



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT DECEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$886.0 K \$1.3 M

AVERAGE SOLD PRICE



\$849.5 K \$1.1 M

MAX SOLD PRICE



\$7.2 M \$7.0 M

% OF LIST PRICE RECEIVED



95.88% 91.05%

AVERAGE PRICE PER SQFT



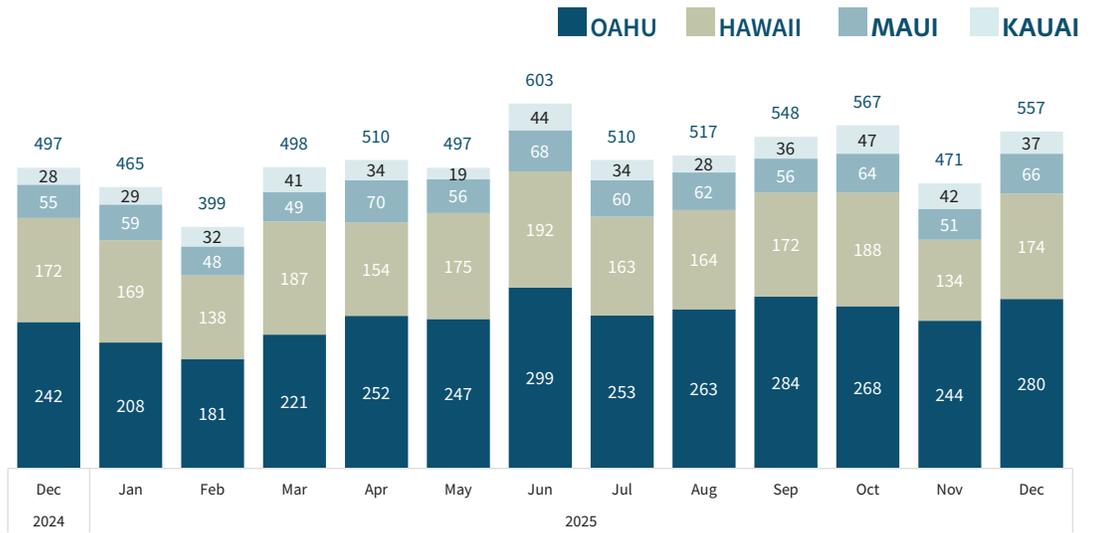
\$488.27 \$845.63

AVERAGE DOM



68 113

SINGLE FAMILY HOMES



OF SALES

174

29.9% VS. LAST MONTH
1.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$550,000

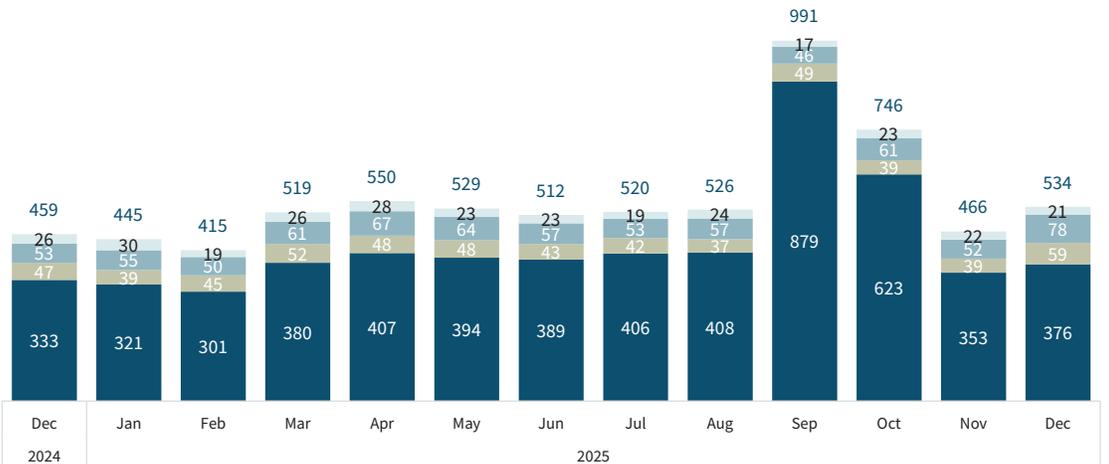
5.5% VS. LAST MONTH
9.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$147,813,024

20.6% VS. LAST MONTH
5.4% VS. LAST YEAR

CONDOMINIUM



OF SALES

59

51.3% VS. LAST MONTH
25.5% VS. LAST YEAR

MEDIAN SALES PRICE

\$720,000

15.2% VS. LAST MONTH
55.2% VS. LAST YEAR

TOTAL \$ OF SALES

\$67,723,600

112.2% VS. LAST MONTH
72.8% VS. LAST YEAR

REGIONAL SALES HAWAII

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

YTD TREND**

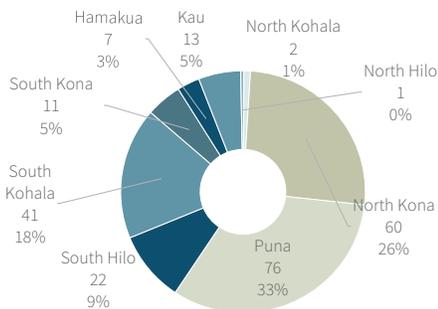
MONTH



**Year-over-year and current YTD shown

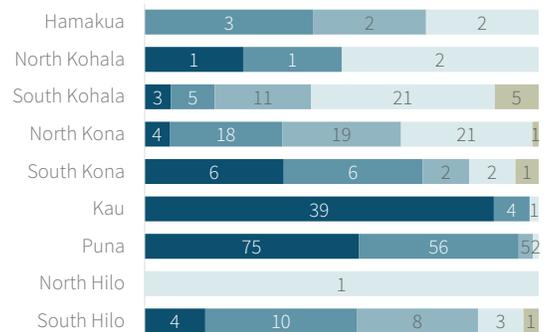
*vs. same month last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES HAWAII

NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year ● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	7 ▲	\$6.0 M ▲	\$650.0 K ▼	--	--	--	--	--	--
	North Kohala	2 ▼	\$3.9 M ▼	\$1.9 M ▼	--	--	--	2 ▼	\$747.5 K ▼	\$373.8 K ▲
WEST	South Kohala	18 ▲	\$36.4 M ▲	\$1.1 M ▲	23 ▲	\$41.6 M ▲	\$1.4 M ▲	4 ▼	\$2.4 M ▼	\$388.5 K ▼
	North Kona	25 ▼	\$33.7 M ▼	\$1.1 M ▼	35 ▲	\$25.9 M ▲	\$575.0 K ▲	3 ▼	\$3.9 M ▼	\$1.4 M ▼
	South Kona	11 ▲	\$11.4 M ▲	\$645.0 K ▼	--	--	--	6 ▼	\$1.3 M ▼	\$187.0 K ▲
SOUTH	Kau	13 ▲	\$5.7 M ▲	\$245.0 K ▼	--	--	--	31 ▲	\$1.1 M ▲	\$25.0 K ▼
	Puna	76 ▼	\$32.0 M ▲	\$399.0 K ▲	--	--	--	62 ▼	\$6.4 M ▼	\$55.0 K ▲
EAST	North Hilo	1 -	\$2.1 M -	\$2.1 M -	--	--	--	--	--	--
	South Hilo	21 ▲	\$16.6 M ▲	\$710.0 K ▲	1 ▼	\$190.0 K ▼	\$190.0 K ▲	4 ▲	\$4.6 M ▲	\$337.5 K ▼

MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	27
AINALOA	15
HOVE	8
WAIKOLOA VILLAGE	4
HAWAIIAN ACRES	4
AHUALOA HOMESTEADS	3
TIKI GARDENS	3
SUNSET RIDGE AT WAIKOLOA	3
KONA PALISADES	3
FERN ACRES	2

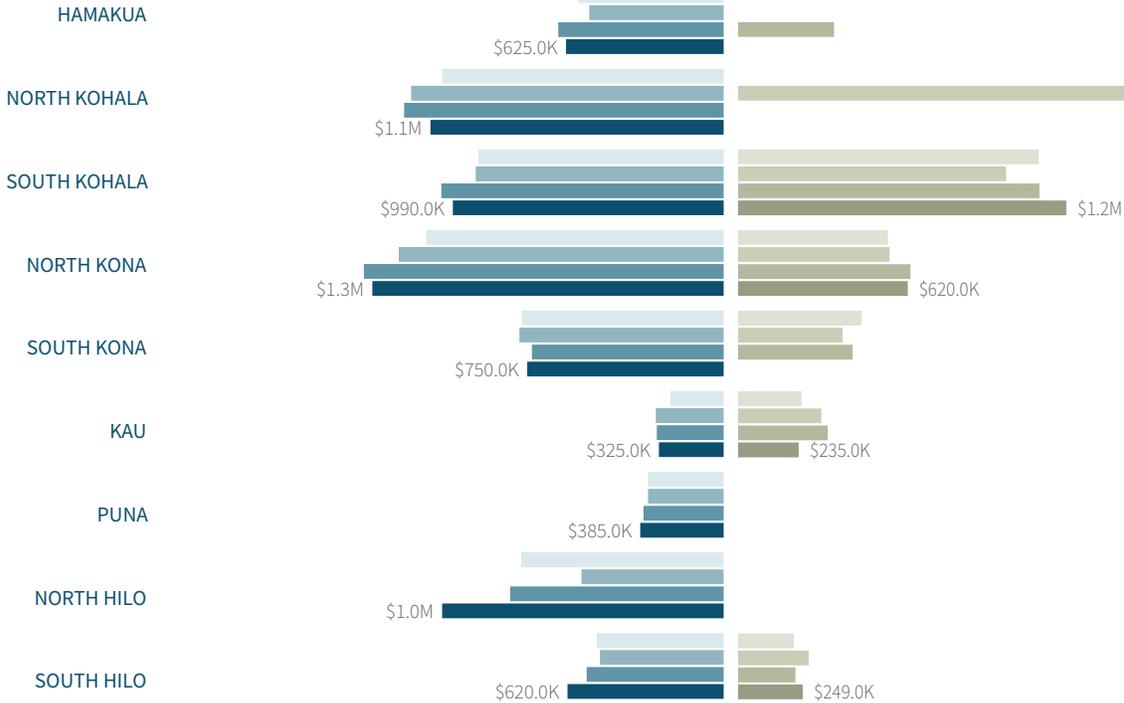
TOP CONDO	#
ALII VILLAS	4
KONA SEA VILLAS	3
KULALANI AT MAUNA LANI	3
KONA BALI KAI	2
FAIRWAYS AT MAUNA LANI	2
KONA ISLANDER INN	2
FAIRWAY TERRACE	2
GOLF VILLAS AT MAUNA LANI RESORT	2
KOLEA CONDO VILLAS	2
HALII KAI	2

YEAR TO DATE HAWAII

SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



YEAR TO DATE STATISTICS



SINGLE FAMILY HOMES

OF SALES

2010

📉 **0.1%** VS. LAST YEAR

MEDIAN SALES PRICE

\$550,000

📈 **0.9%** VS. LAST YEAR

TOTAL \$ OF SALES

\$1,871,674,566

📉 **6.8%** VS. LAST YEAR



CONDOMINIUM

OF SALES

540

📉 **6.3%** VS. LAST YEAR

MEDIAN SALES PRICE

\$640,000

📉 **1.1%** VS. LAST YEAR

TOTAL \$ OF SALES

\$635,839,896

📉 **0.8%** VS. LAST YEAR



VACANT LAND

OF SALES

1635

📉 **10.9%** VS. LAST YEAR

MEDIAN SALES PRICE

\$50,000

📈 **5.8%** VS. LAST YEAR

TOTAL \$ OF SALES

\$295,987,144

📉 **16.5%** VS. LAST YEAR



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TG

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