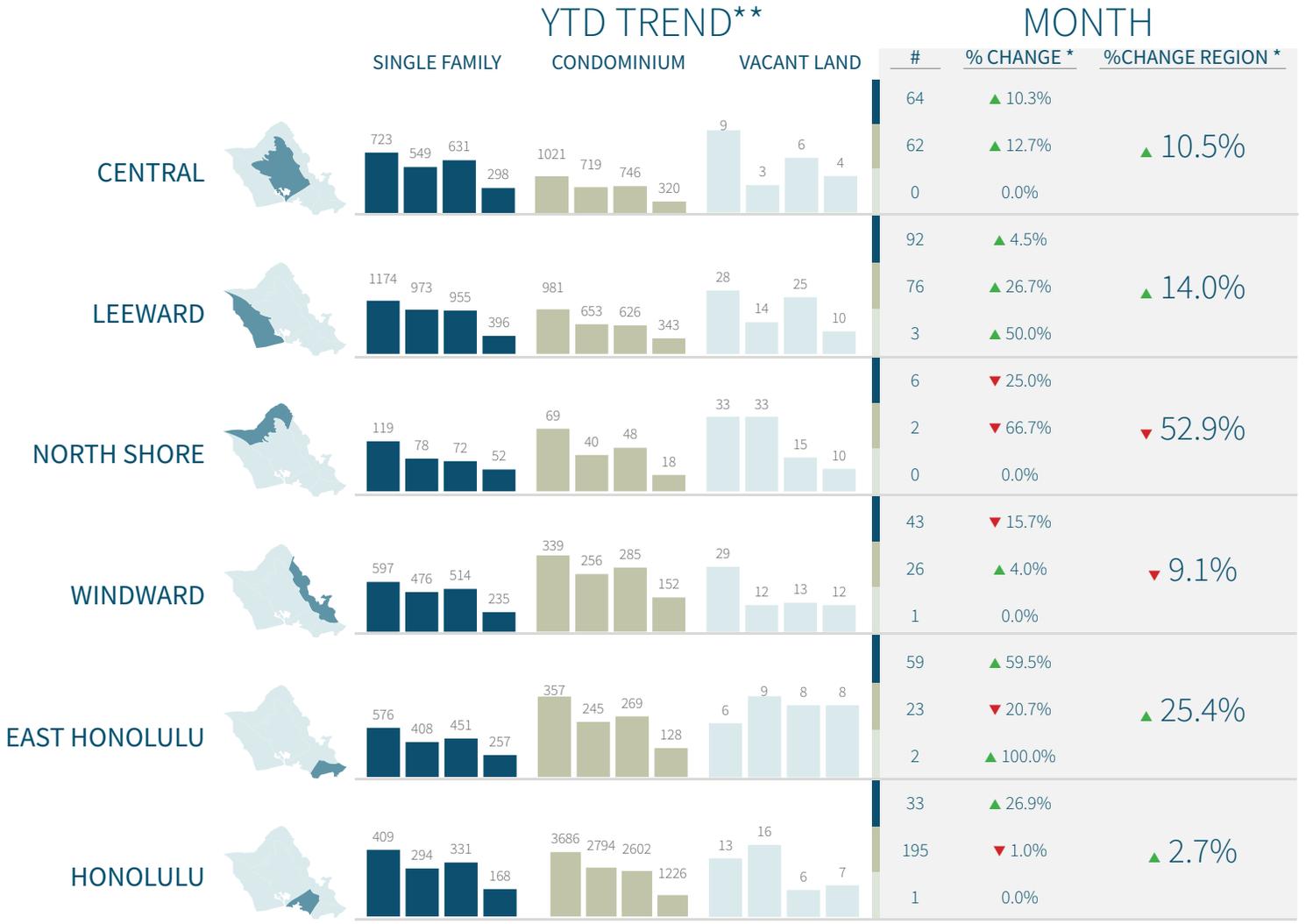
\$251,414,379

1.1% VS. LAST MONTH
1.0% VS. LAST YEAR

REGIONAL SALES OAHU

SALES COMPARISON

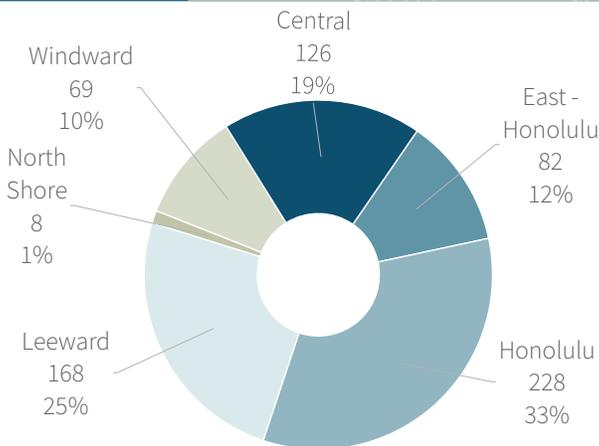
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Mililani Area	10 ▼	\$10.9 M ▼	\$995.8 K ▼	7 ▲	\$4.0 M ▲	\$611.5 K ▲
	Waipio Acres/ Waikalani Wood- lands	1 ▼	\$960.0 K ▼	\$960.0 K ▲	10 ▲	\$3.7 M ▲	\$367.5 K ▼
	Mililani Mauka	6 ▲	\$7.7 M ▲	\$1.2 M ▼	5 –	\$3.3 M ▲	\$675.0 K ▲
LEEWARD	Ocean Pointe	8 ▲	\$10.0 M ▲	\$1.4 M ▲	12 ▲	\$8.3 M ▲	\$707.5 K ▼
	Hoopili-Kapili	--	--	--	15 –	\$10.2 M –	\$674.5 K –
	Makaha	5 ▼	\$4.7 M ▼	\$920.0 K ▲	5 ▲	\$1.1 M ▼	\$195.0 K ▼
NORTH SHORE	Waialua	1 ▼	\$1.3 M ▼	\$1.3 M ▲	1 ▼	\$400.0 K ▼	\$400.0 K ▼
	Kahuku	1 –	\$1.0 M –	\$1.0 M –	--	--	--
	Kawailoa-North Shore	1 –	\$2.1 M ▼	\$2.1 M ▼	--	--	--
WINDWARD	Coconut Grove	8 ▲	\$9.5 M ▲	\$1.2 M ▲	1 –	\$1.1 M –	\$1.1 M –
	Kailua Town	--	--	--	6 ▼	\$4.2 M ▼	\$690.0 K ▲
	Enchanted Lake	5 ▼	\$9.3 M ▼	\$1.7 M ▲	--	--	--
EAST HONOLULU	West Marina	1 ▼	\$5.1 M ▲	\$5.1 M ▲	14 ▲	\$13.1 M ▼	\$837.5 K ▼
	Kaimuki	7 ▲	\$8.6 M ▲	\$1.2 M ▼	2 –	\$972.0 K –	\$486.0 K –
	Palolo	6 ▲	\$6.1 M ▲	\$1.0 M ▲	--	--	--
HONOLULU	Waikiki	--	--	--	62 ▼	\$38.3 M ▼	\$445.0 K ▼
	Kakaako	--	--	--	26 ▼	\$45.1 M ▲	\$1.2 M ▲
	Moiliili	--	--	--	15 ▲	\$5.5 M ▲	\$340.0 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

NEIGHBORHOOD	#
WAIKIKI	62
KAKAAKO	26
OCEAN POINTE	20
MILILANI AREA	17
WEST MARINA	15
MOIILILI	15
ALA MOANA	13
WAIPIO ACRES/WAIKALANI WOODLANDS	11
KAPIOLANI	11
MILILANI MAUKA	11

TOP CONDOMINIUMS

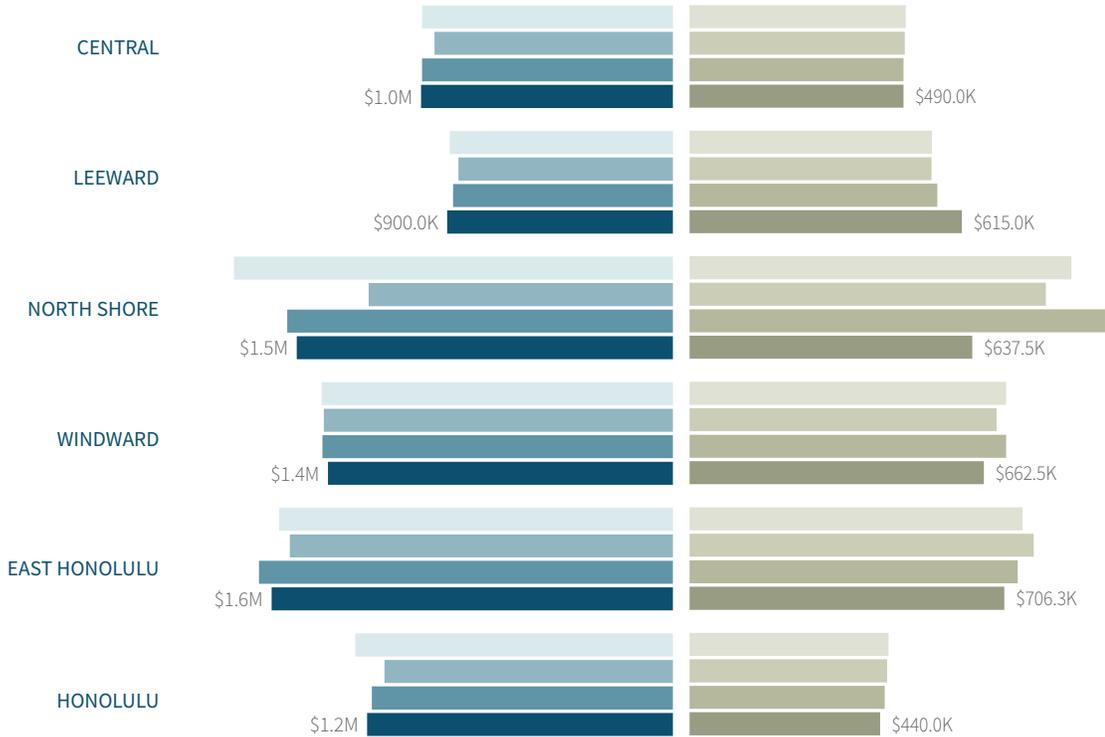
CONDOMINIUM	#
MARCO POLO APTS	6
ALA MOANA HOTEL CONDO	5
ISLAND COLONY	5
ILIKAI APT BLDG	4
CENTURY CENTER	4
WAIALAE PL	4
CENTURY PARK PLAZA	3
KOOLANI	3
CHATEAU WAIKIKI	3
DISCOVERY BAY	3

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

1406

📉 **2.8%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,150,000

📈 **7.5%** VS. LAST YEAR

TOTAL \$ OF SALES

\$2,023,789,246

📈 **3.0%** VS. LAST YEAR



CONDOMINIUM

OF SALES

2187

📉 **4.3%** VS. LAST YEAR

MEDIAN SALES PRICE

\$512,000

📈 **0.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,370,522,292

📉 **1.0%** VS. LAST YEAR



VACANT LAND

OF SALES

51

📈 **45.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$940,000

📈 **4.4%** VS. LAST YEAR

TOTAL \$ OF SALES

\$57,714,000

📈 **1.0%** VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE