



TITLE GUARANTY HAWAII

EAST OAHU

RESIDENTIAL SALES REPORT JUNE 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$673.7 K

AVERAGE SOLD PRICE



\$1.4 M \$654.7 K

MAX SOLD PRICE



\$18.5 M \$8.3 M

% OF LIST PRICE RECEIVED



98.35% 97.18%

AVERAGE PRICE PER SQFT



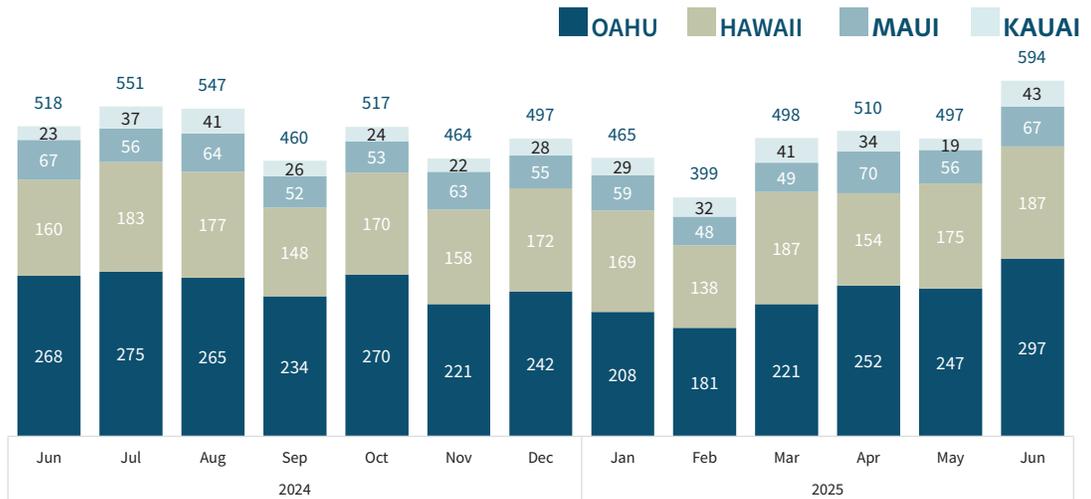
\$710.54 \$671.55

MEDIAN DOM



23 39

SINGLE FAMILY HOMES



# OF SALES

297

20.2% VS. LAST MONTH  
10.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,130,000

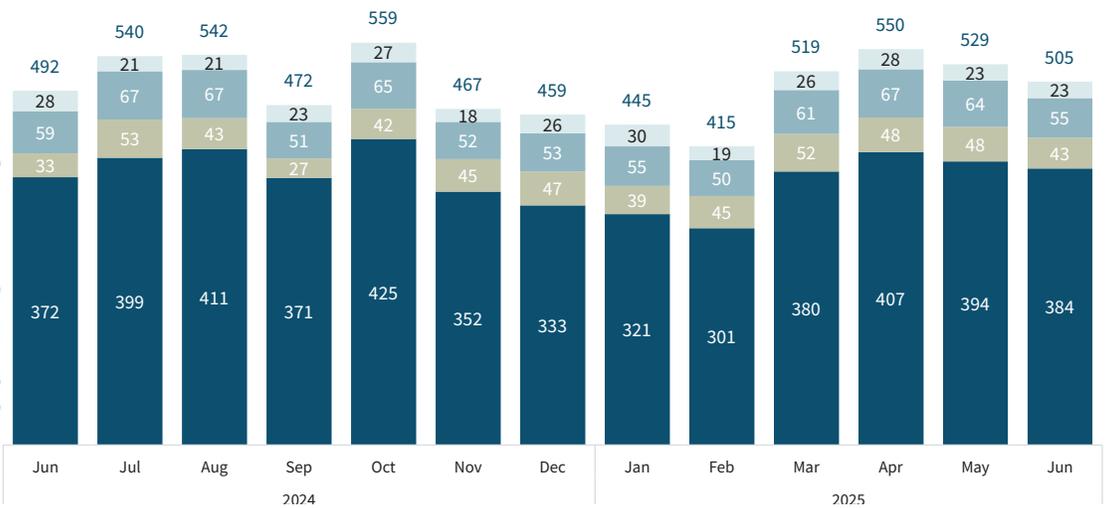
3.4% VS. LAST MONTH  
1.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$410,952,884

19.9% VS. LAST MONTH  
18.3% VS. LAST YEAR

CONDOMINIUM



# OF SALES

384

2.5% VS. LAST MONTH  
3.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$519,500

2.4% VS. LAST MONTH  
2.3% VS. LAST YEAR

TOTAL \$ OF SALES

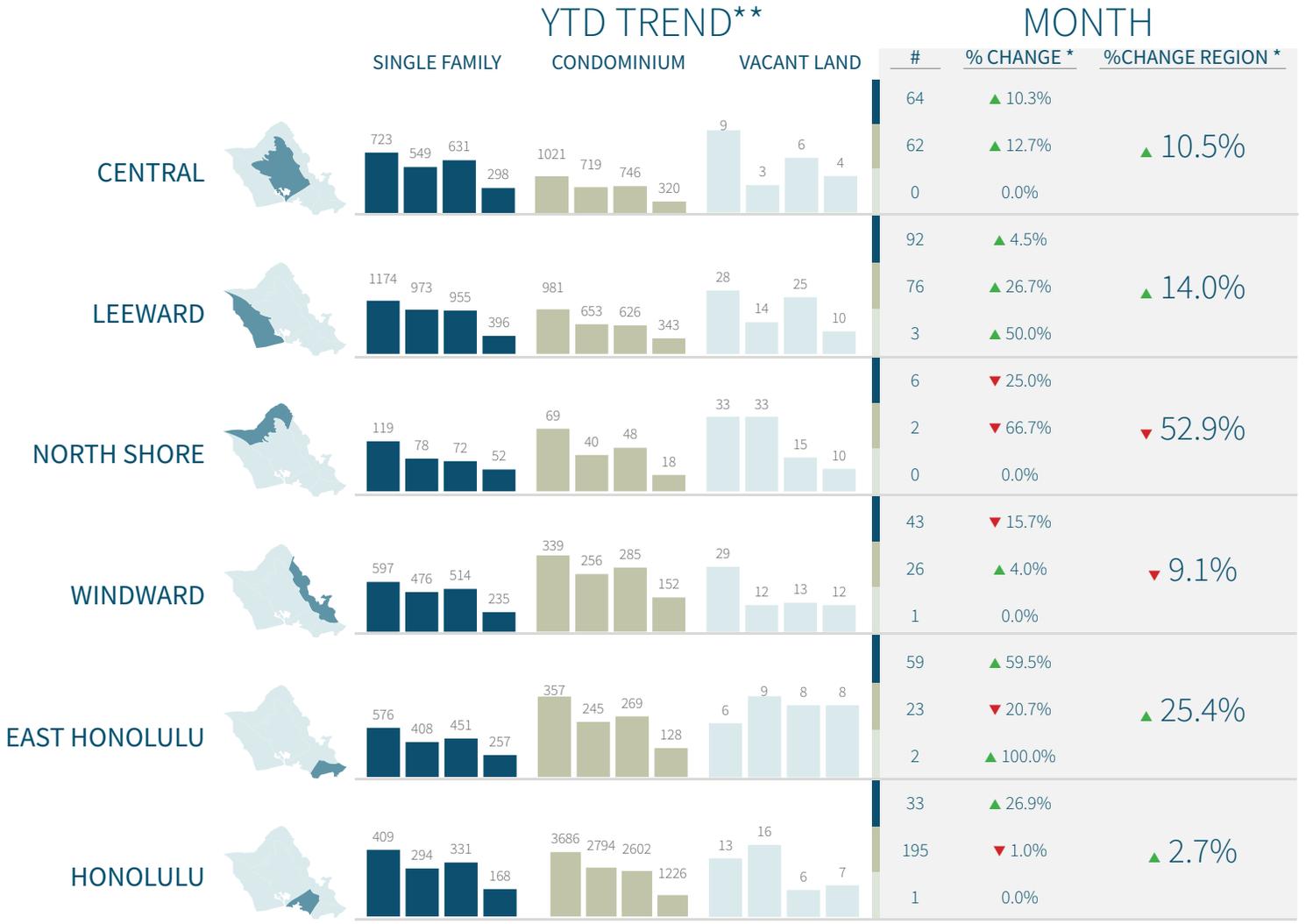
\$251,414,379

1.1% VS. LAST MONTH  
1.0% VS. LAST YEAR

# REGIONAL SALES OAHU EAST

## SALES COMPARISON

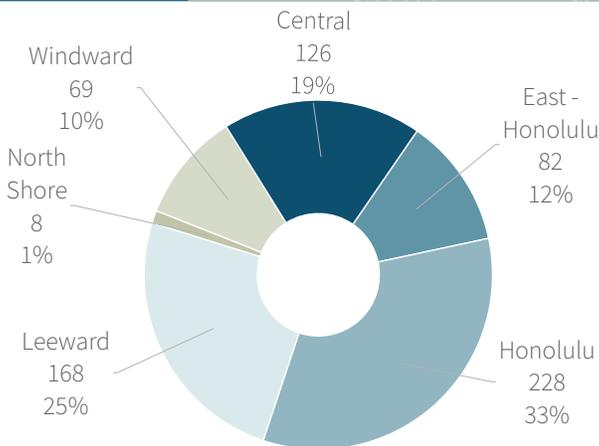
■ Single Family ■ Condominium ■ Vacant Land



\*\*Year-over-year and current YTD shown

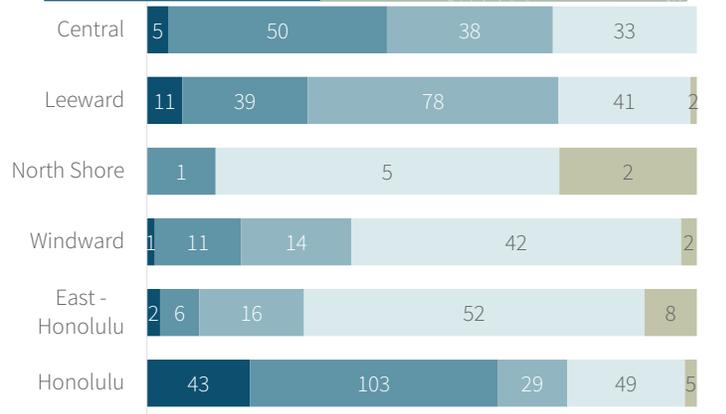
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES OAHU EAST

## NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

	SINGLE FAMILY HOMES			CONDOMINIUM		
	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
WEST MARINA	1 ▼	\$5.1 M ▲	\$5.1 M ▲	14 ▲	\$13.1 M ▼	\$837.5 K ▼
KAIMUKI	7 ▲	\$8.6 M ▲	\$1.2 M ▼	2 -	\$972.0 K -	\$486.0 K -
PALOLO	6 ▲	\$6.1 M ▲	\$1.0 M ▲	--	--	--
ST. LOUIS	6 -	\$8.8 M -	\$1.3 M -	--	--	--
KAPAHULU	5 ▲	\$6.7 M ▲	\$1.2 M ▲	--	--	--
KAHALA AREA	4 -	\$32.4 M ▲	\$5.4 M ▲	--	--	--
DIAMOND HEAD	--	--	--	3 ▼	\$1.1 M ▼	\$390.0 K ▼
AINA HAINA AREA	3 ▲	\$6.8 M ▲	\$2.7 M ▲	--	--	--
HAAHAIONE-LOWER	1 -	\$1.6 M ▼	\$1.6 M ▼	2 ▼	\$1.3 M ▼	\$632.3 K ▼
HAWAII LOA RIDGE	1 -	\$5.2 M ▲	\$5.2 M ▲	--	--	--

## MONTHLY SALES HEAT MAP



### TOP STREETS

	#
HAWAII KAI DRIVE	8
ST LOUIS DRIVE	3
LUNALILO HOME ROAD	3
10TH AVENUE	3
KOLOHALA STREET	2
HAAHAIONE STREET	2
HIND IUKA DRIVE	2
KALAKAUA AVENUE	2
KOKO KAI PLACE	2
KAHALA AVENUE	2

### TOP CONDO

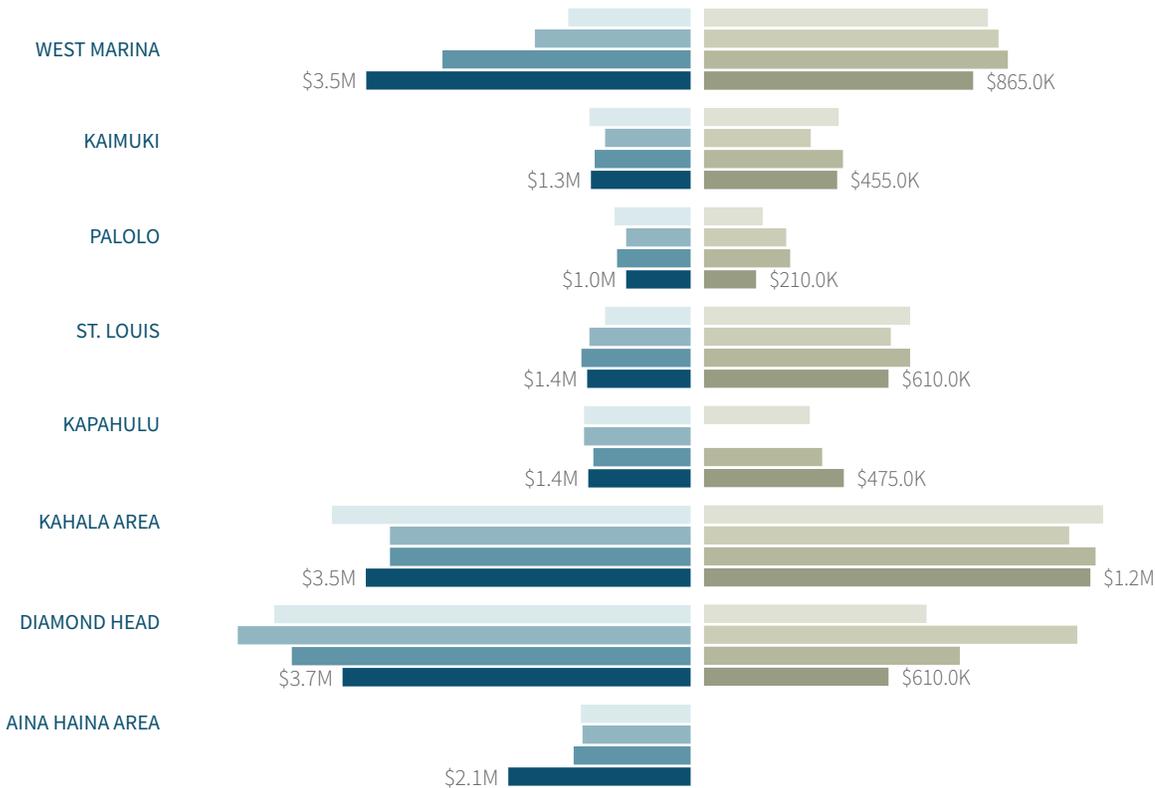
	#
MAWAENA KAI 1/2/3	2
MAUNA LUAN	2
COLONY AT THE PENINSULA	2
KALELE KAI	1
DIAMOND HEAD SANDS	1
KALUANUI	1
DIAMOND HEAD BCH HOTEL	1
ESPLANADE	1
KAIMUKIAN	1
KAHALA TOWERS	1

# YEAR TO DATE EAST OAHU

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**257**

📈 23.0% VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,600,000**

📉 3.0% VS. LAST YEAR

TOTAL \$ OF SALES

**\$612,789,655**

📈 36.8% VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**128**

📉 0.8% VS. LAST YEAR

MEDIAN SALES PRICE

**\$706,250**

📉 0.5% VS. LAST YEAR

TOTAL \$ OF SALES

**\$112,108,150**

📈 3.0% VS. LAST YEAR



### VACANT LAND

# OF SALES

**8**

📈 100.0% VS. LAST YEAR

MEDIAN SALES PRICE

**\$1,600,000**

📉 19.0% VS. LAST YEAR

TOTAL \$ OF SALES

**\$12,283,000**

📉 25.3% VS. LAST YEAR



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**TG**

TITLE GUARANTY  
HAWAII

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