



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT NOVEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.5 M \$624.6 K

AVERAGE SOLD PRICE



\$1.5 M \$609.5 K

MAX SOLD PRICE



\$10.4 M \$5.7 M

% OF LIST PRICE RECEIVED



97.28% 97.58%

AVERAGE PRICE PER SQFT



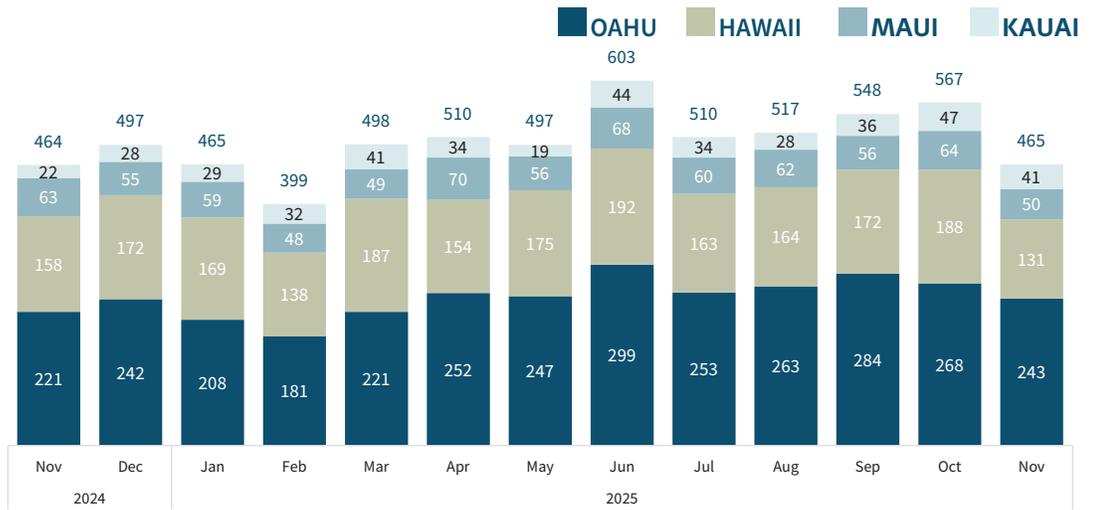
\$704.54 \$672.12

MEDIAN DOM



26 35

SINGLE FAMILY HOMES



OF SALES

243

9.3% VS. LAST MONTH 10.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,100,000

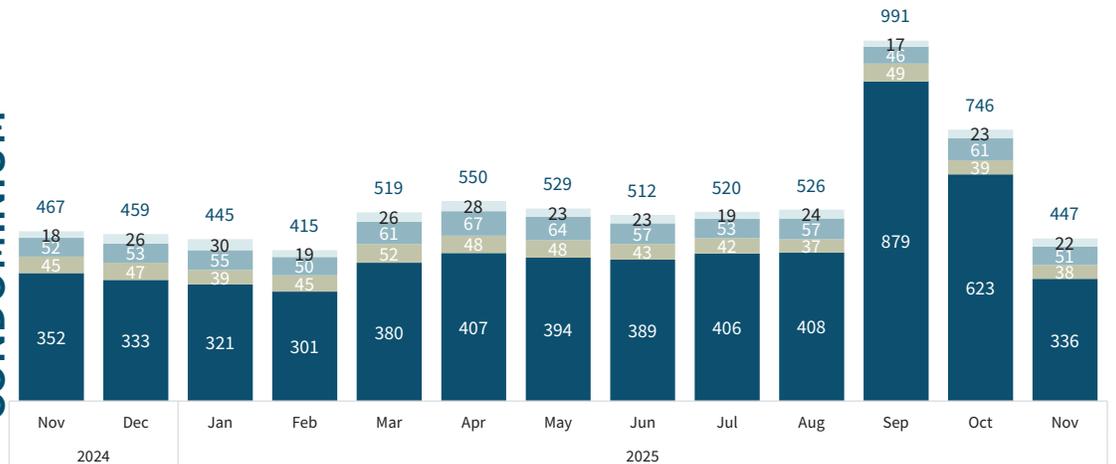
4.9% VS. LAST MONTH 0.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$359,632,981

1.6% VS. LAST MONTH 23.8% VS. LAST YEAR

CONDOMINIUM



OF SALES

336

46.1% VS. LAST MONTH 4.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$495,000

22.4% VS. LAST MONTH 6.4% VS. LAST YEAR

TOTAL \$ OF SALES

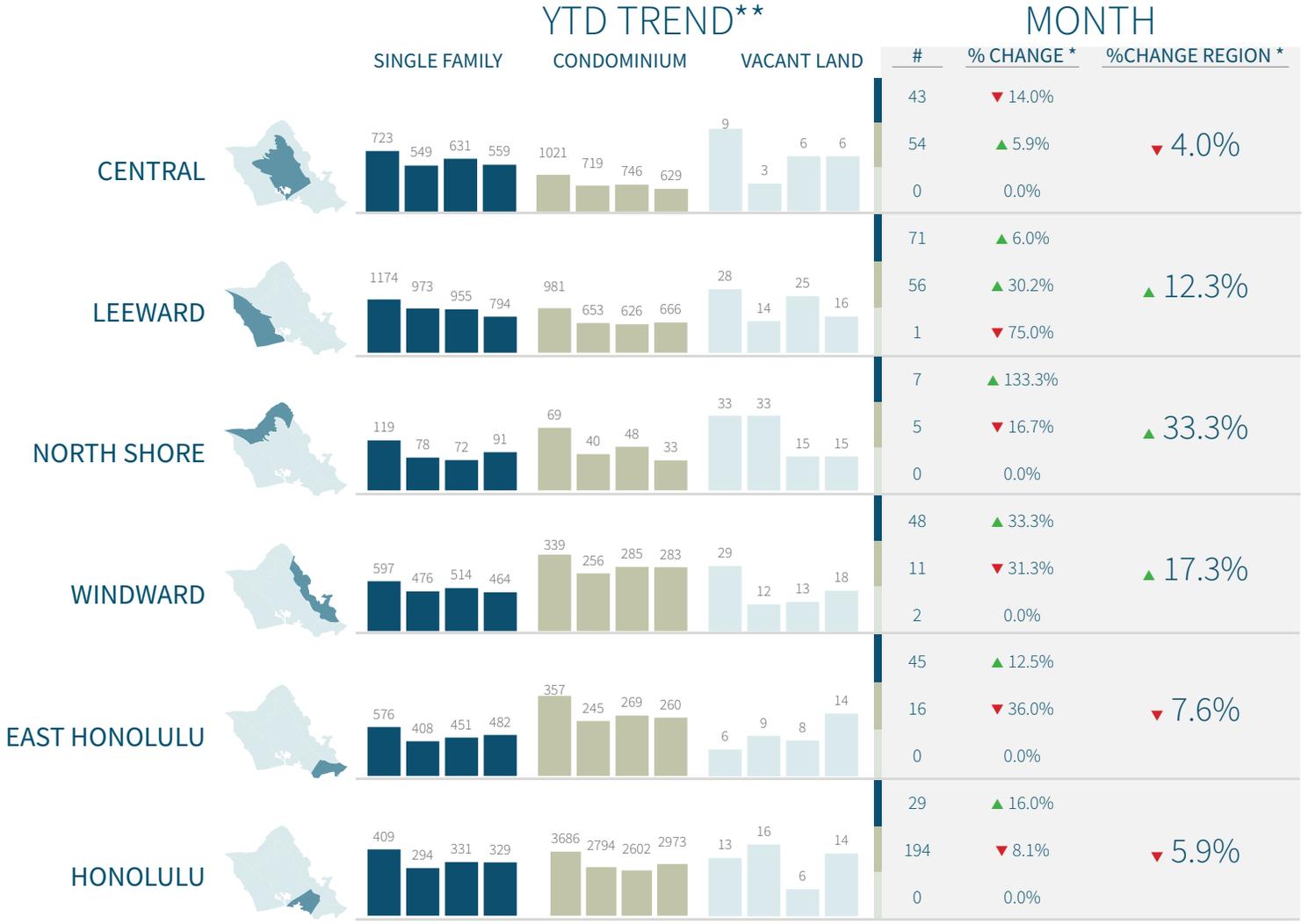
\$204,779,705

56.0% VS. LAST MONTH 6.8% VS. LAST YEAR

REGIONAL SALES OAHU

SALES COMPARISON

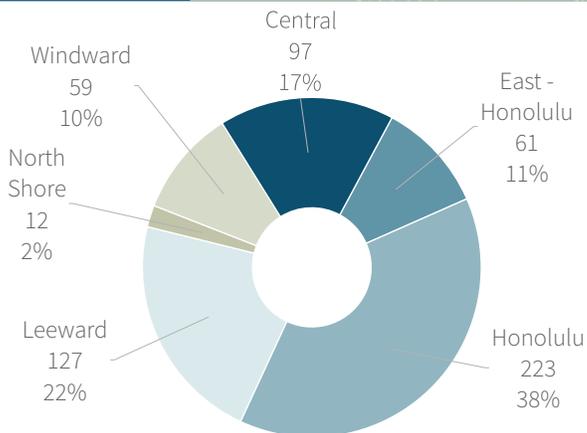
■ Single Family ■ Condominium ■ Vacant Land



**Year-over-year and current YTD shown

*vs. same month last year

SALES BY REGION



SALES BY PRICE RANGE



*excluding vacant land sales

■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES

OAHU

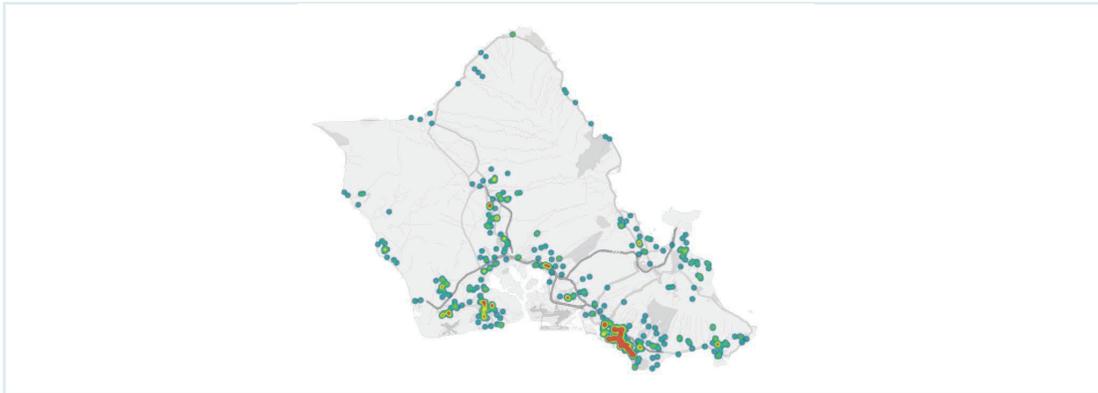
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Mililani Area	5 -	\$5.2 M ▼	\$1.0 M ▲	9 ▼	\$5.0 M ▼	\$598.0 K ▼
	Pearlridge	2 ▲	\$2.9 M ▲	\$1.4 M ▼	11 ▲	\$4.6 M ▲	\$407.0 K ▼
	Waipio Acres/ Waikalani Wood- lands	--	--	--	9 ▲	\$3.7 M ▲	\$410.0 K ▼
LEEWARD	Ewa	1 -	\$975.0 K -	\$975.0 K -	8 ▲	\$4.2 M ▲	\$497.5 K ▼
	Mali	6 ▼	\$3.6 M ▼	\$610.3 K ▼	1 -	\$365.0 K ▼	\$365.0 K ▼
	Ewa Beach	7 ▲	\$5.3 M ▲	\$790.0 K ▲	--	--	--
NORTH SHORE	Waialua	1 -	\$1.8 M -	\$1.8 M -	2 -	\$1.2 M ▲	\$578.8 K ▲
	Pupukea	3 ▲	\$8.0 M ▲	\$2.5 M ▲	--	--	--
	Kuilima	--	--	--	2 -	\$2.1 M ▼	\$1.1 M ▼
WINDWARD	Coconut Grove	4 ▲	\$5.7 M ▲	\$1.2 M ▲	1 -	\$355.0 K ▼	\$355.0 K ▼
	Keolu Hills	5 ▲	\$7.8 M ▲	\$1.4 M ▲	--	--	--
	Windward Estates	--	--	--	4 ▼	\$2.0 M ▼	\$495.0 K ▼
EAST HONOLULU	West Marina	--	--	--	10 ▲	\$8.0 M ▼	\$898.5 K ▼
	Kaimuki	5 ▼	\$7.6 M ▲	\$1.5 M ▲	--	--	--
	Diamond Head	3 ▲	\$11.4 M ▲	\$3.8 M ▼	1 ▼	\$752.5 K ▼	\$752.5 K ▲
HONOLULU	Waikiki	--	--	--	63 ▼	\$31.0 M ▼	\$405.0 K ▼
	Kakaako	--	--	--	29 ▼	\$42.8 M ▼	\$950.0 K ▲
	Makiki Area	1 -	\$1.1 M ▲	\$1.1 M ▲	22 ▲	\$7.3 M ▲	\$309.0 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

	#
WAIKIKI	63
KAKAAKO	29
MAKIKI AREA	23
MILILANI AREA	14
PUNCHBOWL AREA	13
PEARLRIDGE	13
WEST MARINA	10
HOLIDAY MART	9
EWA	9
DOWNTOWN	9

TOP CONDOMINIUMS

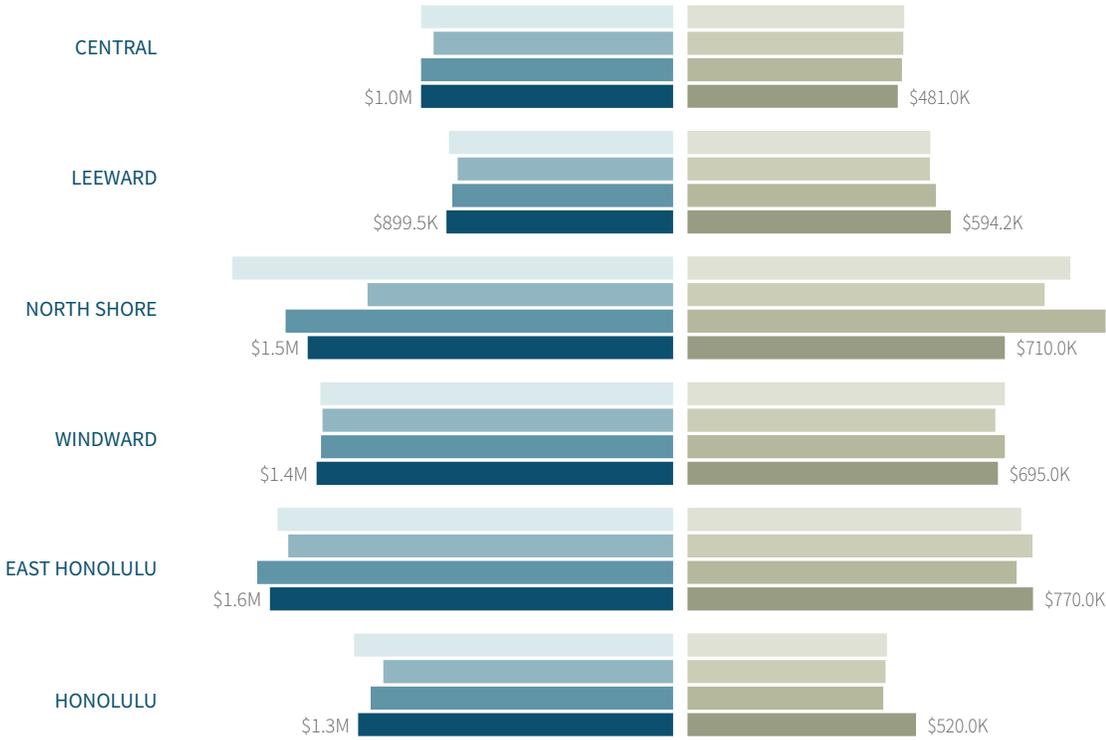
	#
WAIKIKI BANYAN	8
MOANA PACIFIC	7
CENTURY CENTER	5
HAWAIIAN MONARCH	5
ROYAL KUHIO	4
WAIKIKI SUNSET	4
ALA MOANA HOTEL CONDO	4
MARCO POLO APTS	4
ARBORS	4
ISLAND COLONY	4

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

2719

↑ 0.3% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,137,325

↑ 3.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$3,814,380,606

↑ 4.3% VS. LAST YEAR



CONDOMINIUM

OF SALES

4844

↑ 14.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$540,500

↑ 6.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$3,203,375,811

↑ 23.6% VS. LAST YEAR



VACANT LAND

OF SALES

83

↑ 22.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$900,000

↑ 8.1% VS. LAST YEAR

TOTAL \$ OF SALES

\$91,890,000

↑ 2.7% VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE