



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT APRIL 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$617.4 K

AVERAGE SOLD PRICE



\$1.4 M \$602.3 K

MAX SOLD PRICE



\$15.4 M \$4.4 M

% OF LIST PRICE RECEIVED



97.09% 97.54%

AVERAGE PRICE PER SQFT



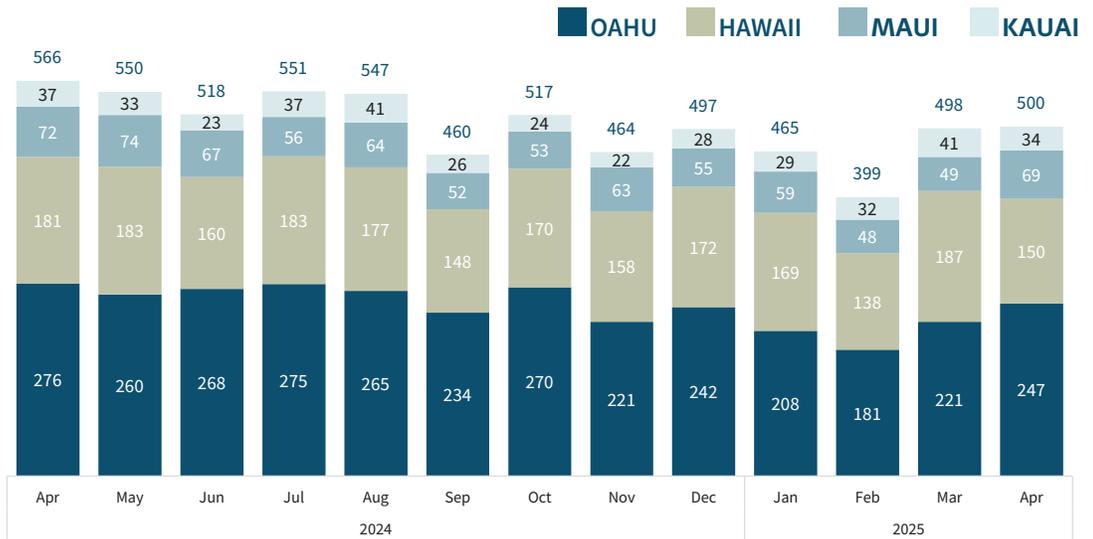
\$697.23 \$695.72

MEDIAN DOM



27 42

SINGLE FAMILY HOMES



OF SALES

247

11.8% VS. LAST MONTH
10.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,160,000

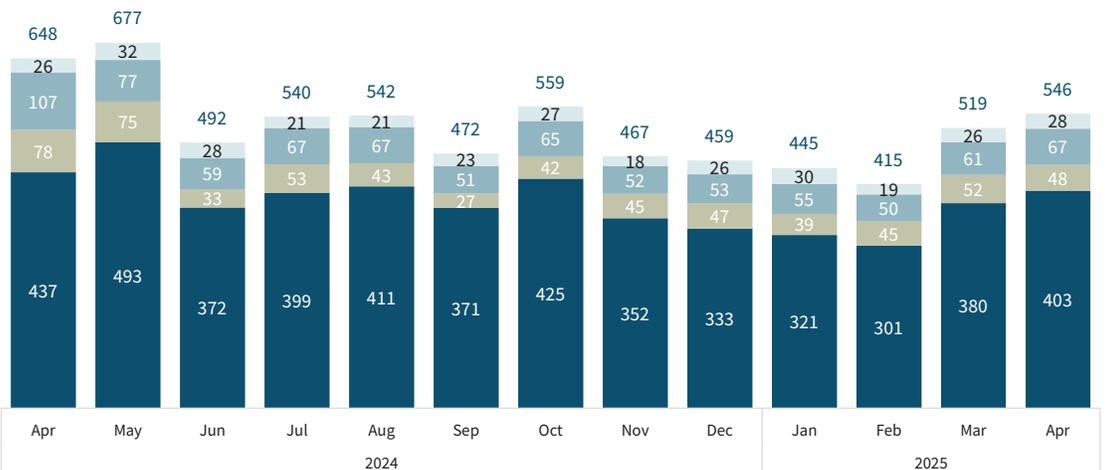
0.9% VS. LAST MONTH
7.4% VS. LAST YEAR

TOTAL \$ OF SALES

\$345,868,819

12.3% VS. LAST MONTH
9.9% VS. LAST YEAR

CONDOMINIUM



OF SALES

403

6.1% VS. LAST MONTH
7.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$510,000

1.0% VS. LAST MONTH
3.4% VS. LAST YEAR

TOTAL \$ OF SALES

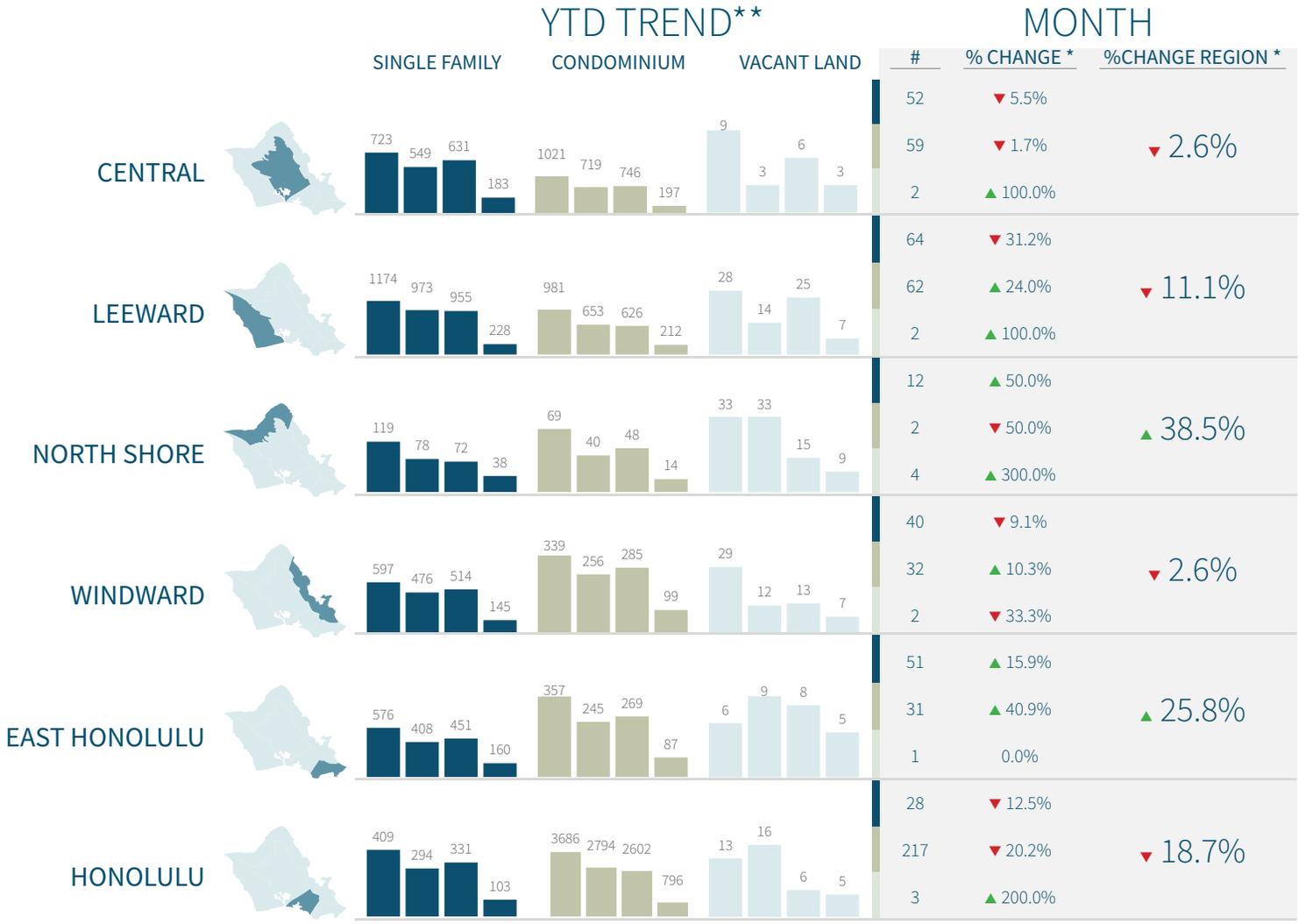
\$242,713,208

4.2% VS. LAST MONTH
9.8% VS. LAST YEAR

REGIONAL SALES OAHU

SALES COMPARISON

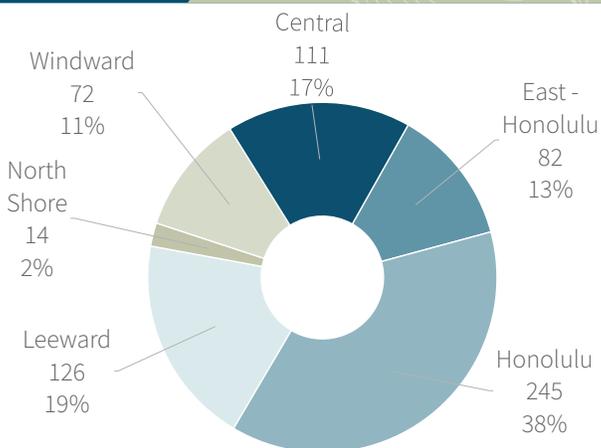
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES

OAHU

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Pearlridge	--	--	--	15 ▲	\$6.9 M ▲	\$395.0 K ▼
	Waipahu-Lower	5 ▲	\$5.1 M ▲	\$935.0 K ▼	4 -	\$1.3 M ▲	\$310.0 K ▲
	Mililani Area	6 ▲	\$5.7 M ▲	\$937.5 K ▼	2 ▼	\$1.1 M ▼	\$539.8 K ▼
LEEWARD	Maili	8 ▼	\$5.2 M ▼	\$666.5 K ▼	5 ▲	\$949.0 K ▲	\$199.0 K ▼
	Makaha	8 ▲	\$4.0 M ▼	\$484.5 K ▼	4 ▼	\$807.0 K ▼	\$207.5 K -
	Makakilo-Upper	--	--	--	10 ▲	\$5.6 M ▲	\$546.0 K ▲
NORTH SHORE	Waialua	4 ▲	\$7.7 M ▲	\$1.5 M ▲	--	--	--
	Govt/Ag	--	--	--	--	--	--
	Haleiwa	2 -	\$2.2 M -	\$1.1 M -	--	--	--
WINDWARD	Puualii	--	--	--	7 ▲	\$5.5 M ▲	\$712.0 K ▼
	Kailua Town	--	--	--	6 ▼	\$4.8 M ▼	\$730.0 K ▼
	Enchanted Lake	4 ▲	\$7.9 M ▲	\$1.7 M ▲	1 -	\$865.0 K ▼	\$865.0 K ▼
EAST HONOLULU	Diamond Head	1 -	\$3.4 M ▼	\$3.4 M ▼	11 ▲	\$11.1 M ▲	\$775.0 K ▲
	West Marina	--	--	--	9 ▲	\$8.9 M ▲	\$940.0 K ▲
	Kaimuki	4 ▲	\$6.9 M ▲	\$1.6 M ▲	3 ▲	\$1.3 M ▲	\$450.0 K ▼
HONOLULU	Waikiki	--	--	--	87 ▼	\$49.9 M ▼	\$437.5 K ▼
	Kakaako	--	--	--	31 ▼	\$39.8 M ▼	\$985.0 K ▲
	Ala Moana	--	--	--	14 ▲	\$4.9 M ▼	\$279.0 K ▼

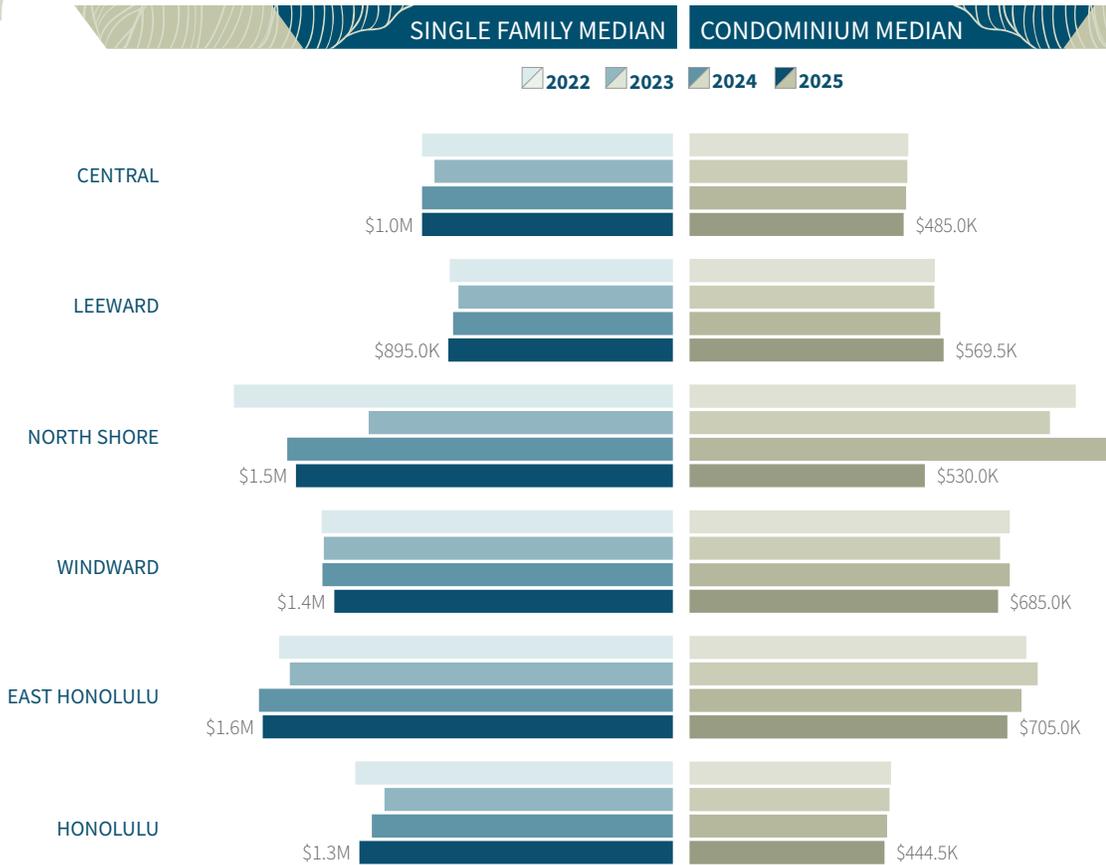
MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS	#
WAIKIKI	87
KAKAAKO	31
PEARLRIDGE	15
MAKIKI AREA	14
ALA MOANA	14
MAILI	13
SALT LAKE	12
DIAMOND HEAD	12
MAKAHA	12
MAKAKILO-UPPER	10

TOP CONDOMINIUMS	#
ISLAND COLONY	9
WAIKIKI BANYAN	9
YACHT HARBOR TOWERS	5
ALA MOANA HOTEL CONDO	5
INN ON THE PARK	5
PEARL REGENCY	5
WESTVIEW AT MAKAKILO HTS	4
QUEEN EMMA GARDENS	4
SPINNAKER	4
COLONY SURF LTD	4

YEAR TO DATE OAHU



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

857

⬇️ **6.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,149,865

⬆️ **8.5%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,263,560,525

⬆️ **0.7%** VS. LAST YEAR



CONDOMINIUM

OF SALES

1405

⬇️ **1.1%** VS. LAST YEAR

MEDIAN SALES PRICE

\$510,000

⬆️ **0.0%** VS. LAST YEAR

TOTAL \$ OF SALES

\$866,570,446

⬆️ **3.0%** VS. LAST YEAR



VACANT LAND

OF SALES

36

⬆️ **63.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$850,000

⬆️ **10.5%** VS. LAST YEAR

TOTAL \$ OF SALES

\$40,589,000

⬆️ **13.3%** VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE