



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT AUGUST 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$798.7 K \$1.3 M

AVERAGE SOLD PRICE



\$770.9 K \$1.2 M

MAX SOLD PRICE



\$10.3 M \$14.0 M

% OF LIST PRICE RECEIVED



96.51% 96.02%

AVERAGE PRICE PER SQFT



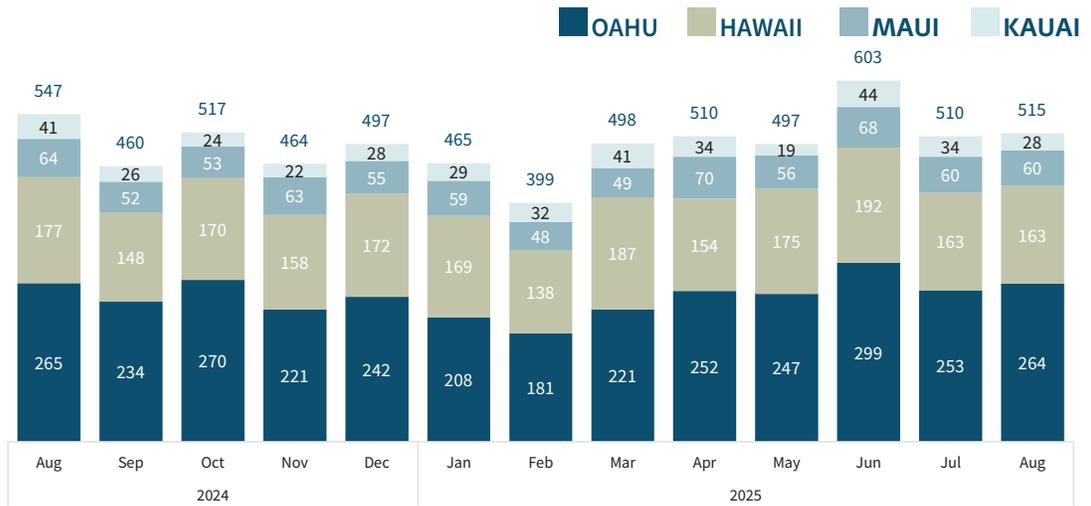
\$470.90 \$833.28

AVERAGE DOM

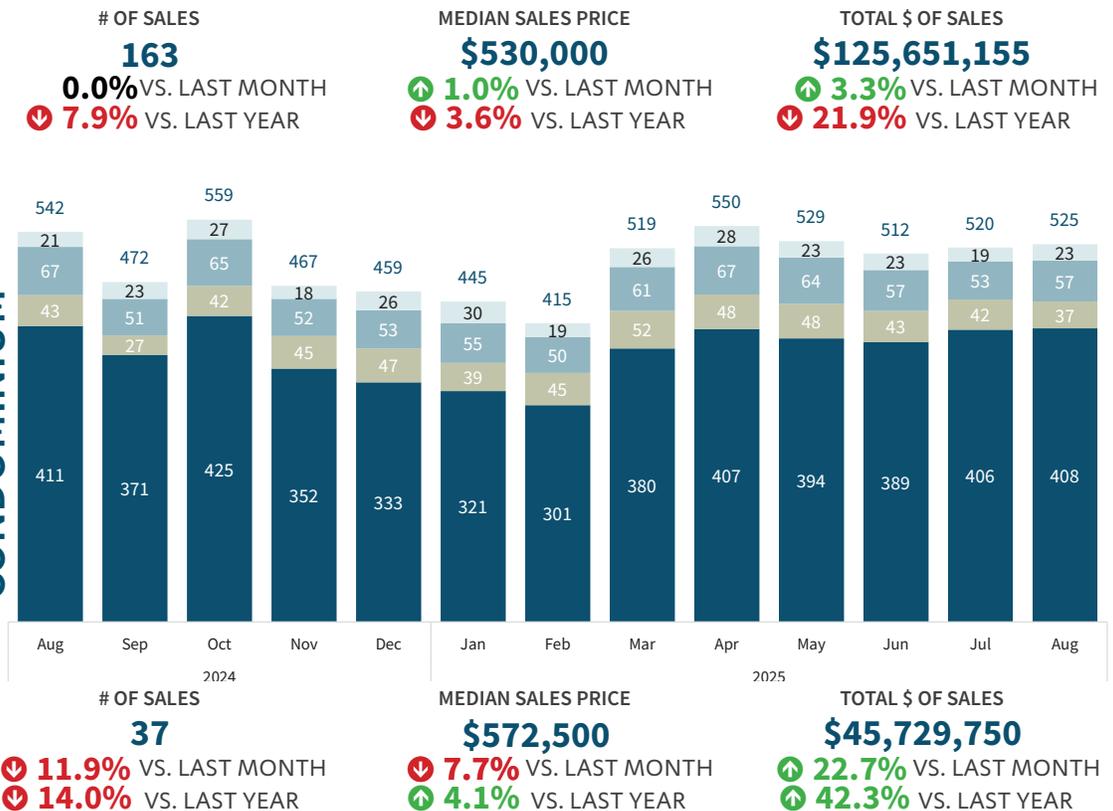


74 67

SINGLE FAMILY HOMES



CONDOMINIUM



OF SALES
163
 0.0% VS. LAST MONTH
 7.9% VS. LAST YEAR

MEDIAN SALES PRICE
\$530,000
 1.0% VS. LAST MONTH
 3.6% VS. LAST YEAR

TOTAL \$ OF SALES
\$125,651,155
 3.3% VS. LAST MONTH
 21.9% VS. LAST YEAR

OF SALES
37
 11.9% VS. LAST MONTH
 14.0% VS. LAST YEAR

MEDIAN SALES PRICE
\$572,500
 7.7% VS. LAST MONTH
 4.1% VS. LAST YEAR

TOTAL \$ OF SALES
\$45,729,750
 22.7% VS. LAST MONTH
 42.3% VS. LAST YEAR

REGIONAL SALES HAWAII

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

YTD TREND**

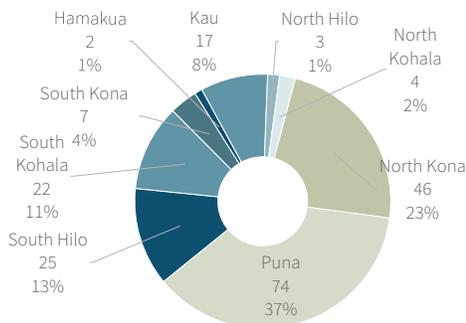
MONTH



**Year-over-year and current YTD shown

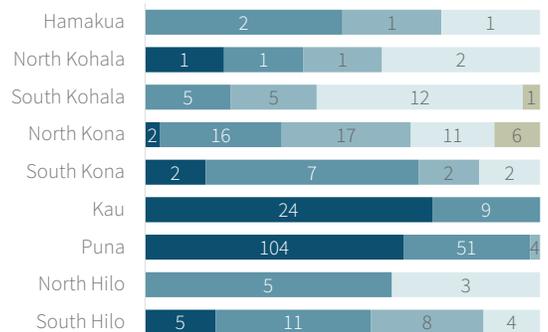
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

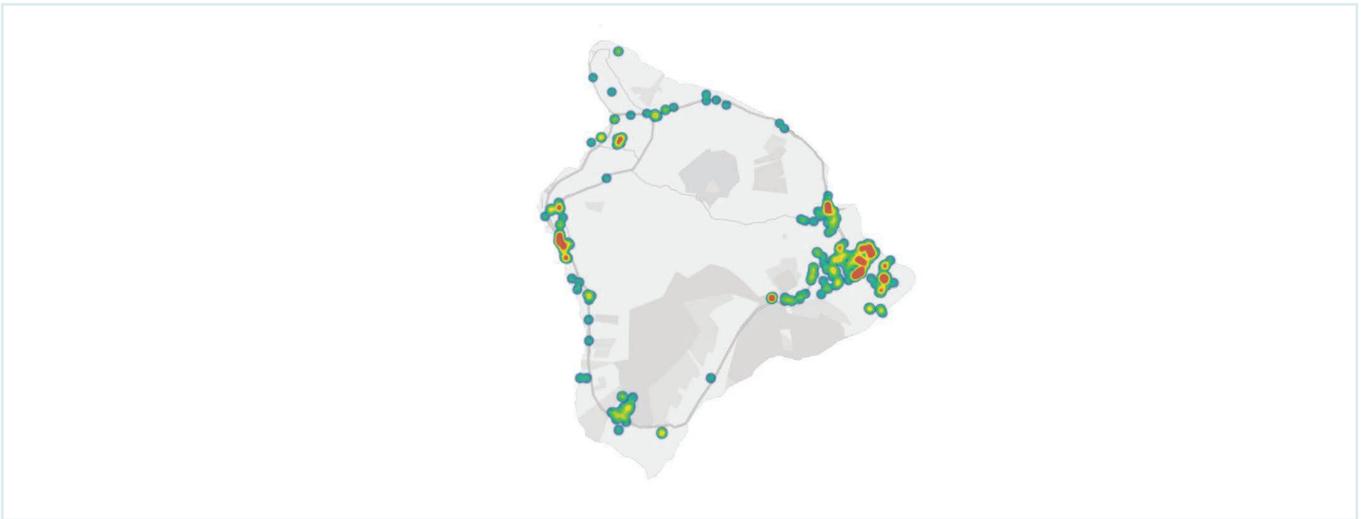
NEIGHBORHOOD SALES HAWAII

NEIGHBORHOOD COMPARISON

▲/▼ Increase/Decrease vs. Last Year ● - No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	2 ▼	\$1.8 M ▼	\$885.1 K ▲	--	--	--	2 ▲	\$960.0 K ▲	\$480.0 K ▲
	North Kohala	4 ▼	\$4.7 M ▼	\$1.1 M ▲	--	--	--	1 -	\$389.0 K ▲	\$389.0 K ▲
WEST	South Kohala	12 ▼	\$13.4 M ▼	\$1.0 M ▼	10 ▲	\$14.4 M ▲	\$1.3 M ▲	1 ▼	\$615.0 K ▼	\$615.0 K ▼
	North Kona	24 ▼	\$45.2 M ▼	\$1.1 M ▼	22 ▼	\$30.0 M ▲	\$576.3 K ▼	6 -	\$3.4 M ▼	\$499.3 K ▲
	South Kona	7 ▲	\$5.2 M ▲	\$649.0 K ▲	--	--	--	6 ▼	\$2.7 M ▲	\$475.0 K ▲
SOUTH	Kau	17 -	\$6.0 M ▲	\$374.0 K ▲	--	--	--	16 ▼	\$507.0 K ▼	\$14.5 K ▼
	Puna	74 ▼	\$29.1 M ▼	\$385.0 K ▼	--	--	--	85 ▲	\$5.2 M ▲	\$35.0 K ▼
EAST	North Hilo	3 ▼	\$4.6 M ▲	\$1.4 M ▲	--	--	--	5 -	\$2.5 M -	\$545.0 K -
	South Hilo	20 ▲	\$15.7 M ▲	\$772.5 K ▲	5 ▼	\$1.4 M ▼	\$237.0 K ▲	3 ▼	\$925.0 K ▼	\$285.0 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	33
AINALOA	21
HOVE	20
HAWAIIAN ACRES	16
NANAWALE ESTATES SUBDIVISION	13
ORCHID LAND ESTATES	9
WAIKOLOA VILLAGE	7
VOLCANO GOLF & COUNTRY CLUB SUBDIVISION	7
FERN ACRES	7
LEILANI ESTATES	6

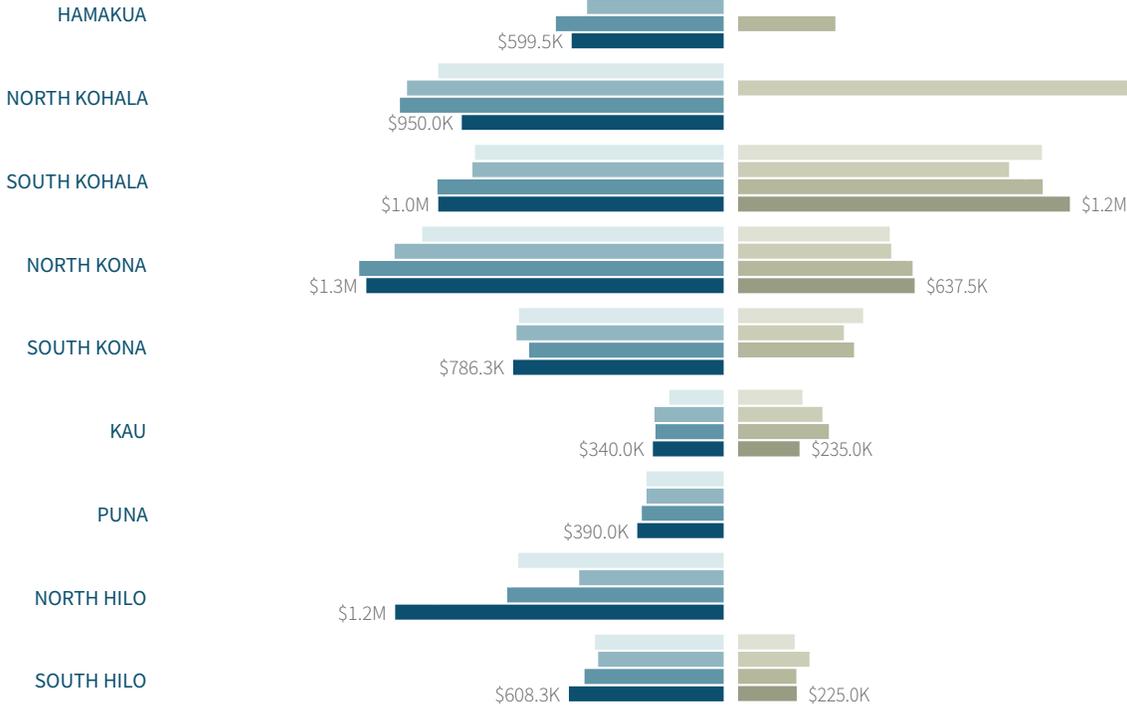
TOP CONDO	#
WAIULAU AT MAUNA KEA RESORT	2
PINES AT KAILUA-KONA II	2
MAKANA KAI AT WEHILANI - PH I	2
KONA BALI KAI	2
WAIAKEA VILLAS	2
ALII LANI	2
KULALANI AT MAUNA LANI	2
KONA SHORES	2
ALII VILLAS	1
BAYSHORE TOWERS	1

YEAR TO DATE HAWAII

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

1341

↓ **1.8%** VS. LAST YEAR

MEDIAN SALES PRICE

\$565,000

↑ **3.1%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,252,094,258

↓ **13.7%** VS. LAST YEAR



CONDOMINIUM

OF SALES

354

↓ **14.7%** VS. LAST YEAR

MEDIAN SALES PRICE

\$637,500

↓ **6.3%** VS. LAST YEAR

TOTAL \$ OF SALES

\$425,811,172

↓ **13.4%** VS. LAST YEAR



VACANT LAND

OF SALES

1179

↓ **6.6%** VS. LAST YEAR

MEDIAN SALES PRICE

\$48,000

↑ **6.7%** VS. LAST YEAR

TOTAL \$ OF SALES

\$203,925,191

↓ **11.9%** VS. LAST YEAR



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TG

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