



TITLE GUARANTY HAWAII

OAHU

RESIDENTIAL SALES REPORT 2025 YEAR END ISLAND SALES

Single Family Condominium

AVERAGE LIST PRICE



\$1.4 M \$681.2 K

AVERAGE SOLD PRICE



\$1.4 M \$665.4 K

MAX SOLD PRICE



\$65.8 M \$14.5 M

% OF LIST PRICE RECEIVED



97.91% 97.68%

AVERAGE PRICE PER SQFT



\$690.60 \$720.50

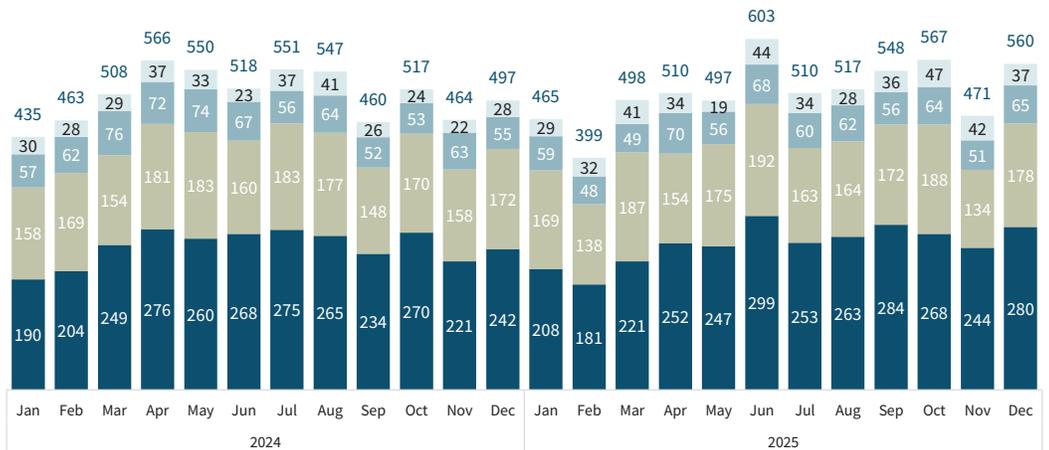
MEDIAN DOM



23 32

OAHU HAWAII MAUI KAUAI

SINGLE FAMILY HOMES



OF SALES

3000

1.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$1,135,000

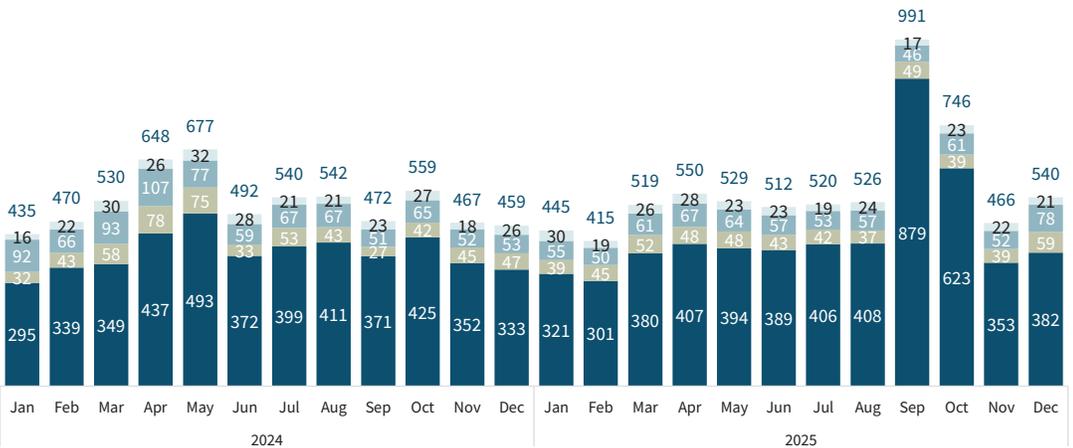
4.6% VS. LAST YEAR

TOTAL \$ OF SALES

\$4,195,078,318

6.1% VS. LAST YEAR

CONDOMINIUM



OF SALES

5243

14.6% VS. LAST YEAR

MEDIAN SALES PRICE

\$540,000

4.9% VS. LAST YEAR

TOTAL \$ OF SALES

\$3,488,945,747

24.6% VS. LAST YEAR

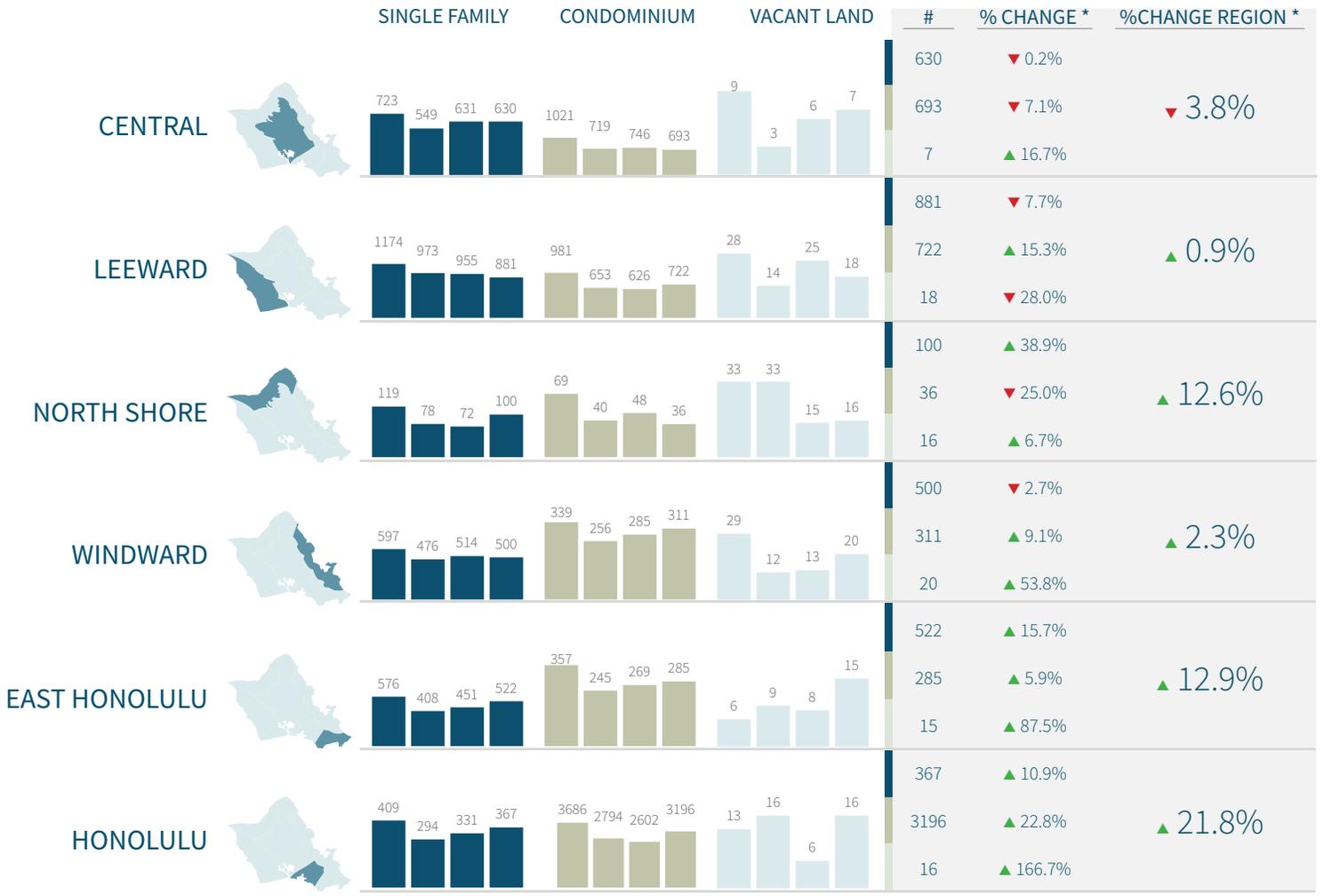
REGIONAL SALES

OAHU

SALES COMPARISON

■ Single Family ■ Condominium ■ Vacant Land

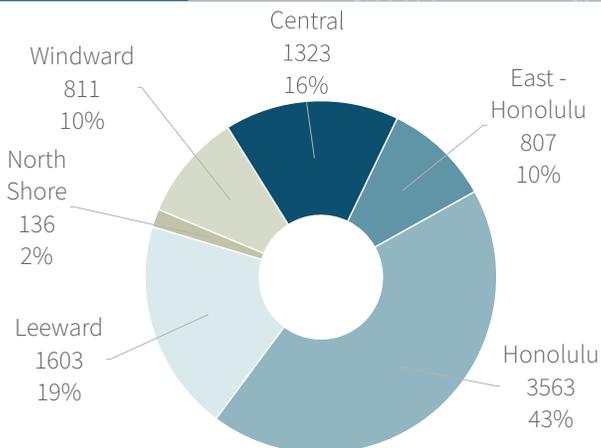
YTD TREND**



**Year-over-year and current YTD shown

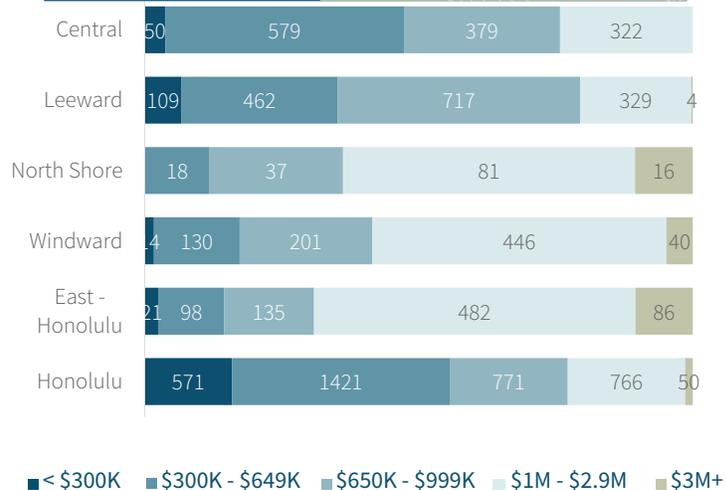
*vs. same last year

SALES BY REGION



*excluding vacant land sales

SALES BY PRICE RANGE



■ < \$300K ■ \$300K - \$649K ■ \$650K - \$999K ■ \$1M - \$2.9M ■ \$3M+

NEIGHBORHOOD SALES

OAHU

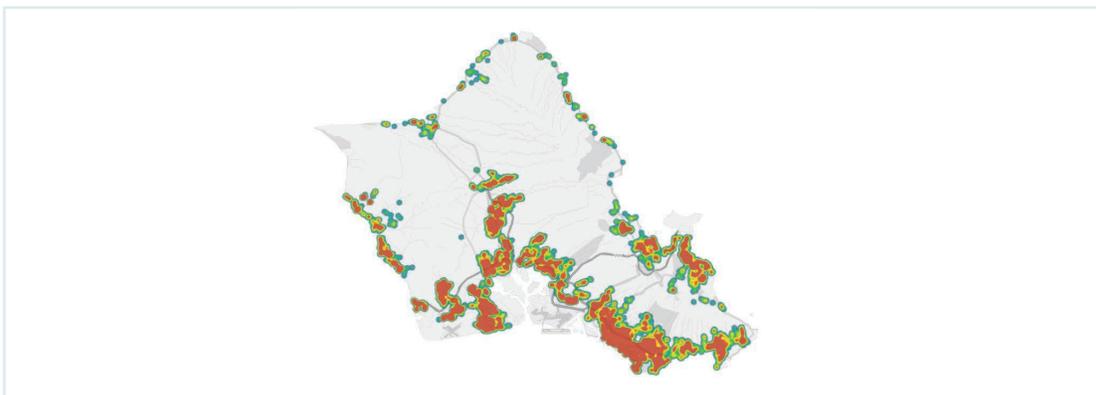
NEIGHBORHOOD COMPARISON

▲ Increase/Decrease vs. Last Year

● No Change or No Value vs. Last Year

		SINGLE FAMILY HOMES			CONDOMINIUM		
		#	\$ AMT	MEDIAN	#	\$ AMT	MEDIAN
CENTRAL	Mililani Area	91 ▲	\$97.3 M ▲	\$1.0 M ▼	101 ▲	\$56.7 M ▲	\$559.0 K ▼
	Pearlridge	9 ▼	\$12.7 M ▼	\$1.4 M ▲	136 ▼	\$60.4 M ▼	\$415.0 K ▼
	Mililani Mauka	39 ▼	\$50.7 M ▼	\$1.3 M ▲	63 ▼	\$34.8 M ▼	\$530.0 K ▼
LEEWARD	Maili	83 ▼	\$57.0 M ▼	\$650.0 K ▲	40 ▲	\$11.8 M ▲	\$317.5 K ▼
	Ocean Pointe	57 ▲	\$62.2 M ▲	\$1.1 M ▲	62 ▲	\$42.3 M ▲	\$695.0 K ▼
	Makakilo-Upper	15 ▲	\$13.3 M ▲	\$880.0 K ▲	94 ▼	\$53.1 M ▼	\$547.5 K ▼
NORTH SHORE	Waialua	23 ▲	\$31.8 M ▲	\$1.2 M ▲	19 ▼	\$9.7 M ▼	\$448.0 K ▼
	Kawailoa-North Shore	13 ▲	\$32.3 M ▼	\$2.1 M ▼	--	--	--
	Kuilima	--	--	--	12 ▼	\$17.8 M ▼	\$1.1 M ▼
WINDWARD	Kailua Town	--	--	--	72 ▲	\$57.4 M ▲	\$750.0 K ▲
	Coconut Grove	43 ▲	\$57.6 M ▲	\$1.3 M ▼	5 ▲	\$2.7 M ▲	\$388.0 K ▼
	Windward Estates	--	--	--	45 ▼	\$25.0 M ▼	\$525.0 K ▼
EAST HONOLULU	West Marina	5 ▼	\$11.9 M ▼	\$1.9 M ▼	115 ▲	\$112.6 M ▲	\$937.0 K ▼
	Diamond Head	14 ▼	\$65.3 M ▼	\$3.9 M ▼	65 --	\$73.9 M ▼	\$690.0 K ▼
	Palolo	54 ▲	\$58.3 M ▲	\$1.1 M ▼	2 ▼	\$975.0 K ▼	\$487.5 K ▲
HONOLULU	Waikiki	--	--	--	936 ▼	\$535.6 M ▼	\$438.8 K ▼
	Pawaa	2 ▲	\$2.0 M ▲	\$985.0 K ▲	702 ▲	\$576.2 M ▲	\$778.0 K ▲
	Kakaako	1 --	\$1.6 M ▲	\$1.6 M ▲	421 ▲	\$551.3 M ▲	\$890.0 K ▲

END OF YEAR SALES HEAT MAP



TOP NEIGHBORHOODS	#
WAIKIKI	936
PAWAA	704
KAKAAKO	422
MILILANI AREA	192
MAKIKI AREA	174
SALT LAKE	160
ALA MOANA	153
PEARLRIDGE	145
MAILI	123
WEST MARINA	120

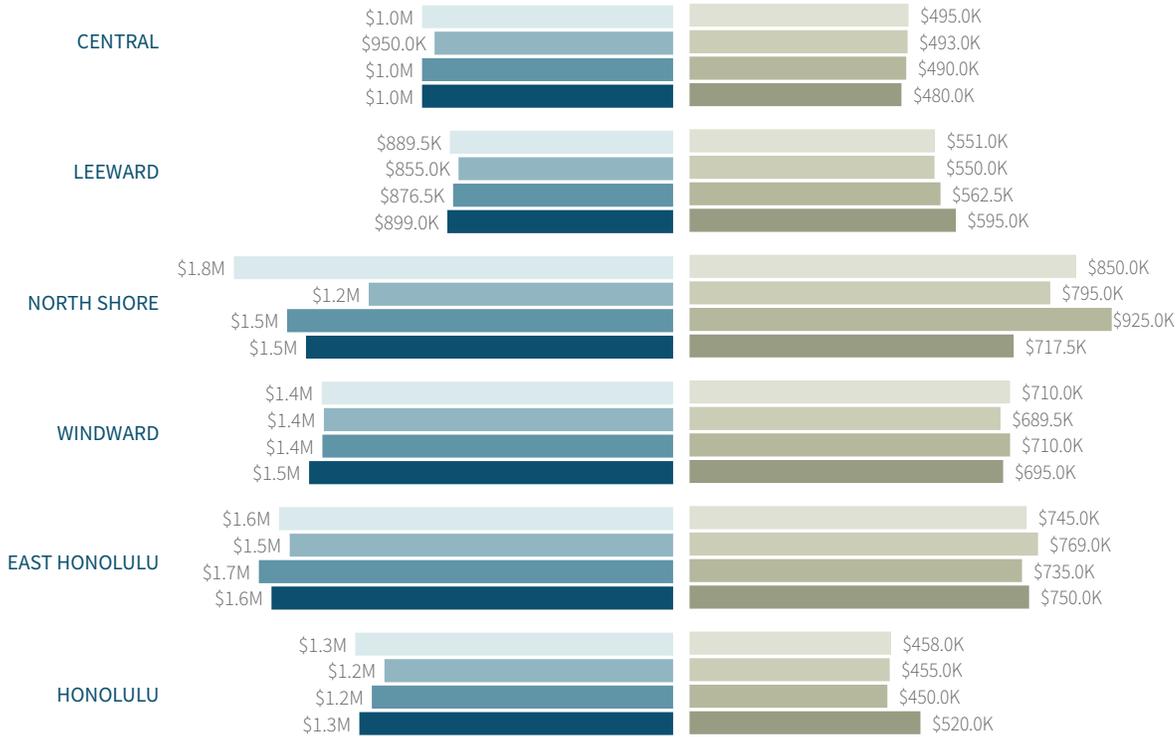
TOP CONDOMINIUMS	#
THE PARK ON KEEAUMOKU	664
ALA MOANA HOTEL CONDO	58
WAIKIKI BANYAN	55
VICTORIA PLACE	53
ISLAND COLONY	52
ILIKAI APT BLDG	49
KAPILI AT HOOPILI	48
ALANA AT HOOPILI	41
MOANA PACIFIC	34
KOULA	29

HISTORICAL TREND OAHU

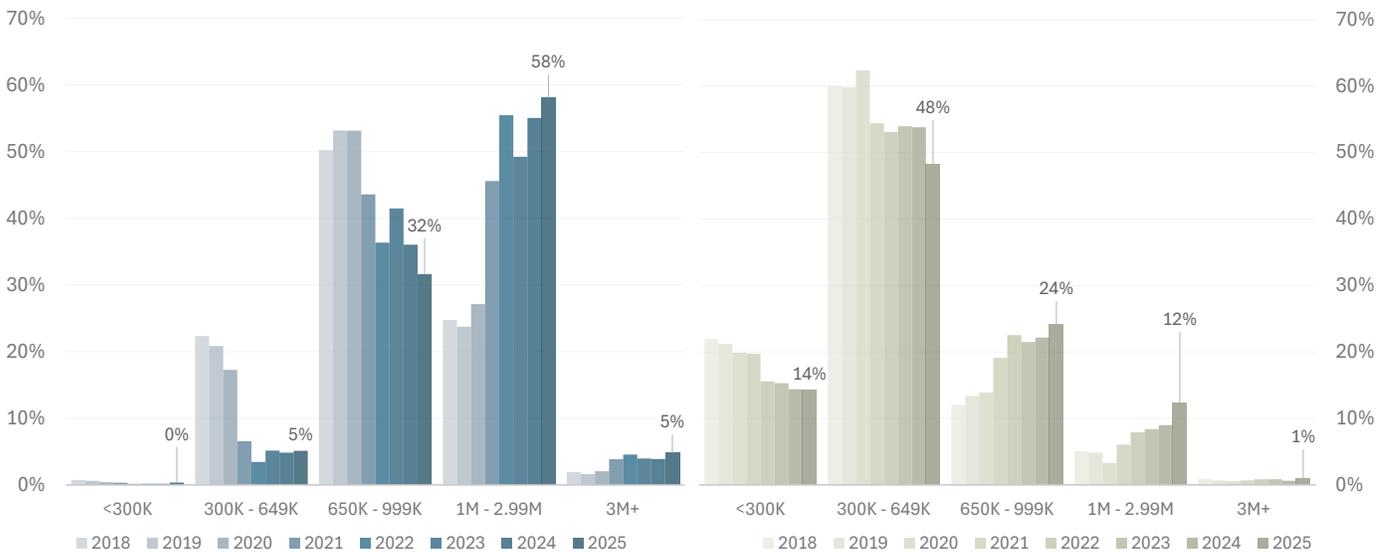
SINGLE FAMILY MEDIAN

CONDOMINIUM MEDIAN

2022 2023 2024 2025



SALES BY PRICE RANGE



HAWAII KAI | KAHALA
KAILUA | KAPOLEI



TITLE GUARANTY
HAWAII

KING STREET | MAIN
MILILANI | PEARLRIDGE