



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT OCTOBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$732.5 K

AVERAGE SOLD PRICE



\$1.4 M \$718.4 K

MAX SOLD PRICE



\$8.0 M \$6.2 M

% OF LIST PRICE RECEIVED



97.62% 98.07%

AVERAGE PRICE PER SQFT



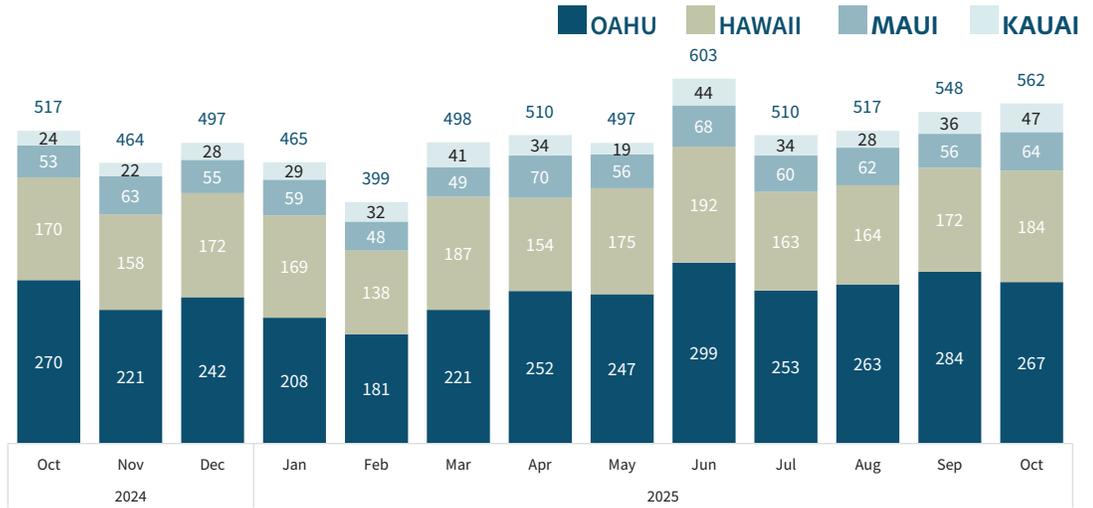
\$679.64 \$766.97

MEDIAN DOM



26 29

SINGLE FAMILY HOMES



OF SALES

267

↓ 6.0% VS. LAST MONTH
↓ 1.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,150,000

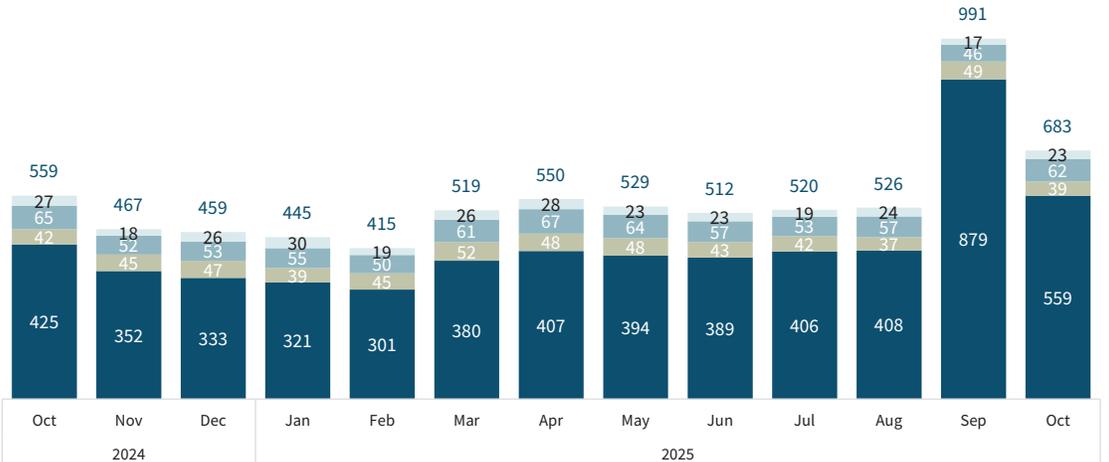
↓ 0.9% VS. LAST MONTH
↑ 8.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$363,623,935

↓ 5.4% VS. LAST MONTH
↑ 0.4% VS. LAST YEAR

CONDOMINIUM



OF SALES

559

↓ 36.4% VS. LAST MONTH
↑ 31.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$590,000

↓ 12.5% VS. LAST MONTH
↑ 12.4% VS. LAST YEAR

TOTAL \$ OF SALES

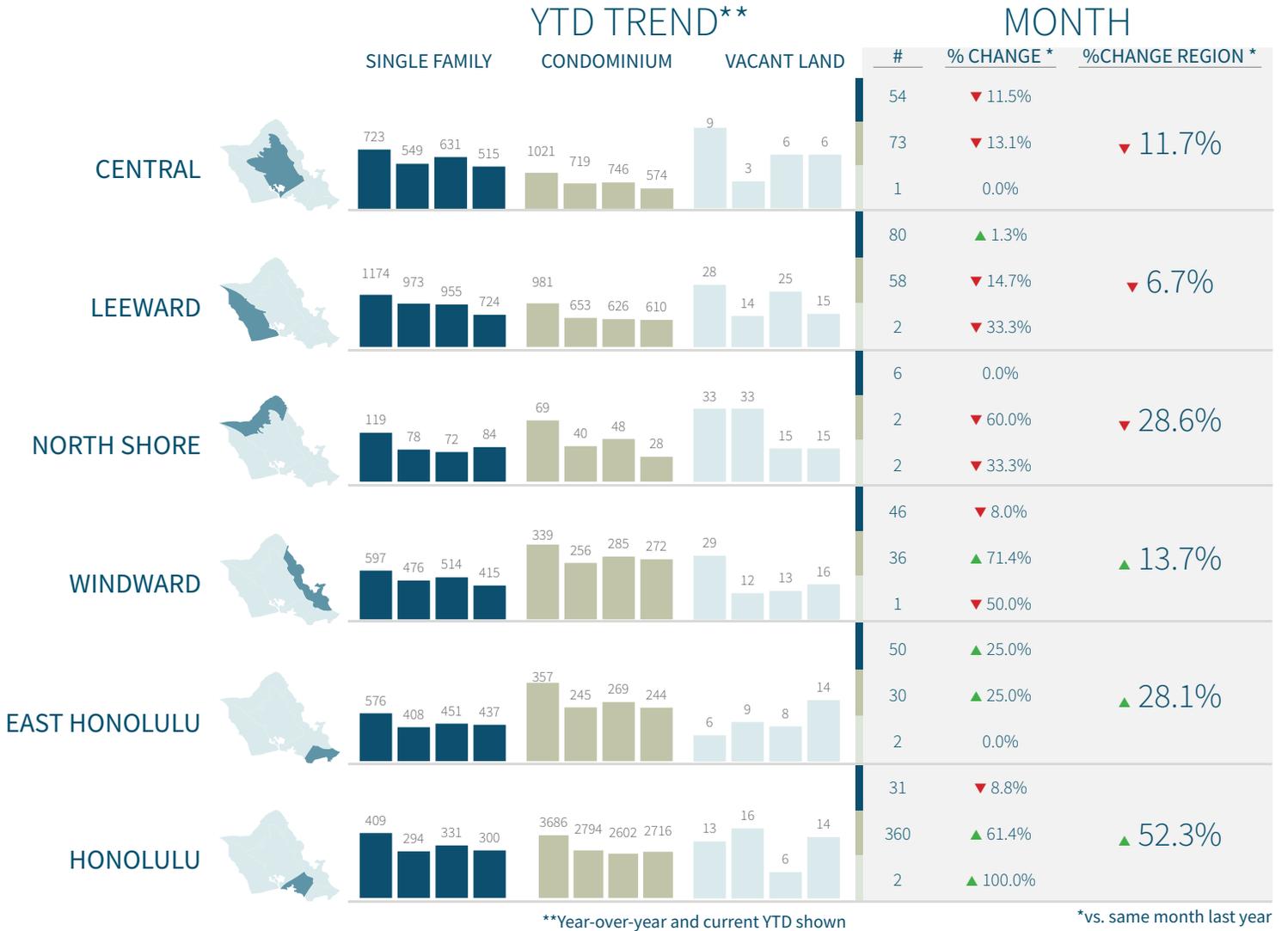
\$401,588,966

↓ 34.2% VS. LAST MONTH
↑ 47.9% VS. LAST YEAR

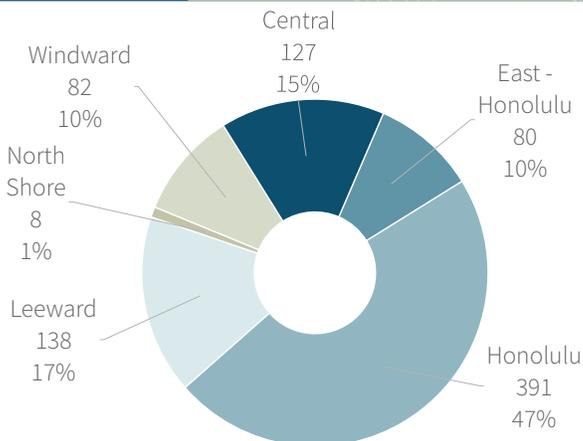
REGIONAL SALES OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land



SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES OAHU

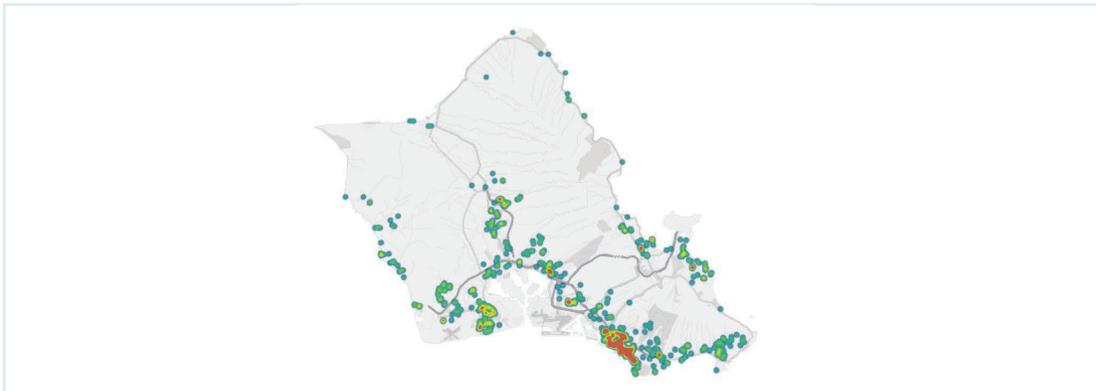
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

| | | SINGLE FAMILY HOMES | | | CONDOMINIUM | | |
|---------------|------------------|---------------------|-------------|-------------|-------------|-------------|-------------|
| | | # | \$ AMT | MEDIAN | # | \$ AMT | MEDIAN |
| CENTRAL | Mililani Area | 8 - | \$8.3 M ▲ | \$1.0 M ▲ | 12 ▲ | \$6.7 M ▼ | \$562.5 K ▼ |
| | Pearlridge | 1 ▼ | \$2.1 M ▼ | \$2.1 M ▲ | 16 - | \$8.1 M ▼ | \$481.0 K ▼ |
| | Mililani Mauka | 5 ▼ | \$6.7 M ▼ | \$1.3 M ▲ | 7 - | \$3.4 M ▼ | \$517.0 K ▼ |
| LEEWARD | Maili | 10 ▲ | \$5.9 M ▲ | \$646.0 K ▲ | 3 ▲ | \$1.0 M ▲ | \$345.0 K ▲ |
| | Ocean Pointe | 5 - | \$5.2 M ▼ | \$950.0 K ▼ | 6 ▲ | \$4.1 M ▲ | \$694.0 K ▼ |
| | Ewa | -- | -- | -- | 10 ▲ | \$4.9 M ▲ | \$495.0 K ▼ |
| NORTH SHORE | Waialua | -- | -- | -- | 1 ▼ | \$339.0 K ▼ | \$339.0 K ▼ |
| | Kahuku | 2 - | \$2.3 M - | \$1.1 M - | -- | -- | -- |
| | Kuilima | -- | -- | -- | 1 ▼ | \$4.3 M ▲ | \$4.3 M ▲ |
| WINDWARD | Kailua Town | -- | -- | -- | 8 ▲ | \$6.1 M ▲ | \$760.0 K ▼ |
| | Windward Estates | -- | -- | -- | 8 ▲ | \$4.1 M ▲ | \$472.5 K ▼ |
| | Lilipuna | 1 - | \$950.0 K ▼ | \$950.0 K ▼ | 4 - | \$2.6 M - | \$792.5 K - |
| EAST HONOLULU | West Marina | -- | -- | -- | 12 ▲ | \$13.5 M ▲ | \$979.3 K ▲ |
| | Waialae Nui Vly | -- | -- | -- | 7 ▲ | \$4.0 M ▲ | \$595.0 K ▼ |
| | Diamond Head | -- | -- | -- | 5 ▼ | \$3.6 M ▼ | \$599.0 K ▼ |
| HONOLULU | Pawaa | -- | -- | -- | 120 ▲ | \$120.5 M ▲ | \$1.0 M ▲ |
| | Waikiki | -- | -- | -- | 92 ▲ | \$48.7 M ▲ | \$452.5 K ▼ |
| | Kakaako | -- | -- | -- | 39 ▲ | \$47.9 M ▲ | \$935.0 K ▲ |

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOODS

| NEIGHBORHOOD | # |
|---------------|-----|
| PAWAA | 120 |
| WAIKIKI | 92 |
| KAKAAKO | 39 |
| MILILANI AREA | 20 |
| DOWNTOWN | 18 |
| MAKIKI AREA | 18 |
| PEARLRIDGE | 17 |
| SALT LAKE | 14 |
| MAILI | 13 |
| ALA MOANA | 13 |

TOP CONDOMINIUMS

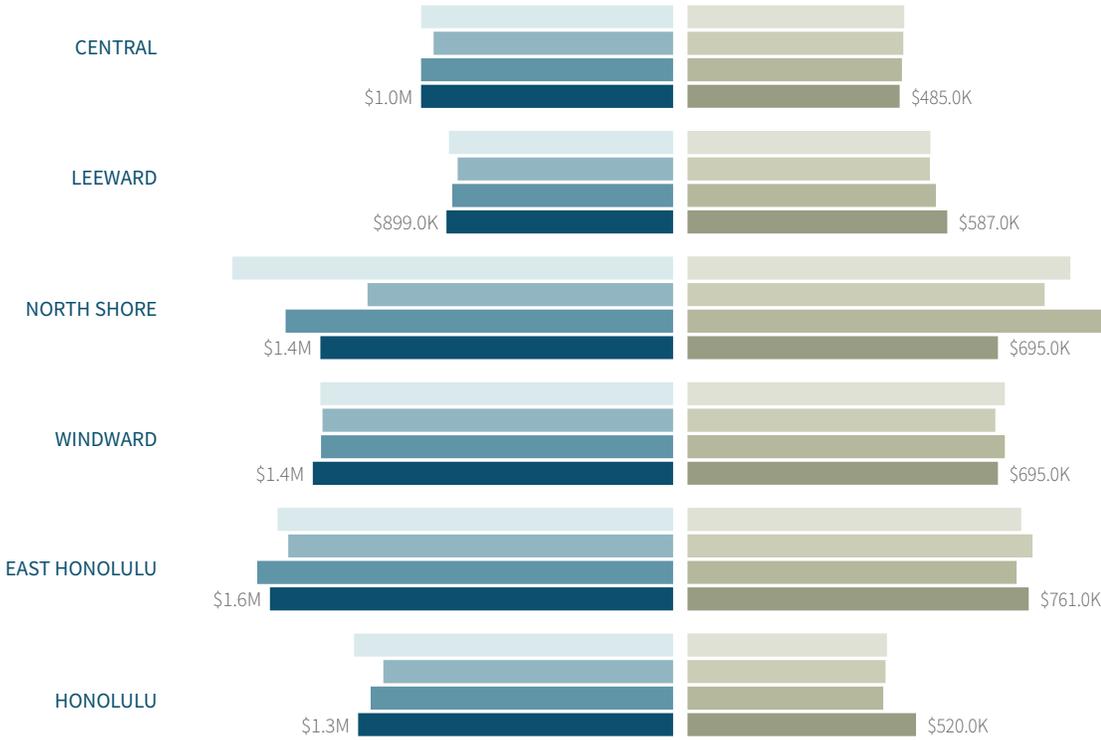
| CONDOMINIUM | # |
|------------------|---|
| ILIKAI APT BLDG | 9 |
| CHATEAU WAIKIKI | 6 |
| WAIKIKI BANYAN | 5 |
| MOANA PACIFIC | 5 |
| KUKUI PLAZA | 4 |
| KALIA | 4 |
| MARCO POLO APTS | 4 |
| CAPITOL PLACE | 4 |
| EXECUTIVE CENTRE | 4 |
| BLUESTONE | 3 |

YEAR TO DATE OAHU

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

2475

⬇️ **0.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$1,140,000

⬆️ **4.6%** VS. LAST YEAR

TOTAL \$ OF SALES

\$3,452,787,625

⬆️ **2.6%** VS. LAST YEAR



CONDOMINIUM

OF SALES

4444

⬆️ **14.2%** VS. LAST YEAR

MEDIAN SALES PRICE

\$540,500

⬆️ **6.0%** VS. LAST YEAR

TOTAL \$ OF SALES

\$2,935,009,345

⬆️ **23.8%** VS. LAST YEAR



VACANT LAND

OF SALES

80

⬆️ **29.0%** VS. LAST YEAR

MEDIAN SALES PRICE

\$902,500

⬆️ **6.2%** VS. LAST YEAR

TOTAL \$ OF SALES

\$89,840,000

⬆️ **4.8%** VS. LAST YEAR

HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE