



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT JULY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$780.1 K \$915.8 K

AVERAGE SOLD PRICE



\$749.7 K \$887.6 K

MAX SOLD PRICE



\$10.0 M \$5.2 M

% OF LIST PRICE RECEIVED



96.10% 96.92%

AVERAGE PRICE PER SQFT



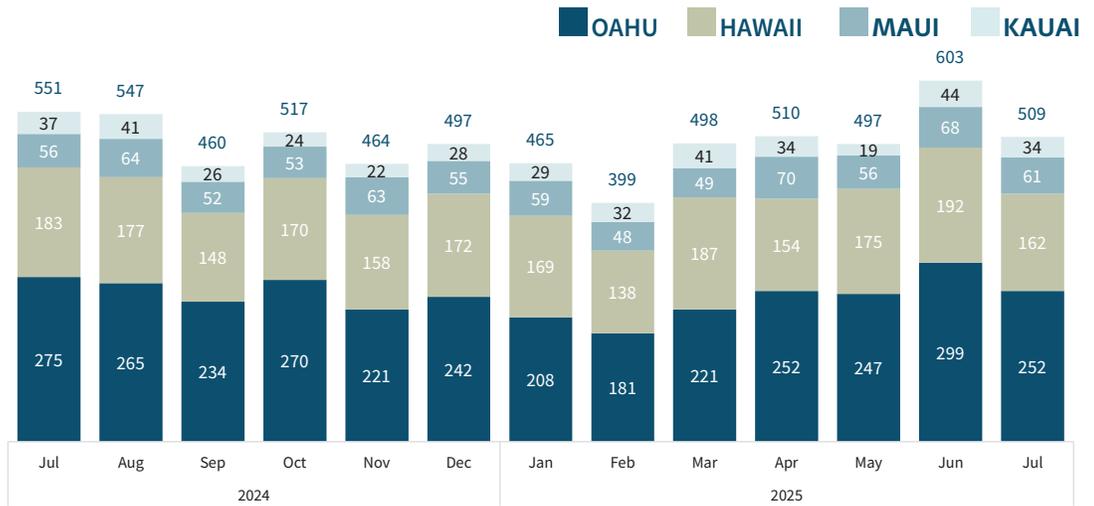
\$477.88 \$675.28

AVERAGE DOM

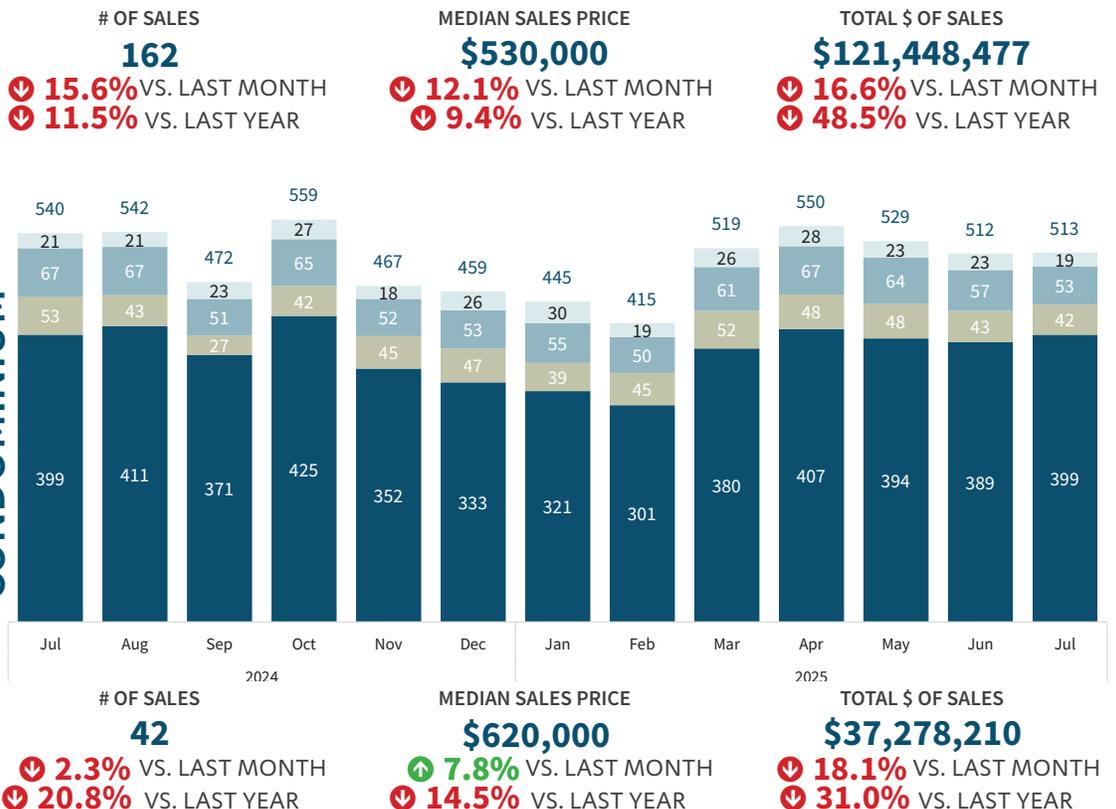


71 73

SINGLE FAMILY HOMES



CONDOMINIUM



Information effective 8/4/2025

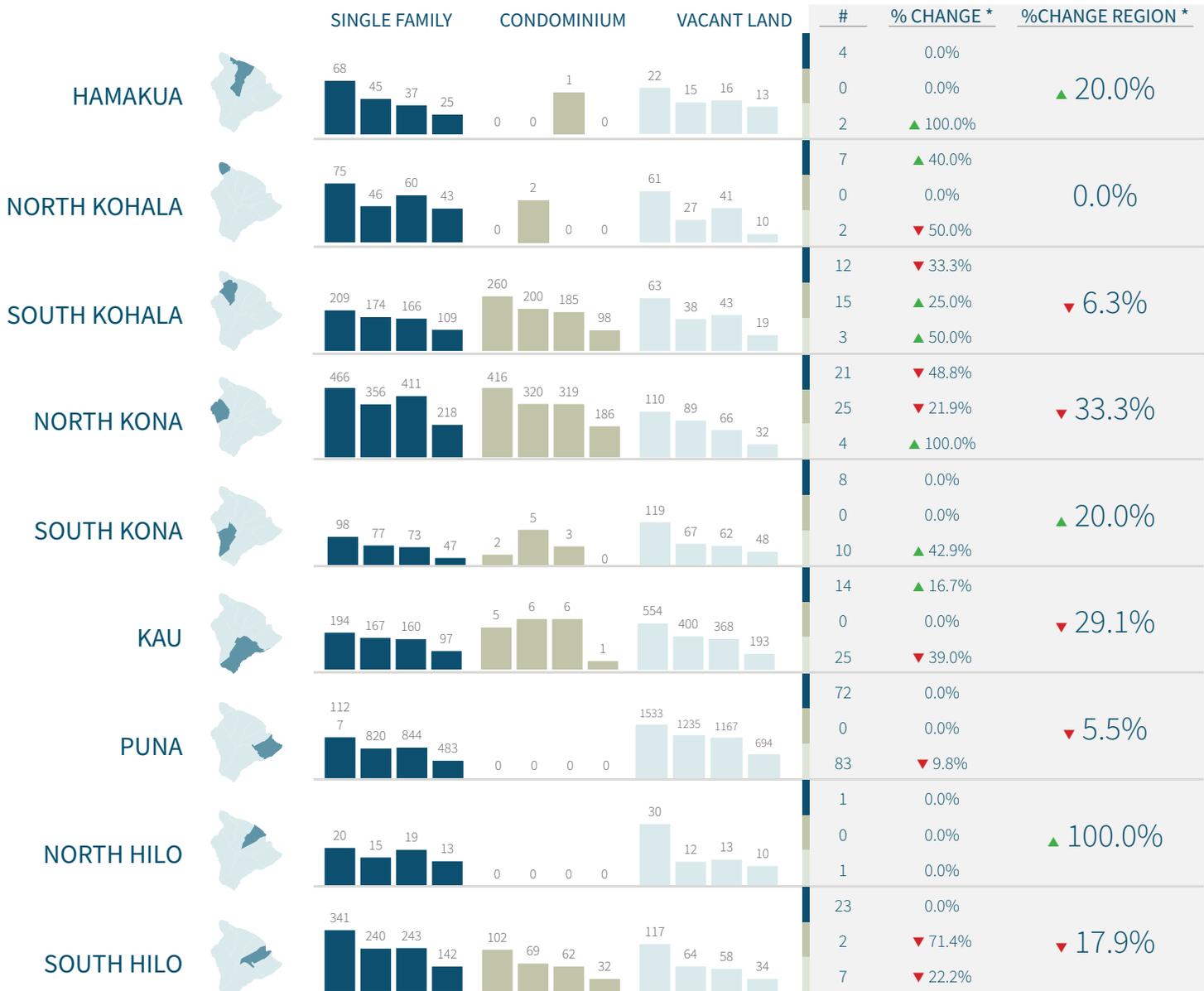
# REGIONAL SALES HAWAII

## SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

### YTD TREND\*\*

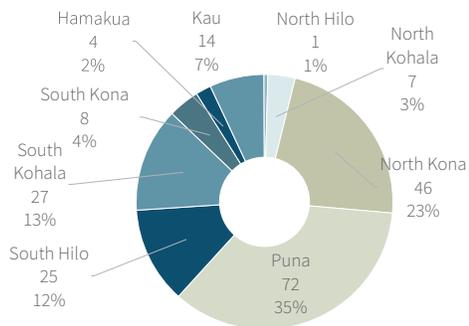
### MONTH



\*\*Year-over-year and current YTD shown

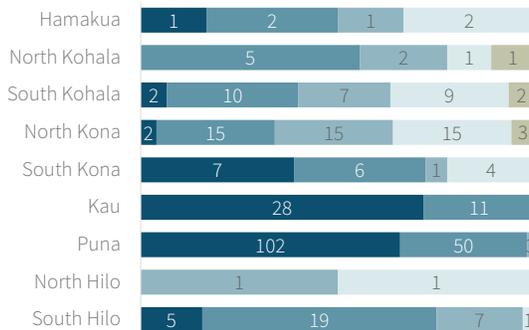
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES HAWAII

## NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	4 -	\$4.0 M ▲	\$982.5 K ▲	--	--	--	2 ▲	\$763.0 K ▲	\$381.5 K ▼
	North Kohala	7 ▲	\$10.3 M ▲	\$785.0 K ▼	--	--	--	2 ▼	\$825.0 K ▼	\$412.5 K ▼
WEST	South Kohala	12 ▼	\$19.3 M ▼	\$1.2 M ▲	15 ▲	\$15.6 M ▼	\$620.0 K ▼	3 ▲	\$1.3 M ▼	\$530.0 K ▼
	North Kona	21 ▼	\$32.5 M ▼	\$1.2 M ▼	25 ▼	\$21.1 M ▼	\$621.0 K ▼	4 ▲	\$7.2 M ▼	\$507.5 K ▼
	South Kona	8 -	\$7.3 M ▼	\$960.0 K ▲	--	--	--	10 ▲	\$2.4 M ▲	\$172.0 K ▼
SOUTH	Kau	14 ▲	\$4.9 M ▲	\$337.5 K ▲	--	--	--	25 ▼	\$1.2 M ▼	\$20.0 K ▼
	Puna	72 -	\$28.1 M ▼	\$392.5 K ▼	--	--	--	83 ▼	\$4.9 M ▼	\$45.0 K ▲
EAST	North Hilo	1 -	\$795.0 K -	\$795.0 K -	--	--	--	1 -	\$1.1 M ▲	\$1.1 M ▲
	South Hilo	23 -	\$14.2 M ▼	\$585.0 K ▼	2 ▼	\$560.0 K ▼	\$280.0 K ▼	7 ▼	\$2.8 M ▼	\$359.0 K ▲

## MONTHLY SALES HEAT MAP



### TOP NEIGHBORHOOD

	#
HAWAIIAN PARADISE PARK	35
HOVE	28
AINALOA	24
WAIKOLOA VILLAGE	12
NANAWALE ESTATES SUBDIVISION	9
FERN ACRES	8
HAWAIIAN ACRES	7
HAWAIIAN BEACHES SUBDIVISION	7
FERN FOREST VACATION ESTATES	6
HAWAIIAN SHORES RECREATIONAL ESTATES	5

### TOP CONDO

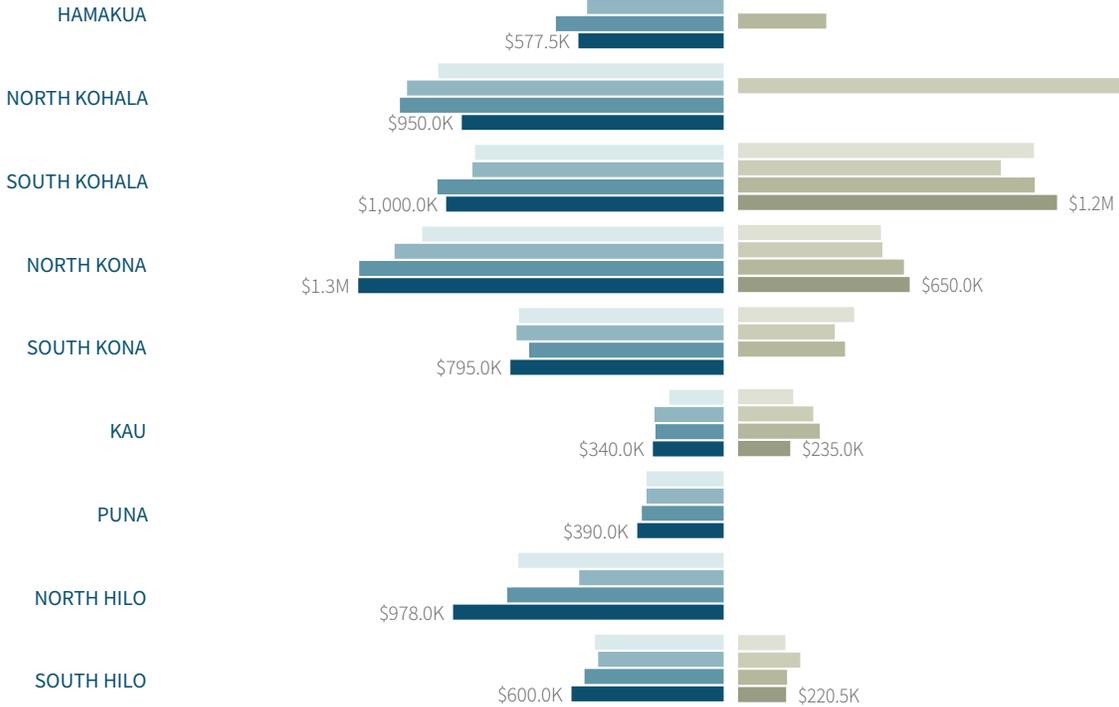
	#
WAIKOLOA VILLAS PH I & II	2
KONA PLAZA	2
KONA ISLANDER INN	2
ALII LANI	2
WAIKOLOA HILLS CONDO	2
ELIMA LANI CONDOMINIUMS	2
KEAUHOU PUNAHELE	2
KANALOA AT KONA	2
ALII PARK PLACE	1
ALII COVE	1

# YEAR TO DATE HAWAII

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**1177**

📉 0.9% VS. LAST YEAR

MEDIAN SALES PRICE

**\$570,000**

📈 5.4% VS. LAST YEAR

TOTAL \$ OF SALES

**\$1,126,243,203**

📉 12.7% VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**317**

📉 14.8% VS. LAST YEAR

MEDIAN SALES PRICE

**\$650,000**

📉 4.8% VS. LAST YEAR

TOTAL \$ OF SALES

**\$380,081,422**

📉 17.3% VS. LAST YEAR



### VACANT LAND

# OF SALES

**1053**

📉 7.1% VS. LAST YEAR

MEDIAN SALES PRICE

**\$48,500**

📈 7.8% VS. LAST YEAR

TOTAL \$ OF SALES

**\$186,724,027**

📉 9.5% VS. LAST YEAR



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**TG**

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