



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT NOVEMBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$982.6 K \$841.8 K

AVERAGE SOLD PRICE



\$929.2 K \$805.8 K

MAX SOLD PRICE



\$23.0 M \$4.3 M

% OF LIST PRICE RECEIVED



94.57% 95.72%

AVERAGE PRICE PER SQFT



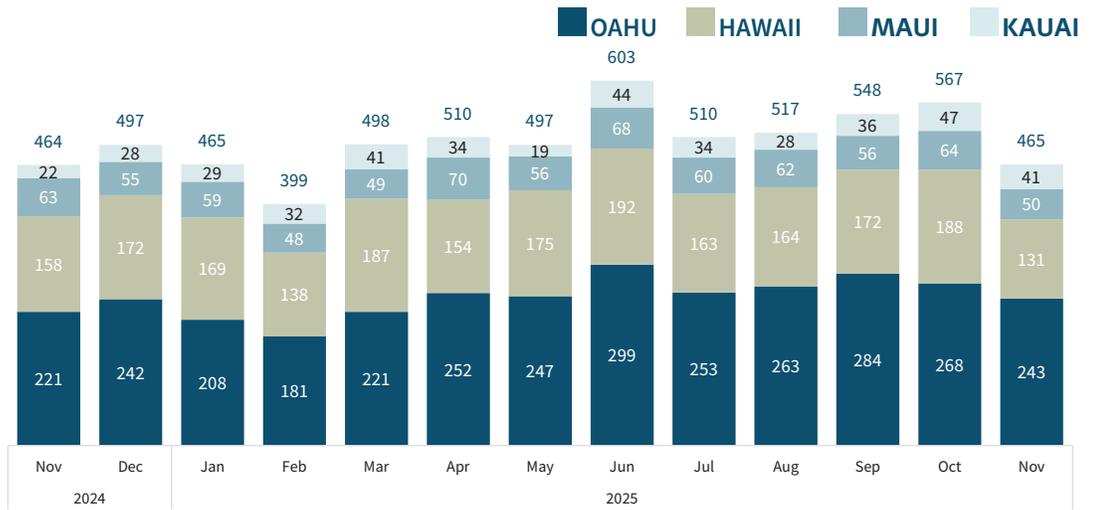
\$501.86 \$663.82

AVERAGE DOM



75 100

SINGLE FAMILY HOMES



# OF SALES

131

30.3% VS. LAST MONTH  
17.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$525,000

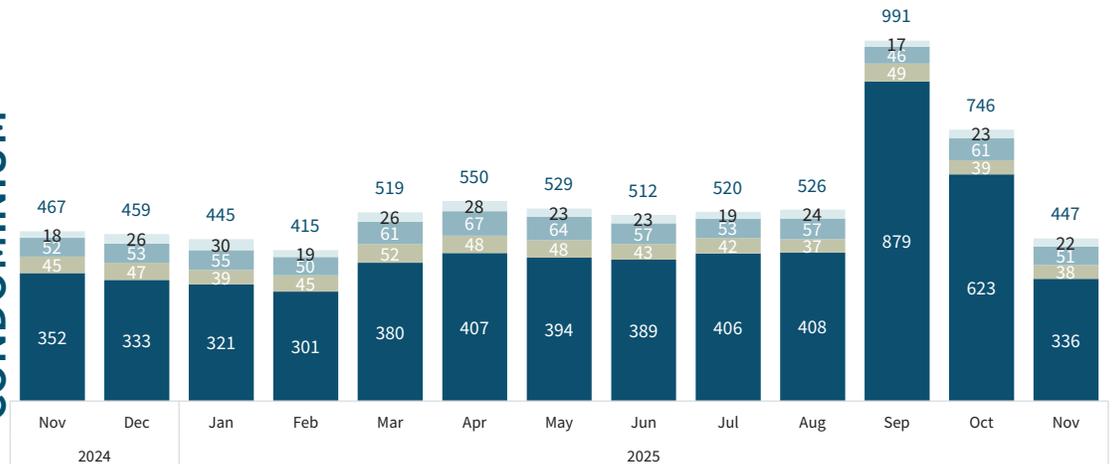
5.6% VS. LAST MONTH  
4.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$121,725,563

36.8% VS. LAST MONTH  
15.6% VS. LAST YEAR

CONDOMINIUM



# OF SALES

38

2.6% VS. LAST MONTH  
15.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$604,913

1.6% VS. LAST MONTH  
6.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$30,621,325

17.7% VS. LAST MONTH  
24.4% VS. LAST YEAR

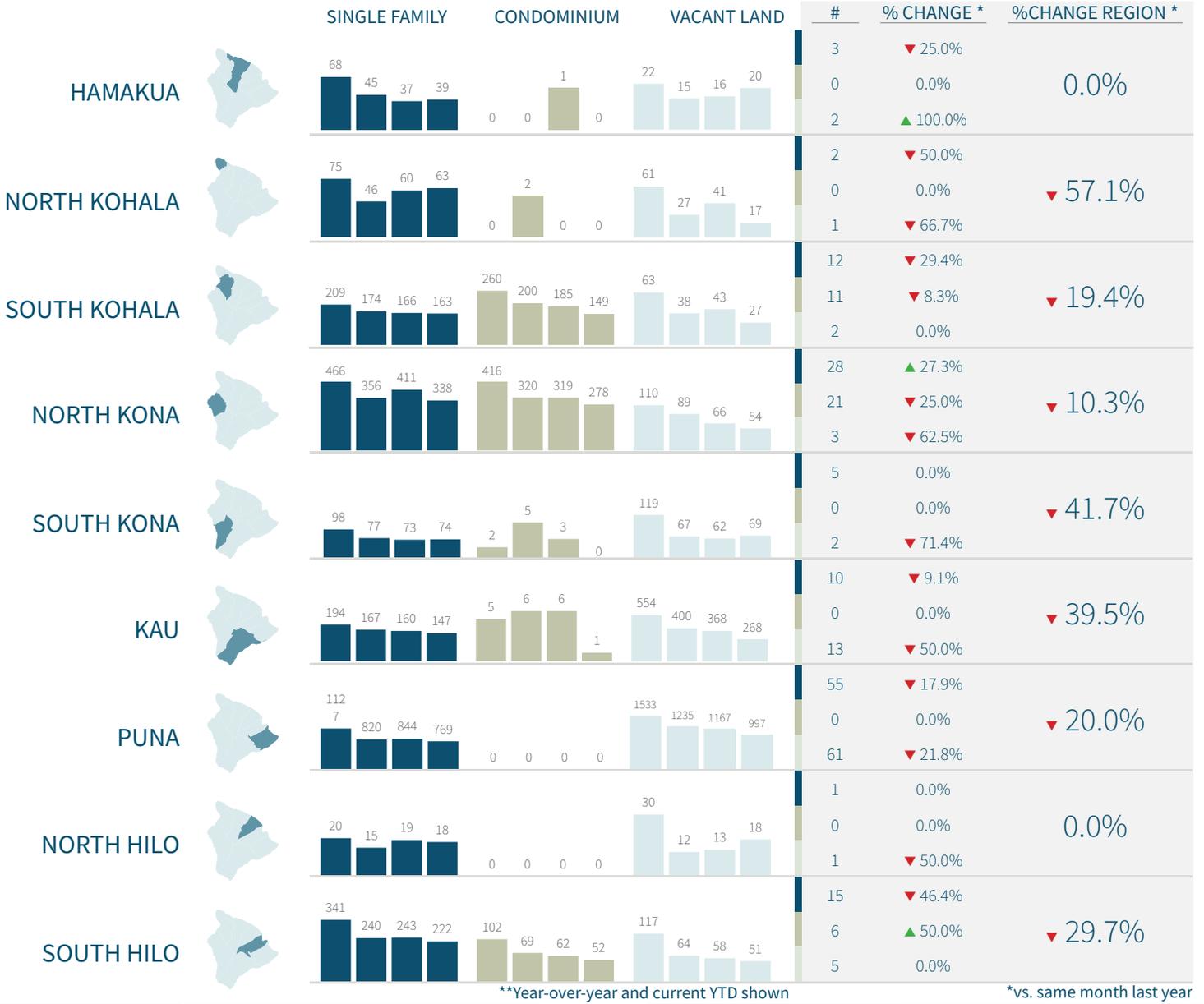
# REGIONAL SALES HAWAII

## SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

### YTD TREND\*\*

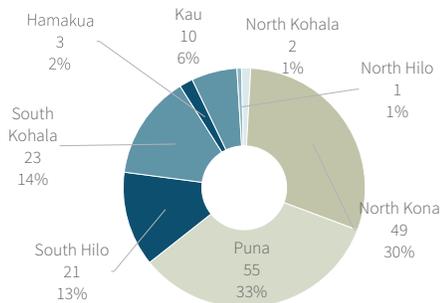
### MONTH



\*\*Year-over-year and current YTD shown

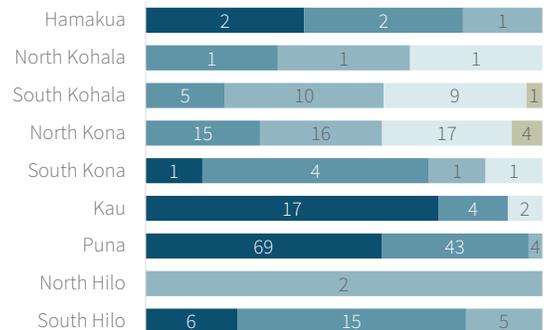
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

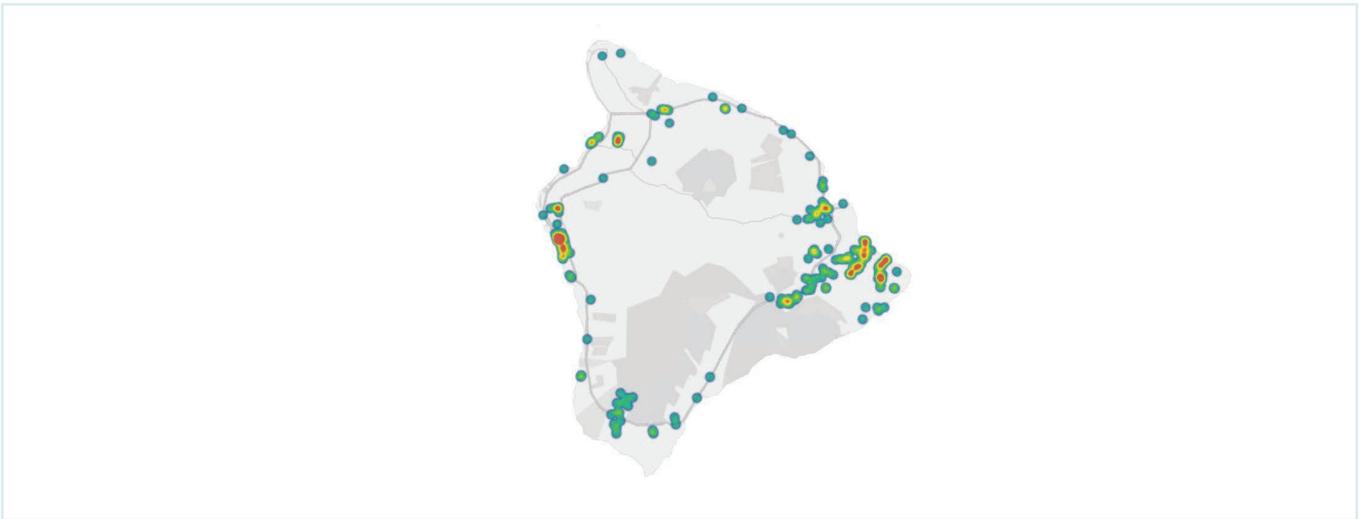
# NEIGHBORHOOD SALES HAWAII

## NEIGHBORHOOD COMPARISON

▲/▼ Increase/Decrease vs. Last Year   ●/- No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	3 ▼	\$1.7 M ▼	\$599.0 K ▼	--	--	--	2 ▲	\$500.0 K ▼	\$250.0 K ▼
	North Kohala	2 ▼	\$2.2 M ▼	\$1.1 M ▼	--	--	--	1 ▼	\$338.0 K ▼	\$338.0 K ▼
WEST	South Kohala	12 ▼	\$14.1 M ▼	\$990.0 K ▲	11 ▼	\$12.3 M ▼	\$952.0 K ▼	2 -	\$1.3 M ▼	\$667.5 K ▼
	North Kona	28 ▲	\$63.5 M ▲	\$1.1 M ▼	21 ▼	\$16.4 M ▼	\$624.8 K ▲	3 ▼	\$6.0 M ▼	\$1.2 M ▲
	South Kona	5 -	\$2.6 M ▼	\$500.0 K ▼	--	--	--	2 ▼	\$2.4 M ▲	\$1.2 M ▲
SOUTH	Kau	10 ▼	\$5.0 M ▲	\$297.5 K ▼	--	--	--	13 ▼	\$1.0 M ▲	\$30.0 K ▲
	Puna	55 ▼	\$22.4 M ▼	\$400.0 K ▲	--	--	--	61 ▼	\$3.7 M ▼	\$37.5 K ▲
EAST	North Hilo	1 -	\$849.8 K -	\$849.8 K -	--	--	--	1 ▼	\$855.0 K ▼	\$855.0 K ▲

## MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	15
AINALOA	10
HAWAIIAN SHORES RECREATIONAL ESTATES	4
MAUNA LOA ESTATES	3
MILOLII BEACH LOTS SUBDIVISION	3
WAIKOLOA VILLAGE	3
HOVR	3
KONA PALISADES	2
HAWAIIAN SHORES SUBDIVISION	2
HOVE	2

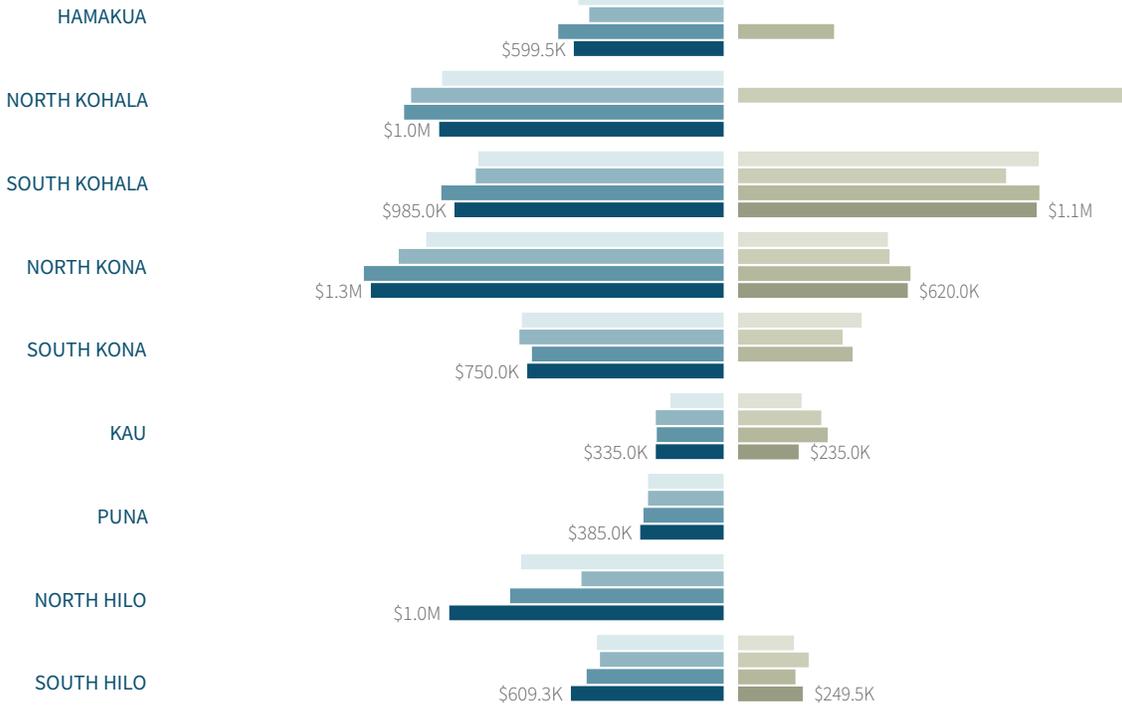
TOP CONDO	#
ALII LANI	5
GOLF VILLAS AT MAUNA LANI RESORT	2
KONA SEA RIDGE	2
HILO LAGOON CENTRE	2
ALII COVE	1
ELIMA LANI CONDOMINIUMS	1
BAYSHORE TOWERS	1
ALII PARK PLACE	1
17TH FAIRWAY VILLAS @ WAIKOLOA	1
ALII VILLAS	1

# YEAR TO DATE HAWAII

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**1833**

📉 0.4% VS. LAST YEAR

MEDIAN SALES PRICE

**\$558,000**

📈 1.6% VS. LAST YEAR

TOTAL \$ OF SALES

**\$1,723,008,417**

📉 7.0% VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**480**

📉 9.3% VS. LAST YEAR

MEDIAN SALES PRICE

**\$630,000**

📉 3.1% VS. LAST YEAR

TOTAL \$ OF SALES

**\$566,816,296**

📉 5.9% VS. LAST YEAR



### VACANT LAND

# OF SALES

**1521**

📉 9.2% VS. LAST YEAR

MEDIAN SALES PRICE

**\$49,500**

📈 7.6% VS. LAST YEAR

TOTAL \$ OF SALES

**\$274,893,044**

📉 13.8% VS. LAST YEAR



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**TG**

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