



TITLE GUARANTY HAWAII

HAWAII

RESIDENTIAL SALES REPORT OCTOBER 2025

ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.1 M \$969.2 K

AVERAGE SOLD PRICE



\$1.0 M \$953.7 K

MAX SOLD PRICE



\$22.1 M \$9.3 M

% OF LIST PRICE RECEIVED



96.02% 98.40%

AVERAGE PRICE PER SQFT



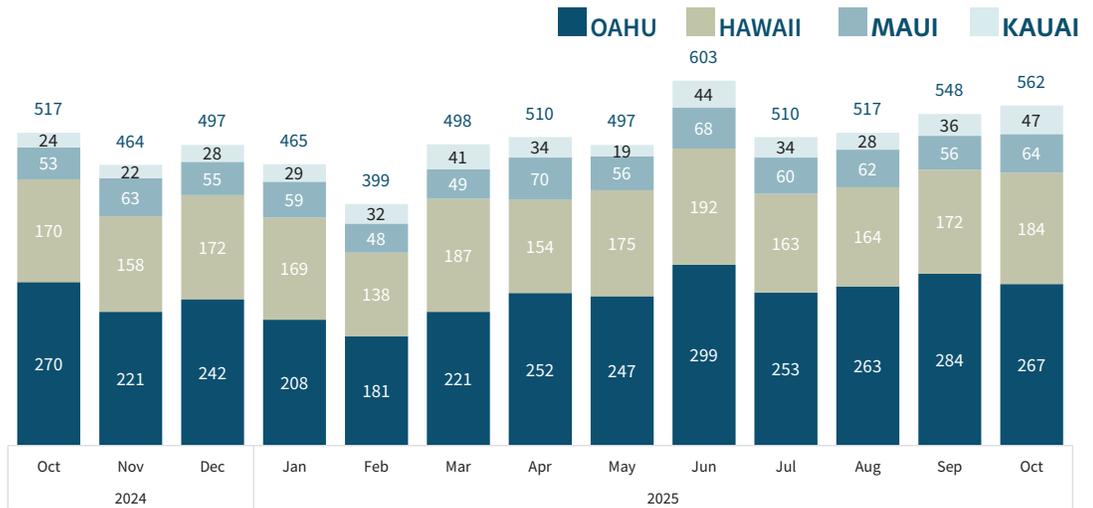
\$481.02 \$689.75

AVERAGE DOM



85 98

SINGLE FAMILY HOMES



# OF SALES

184

7.0% VS. LAST MONTH  
8.2% VS. LAST YEAR

MEDIAN SALES PRICE

\$498,500

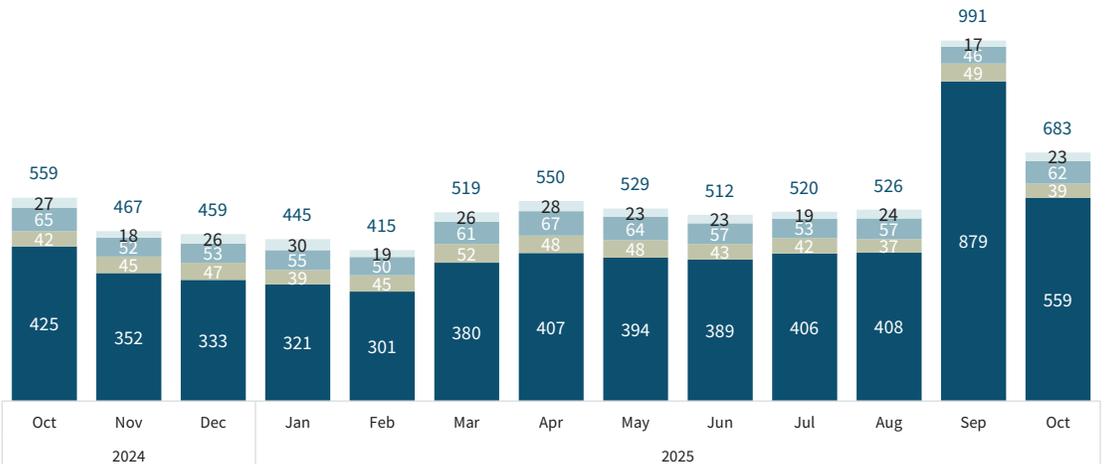
15.1% VS. LAST MONTH  
8.5% VS. LAST YEAR

TOTAL \$ OF SALES

\$190,961,148

22.1% VS. LAST MONTH  
46.8% VS. LAST YEAR

CONDOMINIUM



# OF SALES

39

20.4% VS. LAST MONTH  
7.1% VS. LAST YEAR

MEDIAN SALES PRICE

\$615,000

3.9% VS. LAST MONTH  
0.8% VS. LAST YEAR

TOTAL \$ OF SALES

\$37,194,799

49.2% VS. LAST MONTH  
2.5% VS. LAST YEAR

# REGIONAL SALES HAWAII

## SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

### YTD TREND\*\*

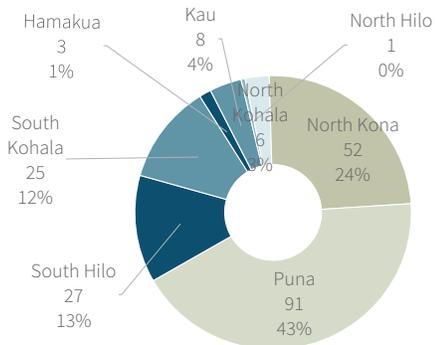
### MONTH



\*\*Year-over-year and current YTD shown

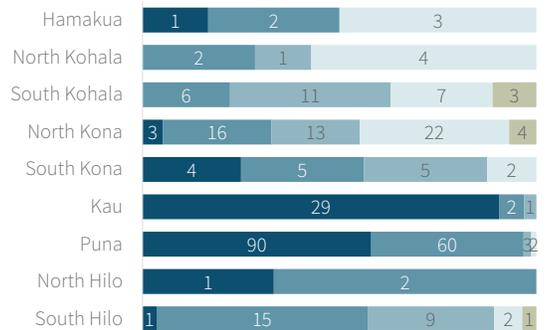
\*vs. same month last year

## SALES BY REGION



\*excluding vacant land sales

## SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

# NEIGHBORHOOD SALES HAWAII

## NEIGHBORHOOD COMPARISON

▲/▼ Increase/Decrease vs. Last Year    ● \- No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM			VACANT LAND		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
NORTH	Hamakua	3 ▲	\$4.6 M ▲	\$1.4 M ▲	--	--	--	3 -	\$2.3 M -	\$575.0 K -
	North Kohala	6 ▲	\$6.4 M ▲	\$1.2 M ▲	--	--	--	1 ▼	\$460.0 K ▼	\$460.0 K ▼
WEST	South Kohala	10 ▼	\$14.7 M ▼	\$972.5 K ▲	15 ▲	\$24.4 M ▲	\$849.0 K ▼	2 ▼	\$885.0 K ▼	\$442.5 K ▼
	North Kona	33 ▲	\$94.8 M ▲	\$1.3 M ▲	19 ▼	\$10.5 M ▼	\$550.0 K ▼	6 ▼	\$4.0 M ▲	\$457.5 K ▼
	South Kona	10 ▲	\$7.5 M ▼	\$689.5 K ▼	--	--	--	6 ▲	\$1.4 M ▲	\$260.0 K ▲
SOUTH	Kau	8 ▼	\$2.7 M ▼	\$277.0 K ▼	--	--	--	24 ▼	\$1.1 M ▼	\$50.0 K ▲
	Puna	91 ▲	\$34.2 M ▲	\$360.0 K ▼	--	--	--	64 ▼	\$4.2 M ▼	\$43.0 K ▲
EAST	North Hilo	1 -	\$480.0 K -	\$480.0 K -	--	--	--	2 -	\$825.0 K ▲	\$412.5 K ▲

## MONTHLY SALES HEAT MAP



TOP NEIGHBORHOOD	#
HAWAIIAN PARADISE PARK	26
AINALOA	21
HOVE	17
HAWAIIAN ACRES	12
NANAWALE ESTATES SUBDIVISION	8
FERN ACRES	8
DISCOVERY HARBOUR	8
OHIA ESTATES	7
TIKI GARDENS	7
HAWAIIAN SHORES RECREATIONAL ESTATES	6

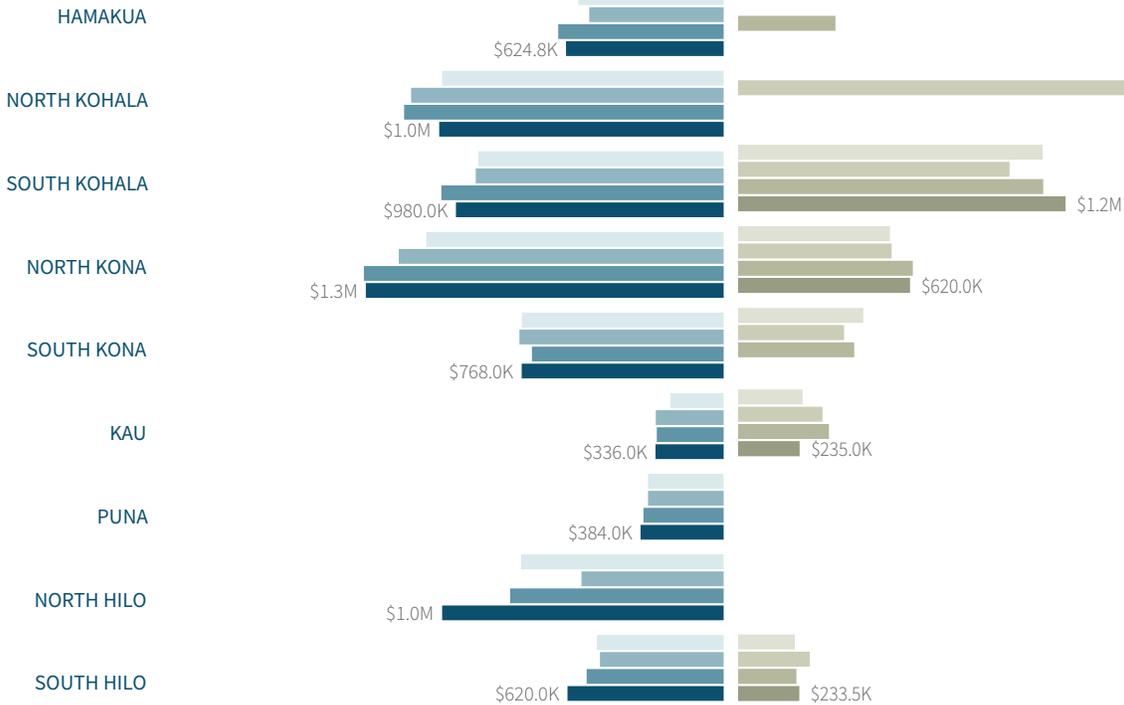
TOP CONDO	#
KEAUHOU RESORT	2
FAIRWAYS AT MAUNA LANI	2
ALII LANI	2
KEAUHOU PALENA	2
ALII PARK PLACE	1
FAIRWAY VILLAS AT WAIKOLOA BEACH RESORT	1
BEACH/KALOLI	1
ALII VILLAS	1
ALII COVE	1
BAYSHORE TOWERS	1

# YEAR TO DATE HAWAII

## SINGLE FAMILY MEDIAN

## CONDOMINIUM MEDIAN

2022 2023 2024 2025



## YEAR TO DATE STATISTICS



### SINGLE FAMILY HOMES

# OF SALES

**1698**

↑ 0.9% VS. LAST YEAR

MEDIAN SALES PRICE

**\$559,500**

↑ 2.1% VS. LAST YEAR

TOTAL \$ OF SALES

**\$1,599,719,854**

↓ 6.4% VS. LAST YEAR



### CONDOMINIUM

# OF SALES

**442**

↓ 8.7% VS. LAST YEAR

MEDIAN SALES PRICE

**\$632,500**

↓ 3.8% VS. LAST YEAR

TOTAL \$ OF SALES

**\$536,194,971**

↓ 4.5% VS. LAST YEAR



### VACANT LAND

# OF SALES

**1426**

↓ 7.6% VS. LAST YEAR

MEDIAN SALES PRICE

**\$50,000**

↑ 6.4% VS. LAST YEAR

TOTAL \$ OF SALES

**\$256,669,693**

↓ 9.9% VS. LAST YEAR



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**TG**

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