



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT SEPTEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$960.6 K \$1.5 M

AVERAGE SOLD PRICE



\$924.3 K \$1.5 M

MAX SOLD PRICE



\$10.3 M \$10.0 M

% OF LIST PRICE RECEIVED



96.22% 97.30%

AVERAGE PRICE PER SQFT



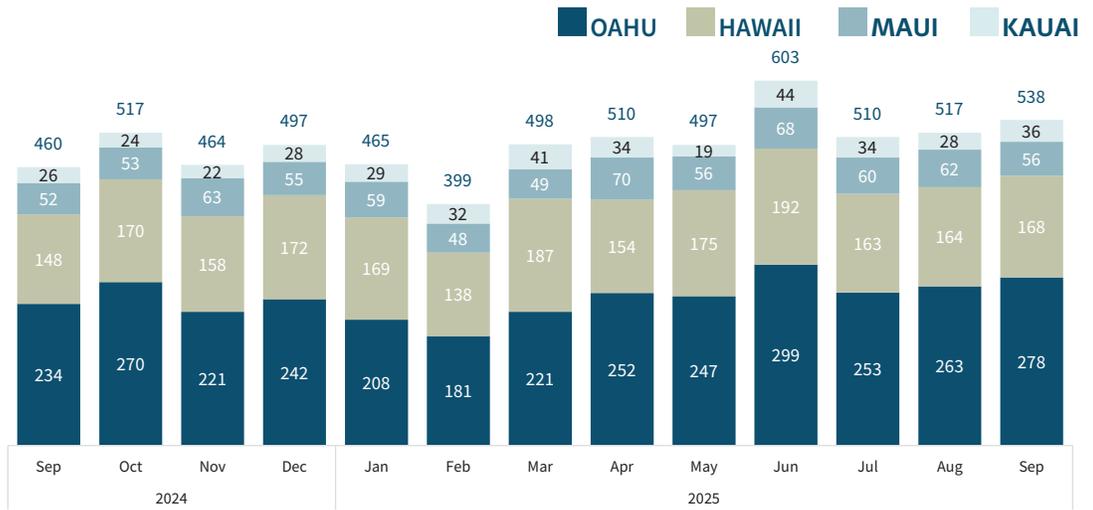
\$510.31 \$844.65

AVERAGE DOM



83 83

SINGLE FAMILY HOMES



OF SALES

168

2.4% VS. LAST MONTH
13.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$624,500

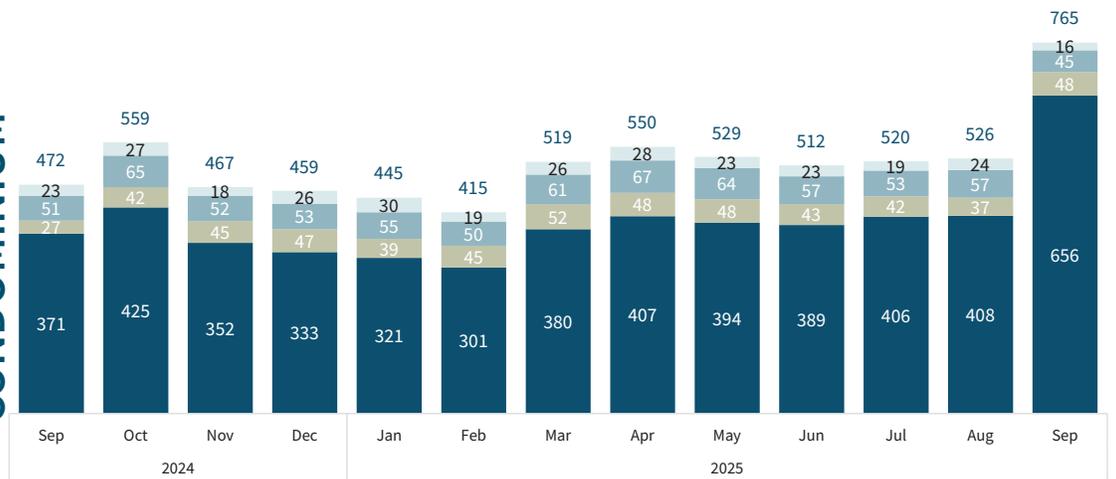
18.2% VS. LAST MONTH
12.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$155,278,448

23.3% VS. LAST MONTH
22.4% VS. LAST YEAR

CONDOMINIUM



OF SALES

48

29.7% VS. LAST MONTH
77.8% VS. LAST YEAR

MEDIAN SALES PRICE

\$632,500

10.5% VS. LAST MONTH
12.0% VS. LAST YEAR

TOTAL \$ OF SALES

\$70,889,000

55.0% VS. LAST MONTH
124.2% VS. LAST YEAR

REGIONAL SALES HAWAII

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

YTD TREND**

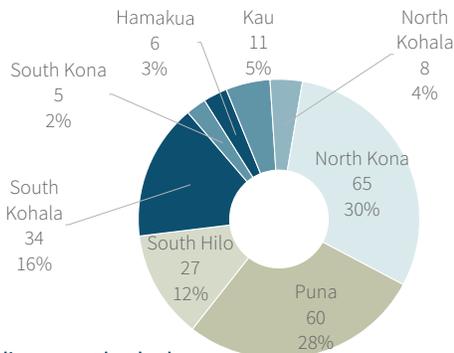
MONTH



**Year-over-year and current YTD shown

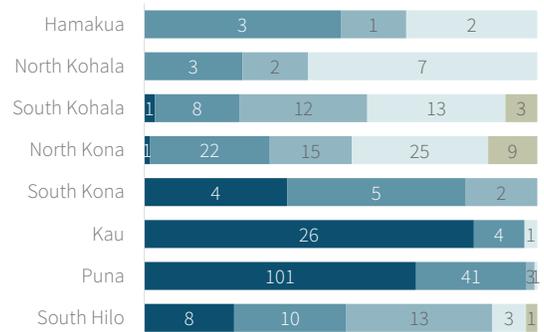
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES HAWAII

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year ● No Change or No Value vs. Last Year

		Single Family Homes			Condominium			Vacant Land		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	6 ▲	\$4.4 M ▲	\$615.0 K ▼	--	--	--	--	--	--
	North Kohala	8 ▲	\$13.8 M ▲	\$1.6 M ▲	--	--	--	4 ▲	\$3.3 M ▲	\$505.0 K ▲
WEST	South Kohala	20 ▲	\$34.4 M ▲	\$897.5 K ▼	14 ▼	\$21.3 M ▼	\$1.2 M ▲	3 ▲	\$3.2 M ▲	\$800.0 K ▲
	North Kona	35 ▲	\$50.3 M ▼	\$1.3 M ▼	30 ▲	\$48.4 M ▲	\$597.5 K ▲	7 ▲	\$18.8 M ▲	\$3.1 M ▲
	South Kona	5 ▼	\$2.8 M ▼	\$620.0 K ▼	--	--	--	6 ▲	\$1.8 M ▲	\$286.3 K ▲
SOUTH	Kau	11 -	\$3.9 M ▼	\$287.0 K ▼	--	--	--	20 -	\$1.2 M ▲	\$29.0 K ▼
	Puna	60 ▼	\$23.2 M ▼	\$369.0 K ▼	--	--	--	86 ▲	\$5.2 M ▼	\$40.0 K ▼
EAST	South Hilo	23 ▼	\$22.4 M ▲	\$675.0 K ▲	4 ▲	\$1.2 M ▲	\$285.0 K ▼	8 ▲	\$3.4 M ▲	\$332.0 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	30
HOVE	20
AINALOA	16
WAIKOLOA VILLAGE	12
NANAWALE ESTATES SUBDIVISION	11
ORCHID LAND ESTATES	8
HAWAIIAN ACRES	7
HAWAIIAN SHORES RECREATIONAL ESTATES	7
FERN ACRES	6
MAUNA LANI RESORT	6

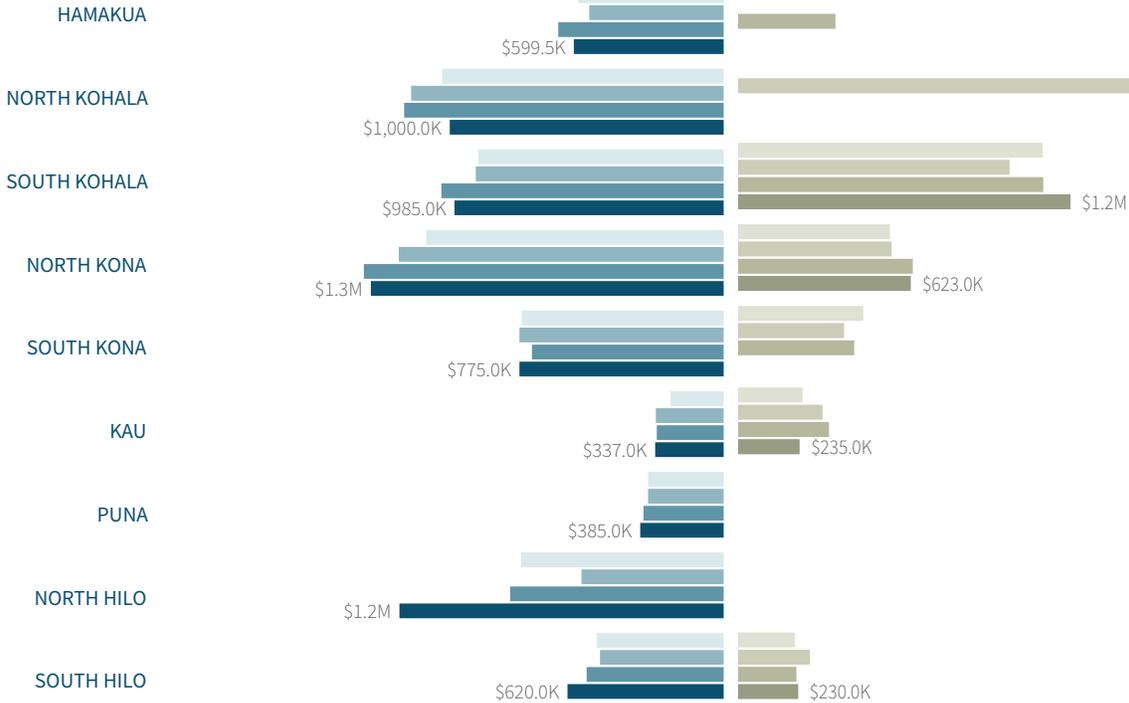
TOP CONDO	#
ALII LANI	5
KAILUA VILLAGE	3
HALE ALANI	2
KALANIKAI	2
PALM VILLAS AT MAUNA LANI	2
PINES AT KAILUA-KONA I	2
KA MILO AT MAUNA LANI	2
HILO LAGOON CENTRE	2
ALII PARK PLACE	1
BEACH VILLAS AT KAHALUU	1

YEAR TO DATE HAWAII

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

1510

📉 0.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$567,000

📈 3.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$1,407,620,706

📉 10.8% VS. LAST YEAR



CONDOMINIUM

OF SALES

402

📉 9.0% VS. LAST YEAR

MEDIAN SALES PRICE

\$637,500

📉 6.3% VS. LAST YEAR

TOTAL \$ OF SALES

\$496,700,172

📉 5.1% VS. LAST YEAR



VACANT LAND

OF SALES

1316

📉 4.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$49,000

📈 6.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$240,995,393

📉 1.4% VS. LAST YEAR



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TG

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