



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT MAY 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$807.7 K \$1.5 M

AVERAGE SOLD PRICE



\$781.0 K \$1.4 M

MAX SOLD PRICE



\$12.0 M \$11.0 M

% OF LIST PRICE RECEIVED



96.70% 96.51%

AVERAGE PRICE PER SQFT



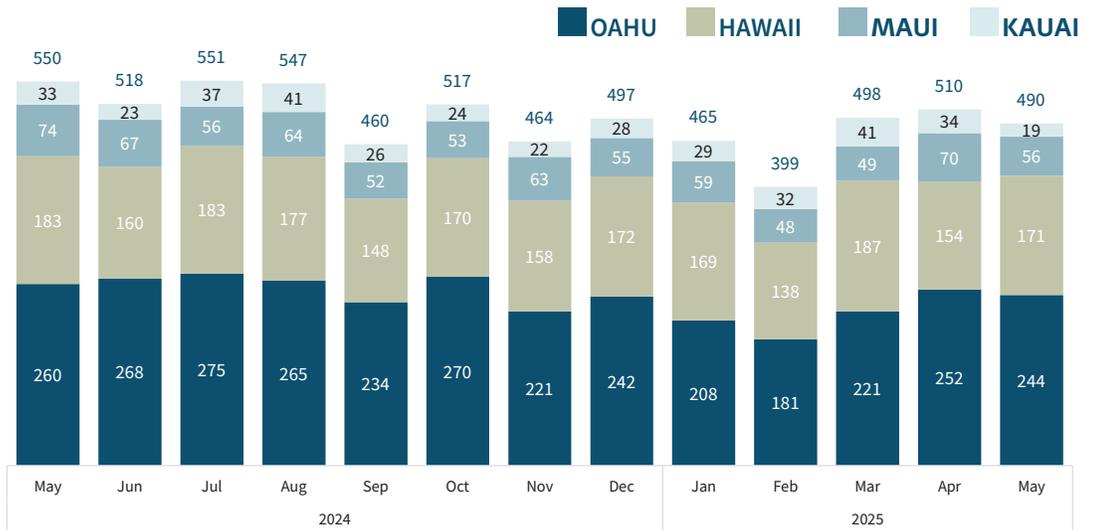
\$476.60 \$839.37

AVERAGE DOM



57 78

SINGLE FAMILY HOMES



# OF SALES

171

11.0% VS. LAST MONTH  
6.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$540,000

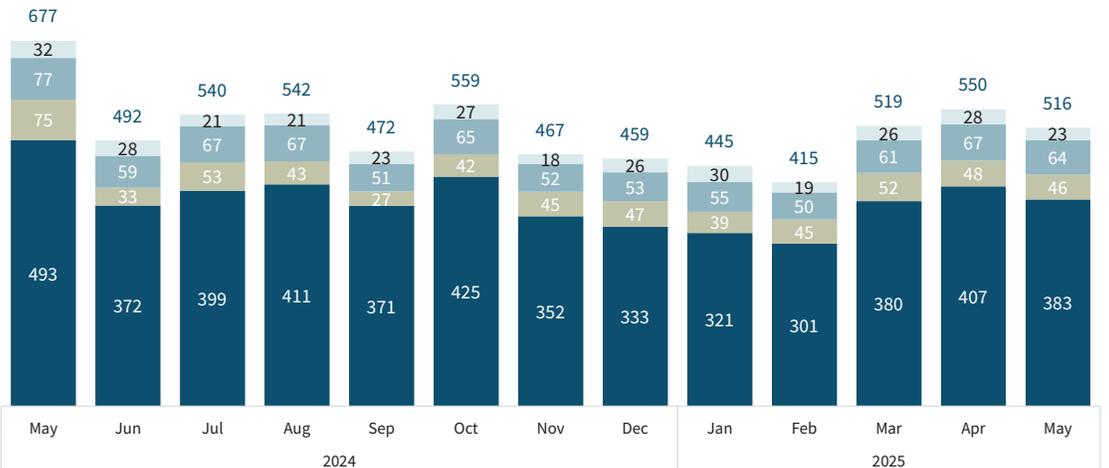
10.7% VS. LAST MONTH  
1.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$133,557,089

9.9% VS. LAST MONTH  
31.6% VS. LAST YEAR

CONDOMINIUM



# OF SALES

46

4.2% VS. LAST MONTH  
38.7% VS. LAST YEAR

MEDIAN SALES PRICE

\$837,500

43.8% VS. LAST MONTH  
23.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$65,696,750

34.0% VS. LAST MONTH  
41.9% VS. LAST YEAR

# REGIONAL SALES HAWAII

## SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

### YTD TREND\*\*

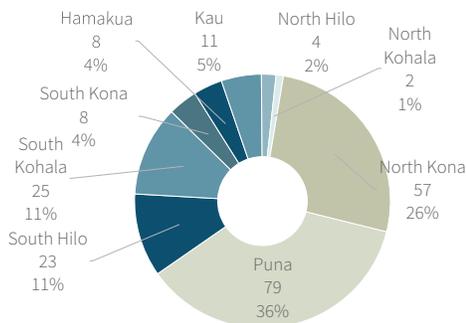
### MONTH



\*\*Year-over-year and current YTD shown

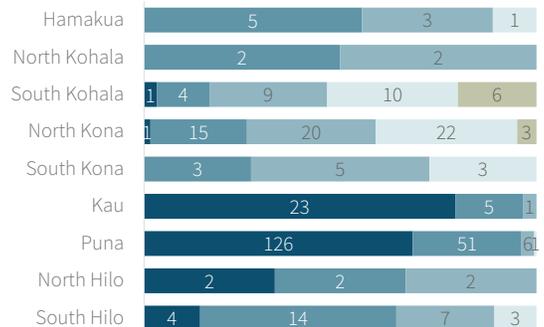
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES HAWAII

## NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year    ● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	8 ▲	\$4.8 M ▲	\$498.7 K ▼	--	--	--	1 -	\$1.7 M ▲	\$1.7 M ▲
	North Kohala	2 ▼	\$1.3 M ▼	\$645.5 K ▼	--	--	--	2 ▼	\$1.1 M ▼	\$540.0 K ▲
WEST	South Kohala	10 ▼	\$16.7 M ▼	\$829.0 K ▼	15 ▼	\$43.6 M ▼	\$1.7 M ▲	5 ▲	\$9.4 M ▲	\$2.4 M ▲
	North Kona	28 ▼	\$49.8 M ▼	\$1.2 M ▲	29 ▼	\$21.2 M ▼	\$662.5 K ▲	4 ▼	\$2.5 M ▼	\$665.0 K ▼
	South Kona	8 ▲	\$7.8 M ▲	\$897.5 K ▲	--	--	--	3 ▼	\$1.6 M ▼	\$475.0 K ▲
SOUTH	Kau	11 ▼	\$3.7 M ▼	\$300.0 K ▼	--	--	--	18 ▼	\$751.8 K ▼	\$19.8 K ▲
	Puna	79 ▲	\$31.9 M ▲	\$400.0 K ▲	--	--	--	105 ▼	\$7.5 M ▲	\$52.0 K ▲
EAST	North Hilo	4 ▲	\$2.3 M ▲	\$540.0 K ▼	--	--	--	2 -	\$945.0 K ▲	\$472.5 K ▲
	South Hilo	21 ▼	\$15.2 M ▲	\$628.0 K ▲	2 ▼	\$895.0 K ▼	\$447.5 K ▲	5 ▲	\$1.5 M ▼	\$289.0 K ▼

## MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	52
AINALOA	20
HOVE	18
NANAWALE ESTATES SUBDIVISION	17
FERN ACRES	13
OHIA ESTATES	8
ROYAL HAWAIIAN ESTATES	8
HAWAIIAN ACRES	6
KAHULUI 1ST & 2ND	6
MAUNA LANI RESORT	6

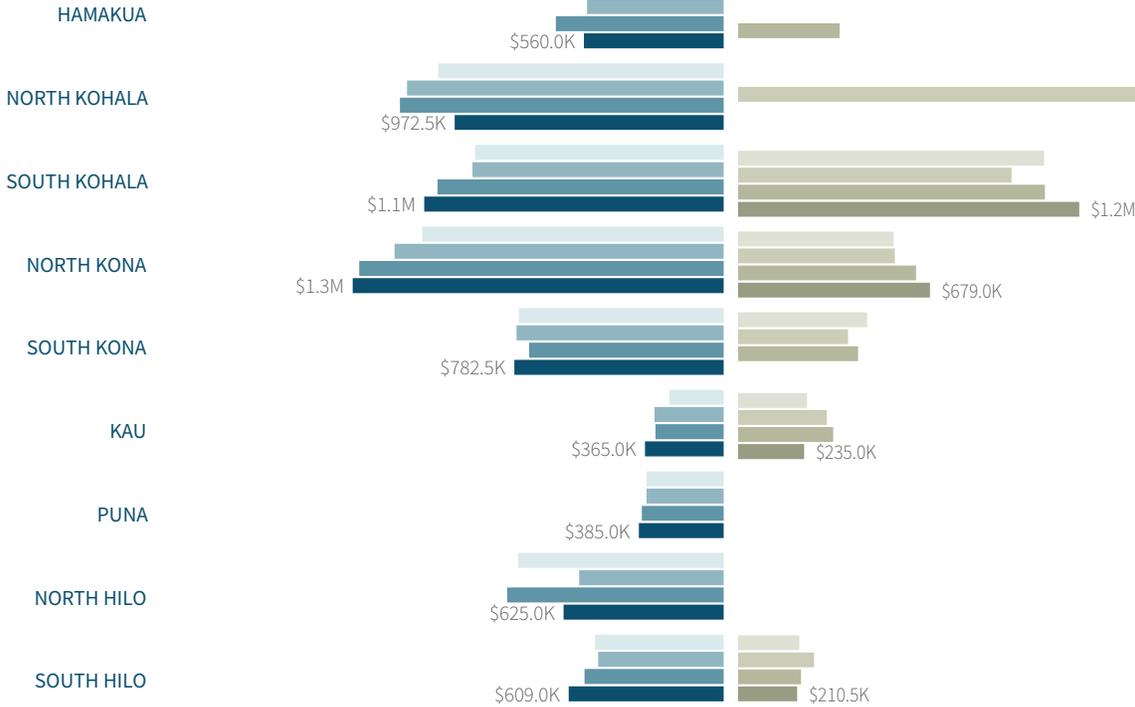
TOP CONDO	#
KONA SEA RIDGE	2
VILLAGES AT MAUNA LANI	2
NA HALE O KEAUHOU	2
ALII COVE	2
KEAUHOU KONA SURF & RACQUET CLUB	2
ALII VILLAS	2
ELEMAKULE II	1
17TH FAIRWAY VILLAS @ WAIKOLOA	1
ACOSTA	1
ALII LANI	1

# YEAR TO DATE HAWAII

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**819**

↓ **3.1%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$581,000**

↑ **10.7%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$855,748,207**

↓ **7.0%** VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**230**

↓ **19.6%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$685,750**

↓ **2.0%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$296,514,812**

↓ **20.2%** VS. LAST YEAR



### VACANT LAND

# OF SALES

**770**

↓ **8.1%** VS. LAST YEAR

MEDIAN SALES PRICE

**\$47,000**

↑ **4.4%** VS. LAST YEAR

TOTAL \$ OF SALES

**\$147,536,252**

↑ **0.4%** VS. LAST YEAR



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**TG**

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